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Global Diisononyl Phthalate (DINP) Market Growth 2025-2031

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Abstracts

The global Diisononyl Phthalate (DINP) market size is predicted to grow from US$ 2684 million in 2025 to US$ 3766 million in 2031; it is expected to grow at a CAGR of 5.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

This report studies the di-isononyl phthalate (DINP) market. Diisononyl phthalate (DINP) is a phthalate ester primarily used as a general purpose plasticizer. Plasticizers increase the softness and flexibility of polymeric materials. Over 95% of the DINP produced is used to improve the flexibility, pliability and elasticity of a variety of polyvinyl chloride (PVC) products.

Global Di-Isononyl Phthalate (DINP) key players include BASF, Evonik, ExxonMobil, UPC Group, etc. Global top four manufacturers hold a share about 70%.

Europe is the largest market, with a share over 35%, followed by China and North America, both have a share over 45 percent.

In terms of product, DINP (?99.5%) is the largest segment, with a share over 70%. And in terms of application, the largest application is Plasticizer for PVC, followed by Plasticizer for other Polymers, etc.

LP Information, Inc. (LPI) ' newest research report, the ?Diisononyl Phthalate (DINP) Industry Forecast? looks at past sales and reviews total world Diisononyl Phthalate

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(DINP) sales in 2024, providing a comprehensive analysis by region and market sector of projected Diisononyl Phthalate (DINP) sales for 2025 through 2031. With Diisononyl Phthalate (DINP) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Diisononyl Phthalate (DINP) industry.

This Insight Report provides a comprehensive analysis of the global Diisononyl Phthalate (DINP) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diisononyl Phthalate (DINP) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Diisononyl Phthalate (DINP) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diisononyl Phthalate (DINP) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diisononyl Phthalate (DINP).

This report presents a comprehensive overview, market shares, and growth opportunities of Diisononyl Phthalate (DINP) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DINP Above 99.0%

DINP Above 99.5%

Segmentation by Application:

Plasticizer

Extrusion Forming Agent

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Eastman

Evonik Industries

KH Chemicals

Aekyung Petrochemical

LG Chem

PolyOne

Mitsubishi Chemical Corporation

Shandong Kexing Chemical

KLJ Group

DAIHACHI CHEMICAL

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UPC Group

Bluesail Chemical Group

HongXin Company

Henan Qingan Chemical Hi-tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diisononyl Phthalate (DINP) market?
What factors are driving Diisononyl Phthalate (DINP) market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Diisononyl Phthalate (DINP) market opportunities vary by end market size?
How does Diisononyl Phthalate (DINP) break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Diisononyl Phthalate (DINP) Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for Diisononyl Phthalate (DINP) by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for Diisononyl Phthalate (DINP) by Country/Region, 2020, 2024 & 2031
2.2 Diisononyl Phthalate (DINP) Segment by Type
  2.2.1 DINP Above 99.0%
  2.2.2 DINP Above 99.5%
2.3 Diisononyl Phthalate (DINP) Sales by Type
  2.3.1 Global Diisononyl Phthalate (DINP) Sales Market Share by Type (2020-2025)
  2.3.2 Global Diisononyl Phthalate (DINP) Revenue and Market Share by Type (2020-2025)
  2.3.3 Global Diisononyl Phthalate (DINP) Sale Price by Type (2020-2025)
2.4 Diisononyl Phthalate (DINP) Segment by Application
  2.4.1 Plasticizer
  2.4.2 Extrusion Forming Agent
  2.4.3 Others
2.5 Diisononyl Phthalate (DINP) Sales by Application
  2.5.1 Global Diisononyl Phthalate (DINP) Sale Market Share by Application (2020-2025)
  2.5.2 Global Diisononyl Phthalate (DINP) Revenue and Market Share by Application (2020-2025)
  2.5.3 Global Diisononyl Phthalate (DINP) Sale Price by Application (2020-2025)

