

# Global Direct Extraction Flue Gas CEMS Market Growth 2026-2032

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## Abstracts

The global Direct Extraction Flue Gas CEMS market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Direct extraction flue gas CEMS (Continuous Emission Monitoring System) is a device that continuously monitors the concentration and total amount of gaseous pollutants and particulate matter emitted by air pollution sources, and transmits the monitoring information to the competent authorities in real time. The working principle of direct extraction CEMS is to extract the flue gas directly from the flue or chimney through the sampling probe, and after passing through the sampling pipeline and pretreatment (such as filtration, voltage stabilization, flow stabilization, dehumidification, etc.), it enters the flue gas analyzer for analysis, and uploads the concentration data of each component of the flue gas according to environmental protection requirements. Compared with other types of CEMS (such as dilution extraction and on-site CEMS), this method has higher measurement accuracy and reliability because it avoids the error caused by the difficulty in accurately controlling the dilution ratio.

The current status and dynamics of the direct extraction flue gas CEMS market can be summarized from the following aspects:

First, with the improvement of environmental protection awareness and the continuous strengthening of environmental protection policies worldwide, the market demand for direct extraction flue gas CEMS continues to grow in high-emission industries such as power generation, petrochemicals, steel, and cement. In order to ensure that their emissions meet the requirements of environmental regulations, these industries urgently need to install and operate efficient CEMS systems.

Second, with the continuous advancement of sensor, data processing and communication technologies, direct extraction flue gas CEMS systems have been significantly improved in monitoring accuracy, stability and remote monitoring capabilities. These technological innovations provide strong support for the development of the CEMS market.

In summary, the direct extraction flue gas CEMS market will maintain a rapid development trend at present and in the future.

LP Information, Inc. (LPI) ' newest research report, the 'Direct Extraction Flue Gas CEMS Industry Forecast' looks at past sales and reviews total world Direct Extraction Flue Gas CEMS sales in 2025, providing a comprehensive analysis by region and market sector of projected Direct Extraction Flue Gas CEMS sales for 2026 through 2032. With Direct Extraction Flue Gas CEMS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Direct Extraction Flue Gas CEMS industry.

This Insight Report provides a comprehensive analysis of the global Direct Extraction Flue Gas CEMS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Direct Extraction Flue Gas CEMS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Direct Extraction Flue Gas CEMS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Direct Extraction Flue Gas CEMS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Direct Extraction Flue Gas CEMS.

This report presents a comprehensive overview, market shares, and growth opportunities of Direct Extraction Flue Gas CEMS market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pre-processing

Post-processing

Segmentation by Application:

Electricity

Steel

Petrochemical

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Thermo Fisher Scientific

Siemens

Shimadzu

Qingdao Junray Intelligent Instrument

Qingdao Laoying Haina Opto-electronic Environmental Protection

Beijing SDL Technology

Qingdao Minghua Electronic Instrument

Anhui Wanyi Science and Technology

Chongqing Chuanyi Analysis Instrument

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Direct Extraction Flue Gas CEMS market?

What factors are driving Direct Extraction Flue Gas CEMS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Direct Extraction Flue Gas CEMS market opportunities vary by end market size?

How does Direct Extraction Flue Gas CEMS break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Direct Extraction Flue Gas CEMS Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Direct Extraction Flue Gas CEMS by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Direct Extraction Flue Gas CEMS by Country/Region, 2021, 2025 & 2032
- 2.2 Direct Extraction Flue Gas CEMS Segment by Type
  - 2.2.1 Pre-processing
  - 2.2.2 Post-processing
  - 2.2.3 Direct Extraction Flue Gas CEMS Sales by Type
    - 2.2.3.1 Global Direct Extraction Flue Gas CEMS Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Direct Extraction Flue Gas CEMS Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Direct Extraction Flue Gas CEMS Sale Price by Type (2021-2026)
- 2.3 Direct Extraction Flue Gas CEMS Segment by Application
  - 2.3.1 Electricity
  - 2.3.2 Steel
  - 2.3.3 Petrochemical
  - 2.3.4 Other
  - 2.3.5 Direct Extraction Flue Gas CEMS Sales by Application
    - 2.3.5.1 Global Direct Extraction Flue Gas CEMS Sale Market Share by Application (2021-2026)
    - 2.3.5.2 Global Direct Extraction Flue Gas CEMS Revenue and Market Share by

