

Global Diglycidyl Ether Market Growth 2026-2032

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Abstracts

The global Diglycidyl Ether market size is predicted to grow from US\$ 8842 million in 2025 to US\$ 13557 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Diglycidyl ether (DGE) is a class of epoxy compounds containing two reactive glycidyl (epoxy) groups attached to a central backbone (commonly derived from bisphenols, aliphatic diols, or phenolic structures), widely used as key intermediates in epoxy resins, coatings, adhesives, electrical encapsulation, and composite materials due to their excellent crosslinking ability, chemical resistance, and mechanical strength. The supply chain starts upstream with petrochemical feedstocks such as propylene (for epichlorohydrin production) and phenols or alcohols (e.g., bisphenol A, butanediol), which react with epichlorohydrin under alkaline conditions to produce diglycidyl ethers; midstream involves purification, formulation, and blending into epoxy resin systems or curing agent packages by chemical manufacturers; downstream, these materials are supplied to industries including construction (coatings, flooring), electronics (PCB laminates, encapsulants), automotive (composites, adhesives), wind energy (blade resins), and aerospace, with distribution handled through both direct industrial contracts and specialty chemical distributors. In 2025, global Diglycidyl Ether output was about 4 million tons with 5 million tons of capacity, average prices of USD 2,000-3,500 per ton, and gross margins around 21%.

United States market for Diglycidyl Ether is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Diglycidyl Ether is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Diglycidyl Ether is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Diglycidyl Ether players cover Dow (USA), Olin (USA), Hexion (USA), Huntsman (USA), BASF (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Diglycidyl Ether Industry Forecast" looks at past sales and reviews total world Diglycidyl Ether sales in 2025, providing a comprehensive analysis by region and market sector of projected Diglycidyl Ether sales for 2026 through 2032. With Diglycidyl Ether sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diglycidyl Ether industry.

This Insight Report provides a comprehensive analysis of the global Diglycidyl Ether landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diglycidyl Ether portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Diglycidyl Ether market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diglycidyl Ether and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diglycidyl Ether.

This report presents a comprehensive overview, market shares, and growth opportunities of Diglycidyl Ether market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aromatic Diglycidyl Ether

Aliphatic Diglycidyl Ether

Segmentation by Epoxy Equivalent Weight:

150?250 g/eq

250?500 g/eq

>500 g/eq

Segmentation by Application:

Construction

Electronic

Automotive

Aerospace & Defense

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow (USA)

Olin (USA)

Hexion (USA)

Huntsman (USA)

BASF (Germany)

Solvay (Belgium)

Aditya Birla (India)

Kukdo Chemical (South Korea)

Kolon Industries (South Korea)

Sinopec (China)

Jiangsu Sanmu Group (China)

Bluestar New Chemical (China)

Anhui Hengyuan Chemical (China)

Nan Ya Plastics (Taiwan)

Chang Chun Group (Taiwan)

Westlake Chemical (USA)

DIC Corporation (Japan)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

Toray Industries (Japan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diglycidyl Ether market?

What factors are driving Diglycidyl Ether market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diglycidyl Ether market opportunities vary by end market size?

How does Diglycidyl Ether break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Diglycidyl Ether Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Diglycidyl Ether by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Diglycidyl Ether by Country/Region, 2021, 2025 & 2032
- 2.2 Diglycidyl Ether Segment by Type
 - 2.2.1 Aromatic Diglycidyl Ether
 - 2.2.2 Aliphatic Diglycidyl Ether
 - 2.2.3 Diglycidyl Ether Sales by Type
 - 2.2.3.1 Global Diglycidyl Ether Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Diglycidyl Ether Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Diglycidyl Ether Sale Price by Type (2021-2026)
- 2.3 Diglycidyl Ether Segment by Epoxy Equivalent Weight
 - 2.3.1 150?250 g/eq
 - 2.3.2 250?500 g/eq
 - 2.3.3 >500 g/eq
 - 2.3.4 Diglycidyl Ether Sales by Epoxy Equivalent Weight
 - 2.3.4.1 Global Diglycidyl Ether Sales Market Share by Epoxy Equivalent Weight (2021-2026)
 - 2.3.4.2 Global Diglycidyl Ether Revenue and Market Share by Epoxy Equivalent Weight (2021-2026)
 - 2.3.4.3 Global Diglycidyl Ether Sale Price by Epoxy Equivalent Weight (2021-2026)
- 2.4 Diglycidyl Ether Segment by Application