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3 GLOBAL BY COMPANY

3.1 Global Diisononyl Phthalate (DINP) Breakdown Data by Company
3.1.1 Global Diisononyl Phthalate (DINP) Annual Sales by Company (2020-2025)
3.1.2 Global Diisononyl Phthalate (DINP) Sales Market Share by Company (2020-2025)
3.2 Global Diisononyl Phthalate (DINP) Annual Revenue by Company (2020-2025)
3.2.1 Global Diisononyl Phthalate (DINP) Revenue by Company (2020-2025)
3.2.2 Global Diisononyl Phthalate (DINP) Revenue Market Share by Company (2020-2025)
3.3 Global Diisononyl Phthalate (DINP) Sale Price by Company
3.4 Key Manufacturers Diisononyl Phthalate (DINP) Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Diisononyl Phthalate (DINP) Product Location Distribution
3.4.2 Players Diisononyl Phthalate (DINP) Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DIISONONYL PHTHALATE (DINP) BY GEOGRAPHIC REGION

4.1 World Historic Diisononyl Phthalate (DINP) Market Size by Geographic Region (2020-2025)
4.1.1 Global Diisononyl Phthalate (DINP) Annual Sales by Geographic Region (2020-2025)
4.1.2 Global Diisononyl Phthalate (DINP) Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic Diisononyl Phthalate (DINP) Market Size by Country/Region (2020-2025)
4.2.1 Global Diisononyl Phthalate (DINP) Annual Sales by Country/Region (2020-2025)
4.2.2 Global Diisononyl Phthalate (DINP) Annual Revenue by Country/Region (2020-2025)
4.3 Americas Diisononyl Phthalate (DINP) Sales Growth
4.4 APAC Diisononyl Phthalate (DINP) Sales Growth

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4.5 Europe Diisononyl Phthalate (DINP) Sales Growth
4.6 Middle East & Africa Diisononyl Phthalate (DINP) Sales Growth

5 AMERICAS

5.1 Americas Diisononyl Phthalate (DINP) Sales by Country
  5.1.1 Americas Diisononyl Phthalate (DINP) Sales by Country (2020-2025)
  5.1.2 Americas Diisononyl Phthalate (DINP) Revenue by Country (2020-2025)
5.2 Americas Diisononyl Phthalate (DINP) Sales by Type (2020-2025)
5.3 Americas Diisononyl Phthalate (DINP) Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Diisononyl Phthalate (DINP) Sales by Region
  6.1.1 APAC Diisononyl Phthalate (DINP) Sales by Region (2020-2025)
  6.1.2 APAC Diisononyl Phthalate (DINP) Revenue by Region (2020-2025)
6.2 APAC Diisononyl Phthalate (DINP) Sales by Type (2020-2025)
6.3 APAC Diisononyl Phthalate (DINP) Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Diisononyl Phthalate (DINP) by Country
  7.1.1 Europe Diisononyl Phthalate (DINP) Sales by Country (2020-2025)
  7.1.2 Europe Diisononyl Phthalate (DINP) Revenue by Country (2020-2025)
7.2 Europe Diisononyl Phthalate (DINP) Sales by Type (2020-2025)
7.3 Europe Diisononyl Phthalate (DINP) Sales by Application (2020-2025)
7.4 Germany
7.5 France

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7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Diisononyl Phthalate (DINP) by Country
  8.1.1 Middle East & Africa Diisononyl Phthalate (DINP) Sales by Country (2020-2025)
  8.1.2 Middle East & Africa Diisononyl Phthalate (DINP) Revenue by Country (2020-2025)
8.2 Middle East & Africa Diisononyl Phthalate (DINP) Sales by Type (2020-2025)
8.3 Middle East & Africa Diisononyl Phthalate (DINP) Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Diisononyl Phthalate (DINP)
10.3 Manufacturing Process Analysis of Diisononyl Phthalate (DINP)
10.4 Industry Chain Structure of Diisononyl Phthalate (DINP)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Diisononyl Phthalate (DINP) Distributors
11.3 Diisononyl Phthalate (DINP) Customer

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12 WORLD FORECAST REVIEW FOR DIISONONYL PHTHALATE (DINP) BY GEOGRAPHIC REGION