Application (2021-2026)

2.3.5.3 Global Direct Extraction Flue Gas CEMS Sale Price by Application  
(2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Direct Extraction Flue Gas CEMS Breakdown Data by Company

3.1.1 Global Direct Extraction Flue Gas CEMS Annual Sales by Company (2021-2026)

3.1.2 Global Direct Extraction Flue Gas CEMS Sales Market Share by Company  
(2021-2026)

3.2 Global Direct Extraction Flue Gas CEMS Annual Revenue by Company (2021-2026)

3.2.1 Global Direct Extraction Flue Gas CEMS Revenue by Company (2021-2026)

3.2.2 Global Direct Extraction Flue Gas CEMS Revenue Market Share by Company  
(2021-2026)

3.3 Global Direct Extraction Flue Gas CEMS Sale Price by Company

3.4 Key Manufacturers Direct Extraction Flue Gas CEMS Producing Area Distribution,  
Sales Area, Product Type

3.4.1 Key Manufacturers Direct Extraction Flue Gas CEMS Product Location  
Distribution

3.4.2 Players Direct Extraction Flue Gas CEMS Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR DIRECT EXTRACTION FLUE GAS CEMS BY GEOGRAPHIC REGION**

4.1 World Historic Direct Extraction Flue Gas CEMS Market Size by Geographic Region  
(2021-2026)

4.1.1 Global Direct Extraction Flue Gas CEMS Annual Sales by Geographic Region  
(2021-2026)

4.1.2 Global Direct Extraction Flue Gas CEMS Annual Revenue by Geographic Region  
(2021-2026)

4.2 World Historic Direct Extraction Flue Gas CEMS Market Size by Country/Region  
(2021-2026)

4.2.1 Global Direct Extraction Flue Gas CEMS Annual Sales by Country/Region  
(2021-2026)

4.2.2 Global Direct Extraction Flue Gas CEMS Annual Revenue by Country/Region (2021-2026)

4.3 Americas Direct Extraction Flue Gas CEMS Sales Growth

4.4 APAC Direct Extraction Flue Gas CEMS Sales Growth

4.5 Europe Direct Extraction Flue Gas CEMS Sales Growth

4.6 Middle East & Africa Direct Extraction Flue Gas CEMS Sales Growth

## **5 AMERICAS**

5.1 Americas Direct Extraction Flue Gas CEMS Sales by Country

5.1.1 Americas Direct Extraction Flue Gas CEMS Sales by Country (2021-2026)

5.1.2 Americas Direct Extraction Flue Gas CEMS Revenue by Country (2021-2026)

5.2 Americas Direct Extraction Flue Gas CEMS Sales by Type (2021-2026)

5.3 Americas Direct Extraction Flue Gas CEMS Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Direct Extraction Flue Gas CEMS Sales by Region

6.1.1 APAC Direct Extraction Flue Gas CEMS Sales by Region (2021-2026)

6.1.2 APAC Direct Extraction Flue Gas CEMS Revenue by Region (2021-2026)

6.2 APAC Direct Extraction Flue Gas CEMS Sales by Type (2021-2026)

6.3 APAC Direct Extraction Flue Gas CEMS Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Direct Extraction Flue Gas CEMS by Country

