

Global Direct-fed Microbials (DFM) Market Growth 2025-2031

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Abstracts

The global Direct-fed Microbials (DFM) market size is predicted to grow from US\$ 1486 million in 2025 to US\$ 1807 million in 2031; it is expected to grow at a CAGR of 3.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

This report studies the Direct-Fed Microbials market. Direct fed microbials (or probiotics) refer to living organisms and should not be confused with prebiotics, compounds that promote the growth of gut bacteria (e.g., yeast culture, oligosaccharides) but are not living organisms. It is believed that gut bacteria have requirements for specific nutrients that may not be adequately provided by the animal's diet. Therefore, feeding these nutrients may promote the growth of gut bacteria, thereby improving the microbial profile in the gut.

In the industry, JBS United profits most and recent years, while Asahi Calpis Wellness and Koninklijke DSM N.V. ranked 2 and 3. The market share of them is 13%, 12% and 12%.

Nowadays, there are three mainly types of Direct-Fed Microbials, including Viable Bacteria ?1000 million CFU/g, Viable Bacteria 1000-5000 million CFU/g and Viable Bacteria 5000 ?million CFU/g. And Viable Bacteria ?1000 million CFU/g is the main type for Direct-Fed Microbials, and the Viable Bacteria ?1000 million CFU/g, with 60% of global sales volume.

LP Information, Inc. (LPI) ' newest research report, the “Direct-fed Microbials (DFM) Industry Forecast” looks at past sales and reviews total world Direct-fed Microbials (DFM) sales in 2024, providing a comprehensive analysis by region and market sector of projected Direct-fed Microbials (DFM) sales for 2025 through 2031. With Direct-fed Microbials (DFM) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Direct-fed Microbials (DFM) industry.

This Insight Report provides a comprehensive analysis of the global Direct-fed Microbials (DFM) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Direct-fed Microbials (DFM) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Direct-fed Microbials (DFM) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Direct-fed Microbials (DFM) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Direct-fed Microbials (DFM).

This report presents a comprehensive overview, market shares, and growth opportunities of Direct-fed Microbials (DFM) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Lactic Acid Bacteria

Bacillus

Others (Prevotella bryantii, live beneficial bacteria, and Propionibacterium)

Segmentation by Application:

Poultry

Swine

Ruminants

Aquatic animals

Others (equine and pets)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Archer Daniels

Koninklijke DSM

DuPont

Novozymes

BIOMIN Holding

Key Questions Addressed in this Report

What is the 10-year outlook for the global Direct-fed Microbials (DFM) market?

What factors are driving Direct-fed Microbials (DFM) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Direct-fed Microbials (DFM) market opportunities vary by end market size?

How does Direct-fed Microbials (DFM) break out by Type, by Application?

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