12.1 Global Diisononyl Phthalate (DINP) Market Size Forecast by Region
  12.1.1 Global Diisononyl Phthalate (DINP) Forecast by Region (2026-2031)
  12.1.2 Global Diisononyl Phthalate (DINP) Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global Diisononyl Phthalate (DINP) Forecast by Type (2026-2031)
12.7 Global Diisononyl Phthalate (DINP) Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 BASF
  13.1.1 BASF Company Information
  13.1.2 BASF Diisononyl Phthalate (DINP) Product Portfolios and Specifications
  13.1.3 BASF Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
  13.1.4 BASF Main Business Overview
  13.1.5 BASF Latest Developments
13.2 Eastman
  13.2.1 Eastman Company Information
  13.2.2 Eastman Diisononyl Phthalate (DINP) Product Portfolios and Specifications
  13.2.3 Eastman Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
  13.2.4 Eastman Main Business Overview
  13.2.5 Eastman Latest Developments
13.3 Evonik Industries
  13.3.1 Evonik Industries Company Information
  13.3.2 Evonik Industries Diisononyl Phthalate (DINP) Product Portfolios and Specifications
  13.3.3 Evonik Industries Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
  13.3.4 Evonik Industries Main Business Overview
  13.3.5 Evonik Industries Latest Developments
13.4 KH Chemicals

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13.4.1 KH Chemicals Company Information
13.4.2 KH Chemicals Diisononyl Phthalate (DINP) Product Portfolios and Specifications
13.4.3 KH Chemicals Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 KH Chemicals Main Business Overview
13.4.5 KH Chemicals Latest Developments
13.5 Aekyung Petrochemical
13.5.1 Aekyung Petrochemical Company Information
13.5.2 Aekyung Petrochemical Diisononyl Phthalate (DINP) Product Portfolios and Specifications
13.5.3 Aekyung Petrochemical Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 Aekyung Petrochemical Main Business Overview
13.5.5 Aekyung Petrochemical Latest Developments
13.6 LG Chem
13.6.1 LG Chem Company Information
13.6.2 LG Chem Diisononyl Phthalate (DINP) Product Portfolios and Specifications
13.6.3 LG Chem Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 LG Chem Main Business Overview
13.6.5 LG Chem Latest Developments
13.7 PolyOne
13.7.1 PolyOne Company Information
13.7.2 PolyOne Diisononyl Phthalate (DINP) Product Portfolios and Specifications
13.7.3 PolyOne Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 PolyOne Main Business Overview
13.7.5 PolyOne Latest Developments
13.8 Mitsubishi Chemical Corporation
13.8.1 Mitsubishi Chemical Corporation Company Information
13.8.2 Mitsubishi Chemical Corporation Diisononyl Phthalate (DINP) Product Portfolios and Specifications
13.8.3 Mitsubishi Chemical Corporation Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 Mitsubishi Chemical Corporation Main Business Overview
13.8.5 Mitsubishi Chemical Corporation Latest Developments
13.9 Shandong Kexing Chemical
13.9.1 Shandong Kexing Chemical Company Information

+357 96 030922
info@marketpublishers.com

13.9.2 Shandong Kexing Chemical Diisononyl Phthalate (DINP) Product Portfolios and Specifications
13.9.3 Shandong Kexing Chemical Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 Shandong Kexing Chemical Main Business Overview
13.9.5 Shandong Kexing Chemical Latest Developments
13.10 KLJ Group
13.10.1 KLJ Group Company Information
13.10.2 KLJ Group Diisononyl Phthalate (DINP) Product Portfolios and Specifications
13.10.3 KLJ Group Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.10.4 KLJ Group Main Business Overview
13.10.5 KLJ Group Latest Developments
13.11 DAIHACHI CHEMICAL
13.11.1 DAIHACHI CHEMICAL Company Information
13.11.2 DAIHACHI CHEMICAL Diisononyl Phthalate (DINP) Product Portfolios and Specifications
13.11.3 DAIHACHI CHEMICAL Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.11.4 DAIHACHI CHEMICAL Main Business Overview
13.11.5 DAIHACHI CHEMICAL Latest Developments
13.12 UPC Group
13.12.1 UPC Group Company Information
13.12.2 UPC Group Diisononyl Phthalate (DINP) Product Portfolios and Specifications
13.12.3 UPC Group Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.12.4 UPC Group Main Business Overview
13.12.5 UPC Group Latest Developments
13.13 Bluesail Chemical Group
13.13.1 Bluesail Chemical Group Company Information
13.13.2 Bluesail Chemical Group Diisononyl Phthalate (DINP) Product Portfolios and Specifications
13.13.3 Bluesail Chemical Group Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.13.4 Bluesail Chemical Group Main Business Overview
13.13.5 Bluesail Chemical Group Latest Developments
13.14 HongXin Company
13.14.1 HongXin Company Company Information
13.14.2 HongXin Company Diisononyl Phthalate (DINP) Product Portfolios and