- 2.4.1 Construction
- 2.4.2 Electronic
- 2.4.3 Automotive
- 2.4.4 Aerospace & Defense
- 2.4.5 Industrial Equipment
- 2.4.6 Others
- 2.4.7 Diglycidyl Ether Sales by Application
 - 2.4.7.1 Global Diglycidyl Ether Sale Market Share by Application (2021-2026)
 - 2.4.7.2 Global Diglycidyl Ether Revenue and Market Share by Application (2021-2026)
 - 2.4.7.3 Global Diglycidyl Ether Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Diglycidyl Ether Breakdown Data by Company
 - 3.1.1 Global Diglycidyl Ether Annual Sales by Company (2021-2026)
 - 3.1.2 Global Diglycidyl Ether Sales Market Share by Company (2021-2026)
- 3.2 Global Diglycidyl Ether Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Diglycidyl Ether Revenue by Company (2021-2026)
 - 3.2.2 Global Diglycidyl Ether Revenue Market Share by Company (2021-2026)
- 3.3 Global Diglycidyl Ether Sale Price by Company
- 3.4 Key Manufacturers Diglycidyl Ether Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Diglycidyl Ether Product Location Distribution
 - 3.4.2 Players Diglycidyl Ether Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DIGLYCIDYL ETHER BY GEOGRAPHIC REGION

- 4.1 World Historic Diglycidyl Ether Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Diglycidyl Ether Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Diglycidyl Ether Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Diglycidyl Ether Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Diglycidyl Ether Annual Sales by Country/Region (2021-2026)

- 4.2.2 Global Diglycidyl Ether Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Diglycidyl Ether Sales Growth
- 4.4 APAC Diglycidyl Ether Sales Growth
- 4.5 Europe Diglycidyl Ether Sales Growth
- 4.6 Middle East & Africa Diglycidyl Ether Sales Growth

5 AMERICAS

- 5.1 Americas Diglycidyl Ether Sales by Country
 - 5.1.1 Americas Diglycidyl Ether Sales by Country (2021-2026)
 - 5.1.2 Americas Diglycidyl Ether Revenue by Country (2021-2026)
- 5.2 Americas Diglycidyl Ether Sales by Type (2021-2026)
- 5.3 Americas Diglycidyl Ether Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Diglycidyl Ether Sales by Region
 - 6.1.1 APAC Diglycidyl Ether Sales by Region (2021-2026)
 - 6.1.2 APAC Diglycidyl Ether Revenue by Region (2021-2026)
- 6.2 APAC Diglycidyl Ether Sales by Type (2021-2026)
- 6.3 APAC Diglycidyl Ether Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Diglycidyl Ether by Country
 - 7.1.1 Europe Diglycidyl Ether Sales by Country (2021-2026)
 - 7.1.2 Europe Diglycidyl Ether Revenue by Country (2021-2026)
- 7.2 Europe Diglycidyl Ether Sales by Type (2021-2026)

7.3 Europe Diglycidyl Ether Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Diglycidyl Ether by Country

8.1.1 Middle East & Africa Diglycidyl Ether Sales by Country (2021-2026)

8.1.2 Middle East & Africa Diglycidyl Ether Revenue by Country (2021-2026)

8.2 Middle East & Africa Diglycidyl Ether Sales by Type (2021-2026)

8.3 Middle East & Africa Diglycidyl Ether Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Diglycidyl Ether

10.3 Manufacturing Process Analysis of Diglycidyl Ether

10.4 Industry Chain Structure of Diglycidyl Ether

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Diglycidyl Ether Distributors

11.3 Diglycidyl Ether Customer

12 WORLD FORECAST REVIEW FOR DIGLYCIDYL ETHER BY GEOGRAPHIC REGION

12.1 Global Diglycidyl Ether Market Size Forecast by Region

12.1.1 Global Diglycidyl Ether Forecast by Region (2027-2032)

12.1.2 Global Diglycidyl Ether Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Diglycidyl Ether Forecast by Type (2027-2032)

