

Global Diphosphonic Acid Market Growth 2026-2032

<https://marketpublishers.com/r/GA5BA74C590FEN.html>

Date: July 2026

Pages: 114

Price: US\$ 3,660.00 (Single User License)

ID: GA5BA74C590FEN

Abstracts

The global Diphosphonic Acid market size is predicted to grow from US\$ 1299 million in 2025 to US\$ 1861 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Diphosphonic Acid is a class of organophosphorus compounds containing two phosphonic acid functional groups ($\text{PO}(\text{OH})_2$) within the same molecule, widely used as scale inhibitors, chelating agents, corrosion inhibitors, metal surface treatment chemicals, water treatment additives, detergent builders, oilfield chemicals, and specialty intermediates in industrial formulations. Typical commercial diphosphonic acids include HEDP (1-Hydroxy Ethylidene-1,1-Diphosphonic Acid), ATMP derivatives, and other bisphosphonate-type compounds designed for strong calcium-binding ability, thermal stability, and resistance to hydrolysis under harsh operating conditions. The supply chain begins with upstream phosphorus-based raw materials such as phosphorus trichloride (PCl_3), phosphorous acid, phosphorus pentoxide, methanol, acetic acid derivatives, amines, and caustic soda supplied by phosphorus chemical producers. Midstream manufacturing involves phosphonation, hydrolysis, neutralization, purification, concentration, and formulation processes conducted by specialty chemical and water-treatment chemical manufacturers. Downstream applications span industrial water treatment systems, boilers, cooling towers, desalination plants, oil & gas production, pulp & paper, textile processing, detergents, electroplating, metal cleaning, construction chemicals, and specialty pharmaceutical intermediates, with distribution handled through industrial chemical suppliers, water treatment solution providers, and specialty chemical distributors worldwide. In 2025, global Diphosphonic Acid output was about 800,000 tons with 1.1 million tons of capacity, average prices of USD 1,500-2,400 per ton, and gross margins around 23%.

United States market for Diphosphonic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Diphosphonic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Diphosphonic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Diphosphonic Acid players cover Compass Chemical (USA), Lanxess (Germany), BASF (Germany), Evonik (Germany), Arkema (France), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Diphosphonic Acid Industry Forecast" looks at past sales and reviews total world Diphosphonic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Diphosphonic Acid sales for 2026 through 2032. With Diphosphonic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diphosphonic Acid industry.

This Insight Report provides a comprehensive analysis of the global Diphosphonic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diphosphonic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Diphosphonic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diphosphonic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diphosphonic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Diphosphonic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Conventional Grade

Biodegradable Grade

Segmentation by pH Value:

5

Segmentation by Application:

Water Treatment

Agrochemical

Cleaning Chemical

Pharmaceutical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Compass Chemical (USA)

Lanxess (Germany)

BASF (Germany)

Evonik (Germany)

Arkema (France)

Nouryon (Netherlands)

Italmatch Chemicals (Italy)

Kurita Industries (Japan)

Kerui Chemicals (China)

Shandong Taihe Technologies (China)

Henan Qingshuiyuan Technology (China)

Aquapharm Chemicals (India)

Excel Industries (India)

Chembond Chemicals (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diphosphonic Acid market?

What factors are driving Diphosphonic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diphosphonic Acid market opportunities vary by end market size?

How does Diphosphonic Acid break out by Type, by Application?

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