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info@marketpublishers.com

Specifications
13.14.3 HongXin Company Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.14.4 HongXin Company Main Business Overview
13.14.5 HongXin Company Latest Developments
13.15 Henan Qingan Chemical Hi-tech
13.15.1 Henan Qingan Chemical Hi-tech Company Information
13.15.2 Henan Qingan Chemical Hi-tech Diisononyl Phthalate (DINP) Product Portfolios and Specifications
13.15.3 Henan Qingan Chemical Hi-tech Diisononyl Phthalate (DINP) Sales, Revenue, Price and Gross Margin (2020-2025)
13.15.4 Henan Qingan Chemical Hi-tech Main Business Overview
13.15.5 Henan Qingan Chemical Hi-tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Diisononyl Phthalate (DINP) Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. Diisononyl Phthalate (DINP) Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of DINP Above 99.0%
Table 4. Major Players of DINP Above 99.5%
Table 5. Global Diisononyl Phthalate (DINP) Sales by Type (2020-2025) & (MT)
Table 6. Global Diisononyl Phthalate (DINP) Sales Market Share by Type (2020-2025)
Table 7. Global Diisononyl Phthalate (DINP) Revenue by Type (2020-2025) & ($ million)
Table 8. Global Diisononyl Phthalate (DINP) Revenue Market Share by Type (2020-2025)
Table 9. Global Diisononyl Phthalate (DINP) Sale Price by Type (2020-2025) & (USD/MT)
Table 10. Global Diisononyl Phthalate (DINP) Sale by Application (2020-2025) & (MT)
Table 11. Global Diisononyl Phthalate (DINP) Sale Market Share by Application (2020-2025)
Table 12. Global Diisononyl Phthalate (DINP) Revenue by Application (2020-2025) & ($ million)
Table 13. Global Diisononyl Phthalate (DINP) Revenue Market Share by Application (2020-2025)
Table 14. Global Diisononyl Phthalate (DINP) Sale Price by Application (2020-2025) & (USD/MT)
Table 15. Global Diisononyl Phthalate (DINP) Sales by Company (2020-2025) & (MT)
Table 16. Global Diisononyl Phthalate (DINP) Sales Market Share by Company (2020-2025)
Table 17. Global Diisononyl Phthalate (DINP) Revenue by Company (2020-2025) & ($ millions)
Table 18. Global Diisononyl Phthalate (DINP) Revenue Market Share by Company (2020-2025)
Table 19. Global Diisononyl Phthalate (DINP) Sale Price by Company (2020-2025) & (USD/MT)
Table 20. Key Manufacturers Diisononyl Phthalate (DINP) Producing Area Distribution and Sales Area
Table 21. Players Diisononyl Phthalate (DINP) Products Offered
Table 22. Diisononyl Phthalate (DINP) Concentration Ratio (CR3, CR5 and CR10) &

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(2023-2025)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global Diisononyl Phthalate (DINP) Sales by Geographic Region (2020-2025) & (MT)
Table 26. Global Diisononyl Phthalate (DINP) Sales Market Share Geographic Region (2020-2025)
Table 27. Global Diisononyl Phthalate (DINP) Revenue by Geographic Region (2020-2025) & ($ millions)
Table 28. Global Diisononyl Phthalate (DINP) Revenue Market Share by Geographic Region (2020-2025)
Table 29. Global Diisononyl Phthalate (DINP) Sales by Country/Region (2020-2025) & (MT)
Table 30. Global Diisononyl Phthalate (DINP) Sales Market Share by Country/Region (2020-2025)
Table 31. Global Diisononyl Phthalate (DINP) Revenue by Country/Region (2020-2025) & ($ millions)
Table 32. Global Diisononyl Phthalate (DINP) Revenue Market Share by Country/Region (2020-2025)
Table 33. Americas Diisononyl Phthalate (DINP) Sales by Country (2020-2025) & (MT)
Table 34. Americas Diisononyl Phthalate (DINP) Sales Market Share by Country (2020-2025)
Table 35. Americas Diisononyl Phthalate (DINP) Revenue by Country (2020-2025) & ($ millions)
Table 36. Americas Diisononyl Phthalate (DINP) Sales by Type (2020-2025) & (MT)
Table 37. Americas Diisononyl Phthalate (DINP) Sales by Application (2020-2025) & (MT)
Table 38. APAC Diisononyl Phthalate (DINP) Sales by Region (2020-2025) & (MT)
Table 39. APAC Diisononyl Phthalate (DINP) Sales Market Share by Region (2020-2025)
Table 40. APAC Diisononyl Phthalate (DINP) Revenue by Region (2020-2025) & ($ millions)
Table 41. APAC Diisononyl Phthalate (DINP) Sales by Type (2020-2025) & (MT)
Table 42. APAC Diisononyl Phthalate (DINP) Sales by Application (2020-2025) & (MT)
Table 43. Europe Diisononyl Phthalate (DINP) Sales by Country (2020-2025) & (MT)
Table 44. Europe Diisononyl Phthalate (DINP) Revenue by Country (2020-2025) & ($ millions)
Table 45. Europe Diisononyl Phthalate (DINP) Sales by Type (2020-2025) & (MT)
Table 46. Europe Diisononyl Phthalate (DINP) Sales by Application (2020-2025) & (MT)