12.7 Global Diglycidyl Ether Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Dow (USA)

13.1.1 Dow (USA) Company Information

13.1.2 Dow (USA) Diglycidyl Ether Product Portfolios and Specifications

13.1.3 Dow (USA) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Dow (USA) Main Business Overview

13.1.5 Dow (USA) Latest Developments

13.2 Olin (USA)

13.2.1 Olin (USA) Company Information

13.2.2 Olin (USA) Diglycidyl Ether Product Portfolios and Specifications

13.2.3 Olin (USA) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Olin (USA) Main Business Overview

13.2.5 Olin (USA) Latest Developments

13.3 Hexion (USA)

13.3.1 Hexion (USA) Company Information

13.3.2 Hexion (USA) Diglycidyl Ether Product Portfolios and Specifications

13.3.3 Hexion (USA) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Hexion (USA) Main Business Overview

13.3.5 Hexion (USA) Latest Developments

13.4 Huntsman (USA)

- 13.4.1 Huntsman (USA) Company Information
- 13.4.2 Huntsman (USA) Diglycidyl Ether Product Portfolios and Specifications
- 13.4.3 Huntsman (USA) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Huntsman (USA) Main Business Overview
- 13.4.5 Huntsman (USA) Latest Developments
- 13.5 BASF (Germany)
 - 13.5.1 BASF (Germany) Company Information
 - 13.5.2 BASF (Germany) Diglycidyl Ether Product Portfolios and Specifications
 - 13.5.3 BASF (Germany) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 BASF (Germany) Main Business Overview
 - 13.5.5 BASF (Germany) Latest Developments
- 13.6 Solvay (Belgium)
 - 13.6.1 Solvay (Belgium) Company Information
 - 13.6.2 Solvay (Belgium) Diglycidyl Ether Product Portfolios and Specifications
 - 13.6.3 Solvay (Belgium) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Solvay (Belgium) Main Business Overview
 - 13.6.5 Solvay (Belgium) Latest Developments
- 13.7 Aditya Birla (India)
 - 13.7.1 Aditya Birla (India) Company Information
 - 13.7.2 Aditya Birla (India) Diglycidyl Ether Product Portfolios and Specifications
 - 13.7.3 Aditya Birla (India) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Aditya Birla (India) Main Business Overview
 - 13.7.5 Aditya Birla (India) Latest Developments
- 13.8 Kukdo Chemical (South Korea)
 - 13.8.1 Kukdo Chemical (South Korea) Company Information
 - 13.8.2 Kukdo Chemical (South Korea) Diglycidyl Ether Product Portfolios and Specifications
 - 13.8.3 Kukdo Chemical (South Korea) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Kukdo Chemical (South Korea) Main Business Overview
 - 13.8.5 Kukdo Chemical (South Korea) Latest Developments
- 13.9 Kolon Industries (South Korea)
 - 13.9.1 Kolon Industries (South Korea) Company Information
 - 13.9.2 Kolon Industries (South Korea) Diglycidyl Ether Product Portfolios and Specifications

13.9.3 Kolon Industries (South Korea) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Kolon Industries (South Korea) Main Business Overview

13.9.5 Kolon Industries (South Korea) Latest Developments

13.10 Sinopec (China)

13.10.1 Sinopec (China) Company Information

13.10.2 Sinopec (China) Diglycidyl Ether Product Portfolios and Specifications

13.10.3 Sinopec (China) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Sinopec (China) Main Business Overview

13.10.5 Sinopec (China) Latest Developments

13.11 Jiangsu Sanmu Group (China)

13.11.1 Jiangsu Sanmu Group (China) Company Information

13.11.2 Jiangsu Sanmu Group (China) Diglycidyl Ether Product Portfolios and Specifications

13.11.3 Jiangsu Sanmu Group (China) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Jiangsu Sanmu Group (China) Main Business Overview

13.11.5 Jiangsu Sanmu Group (China) Latest Developments

13.12 Bluestar New Chemical (China)

13.12.1 Bluestar New Chemical (China) Company Information

13.12.2 Bluestar New Chemical (China) Diglycidyl Ether Product Portfolios and Specifications

13.12.3 Bluestar New Chemical (China) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Bluestar New Chemical (China) Main Business Overview

