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Global Direct-acting Pressure Relief Valve Market Growth 2026-2032

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Abstracts

The global Direct-acting Pressure Relief Valve market size is predicted to grow from US$ 393 million in 2025 to US$ 537 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2024, global sales of direct-acting pressure relief valves reached 3.2 million units, with an average selling price of US$120 per unit. Direct-acting pressure relief valves are safety valves that control opening and closing through direct force. They are widely used in pipeline systems to control pressure and prevent equipment damage caused by system overpressure. Their working principle is that when the system pressure exceeds a set value, the valve automatically opens to release pressure. They are commonly used in chemical, power, energy, and oil and gas industries. Their working pressure range is generally 0.1-50 MPa, suitable for liquids, gases, and steam. Upstream raw materials mainly include stainless steel, cast iron, and alloy steel, with major global suppliers including Baosteel, Hangzhou Steel, JFE, and DuPont. Downstream customers are mainly in the petrochemical, power plant, power station, and natural gas transportation industries. Total production capacity is 12 million units per year, with an industry average gross profit margin of 25%. In upstream material costs, stainless steel and alloy steel account for approximately 60%, cast iron and other metal materials account for 30%, and sealing and spring materials account for 10%. In terms of downstream consumption, the petrochemical industry accounts for 40%, the power industry for 35%, and the natural gas industry for 25%. Future development trends include advancements in materials technology for high-temperature and high-pressure environments, the application of intelligent pressure monitoring and remote control systems, and improvements in environmental protection and energy efficiency.

United States market for Direct-acting Pressure Relief Valve is estimated to increase

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from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Direct-acting Pressure Relief Valve is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Direct-acting Pressure Relief Valve is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Direct-acting Pressure Relief Valve players cover Z-Tide Valve, Parker, Danfoss, FLUID PRESS SRL, Marsh Bellofram, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Direct-acting Pressure Relief Valve Industry Forecast” looks at past sales and reviews total world Direct-acting Pressure Relief Valve sales in 2025, providing a comprehensive analysis by region and market sector of projected Direct-acting Pressure Relief Valve sales for 2026 through 2032. With Direct-acting Pressure Relief Valve sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Direct-acting Pressure Relief Valve industry.

This Insight Report provides a comprehensive analysis of the global Direct-acting Pressure Relief Valve landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Direct-acting Pressure Relief Valve portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Direct-acting Pressure Relief Valve market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Direct-acting Pressure Relief Valve and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Direct-acting Pressure Relief Valve.

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This report presents a comprehensive overview, market shares, and growth opportunities of Direct-acting Pressure Relief Valve market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Ball Seat Type

Piston Type

Diaphragm Type

Slide Valve Type

Segmentation by Valve Body:

Valve Body: Brass

Valve Body: Carbon Steel

Valve Body: Stainless Steel

Others

Segmentation by Connection Method:

Threaded Connection

Flanged Connection

Sanitary Connection

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Segmentation by Application:

- Chemicals
- Power
- Energy
- Petroleum
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Z-Tide Valve
- Parker
- Danfoss
- FLUID PRESS SRL
- Marsh Bellofram

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Generant

THE LEE COMPANY

HFD Hydraulic

Flowpartner AS

Doering Company

LESER

KRACHT GmbH

Winner Hydraulics

Swagelok

Longerfa

Key Questions Addressed in this Report

What is the 10-year outlook for the global Direct-acting Pressure Relief Valve market?

What factors are driving Direct-acting Pressure Relief Valve market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Direct-acting Pressure Relief Valve market opportunities vary by end market size?

How does Direct-acting Pressure Relief Valve break out by Type, by Application?

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