

Global Direct Attach Cable and Active Optical Cable Market Growth 2026-2032

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Abstracts

The global Direct Attach Cable and Active Optical Cable market size is predicted to grow from US\$ 2611 million in 2025 to US\$ 7189 million in 2032; it is expected to grow at a CAGR of 15.9% from 2026 to 2032.

Direct Attach Cable (DAC) and Active Optical Cable (AOC) are two types of high-speed data cables commonly used for connecting network devices, servers, and switches in data centers and other high-performance environments. They both serve similar purposes but differ in the underlying technology and use cases. A Direct Attach Cable (DAC) is a high-speed copper cable that is typically used for short-range connections. An Active Optical Cable (AOC) is a type of fiber optic cable that integrates electrical-to-optical and optical-to-electrical conversion at both ends.

Technological advancements and growing application demands are mutually reinforcing each other, jointly propelling the rapid development of the market. On one hand, continuous breakthroughs in cable technology have significantly enhanced transmission rates and distances. The application of new materials, such as polyimide and graphene-modified materials, and innovative technologies, like fiber preform innovations, have improved cables' heat resistance, electrical conductivity, and flexibility, supporting long-distance scenarios like high-performance computing and 5G networks. Simultaneously, the development of intelligent connected vehicles and autonomous driving technologies has raised performance requirements for cables in vehicle infotainment systems and vehicle control units, in turn driving overall technological upgrades in the cable industry. On the other hand, the maturity of technologies like 5G, IoT, and AI has generated massive data transmission demands, fueling increased demand for high-speed cables (DAC and AOC) in data centers and high-performance computing. Technological progress meets application needs, while application demands, in turn, stimulate

technological iterations, creating a virtuous cycle of interaction.

LP Information, Inc. (LPI) ' newest research report, the "Direct Attach Cable and Active Optical Cable Industry Forecast" looks at past sales and reviews total world Direct Attach Cable and Active Optical Cable sales in 2025, providing a comprehensive analysis by region and market sector of projected Direct Attach Cable and Active Optical Cable sales for 2026 through 2032. With Direct Attach Cable and Active Optical Cable sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Direct Attach Cable and Active Optical Cable industry.

This Insight Report provides a comprehensive analysis of the global Direct Attach Cable and Active Optical Cable landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Direct Attach Cable and Active Optical Cable portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Direct Attach Cable and Active Optical Cable market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Direct Attach Cable and Active Optical Cable and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Direct Attach Cable and Active Optical Cable.

This report presents a comprehensive overview, market shares, and growth opportunities of Direct Attach Cable and Active Optical Cable market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct Attach Cable

Active Optical Cable

Segmentation by Application:

Data Center

Telecommunications

High-Performance Computing (HPC) Center

AI Server

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nvidia Corporation

Amphenol Corporation

Molex

Juniper Networks

TE Connectivity

Volex

Panduit

Luxshare Precision

JPC Connectivity

Credo

Proterial

Electric Connector Technology Co., Ltd

Zhaolong Interconnect

Kingsignal

Shenzhen Sopto Technology Co., Ltd.

ATOP Corporation

Broadex Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Direct Attach Cable and Active Optical Cable market?

What factors are driving Direct Attach Cable and Active Optical Cable market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Direct Attach Cable and Active Optical Cable market opportunities vary by end market size?

How does Direct Attach Cable and Active Optical Cable break out by Type, by Application?

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