13.12.5 Bluestar New Chemical (China) Latest Developments

13.13 Anhui Hengyuan Chemical (China)

13.13.1 Anhui Hengyuan Chemical (China) Company Information

13.13.2 Anhui Hengyuan Chemical (China) Diglycidyl Ether Product Portfolios and Specifications

13.13.3 Anhui Hengyuan Chemical (China) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Anhui Hengyuan Chemical (China) Main Business Overview

13.13.5 Anhui Hengyuan Chemical (China) Latest Developments

13.14 Nan Ya Plastics (Taiwan)

13.14.1 Nan Ya Plastics (Taiwan) Company Information

13.14.2 Nan Ya Plastics (Taiwan) Diglycidyl Ether Product Portfolios and Specifications

13.14.3 Nan Ya Plastics (Taiwan) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Nan Ya Plastics (Taiwan) Main Business Overview

13.14.5 Nan Ya Plastics (Taiwan) Latest Developments

13.15 Chang Chun Group (Taiwan)

13.15.1 Chang Chun Group (Taiwan) Company Information

13.15.2 Chang Chun Group (Taiwan) Diglycidyl Ether Product Portfolios and Specifications

13.15.3 Chang Chun Group (Taiwan) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Chang Chun Group (Taiwan) Main Business Overview

13.15.5 Chang Chun Group (Taiwan) Latest Developments

13.16 Westlake Chemical (USA)

13.16.1 Westlake Chemical (USA) Company Information

13.16.2 Westlake Chemical (USA) Diglycidyl Ether Product Portfolios and Specifications

13.16.3 Westlake Chemical (USA) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Westlake Chemical (USA) Main Business Overview

13.16.5 Westlake Chemical (USA) Latest Developments

13.17 DIC Corporation (Japan)

13.17.1 DIC Corporation (Japan) Company Information

13.17.2 DIC Corporation (Japan) Diglycidyl Ether Product Portfolios and Specifications

13.17.3 DIC Corporation (Japan) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 DIC Corporation (Japan) Main Business Overview

13.17.5 DIC Corporation (Japan) Latest Developments

13.18 Mitsubishi Chemical (Japan)

13.18.1 Mitsubishi Chemical (Japan) Company Information

13.18.2 Mitsubishi Chemical (Japan) Diglycidyl Ether Product Portfolios and Specifications

13.18.3 Mitsubishi Chemical (Japan) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Mitsubishi Chemical (Japan) Main Business Overview

13.18.5 Mitsubishi Chemical (Japan) Latest Developments

13.19 Sumitomo Chemical (Japan)

13.19.1 Sumitomo Chemical (Japan) Company Information

13.19.2 Sumitomo Chemical (Japan) Diglycidyl Ether Product Portfolios and Specifications

13.19.3 Sumitomo Chemical (Japan) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Sumitomo Chemical (Japan) Main Business Overview

13.19.5 Sumitomo Chemical (Japan) Latest Developments

13.20 Toray Industries (Japan)

13.20.1 Toray Industries (Japan) Company Information

13.20.2 Toray Industries (Japan) Diglycidyl Ether Product Portfolios and Specifications

13.20.3 Toray Industries (Japan) Diglycidyl Ether Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Toray Industries (Japan) Main Business Overview

13.20.5 Toray Industries (Japan) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Diglycidyl Ether Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Diglycidyl Ether Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Aromatic Diglycidyl Ether

Table 4. Major Players of Aliphatic Diglycidyl Ether

Table 5. Global Diglycidyl Ether Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Diglycidyl Ether Sales Market Share by Type (2021-2026)

Table 7. Global Diglycidyl Ether Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Diglycidyl Ether Revenue Market Share by Type (2021-2026)

Table 9. Global Diglycidyl Ether Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of 150?250 g/eq

Table 11. Major Players of 250?500 g/eq

Table 12. Major Players of >500 g/eq

Table 13. Global Diglycidyl Ether Sales by Epoxy Equivalent Weight (2021-2026) & (Kilotons)

