

Global Direct Attach Cable for Data Center Market Growth 2026-2032

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Abstracts

The global Direct Attach Cable for Data Center market size is predicted to grow from US\$ 1173 million in 2025 to US\$ 1909 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Direct cable DAC is a twisted pair network cable used to connect switches, routers and servers for networking. Within the data center, DAC not only meets the needs of high-speed interconnection, but also has extremely low power consumption and heat generation compared with optical modules, reducing the burden on the computer room air conditioner. It has the advantages of low cost and low failure rate, making it an ideal data center The most cost-effective interconnection solution. In 2025, global Data Center Backup Power System production reached approximately 18000.6 k units, with an average global market price of around US\$66.6 per unit. The production capacity for Data Center Backup Power System in 2025 was approximately 20000 k units. The typical gross profit margin for Data Center Backup Power System is between 20% and 40%.

The Direct Attach Cable (DAC) market for data centers is driven by the rapid growth of cloud computing, AI training workloads, and high-performance computing (HPC), which require low-latency, high-bandwidth, and cost-effective short-distance interconnect solutions. DACs are widely used for server-to-switch and switch-to-switch connections within racks and rows, especially in 100G, 400G, and emerging 800G applications. Compared with optical cables, DACs offer lower power consumption and lower total cost of ownership (TCO), making them a preferred choice for high-density, short-reach connections in hyperscale and enterprise data centers. Key growth regions include North America, Asia-Pacific, and Europe, while industry trends focus on higher data rates, improved signal integrity, and the adoption of advanced materials such as FEP

and high-frequency copper conductors.

LP Information, Inc. (LPI) ' newest research report, the “Direct Attach Cable for Data Center Industry Forecast” looks at past sales and reviews total world Direct Attach Cable for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Direct Attach Cable for Data Center sales for 2026 through 2032. With Direct Attach Cable for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Direct Attach Cable for Data Center industry.

This Insight Report provides a comprehensive analysis of the global Direct Attach Cable for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Direct Attach Cable for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Direct Attach Cable for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Direct Attach Cable for Data Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Direct Attach Cable for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Direct Attach Cable for Data Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

400G

Segmentation by Passive/Active:

Passive Cables

Active Cables

Segmentation by Interface:

SFP+

QSFP+

QSFP-DD

OSFP

Others

Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

LevelOne (DDC)

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Direct Attach Cable for Data Center market?

What factors are driving Direct Attach Cable for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Direct Attach Cable for Data Center market opportunities vary by end market size?

How does Direct Attach Cable for Data Center break out by Type, by Application?

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