

Global Direct Attached Storage (DAS) Market Growth 2026-2032

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Abstracts

The global Direct Attached Storage (DAS) market size is predicted to grow from US\$ 10174 million in 2025 to US\$ 15459 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Direct-Attached Storage, or DAS, refers to a storage architecture in which one or more hard disk drives, solid-state drives, disk shelves, JBOD enclosures, or RAID-enabled storage chassis are connected directly to a single server, workstation, industrial computer, or professional endpoint through interfaces such as SATA, SAS, NVMe, USB, Thunderbolt, eSATA, or direct Fibre Channel. In physical form, DAS may appear as internal server storage, external desktop RAID arrays, tower enclosures, rackmount expansion shelves, or high-density JBOD/JBOF systems. A typical DAS product consists of drives or SSDs, a backplane, expander or HBA/RAID controller, power and cooling modules, interface ports, enclosure mechanics, and embedded management firmware. Its operating principle is to expose block storage directly to the host with minimal protocol overhead, enabling low latency, high throughput, straightforward deployment, and relatively low system complexity. Major categories include internal DAS, external DAS, JBOD expansion, hardware-RAID DAS, and all-flash JBOF. Common application scenarios include server capacity expansion, media and post-production workflows, edge data capture, video retention, backup and archive, HPC scratch storage, database staging, and other workloads that value direct bandwidth, predictable performance, and cost efficiency over multi-host sharing.

The opportunity in the DAS market is being reshaped by a renewed appreciation for localized high-bandwidth storage and low-complexity capacity expansion. In recent years, enterprise attention leaned heavily toward cloud, hyperconverged platforms, and shared storage, yet the growth of AI data preparation, edge ingestion, media workflows,

industrial vision, surveillance retention, and host-local caching has reminded buyers that not all data belongs on costly, network-dependent shared platforms. DAS offers a compelling value proposition through a shorter I/O path, simpler deployment, and a more transparent cost structure. For single-host throughput, nearline archive, temporary compute scratch space, and capacity-oriented expansion, direct-attach architectures remain highly efficient. Product innovation is also becoming more granular across server-attached JBOD, high-density expansion shelves, Thunderbolt-based professional arrays, and portable edge data units. For suppliers, this is no longer merely a market for 'disk boxes'; it is a market where density engineering, thermal management, power redundancy, firmware control, encryption, secure erase, serviceability, and vertical-use certification increasingly define value.

That said, the market faces real constraints. DAS is inherently limited in shared access and centralized management. Once customers move from single-node deployments toward multi-node collaboration, cross-site resilience, unified namespaces, or multi-tenant pooling, NAS, SAN, object storage, and software-defined storage typically become more attractive. At the same time, interface and media evolution is raising the technical bar: SAS continues to advance, PCIe/NVMe keeps accelerating, and Thunderbolt, USB4, and high-speed Ethernet are evolving in parallel. Vendors must keep investing in backplanes, signal integrity, thermal design, EMC, firmware robustness, and cross-platform compatibility. The segment is also vulnerable to commoditization, especially in generic JBOD and midrange external array products. Without software differentiation, reliability credibility, or vertical certifications, many suppliers risk getting trapped in low-margin competition. As enterprise buyers demand stronger supply assurance, compatibility matrices, lifecycle support, spare parts availability, and security compliance, simple assemblers will find it harder to win quality projects. The likely winners will be vendors that combine platform engineering, scenario expertise, and dependable global fulfillment.

Looking downstream, DAS is not disappearing; it is becoming more scenario-specific, denser, faster, and more edge-oriented. In enterprise environments, DAS will continue to serve as server-side expansion, backup and archive infrastructure, AI preprocessing scratch space, video content repositories, laboratory data landing zones, and edge buffering before upstream transfer. In professional creative markets, Thunderbolt- and USB4-based DAS will remain attractive for 4K/8K editing, photography workflows, audio production, and field capture. In defense, aerospace, rail, and industrial deployments, ruggedization, anti-vibration design, encryption, and modular maintainability are central. Meanwhile, rising HDD capacity, broader QLC SSD adoption, and mature high-density 4U/5U enclosures reinforce DAS economics in terms of rack efficiency and capacity-per-

watt. The long-term role of DAS is therefore not to replace shared storage everywhere, but to optimize the local-storage layer wherever high throughput, high capacity, low latency, and low complexity matter most. In hybrid storage architectures, that role remains durable and strategically relevant.

LP Information, Inc. (LPI) ' newest research report, the "Direct Attached Storage (DAS) Industry Forecast" looks at past sales and reviews total world Direct Attached Storage (DAS) sales in 2025, providing a comprehensive analysis by region and market sector of projected Direct Attached Storage (DAS) sales for 2026 through 2032. With Direct Attached Storage (DAS) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Direct Attached Storage (DAS) industry.

This Insight Report provides a comprehensive analysis of the global Direct Attached Storage (DAS) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Direct Attached Storage (DAS) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Direct Attached Storage (DAS) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Direct Attached Storage (DAS) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Direct Attached Storage (DAS).

This report presents a comprehensive overview, market shares, and growth opportunities of Direct Attached Storage (DAS) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 1T

2-8T

Above 8T

Segmentation by Deployment Form:

Internal DAS

External DAS

Segmentation by Enclosure Architecture:

Desktop DAS Enclosure

Tower DAS Enclosure

Rackmount DAS Enclosure

Segmentation by Controller Architecture:

JBOD Enclosure

Hardware RAID DAS

Software-Managed DAS

Segmentation by Application:

Home Users

Government

Commercial Users

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lenovo

Dell

Huawei

Seagate

Fujitsu

Broadberry

Curtiss-Wright

Oracle

Supermicro

Infotrend

AIC

QNAP

Synology

TerraMaster

OWC

Promise Technology

Chenbro

Western Digital

Oyen Digital

Rocstor

Thinkmate

Key Questions Addressed in this Report

What is the 10-year outlook for the global Direct Attached Storage (DAS) market?

What factors are driving Direct Attached Storage (DAS) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Direct Attached Storage (DAS) market opportunities vary by end market size?

How does Direct Attached Storage (DAS) break out by Type, by Application?

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