7.1.1 Europe Direct Extraction Flue Gas CEMS Sales by Country (2021-2026)

7.1.2 Europe Direct Extraction Flue Gas CEMS Revenue by Country (2021-2026)

- 7.2 Europe Direct Extraction Flue Gas CEMS Sales by Type (2021-2026)
- 7.3 Europe Direct Extraction Flue Gas CEMS Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Direct Extraction Flue Gas CEMS by Country
  - 8.1.1 Middle East & Africa Direct Extraction Flue Gas CEMS Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Direct Extraction Flue Gas CEMS Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Direct Extraction Flue Gas CEMS Sales by Type (2021-2026)
- 8.3 Middle East & Africa Direct Extraction Flue Gas CEMS Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Direct Extraction Flue Gas CEMS
- 10.3 Manufacturing Process Analysis of Direct Extraction Flue Gas CEMS
- 10.4 Industry Chain Structure of Direct Extraction Flue Gas CEMS

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Direct Extraction Flue Gas CEMS Distributors
- 11.3 Direct Extraction Flue Gas CEMS Customer

## **12 WORLD FORECAST REVIEW FOR DIRECT EXTRACTION FLUE GAS CEMS BY GEOGRAPHIC REGION**

- 12.1 Global Direct Extraction Flue Gas CEMS Market Size Forecast by Region
  - 12.1.1 Global Direct Extraction Flue Gas CEMS Forecast by Region (2027-2032)
  - 12.1.2 Global Direct Extraction Flue Gas CEMS Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Direct Extraction Flue Gas CEMS Forecast by Type (2027-2032)
- 12.7 Global Direct Extraction Flue Gas CEMS Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 ABB
  - 13.1.1 ABB Company Information
  - 13.1.2 ABB Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
  - 13.1.3 ABB Direct Extraction Flue Gas CEMS Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 ABB Main Business Overview
  - 13.1.5 ABB Latest Developments
- 13.2 Thermo Fisher Scientific
  - 13.2.1 Thermo Fisher Scientific Company Information
  - 13.2.2 Thermo Fisher Scientific Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
  - 13.2.3 Thermo Fisher Scientific Direct Extraction Flue Gas CEMS Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Thermo Fisher Scientific Main Business Overview
  - 13.2.5 Thermo Fisher Scientific Latest Developments
- 13.3 Siemens
  - 13.3.1 Siemens Company Information

