

# Global Dimethyl Pyrocarbonate Market Growth 2026-2032

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## Abstracts

The global Dimethyl Pyrocarbonate market size is predicted to grow from US\$ 63.49 million in 2025 to US\$ 83.81 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Dimethyl Pyrocarbonate, abbreviated as DMDC and also known as Velcorin, is a highly effective, broad-spectrum cold sterilizing agent and preservative primarily used in the beverage industry. It penetrates microbial cell membranes and effectively kills yeasts, molds, and bacteria without affecting the flavor, texture, or color of beverages. It is widely used in fruit juices, tea beverages, and wines.

The upstream core raw materials mainly include methyl chloroformate, sodium hydroxide or organic bases (such as triethylamine), and solvents. Methyl chloroformate is produced by the reaction of phosgene with methanol. Due to the involvement of phosgenation processes, the upstream segment faces extremely high environmental and safety access restrictions.

In 2025, global sales are projected to be approximately 15,000 tons, with an average market price of approximately US\$4,327 per ton. The industry's gross profit margin is in the range of 15%–30%.

Due to its ability to rapidly decompose into trace amounts of carbon dioxide and methanol after sterilization, leaving no residual odor, DMDC is widely recognized as one of the best technical solutions currently available for cold sterilization of beverages while preserving their natural flavor. As hot filling technology is gradually being replaced by aseptic and cold filling due to its high energy consumption and tendency to damage flavor, the demand for DMDC is increasing linearly with the proliferation of aseptic

production lines. At the same time, the rise of low-alcohol beverages (such as low-alcohol fruit wines and craft ciders) has opened up a huge market for DMDC in the alcoholic beverage sector, as these products have extremely high technical requirements for preventing secondary fermentation.

LP Information, Inc. (LPI) ' newest research report, the "Dimethyl Pyrocarbonate Industry Forecast" looks at past sales and reviews total world Dimethyl Pyrocarbonate sales in 2025, providing a comprehensive analysis by region and market sector of projected Dimethyl Pyrocarbonate sales for 2026 through 2032. With Dimethyl Pyrocarbonate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dimethyl Pyrocarbonate industry.

This Insight Report provides a comprehensive analysis of the global Dimethyl Pyrocarbonate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dimethyl Pyrocarbonate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dimethyl Pyrocarbonate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dimethyl Pyrocarbonate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dimethyl Pyrocarbonate.

This report presents a comprehensive overview, market shares, and growth opportunities of Dimethyl Pyrocarbonate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity?99%

Purity?99.5%

### Segmentation by Grade:

Food Grade

Industrial Grade

### Segmentation by Sales Channels:

Direct Sales

Distribution

### Segmentation by Application:

Fruit Juice

Tea Drinks

Wine

Other

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

LANXESS

Hangzhou Element Additive Technology

Zhejiang Bamboo Pharmaceuticals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dimethyl Pyrocarbonate market?

What factors are driving Dimethyl Pyrocarbonate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dimethyl Pyrocarbonate market opportunities vary by end market size?

How does Dimethyl Pyrocarbonate break out by Type, by Application?

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