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Table 47. Middle East & Africa Diisononyl Phthalate (DINP) Sales by Country (2020-2025) & (MT)
Table 48. Middle East & Africa Diisononyl Phthalate (DINP) Revenue Market Share by Country (2020-2025)
Table 49. Middle East & Africa Diisononyl Phthalate (DINP) Sales by Type (2020-2025) & (MT)
Table 50. Middle East & Africa Diisononyl Phthalate (DINP) Sales by Application (2020-2025) & (MT)
Table 51. Key Market Drivers & Growth Opportunities of Diisononyl Phthalate (DINP)
Table 52. Key Market Challenges & Risks of Diisononyl Phthalate (DINP)
Table 53. Key Industry Trends of Diisononyl Phthalate (DINP)
Table 54. Diisononyl Phthalate (DINP) Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Diisononyl Phthalate (DINP) Distributors List
Table 57. Diisononyl Phthalate (DINP) Customer List
Table 58. Global Diisononyl Phthalate (DINP) Sales Forecast by Region (2026-2031) & (MT)
Table 59. Global Diisononyl Phthalate (DINP) Revenue Forecast by Region (2026-2031) & ($ millions)
Table 60. Americas Diisononyl Phthalate (DINP) Sales Forecast by Country (2026-2031) & (MT)
Table 61. Americas Diisononyl Phthalate (DINP) Annual Revenue Forecast by Country (2026-2031) & ($ millions)
Table 62. APAC Diisononyl Phthalate (DINP) Sales Forecast by Region (2026-2031) & (MT)
Table 63. APAC Diisononyl Phthalate (DINP) Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 64. Europe Diisononyl Phthalate (DINP) Sales Forecast by Country (2026-2031) & (MT)
Table 65. Europe Diisononyl Phthalate (DINP) Revenue Forecast by Country (2026-2031) & ($ millions)
Table 66. Middle East & Africa Diisononyl Phthalate (DINP) Sales Forecast by Country (2026-2031) & (MT)
Table 67. Middle East & Africa Diisononyl Phthalate (DINP) Revenue Forecast by Country (2026-2031) & ($ millions)
Table 68. Global Diisononyl Phthalate (DINP) Sales Forecast by Type (2026-2031) & (MT)
Table 69. Global Diisononyl Phthalate (DINP) Revenue Forecast by Type (2026-2031) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 70. Global Diisononyl Phthalate (DINP) Sales Forecast by Application (2026-2031) & (MT)
Table 71. Global Diisononyl Phthalate (DINP) Revenue Forecast by Application (2026-2031) & ($ millions)
Table 72. BASF Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 73. BASF Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 74. BASF Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 75. BASF Main Business
Table 76. BASF Latest Developments
Table 77. Eastman Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 78. Eastman Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 79. Eastman Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 80. Eastman Main Business
Table 81. Eastman Latest Developments
Table 82. Evonik Industries Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 83. Evonik Industries Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 84. Evonik Industries Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 85. Evonik Industries Main Business
Table 86. Evonik Industries Latest Developments
Table 87. KH Chemicals Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 88. KH Chemicals Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 89. KH Chemicals Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 90. KH Chemicals Main Business
Table 91. KH Chemicals Latest Developments
Table 92. Aekyung Petrochemical Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 93. Aekyung Petrochemical Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 94. Aekyung Petrochemical Diisononyl Phthalate (DINP) Sales (MT), Revenue ($