- 13.3.2 Siemens Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
- 13.3.3 Siemens Direct Extraction Flue Gas CEMS Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Siemens Main Business Overview
- 13.3.5 Siemens Latest Developments
- 13.4 Shimadzu
  - 13.4.1 Shimadzu Company Information
  - 13.4.2 Shimadzu Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
  - 13.4.3 Shimadzu Direct Extraction Flue Gas CEMS Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Shimadzu Main Business Overview
  - 13.4.5 Shimadzu Latest Developments
- 13.5 Qingdao Junray Intelligent Instrument
  - 13.5.1 Qingdao Junray Intelligent Instrument Company Information
  - 13.5.2 Qingdao Junray Intelligent Instrument Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
  - 13.5.3 Qingdao Junray Intelligent Instrument Direct Extraction Flue Gas CEMS Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Qingdao Junray Intelligent Instrument Main Business Overview
  - 13.5.5 Qingdao Junray Intelligent Instrument Latest Developments
- 13.6 Qingdao Laoying Haina Opto-electronic Environmental Protection
  - 13.6.1 Qingdao Laoying Haina Opto-electronic Environmental Protection Company Information
  - 13.6.2 Qingdao Laoying Haina Opto-electronic Environmental Protection Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
  - 13.6.3 Qingdao Laoying Haina Opto-electronic Environmental Protection Direct Extraction Flue Gas CEMS Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Qingdao Laoying Haina Opto-electronic Environmental Protection Main Business Overview
  - 13.6.5 Qingdao Laoying Haina Opto-electronic Environmental Protection Latest Developments
- 13.7 Beijing SDL Technology
  - 13.7.1 Beijing SDL Technology Company Information
  - 13.7.2 Beijing SDL Technology Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
  - 13.7.3 Beijing SDL Technology Direct Extraction Flue Gas CEMS Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.7.4 Beijing SDL Technology Main Business Overview
- 13.7.5 Beijing SDL Technology Latest Developments
- 13.8 Qingdao Minghua Electronic Instrument
  - 13.8.1 Qingdao Minghua Electronic Instrument Company Information
  - 13.8.2 Qingdao Minghua Electronic Instrument Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
  - 13.8.3 Qingdao Minghua Electronic Instrument Direct Extraction Flue Gas CEMS Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Qingdao Minghua Electronic Instrument Main Business Overview
  - 13.8.5 Qingdao Minghua Electronic Instrument Latest Developments
- 13.9 Anhui Wanyi Science and Technology
  - 13.9.1 Anhui Wanyi Science and Technology Company Information
  - 13.9.2 Anhui Wanyi Science and Technology Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
  - 13.9.3 Anhui Wanyi Science and Technology Direct Extraction Flue Gas CEMS Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Anhui Wanyi Science and Technology Main Business Overview
  - 13.9.5 Anhui Wanyi Science and Technology Latest Developments
- 13.10 Chongqing Chuanyi Analysis Instrument
  - 13.10.1 Chongqing Chuanyi Analysis Instrument Company Information
  - 13.10.2 Chongqing Chuanyi Analysis Instrument Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
  - 13.10.3 Chongqing Chuanyi Analysis Instrument Direct Extraction Flue Gas CEMS Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Chongqing Chuanyi Analysis Instrument Main Business Overview
  - 13.10.5 Chongqing Chuanyi Analysis Instrument Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Direct Extraction Flue Gas CEMS Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Direct Extraction Flue Gas CEMS Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Pre-processing
- Table 4. Major Players of Post-processing
- Table 5. Global Direct Extraction Flue Gas CEMS Sales by Type (2021-2026) & (Units)
- Table 6. Global Direct Extraction Flue Gas CEMS Sales Market Share by Type (2021-2026)
- Table 7. Global Direct Extraction Flue Gas CEMS Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Direct Extraction Flue Gas CEMS Revenue Market Share by Type (2021-2026)
- Table 9. Global Direct Extraction Flue Gas CEMS Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 10. Global Direct Extraction Flue Gas CEMS Sale by Application (2021-2026) & (Units)
- Table 11. Global Direct Extraction Flue Gas CEMS Sale Market Share by Application (2021-2026)
- Table 12. Global Direct Extraction Flue Gas CEMS Revenue by Application (2021-2026) & (\$ million)
- Table 13. Global Direct Extraction Flue Gas CEMS Revenue Market Share by Application (2021-2026)
- Table 14. Global Direct Extraction Flue Gas CEMS Sale Price by Application (2021-2026) & (K US\$/Unit)
- Table 15. Global Direct Extraction Flue Gas CEMS Sales by Company (2021-2026) & (Units)
- Table 16. Global Direct Extraction Flue Gas CEMS Sales Market Share by Company (2021-2026)
- Table 17. Global Direct Extraction Flue Gas CEMS Revenue by Company (2021-2026) & (\$ millions)
- Table 18. Global Direct Extraction Flue Gas CEMS Revenue Market Share by Company (2021-2026)
- Table 19. Global Direct Extraction Flue Gas CEMS Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 20. Key Manufacturers Direct Extraction Flue Gas CEMS Producing Area Distribution and Sales Area

Table 21. Players Direct Extraction Flue Gas CEMS Products Offered

Table 22. Direct Extraction Flue Gas CEMS Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Direct Extraction Flue Gas CEMS Sales by Geographic Region (2021-2026) & (Units)

Table 26. Global Direct Extraction Flue Gas CEMS Sales Market Share Geographic Region (2021-2026)