Table 14. Global Diglycidyl Ether Sales Market Share by Epoxy Equivalent Weight (2021-2026)

Table 15. Global Diglycidyl Ether Revenue by Epoxy Equivalent Weight (2021-2026) & (\$ million)

Table 16. Global Diglycidyl Ether Revenue Market Share by Epoxy Equivalent Weight (2021-2026)

Table 17. Global Diglycidyl Ether Sale Price by Epoxy Equivalent Weight (2021-2026) & (US\$/Ton)

Table 18. Global Diglycidyl Ether Sale by Application (2021-2026) & (Kilotons)

Table 19. Global Diglycidyl Ether Sale Market Share by Application (2021-2026)

Table 20. Global Diglycidyl Ether Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Diglycidyl Ether Revenue Market Share by Application (2021-2026)

Table 22. Global Diglycidyl Ether Sale Price by Application (2021-2026) & (US\$/Ton)

Table 23. Global Diglycidyl Ether Sales by Company (2021-2026) & (Kilotons)

Table 24. Global Diglycidyl Ether Sales Market Share by Company (2021-2026)

Table 25. Global Diglycidyl Ether Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Diglycidyl Ether Revenue Market Share by Company (2021-2026)

Table 27. Global Diglycidyl Ether Sale Price by Company (2021-2026) & (US\$/Ton)

Table 28. Key Manufacturers Diglycidyl Ether Producing Area Distribution and Sales

Area

Table 29. Players Diglycidyl Ether Products Offered

Table 30. Diglycidyl Ether Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Diglycidyl Ether Sales by Geographic Region (2021-2026) & (Kilotons)

Table 34. Global Diglycidyl Ether Sales Market Share Geographic Region (2021-2026)

Table 35. Global Diglycidyl Ether Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Diglycidyl Ether Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Diglycidyl Ether Sales by Country/Region (2021-2026) & (Kilotons)

Table 38. Global Diglycidyl Ether Sales Market Share by Country/Region (2021-2026)

Table 39. Global Diglycidyl Ether Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Diglycidyl Ether Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Diglycidyl Ether Sales by Country (2021-2026) & (Kilotons)

Table 42. Americas Diglycidyl Ether Sales Market Share by Country (2021-2026)

Table 43. Americas Diglycidyl Ether Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Diglycidyl Ether Sales by Type (2021-2026) & (Kilotons)

Table 45. Americas Diglycidyl Ether Sales by Application (2021-2026) & (Kilotons)

Table 46. APAC Diglycidyl Ether Sales by Region (2021-2026) & (Kilotons)

Table 47. APAC Diglycidyl Ether Sales Market Share by Region (2021-2026)

Table 48. APAC Diglycidyl Ether Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Diglycidyl Ether Sales by Type (2021-2026) & (Kilotons)

Table 50. APAC Diglycidyl Ether Sales by Application (2021-2026) & (Kilotons)

Table 51. Europe Diglycidyl Ether Sales by Country (2021-2026) & (Kilotons)

Table 52. Europe Diglycidyl Ether Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Diglycidyl Ether Sales by Type (2021-2026) & (Kilotons)

Table 54. Europe Diglycidyl Ether Sales by Application (2021-2026) & (Kilotons)

Table 55. Middle East & Africa Diglycidyl Ether Sales by Country (2021-2026) & (Kilotons)

Table 56. Middle East & Africa Diglycidyl Ether Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Diglycidyl Ether Sales by Type (2021-2026) & (Kilotons)

Table 58. Middle East & Africa Diglycidyl Ether Sales by Application (2021-2026) & (Kilotons)