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Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 95. Aekyung Petrochemical Main Business
Table 96. Aekyung Petrochemical Latest Developments
Table 97. LG Chem Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 98. LG Chem Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 99. LG Chem Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 100. LG Chem Main Business
Table 101. LG Chem Latest Developments
Table 102. PolyOne Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 103. PolyOne Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 104. PolyOne Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 105. PolyOne Main Business
Table 106. PolyOne Latest Developments
Table 107. Mitsubishi Chemical Corporation Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 108. Mitsubishi Chemical Corporation Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 109. Mitsubishi Chemical Corporation Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 110. Mitsubishi Chemical Corporation Main Business
Table 111. Mitsubishi Chemical Corporation Latest Developments
Table 112. Shandong Kexing Chemical Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 113. Shandong Kexing Chemical Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 114. Shandong Kexing Chemical Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 115. Shandong Kexing Chemical Main Business
Table 116. Shandong Kexing Chemical Latest Developments
Table 117. KLJ Group Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 118. KLJ Group Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 119. KLJ Group Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)

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Table 120. KLJ Group Main Business
Table 121. KLJ Group Latest Developments
Table 122. DAIHACHI CHEMICAL Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 123. DAIHACHI CHEMICAL Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 124. DAIHACHI CHEMICAL Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 125. DAIHACHI CHEMICAL Main Business
Table 126. DAIHACHI CHEMICAL Latest Developments
Table 127. UPC Group Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 128. UPC Group Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 129. UPC Group Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 130. UPC Group Main Business
Table 131. UPC Group Latest Developments
Table 132. Bluesail Chemical Group Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 133. Bluesail Chemical Group Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 134. Bluesail Chemical Group Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 135. Bluesail Chemical Group Main Business
Table 136. Bluesail Chemical Group Latest Developments
Table 137. HongXin Company Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 138. HongXin Company Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 139. HongXin Company Diisononyl Phthalate (DINP) Sales (MT), Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 140. HongXin Company Main Business
Table 141. HongXin Company Latest Developments
Table 142. Henan Qingan Chemical Hi-tech Basic Information, Diisononyl Phthalate (DINP) Manufacturing Base, Sales Area and Its Competitors
Table 143. Henan Qingan Chemical Hi-tech Diisononyl Phthalate (DINP) Product Portfolios and Specifications
Table 144. Henan Qingan Chemical Hi-tech Diisononyl Phthalate (DINP) Sales (MT),

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Revenue ($ Million), Price (USD/MT) and Gross Margin (2020-2025)
Table 145. Henan Qingan Chemical Hi-tech Main Business
Table 146. Henan Qingan Chemical Hi-tech Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Diisononyl Phthalate (DINP)
Figure 2. Diisononyl Phthalate (DINP) Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Diisononyl Phthalate (DINP) Sales Growth Rate 2020-2031 (MT)
Figure 7. Global Diisononyl Phthalate (DINP) Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. Diisononyl Phthalate (DINP) Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. Diisononyl Phthalate (DINP) Sales Market Share by Country/Region (2024)
Figure 10. Diisononyl Phthalate (DINP) Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of DINP Above 99.0%
Figure 12. Product Picture of DINP Above 99.5%
Figure 13. Global Diisononyl Phthalate (DINP) Sales Market Share by Type in 2025
Figure 14. Global Diisononyl Phthalate (DINP) Revenue Market Share by Type (2020-2025)
Figure 15. Diisononyl Phthalate (DINP) Consumed in Plasticizer
Figure 16. Global Diisononyl Phthalate (DINP) Market: Plasticizer (2020-2025) & (MT)
Figure 17. Diisononyl Phthalate (DINP) Consumed in Extrusion Forming Agent
Figure 18. Global Diisononyl Phthalate (DINP) Market: Extrusion Forming Agent (2020-2025) & (MT)
Figure 19. Diisononyl Phthalate (DINP) Consumed in Others
Figure 20. Global Diisononyl Phthalate (DINP) Market: Others (2020-2025) & (MT)
Figure 21. Global Diisononyl Phthalate (DINP) Sale Market Share by Application (2024)
Figure 22. Global Diisononyl Phthalate (DINP) Revenue Market Share by Application in 2025
Figure 23. Diisononyl Phthalate (DINP) Sales by Company in 2025 (MT)
Figure 24. Global Diisononyl Phthalate (DINP) Sales Market Share by Company in 2025
Figure 25. Diisononyl Phthalate (DINP) Revenue by Company in 2025 ($ millions)
Figure 26. Global Diisononyl Phthalate (DINP) Revenue Market Share by Company in 2025
Figure 27. Global Diisononyl Phthalate (DINP) Sales Market Share by Geographic Region (2020-2025)