Table 27. Global Direct Extraction Flue Gas CEMS Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Direct Extraction Flue Gas CEMS Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Direct Extraction Flue Gas CEMS Sales by Country/Region (2021-2026) & (Units)

Table 30. Global Direct Extraction Flue Gas CEMS Sales Market Share by Country/Region (2021-2026)

Table 31. Global Direct Extraction Flue Gas CEMS Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Direct Extraction Flue Gas CEMS Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Direct Extraction Flue Gas CEMS Sales by Country (2021-2026) & (Units)

Table 34. Americas Direct Extraction Flue Gas CEMS Sales Market Share by Country (2021-2026)

Table 35. Americas Direct Extraction Flue Gas CEMS Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Direct Extraction Flue Gas CEMS Sales by Type (2021-2026) & (Units)

Table 37. Americas Direct Extraction Flue Gas CEMS Sales by Application (2021-2026) & (Units)

Table 38. APAC Direct Extraction Flue Gas CEMS Sales by Region (2021-2026) & (Units)

Table 39. APAC Direct Extraction Flue Gas CEMS Sales Market Share by Region (2021-2026)

Table 40. APAC Direct Extraction Flue Gas CEMS Revenue by Region (2021-2026) & (\$ millions)

- Table 41. APAC Direct Extraction Flue Gas CEMS Sales by Type (2021-2026) & (Units)
- Table 42. APAC Direct Extraction Flue Gas CEMS Sales by Application (2021-2026) & (Units)
- Table 43. Europe Direct Extraction Flue Gas CEMS Sales by Country (2021-2026) & (Units)
- Table 44. Europe Direct Extraction Flue Gas CEMS Revenue by Country (2021-2026) & (\$ millions)
- Table 45. Europe Direct Extraction Flue Gas CEMS Sales by Type (2021-2026) & (Units)
- Table 46. Europe Direct Extraction Flue Gas CEMS Sales by Application (2021-2026) & (Units)
- Table 47. Middle East & Africa Direct Extraction Flue Gas CEMS Sales by Country (2021-2026) & (Units)
- Table 48. Middle East & Africa Direct Extraction Flue Gas CEMS Revenue Market Share by Country (2021-2026)
- Table 49. Middle East & Africa Direct Extraction Flue Gas CEMS Sales by Type (2021-2026) & (Units)
- Table 50. Middle East & Africa Direct Extraction Flue Gas CEMS Sales by Application (2021-2026) & (Units)
- Table 51. Key Market Drivers & Growth Opportunities of Direct Extraction Flue Gas CEMS
- Table 52. Key Market Challenges & Risks of Direct Extraction Flue Gas CEMS
- Table 53. Key Industry Trends of Direct Extraction Flue Gas CEMS
- Table 54. Direct Extraction Flue Gas CEMS Raw Material
- Table 55. Key Suppliers of Raw Materials
- Table 56. Direct Extraction Flue Gas CEMS Distributors List
- Table 57. Direct Extraction Flue Gas CEMS Customer List
- Table 58. Global Direct Extraction Flue Gas CEMS Sales Forecast by Region (2027-2032) & (Units)
- Table 59. Global Direct Extraction Flue Gas CEMS Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 60. Americas Direct Extraction Flue Gas CEMS Sales Forecast by Country (2027-2032) & (Units)
- Table 61. Americas Direct Extraction Flue Gas CEMS Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 62. APAC Direct Extraction Flue Gas CEMS Sales Forecast by Region (2027-2032) & (Units)
- Table 63. APAC Direct Extraction Flue Gas CEMS Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

