

Global DIN Rail Industrial Ethernet Switches Market Growth 2026-2032

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Abstracts

The global DIN Rail Industrial Ethernet Switches market size is predicted to grow from US\$ 2075 million in 2025 to US\$ 3807 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

DIN-rail industrial Ethernet switches are rugged Layer 2/Layer 3 switches that snap onto the DIN rail of an electrical control cabinet and operate with zero packet loss in temperatures ranging from -40°C to +75°C. Global sales in 2024 are expected to reach approximately 8.2 million units, with an average unit price of US\$238. Leading production lines have a daily production capacity of 32,000 units. Their upstream customers include manufacturers of industrial-grade PHY chips, electrolytic capacitors, aluminum alloy heat sinks, and network transformers, while their downstream customers include industrial automation integrators, wind power/photovoltaic/energy storage system manufacturers, and rail transit signaling and onboard equipment manufacturers.

With the doubling of factory edge nodes, the mandatory redundancy of communication nodes in new energy stations, and the mandatory implementation of IEC 61850-9-2LE in distribution network upgrades, DIN-rail switches are evolving from "optional communication components" to "standard electrical components." Domestic white-label Gigabit POE+ models have seen their price drop to under 100 yuan, causing hardware gross profit margins to fall below 15%. However, leading manufacturers are leveraging built-in MQTT, TSN, and OPC UA. Servers upgrade switches to "edge data hubs," charging per-node subscription fees for data cloud migration and remote operations and maintenance. This converts one-time hardware revenue into ongoing operations and maintenance cash flow. Over the next three years, manufacturers with TSN end-cloud collaborative management capabilities will leverage the wave of new energy and energy

storage installations to lock in high-stickiness orders, continuing to squeeze out low-end suppliers that only do port stacking.

LP Information, Inc. (LPI) ' newest research report, the "DIN Rail Industrial Ethernet Switches Industry Forecast" looks at past sales and reviews total world DIN Rail Industrial Ethernet Switches sales in 2025, providing a comprehensive analysis by region and market sector of projected DIN Rail Industrial Ethernet Switches sales for 2026 through 2032. With DIN Rail Industrial Ethernet Switches sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DIN Rail Industrial Ethernet Switches industry.

This Insight Report provides a comprehensive analysis of the global DIN Rail Industrial Ethernet Switches landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DIN Rail Industrial Ethernet Switches portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DIN Rail Industrial Ethernet Switches market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DIN Rail Industrial Ethernet Switches and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DIN Rail Industrial Ethernet Switches.

This report presents a comprehensive overview, market shares, and growth opportunities of DIN Rail Industrial Ethernet Switches market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Managed Switches

Unmanaged Switches

Segmentation by Application:

Industrial Automation and Control Systems

Power Industry

Transportation

Smart Cities and Security

Oil and Gas

Construction and Energy

Communications and Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cisco

Arista Networks

Siemens

Phoenix Contact

Omega

Weidmueller

MOXA

Belden

KLG Smartec

Teltonika Networks

Advantech

PLANET Technology Corporation

H3C(Tsinghua Unigroup?)

Iethcom

Sharetop Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global DIN Rail Industrial Ethernet Switches market?

What factors are driving DIN Rail Industrial Ethernet Switches market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DIN Rail Industrial Ethernet Switches market opportunities vary by end market size?

How does DIN Rail Industrial Ethernet Switches break out by Type, by Application?

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