

Global Digital Vacuum Pressure Sensor Market Growth 2026-2032

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Abstracts

The global Digital Vacuum Pressure Sensor market size is predicted to grow from US\$ 5695 million in 2025 to US\$ 9218 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

A Digital Vacuum Pressure Sensor is an electronic sensing device used to measure vacuum or negative pressure levels in a system and convert the pressure signal into a standardized digital output (such as I²C, RS485, IO-Link, or switching signals). It is widely used in automation systems to enable real-time monitoring, closed-loop control, and predictive maintenance in vacuum applications. In 2025, global Digital Vacuum Pressure Sensor production reached approximately 74.63 M units, with an average global market price of around US\$ 78 per unit. Annual production capacity is 82 M Units. Gross Profit Margin: 41%. The digital vacuum pressure sensor industry chain is structured across three main layers: upstream MEMS chip and sensing element manufacturers, midstream sensor module and transmitter integrators, and downstream application system providers. Upstream suppliers such as Bosch, STMicroelectronics, and Infineon provide MEMS pressure die and signal conditioning chips. Midstream manufacturers including WIKA, Honeywell, SMC, and IFM integrate these cores into calibrated digital vacuum sensors with standardized outputs like IO-Link, RS485, or analog-digital hybrid interfaces. Downstream demand is driven by industrial automation, robotics vacuum grippers, semiconductor equipment, packaging machinery, and HVAC systems, where real-time pressure feedback is critical for process stability and energy efficiency. Digital vacuum pressure sensors represent a mature but steadily expanding industrial sensing category rather than a high-growth disruptive segment. Their value is increasingly defined not by standalone sensor performance, but by system integration capability, connectivity (IO-Link, smart diagnostics), and reliability in automated production environments. The most attractive opportunities are shifting toward smart

factories and robotics, where sensors are embedded as part of intelligent vacuum control systems rather than sold as isolated components.

United States market for Digital Vacuum Pressure Sensor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Digital Vacuum Pressure Sensor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Digital Vacuum Pressure Sensor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Digital Vacuum Pressure Sensor players cover Honeywell International, Bosch Sensortec GmbH, Siemens Ag, Emerson Electric Co., Endress+Hauser Ag, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Digital Vacuum Pressure Sensor Industry Forecast" looks at past sales and reviews total world Digital Vacuum Pressure Sensor sales in 2025, providing a comprehensive analysis by region and market sector of projected Digital Vacuum Pressure Sensor sales for 2026 through 2032. With Digital Vacuum Pressure Sensor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Digital Vacuum Pressure Sensor industry.

This Insight Report provides a comprehensive analysis of the global Digital Vacuum Pressure Sensor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Digital Vacuum Pressure Sensor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Digital Vacuum Pressure Sensor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Digital Vacuum Pressure Sensor and breaks down the forecast by Output Signal Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Digital Vacuum

Pressure Sensor.

This report presents a comprehensive overview, market shares, and growth opportunities of Digital Vacuum Pressure Sensor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Output Signal Type:

Digital Switching Output Sensor

Digital Communication Output Sensor

Analog-to-Digital Hybrid Sensor

Segmentation by Mounting Structure:

Inline Vacuum Sensor

Panel-mounted Sensor

Compact Integrated Sensor

Segmentation by Pressure Range:

Low Vacuum Sensor? -10 ~ 0 kPa?

Medium Vacuum Sensor? -100 ~ 0 kPa?

High Vacuum Sensor? -101 kPa and above?

Segmentation by Application:

Industrial

Semiconductor

Packaging

Robotics

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell International

Bosch Sensortec GmbH

Siemens AG

Emerson Electric Co.

Endress+Hauser AG

Yokogawa Electric Corporation

Wika Alexander Wiegand SE & Co. KG

Te Connectivity Ltd.

Amphenol Corporation

Stmicroelectronics N.V.

Infineon Technologies Ag

Sensata Technologies Inc.

Nxp Semiconductors N.V.

Micro Sensor

Meokon Sensing Technology

Intellibee Sensor

Volltel Sensor

ABB Ltd

Sick Ag

Smc Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Digital Vacuum Pressure Sensor market?

What factors are driving Digital Vacuum Pressure Sensor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Digital Vacuum Pressure Sensor market opportunities vary by end market size?

How does Digital Vacuum Pressure Sensor break out by Output Signal Type, by Application?

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