- Table 64. Europe Direct Extraction Flue Gas CEMS Sales Forecast by Country (2027-2032) & (Units)
- Table 65. Europe Direct Extraction Flue Gas CEMS Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 66. Middle East & Africa Direct Extraction Flue Gas CEMS Sales Forecast by Country (2027-2032) & (Units)
- Table 67. Middle East & Africa Direct Extraction Flue Gas CEMS Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 68. Global Direct Extraction Flue Gas CEMS Sales Forecast by Type (2027-2032) & (Units)
- Table 69. Global Direct Extraction Flue Gas CEMS Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 70. Global Direct Extraction Flue Gas CEMS Sales Forecast by Application (2027-2032) & (Units)
- Table 71. Global Direct Extraction Flue Gas CEMS Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 72. ABB Basic Information, Direct Extraction Flue Gas CEMS Manufacturing Base, Sales Area and Its Competitors
- Table 73. ABB Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
- Table 74. ABB Direct Extraction Flue Gas CEMS Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 75. ABB Main Business
- Table 76. ABB Latest Developments
- Table 77. Thermo Fisher Scientific Basic Information, Direct Extraction Flue Gas CEMS Manufacturing Base, Sales Area and Its Competitors
- Table 78. Thermo Fisher Scientific Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
- Table 79. Thermo Fisher Scientific Direct Extraction Flue Gas CEMS Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 80. Thermo Fisher Scientific Main Business
- Table 81. Thermo Fisher Scientific Latest Developments
- Table 82. Siemens Basic Information, Direct Extraction Flue Gas CEMS Manufacturing Base, Sales Area and Its Competitors
- Table 83. Siemens Direct Extraction Flue Gas CEMS Product Portfolios and Specifications
- Table 84. Siemens Direct Extraction Flue Gas CEMS Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 85. Siemens Main Business
- Table 86. Siemens Latest Developments

Table 87. Shimadzu Basic Information, Direct Extraction Flue Gas CEMS Manufacturing Base, Sales Area and Its Competitors

Table 88. Shimadzu Direct Extraction Flue Gas CEMS Product Portfolios and Specifications

Table 89. Shimadzu Direct Extraction Flue Gas CEMS Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 90. Shimadzu Main Business

Table 91. Shimadzu Latest Developments

Table 92. Qingdao Junray Intelligent Instrument Basic Information, Direct Extraction Flue Gas CEMS Manufacturing Base, Sales Area and Its Competitors

Table 93. Qingdao Junray Intelligent Instrument Direct Extraction Flue Gas CEMS Product Portfolios and Specifications

Table 94. Qingdao Junray Intelligent Instrument Direct Extraction Flue Gas CEMS Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 95. Qingdao Junray Intelligent Instrument Main Business

Table 96. Qingdao Junray Intelligent Instrument Latest Developments

Table 97. Qingdao Laoying Haina Opto-electronic Environmental Protection Basic Information, Direct Extraction Flue Gas CEMS Manufacturing Base, Sales Area and Its Competitors

Table 98. Qingdao Laoying Haina Opto-electronic Environmental Protection Direct Extraction Flue Gas CEMS Product Portfolios and Specifications

Table 99. Qingdao Laoying Haina Opto-electronic Environmental Protection Direct Extraction Flue Gas CEMS Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 100. Qingdao Laoying Haina Opto-electronic Environmental Protection Main Business

Table 101. Qingdao Laoying Haina Opto-electronic Environmental Protection Latest Developments

Table 102. Beijing SDL Technology Basic Information, Direct Extraction Flue Gas CEMS Manufacturing Base, Sales Area and Its Competitors

Table 103. Beijing SDL Technology Direct Extraction Flue Gas CEMS Product Portfolios and Specifications

Table 104. Beijing SDL Technology Direct Extraction Flue Gas CEMS Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 105. Beijing SDL Technology Main Business

Table 106. Beijing SDL Technology Latest Developments

Table 107. Qingdao Minghua Electronic Instrument Basic Information, Direct Extraction Flue Gas CEMS Manufacturing Base, Sales Area and Its Competitors

