

Global Direct Current Brush Coreless Motor Market Growth 2026-2032

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Abstracts

The global Direct Current Brush Coreless Motor market size is predicted to grow from US\$ 332 million in 2025 to US\$ 1653 million in 2032; it is expected to grow at a CAGR of 25.9% from 2026 to 2032.

A direct current brush coreless motor removes the ferromagnetic iron core from the rotor, replacing it with a self-supporting, cup-shaped copper winding that directly transfers torque to the output shaft. This structure entirely eliminates cogging torque and rotor eddy current losses while drastically reducing mechanical inertia, enabling exceptionally low mechanical time constants. The motor delivers linear speed-torque characteristics and near-instantaneous electrical response due to the absence of iron-induced inductance. Its electromechanical conversion prioritizes high efficiency at micro power levels and precise controllability without parasitic magnetic drag. In 2025, global Direct Current Brush Coreless Motor production reached approximately 1540 k units with an average global market price of around US\$220 per unit.

The direct current brush coreless motor industry is ushering in a strategic turning point driven by high-end manufacturing and centered on technological substitution. The core growth engine is concentrated in the humanoid robotics sector. According to corporate announcements and supply chain information, the dexterous hands of humanoid robots from manufacturers such as Tesla widely adopt a ?coreless motor plus precision transmission? solution, with each robot using up to twelve motors or more, and the value share is relatively high. This has opened up a completely new, high-value-added market for motor manufacturers, directly raising the revenue ceiling. At the same time, the stringent precision requirements of traditional high-end applications such as medical devices and industrial automation ensure a higher gross profit margin for this product line. In terms of competitive landscape, the industry shows a clear trend toward

domestic substitution. Although foreign companies such as Maxon from Switzerland and Faulhaber from Germany have long dominated the market thanks to their first-mover advantages, driven by global supply chain fluctuations and national policies promoting the self-reliance of core components, Chinese companies such as Topband and Moons? Electric have achieved technological breakthroughs and built mass production capabilities. Going forward, the profitability of enterprises will no longer rely solely on the sale of standard products. Instead, it will shift toward providing highly integrated modular solutions that combine the motor, controller, and encoder. This deep customization model, closely tied to client R&D, not only raises technological barriers and customer stickiness but also grants companies stronger pricing power, thereby improving profit structures and enabling a transition from standalone manufacturing to high-value-added system integration.

LP Information, Inc. (LPI) ' newest research report, the "Direct Current Brush Coreless Motor Industry Forecast" looks at past sales and reviews total world Direct Current Brush Coreless Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Direct Current Brush Coreless Motor sales for 2026 through 2032. With Direct Current Brush Coreless Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Direct Current Brush Coreless Motor industry.

This Insight Report provides a comprehensive analysis of the global Direct Current Brush Coreless Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Direct Current Brush Coreless Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Direct Current Brush Coreless Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Direct Current Brush Coreless Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Direct Current Brush Coreless Motor.

This report presents a comprehensive overview, market shares, and growth

opportunities of Direct Current Brush Coreless Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

4-6mm

6-8 mm

8-10 mm

10-12 mm

12-16 mm

Segmentation by Motor Length:

10 mm

10-20 mm

20-35 mm

35 mm

Segmentation by Winding Structure:

Basket Winding BLDC Coreless Motor

Skewed Winding BLDC Coreless Motor

Honeycomb Winding BLDC Coreless Motor

Segmentation by Application:

Aerospace

Medical Equipment

Industrial Automation and Robotics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Faulhaber

Portescap

Maxon Motor

C.I. TAKIRON

Adamant Namiki Precision Jewel

Citizen Chiba Precision

Shenzhen Constarmotor

Jiangsu Leili

Shenzhen Topband

Shanghai MOONS' Electric

Shenzhen Zhaowei Machinery & Electronics

Shenzhen Assun Motor

Shenzhen WKXMOTOR

Shenzhen Sinbad Motor

Dongguan Zhonghanxin Motor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Direct Current Brush Coreless Motor market?

What factors are driving Direct Current Brush Coreless Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Direct Current Brush Coreless Motor market opportunities vary by end market size?

How does Direct Current Brush Coreless Motor break out by Type, by Application?

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