Table 59. Key Market Drivers & Growth Opportunities of Diglycidyl Ether

Table 60. Key Market Challenges & Risks of Diglycidyl Ether
Table 61. Key Industry Trends of Diglycidyl Ether
Table 62. Diglycidyl Ether Raw Material
Table 63. Key Suppliers of Raw Materials
Table 64. Diglycidyl Ether Distributors List
Table 65. Diglycidyl Ether Customer List
Table 66. Global Diglycidyl Ether Sales Forecast by Region (2027-2032) & (Kilotons)
Table 67. Global Diglycidyl Ether Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 68. Americas Diglycidyl Ether Sales Forecast by Country (2027-2032) & (Kilotons)
Table 69. Americas Diglycidyl Ether Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 70. APAC Diglycidyl Ether Sales Forecast by Region (2027-2032) & (Kilotons)
Table 71. APAC Diglycidyl Ether Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 72. Europe Diglycidyl Ether Sales Forecast by Country (2027-2032) & (Kilotons)
Table 73. Europe Diglycidyl Ether Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 74. Middle East & Africa Diglycidyl Ether Sales Forecast by Country (2027-2032) & (Kilotons)
Table 75. Middle East & Africa Diglycidyl Ether Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Global Diglycidyl Ether Sales Forecast by Type (2027-2032) & (Kilotons)
Table 77. Global Diglycidyl Ether Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 78. Global Diglycidyl Ether Sales Forecast by Application (2027-2032) & (Kilotons)
Table 79. Global Diglycidyl Ether Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 80. Dow (USA) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors
Table 81. Dow (USA) Diglycidyl Ether Product Portfolios and Specifications
Table 82. Dow (USA) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 83. Dow (USA) Main Business
Table 84. Dow (USA) Latest Developments
Table 85. Olin (USA) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors
Table 86. Olin (USA) Diglycidyl Ether Product Portfolios and Specifications

Table 87. Olin (USA) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 88. Olin (USA) Main Business

Table 89. Olin (USA) Latest Developments

Table 90. Hexion (USA) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 91. Hexion (USA) Diglycidyl Ether Product Portfolios and Specifications

Table 92. Hexion (USA) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. Hexion (USA) Main Business

Table 94. Hexion (USA) Latest Developments

Table 95. Huntsman (USA) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 96. Huntsman (USA) Diglycidyl Ether Product Portfolios and Specifications

Table 97. Huntsman (USA) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. Huntsman (USA) Main Business

Table 99. Huntsman (USA) Latest Developments

Table 100. BASF (Germany) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 101. BASF (Germany) Diglycidyl Ether Product Portfolios and Specifications

Table 102. BASF (Germany) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. BASF (Germany) Main Business

Table 104. BASF (Germany) Latest Developments

Table 105. Solvay (Belgium) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 106. Solvay (Belgium) Diglycidyl Ether Product Portfolios and Specifications

Table 107. Solvay (Belgium) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. Solvay (Belgium) Main Business

Table 109. Solvay (Belgium) Latest Developments

Table 110. Aditya Birla (India) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 111. Aditya Birla (India) Diglycidyl Ether Product Portfolios and Specifications

Table 112. Aditya Birla (India) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Aditya Birla (India) Main Business

Table 114. Aditya Birla (India) Latest Developments

Table 115. Kukdo Chemical (South Korea) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 116. Kukdo Chemical (South Korea) Diglycidyl Ether Product Portfolios and Specifications

Table 117. Kukdo Chemical (South Korea) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Kukdo Chemical (South Korea) Main Business

Table 119. Kukdo Chemical (South Korea) Latest Developments

Table 120. Kolon Industries (South Korea) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 121. Kolon Industries (South Korea) Diglycidyl Ether Product Portfolios and Specifications

Table 122. Kolon Industries (South Korea) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. Kolon Industries (South Korea) Main Business

Table 124. Kolon Industries (South Korea) Latest Developments

Table 125. Sinopec (China) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 126. Sinopec (China) Diglycidyl Ether Product Portfolios and Specifications

Table 127. Sinopec (China) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Sinopec (China) Main Business

Table 129. Sinopec (China) Latest Developments

Table 130. Jiangsu Sanmu Group (China) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 131. Jiangsu Sanmu Group (China) Diglycidyl Ether Product Portfolios and Specifications

Table 132. Jiangsu Sanmu Group (China) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Jiangsu Sanmu Group (China) Main Business

Table 134. Jiangsu Sanmu Group (China) Latest Developments

Table 135. Bluestar New Chemical (China) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 136. Bluestar New Chemical (China) Diglycidyl Ether Product Portfolios and Specifications

Table 137. Bluestar New Chemical (China) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Bluestar New Chemical (China) Main Business