Table 108. Qingdao Minghua Electronic Instrument Direct Extraction Flue Gas CEMS

## Product Portfolios and Specifications

Table 109. Qingdao Minghua Electronic Instrument Direct Extraction Flue Gas CEMS Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 110. Qingdao Minghua Electronic Instrument Main Business

Table 111. Qingdao Minghua Electronic Instrument Latest Developments

Table 112. Anhui Wanyi Science and Technology Basic Information, Direct Extraction Flue Gas CEMS Manufacturing Base, Sales Area and Its Competitors

Table 113. Anhui Wanyi Science and Technology Direct Extraction Flue Gas CEMS Product Portfolios and Specifications

Table 114. Anhui Wanyi Science and Technology Direct Extraction Flue Gas CEMS Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 115. Anhui Wanyi Science and Technology Main Business

Table 116. Anhui Wanyi Science and Technology Latest Developments

Table 117. Chongqing Chuanyi Analysis Instrument Basic Information, Direct Extraction Flue Gas CEMS Manufacturing Base, Sales Area and Its Competitors

Table 118. Chongqing Chuanyi Analysis Instrument Direct Extraction Flue Gas CEMS Product Portfolios and Specifications

Table 119. Chongqing Chuanyi Analysis Instrument Direct Extraction Flue Gas CEMS Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 120. Chongqing Chuanyi Analysis Instrument Main Business

Table 121. Chongqing Chuanyi Analysis Instrument Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Direct Extraction Flue Gas CEMS
- Figure 2. Direct Extraction Flue Gas CEMS Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Direct Extraction Flue Gas CEMS Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Direct Extraction Flue Gas CEMS Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Direct Extraction Flue Gas CEMS Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Direct Extraction Flue Gas CEMS Sales Market Share by Country/Region (2025)
- Figure 10. Direct Extraction Flue Gas CEMS Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pre-processing
- Figure 12. Product Picture of Post-processing
- Figure 13. Global Direct Extraction Flue Gas CEMS Sales Market Share by Type in 2026
- Figure 14. Global Direct Extraction Flue Gas CEMS Revenue Market Share by Type (2021-2026)
- Figure 15. Direct Extraction Flue Gas CEMS Consumed in Electricity
- Figure 16. Global Direct Extraction Flue Gas CEMS Market: Electricity (2021-2026) & (Units)
- Figure 17. Direct Extraction Flue Gas CEMS Consumed in Steel
- Figure 18. Global Direct Extraction Flue Gas CEMS Market: Steel (2021-2026) & (Units)
- Figure 19. Direct Extraction Flue Gas CEMS Consumed in Petrochemical
- Figure 20. Global Direct Extraction Flue Gas CEMS Market: Petrochemical (2021-2026) & (Units)
- Figure 21. Direct Extraction Flue Gas CEMS Consumed in Other
- Figure 22. Global Direct Extraction Flue Gas CEMS Market: Other (2021-2026) & (Units)
- Figure 23. Global Direct Extraction Flue Gas CEMS Sale Market Share by Application (2025)
- Figure 24. Global Direct Extraction Flue Gas CEMS Revenue Market Share by

Application in 2026

Figure 25. Direct Extraction Flue Gas CEMS Sales by Company in 2026 (Units)

Figure 26. Global Direct Extraction Flue Gas CEMS Sales Market Share by Company in 2026

Figure 27. Direct Extraction Flue Gas CEMS Revenue by Company in 2026 (\$ millions)

Figure 28. Global Direct Extraction Flue Gas CEMS Revenue Market Share by Company in 2026

Figure 29. Global Direct Extraction Flue Gas CEMS Sales Market Share by Geographic Region (2021-2026)

Figure 30. Global Direct Extraction Flue Gas CEMS Revenue Market Share by Geographic Region in 2026

Figure 31. Americas Direct Extraction Flue Gas CEMS Sales 2021-2026 (Units)

Figure 32. Americas Direct Extraction Flue Gas CEMS Revenue 2021-2026 (\$ millions)