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Figure 28. Global Diisononyl Phthalate (DINP) Revenue Market Share by Geographic Region in 2025
Figure 29. Americas Diisononyl Phthalate (DINP) Sales 2020-2025 (MT)
Figure 30. Americas Diisononyl Phthalate (DINP) Revenue 2020-2025 ($ millions)
Figure 31. APAC Diisononyl Phthalate (DINP) Sales 2020-2025 (MT)
Figure 32. APAC Diisononyl Phthalate (DINP) Revenue 2020-2025 ($ millions)
Figure 33. Europe Diisononyl Phthalate (DINP) Sales 2020-2025 (MT)
Figure 34. Europe Diisononyl Phthalate (DINP) Revenue 2020-2025 ($ millions)
Figure 35. Middle East & Africa Diisononyl Phthalate (DINP) Sales 2020-2025 (MT)
Figure 36. Middle East & Africa Diisononyl Phthalate (DINP) Revenue 2020-2025 ($ millions)
Figure 37. Americas Diisononyl Phthalate (DINP) Sales Market Share by Country in 2025
Figure 38. Americas Diisononyl Phthalate (DINP) Revenue Market Share by Country (2020-2025)
Figure 39. Americas Diisononyl Phthalate (DINP) Sales Market Share by Type (2020-2025)
Figure 40. Americas Diisononyl Phthalate (DINP) Sales Market Share by Application (2020-2025)
Figure 41. United States Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 42. Canada Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 43. Mexico Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 44. Brazil Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 45. APAC Diisononyl Phthalate (DINP) Sales Market Share by Region in 2025
Figure 46. APAC Diisononyl Phthalate (DINP) Revenue Market Share by Region (2020-2025)
Figure 47. APAC Diisononyl Phthalate (DINP) Sales Market Share by Type (2020-2025)
Figure 48. APAC Diisononyl Phthalate (DINP) Sales Market Share by Application (2020-2025)
Figure 49. China Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 50. Japan Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 51. South Korea Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 52. Southeast Asia Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 53. India Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 54. Australia Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)

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Figure 55. China Taiwan Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 56. Europe Diisononyl Phthalate (DINP) Sales Market Share by Country in 2025
Figure 57. Europe Diisononyl Phthalate (DINP) Revenue Market Share by Country (2020-2025)
Figure 58. Europe Diisononyl Phthalate (DINP) Sales Market Share by Type (2020-2025)
Figure 59. Europe Diisononyl Phthalate (DINP) Sales Market Share by Application (2020-2025)
Figure 60. Germany Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 61. France Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 62. UK Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 63. Italy Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 64. Russia Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 65. Middle East & Africa Diisononyl Phthalate (DINP) Sales Market Share by Country (2020-2025)
Figure 66. Middle East & Africa Diisononyl Phthalate (DINP) Sales Market Share by Type (2020-2025)
Figure 67. Middle East & Africa Diisononyl Phthalate (DINP) Sales Market Share by Application (2020-2025)
Figure 68. Egypt Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 69. South Africa Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 70. Israel Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 71. Turkey Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 72. GCC Countries Diisononyl Phthalate (DINP) Revenue Growth 2020-2025 ($ millions)
Figure 73. Manufacturing Cost Structure Analysis of Diisononyl Phthalate (DINP) in 2025
Figure 74. Manufacturing Process Analysis of Diisononyl Phthalate (DINP)
Figure 75. Industry Chain Structure of Diisononyl Phthalate (DINP)
Figure 76. Channels of Distribution
Figure 77. Global Diisononyl Phthalate (DINP) Sales Market Forecast by Region (2026-2031)
Figure 78. Global Diisononyl Phthalate (DINP) Revenue Market Share Forecast by Region (2026-2031)
Figure 79. Global Diisononyl Phthalate (DINP) Sales Market Share Forecast by Type (2026-2031)

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Figure 80. Global Diisononyl Phthalate (DINP) Revenue Market Share Forecast by Type (2026-2031)
Figure 81. Global Diisononyl Phthalate (DINP) Sales Market Share Forecast by Application (2026-2031)
Figure 82. Global Diisononyl Phthalate (DINP) Revenue Market Share Forecast by Application (2026-2031)

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