Table 139. Bluestar New Chemical (China) Latest Developments

Table 140. Anhui Hengyuan Chemical (China) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 141. Anhui Hengyuan Chemical (China) Diglycidyl Ether Product Portfolios and Specifications

Table 142. Anhui Hengyuan Chemical (China) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Anhui Hengyuan Chemical (China) Main Business

Table 144. Anhui Hengyuan Chemical (China) Latest Developments

Table 145. Nan Ya Plastics (Taiwan) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 146. Nan Ya Plastics (Taiwan) Diglycidyl Ether Product Portfolios and Specifications

Table 147. Nan Ya Plastics (Taiwan) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Nan Ya Plastics (Taiwan) Main Business

Table 149. Nan Ya Plastics (Taiwan) Latest Developments

Table 150. Chang Chun Group (Taiwan) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 151. Chang Chun Group (Taiwan) Diglycidyl Ether Product Portfolios and Specifications

Table 152. Chang Chun Group (Taiwan) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Chang Chun Group (Taiwan) Main Business

Table 154. Chang Chun Group (Taiwan) Latest Developments

Table 155. Westlake Chemical (USA) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 156. Westlake Chemical (USA) Diglycidyl Ether Product Portfolios and Specifications

Table 157. Westlake Chemical (USA) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Westlake Chemical (USA) Main Business

Table 159. Westlake Chemical (USA) Latest Developments

Table 160. DIC Corporation (Japan) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 161. DIC Corporation (Japan) Diglycidyl Ether Product Portfolios and Specifications

Table 162. DIC Corporation (Japan) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. DIC Corporation (Japan) Main Business

Table 164. DIC Corporation (Japan) Latest Developments

Table 165. Mitsubishi Chemical (Japan) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 166. Mitsubishi Chemical (Japan) Diglycidyl Ether Product Portfolios and Specifications

Table 167. Mitsubishi Chemical (Japan) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 168. Mitsubishi Chemical (Japan) Main Business

Table 169. Mitsubishi Chemical (Japan) Latest Developments

Table 170. Sumitomo Chemical (Japan) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 171. Sumitomo Chemical (Japan) Diglycidyl Ether Product Portfolios and Specifications

Table 172. Sumitomo Chemical (Japan) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 173. Sumitomo Chemical (Japan) Main Business

Table 174. Sumitomo Chemical (Japan) Latest Developments

Table 175. Toray Industries (Japan) Basic Information, Diglycidyl Ether Manufacturing Base, Sales Area and Its Competitors

Table 176. Toray Industries (Japan) Diglycidyl Ether Product Portfolios and Specifications

Table 177. Toray Industries (Japan) Diglycidyl Ether Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 178. Toray Industries (Japan) Main Business

Table 179. Toray Industries (Japan) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Diglycidyl Ether
- Figure 2. Diglycidyl Ether Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Diglycidyl Ether Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Diglycidyl Ether Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Diglycidyl Ether Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Diglycidyl Ether Sales Market Share by Country/Region (2025)
- Figure 10. Diglycidyl Ether Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Aromatic Diglycidyl Ether
- Figure 12. Product Picture of Aliphatic Diglycidyl Ether
- Figure 13. Global Diglycidyl Ether Sales Market Share by Type in 2026
- Figure 14. Global Diglycidyl Ether Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 150?250 g/eq
- Figure 16. Product Picture of 250?500 g/eq
- Figure 17. Product Picture of >500 g/eq
- Figure 18. Global Diglycidyl Ether Sales Market Share by Epoxy Equivalent Weight in 2026
- Figure 19. Global Diglycidyl Ether Revenue Market Share by Epoxy Equivalent Weight (2021-2026)
- Figure 20. Diglycidyl Ether Consumed in Construction
- Figure 21. Global Diglycidyl Ether Market: Construction (2021-2026) & (Kilotons)
- Figure 22. Diglycidyl Ether Consumed in Electronic
- Figure 23. Global Diglycidyl Ether Market: Electronic (2021-2026) & (Kilotons)
- Figure 24. Diglycidyl Ether Consumed in Automotive
- Figure 25. Global Diglycidyl Ether Market: Automotive (2021-2026) & (Kilotons)
- Figure 26. Diglycidyl Ether Consumed in Aerospace & Defense
- Figure 27. Global Diglycidyl Ether Market: Aerospace & Defense (2021-2026) & (Kilotons)
- Figure 28. Diglycidyl Ether Consumed in Industrial Equipment
- Figure 29. Global Diglycidyl Ether Market: Industrial Equipment (2021-2026) & (Kilotons)
- Figure 30. Diglycidyl Ether Consumed in Others