Figure 33. APAC Direct Extraction Flue Gas CEMS Sales 2021-2026 (Units)

Figure 34. APAC Direct Extraction Flue Gas CEMS Revenue 2021-2026 (\$ millions)

Figure 35. Europe Direct Extraction Flue Gas CEMS Sales 2021-2026 (Units)

Figure 36. Europe Direct Extraction Flue Gas CEMS Revenue 2021-2026 (\$ millions)

Figure 37. Middle East & Africa Direct Extraction Flue Gas CEMS Sales 2021-2026 (Units)

Figure 38. Middle East & Africa Direct Extraction Flue Gas CEMS Revenue 2021-2026 (\$ millions)

Figure 39. Americas Direct Extraction Flue Gas CEMS Sales Market Share by Country in 2026

Figure 40. Americas Direct Extraction Flue Gas CEMS Revenue Market Share by Country (2021-2026)

Figure 41. Americas Direct Extraction Flue Gas CEMS Sales Market Share by Type (2021-2026)

Figure 42. Americas Direct Extraction Flue Gas CEMS Sales Market Share by Application (2021-2026)

Figure 43. United States Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 44. Canada Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 45. Mexico Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 46. Brazil Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 47. APAC Direct Extraction Flue Gas CEMS Sales Market Share by Region in 2026

Figure 48. APAC Direct Extraction Flue Gas CEMS Revenue Market Share by Region (2021-2026)

Figure 49. APAC Direct Extraction Flue Gas CEMS Sales Market Share by Type (2021-2026)

Figure 50. APAC Direct Extraction Flue Gas CEMS Sales Market Share by Application (2021-2026)

Figure 51. China Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 52. Japan Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 53. South Korea Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 54. Southeast Asia Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 55. India Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 56. Australia Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 57. China Taiwan Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 58. Europe Direct Extraction Flue Gas CEMS Sales Market Share by Country in 2026

Figure 59. Europe Direct Extraction Flue Gas CEMS Revenue Market Share by Country (2021-2026)

Figure 60. Europe Direct Extraction Flue Gas CEMS Sales Market Share by Type (2021-2026)

Figure 61. Europe Direct Extraction Flue Gas CEMS Sales Market Share by Application (2021-2026)

Figure 62. Germany Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 63. France Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 64. UK Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 65. Italy Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 66. Russia Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 67. Middle East & Africa Direct Extraction Flue Gas CEMS Sales Market Share

by Country (2021-2026)

Figure 68. Middle East & Africa Direct Extraction Flue Gas CEMS Sales Market Share by Type (2021-2026)

Figure 69. Middle East & Africa Direct Extraction Flue Gas CEMS Sales Market Share by Application (2021-2026)

Figure 70. Egypt Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 71. South Africa Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 72. Israel Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 73. Turkey Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 74. GCC Countries Direct Extraction Flue Gas CEMS Revenue Growth 2021-2026 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Direct Extraction Flue Gas CEMS in 2026

Figure 76. Manufacturing Process Analysis of Direct Extraction Flue Gas CEMS

Figure 77. Industry Chain Structure of Direct Extraction Flue Gas CEMS

Figure 78. Channels of Distribution

Figure 79. Global Direct Extraction Flue Gas CEMS Sales Market Forecast by Region (2027-2032)

Figure 80. Global Direct Extraction Flue Gas CEMS Revenue Market Share Forecast by Region (2027-2032)

Figure 81. Global Direct Extraction Flue Gas CEMS Sales Market Share Forecast by Type (2027-2032)

Figure 82. Global Direct Extraction Flue Gas CEMS Revenue Market Share Forecast by Type (2027-2032)

Figure 83. Global Direct Extraction Flue Gas CEMS Sales Market Share Forecast by Application (2027-2032)

Figure 84. Global Direct Extraction Flue Gas CEMS Revenue Market Share Forecast by Application (2027-2032)

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