- Figure 31. Global Diglycidyl Ether Market: Others (2021-2026) & (Kilotons)
- Figure 32. Global Diglycidyl Ether Sale Market Share by Application (2025)
- Figure 33. Global Diglycidyl Ether Revenue Market Share by Application in 2025
- Figure 34. Diglycidyl Ether Sales by Company in 2025 (Kilotons)
- Figure 35. Global Diglycidyl Ether Sales Market Share by Company in 2025
- Figure 36. Diglycidyl Ether Revenue by Company in 2025 (\$ millions)
- Figure 37. Global Diglycidyl Ether Revenue Market Share by Company in 2025
- Figure 38. Global Diglycidyl Ether Sales Market Share by Geographic Region (2021-2026)
- Figure 39. Global Diglycidyl Ether Revenue Market Share by Geographic Region in 2025
- Figure 40. Americas Diglycidyl Ether Sales 2021-2026 (Kilotons)
- Figure 41. Americas Diglycidyl Ether Revenue 2021-2026 (\$ millions)
- Figure 42. APAC Diglycidyl Ether Sales 2021-2026 (Kilotons)
- Figure 43. APAC Diglycidyl Ether Revenue 2021-2026 (\$ millions)
- Figure 44. Europe Diglycidyl Ether Sales 2021-2026 (Kilotons)
- Figure 45. Europe Diglycidyl Ether Revenue 2021-2026 (\$ millions)
- Figure 46. Middle East & Africa Diglycidyl Ether Sales 2021-2026 (Kilotons)
- Figure 47. Middle East & Africa Diglycidyl Ether Revenue 2021-2026 (\$ millions)
- Figure 48. Americas Diglycidyl Ether Sales Market Share by Country in 2025
- Figure 49. Americas Diglycidyl Ether Revenue Market Share by Country (2021-2026)
- Figure 50. Americas Diglycidyl Ether Sales Market Share by Type (2021-2026)
- Figure 51. Americas Diglycidyl Ether Sales Market Share by Application (2021-2026)
- Figure 52. United States Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Canada Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Mexico Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Brazil Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)
- Figure 56. APAC Diglycidyl Ether Sales Market Share by Region in 2025
- Figure 57. APAC Diglycidyl Ether Revenue Market Share by Region (2021-2026)
- Figure 58. APAC Diglycidyl Ether Sales Market Share by Type (2021-2026)
- Figure 59. APAC Diglycidyl Ether Sales Market Share by Application (2021-2026)
- Figure 60. China Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Japan Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)
- Figure 62. South Korea Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Southeast Asia Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)
- Figure 64. India Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Australia Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)
- Figure 66. China Taiwan Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Europe Diglycidyl Ether Sales Market Share by Country in 2025

Figure 68. Europe Diglycidyl Ether Revenue Market Share by Country (2021-2026)

Figure 69. Europe Diglycidyl Ether Sales Market Share by Type (2021-2026)

Figure 70. Europe Diglycidyl Ether Sales Market Share by Application (2021-2026)

Figure 71. Germany Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Diglycidyl Ether Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Diglycidyl Ether Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Diglycidyl Ether Sales Market Share by Application (2021-2026)

Figure 79. Egypt Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Diglycidyl Ether Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Diglycidyl Ether in 2026

Figure 85. Manufacturing Process Analysis of Diglycidyl Ether

Figure 86. Industry Chain Structure of Diglycidyl Ether

Figure 87. Channels of Distribution

Figure 88. Global Diglycidyl Ether Sales Market Forecast by Region (2027-2032)

Figure 89. Global Diglycidyl Ether Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Diglycidyl Ether Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Diglycidyl Ether Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Diglycidyl Ether Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Diglycidyl Ether Revenue Market Share Forecast by Application (2027-2032)

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