

Global Digital Phase Shifters Market Growth 2025-2031

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Abstracts

The global Digital Phase Shifters market size is predicted to grow from US\$ 611 million in 2025 to US\$ 6939 million in 2031; it is expected to grow at a CAGR of 49.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Digital RF Phase Shifters are devices that are used to change the phase of an RF signal digitally while keeping its amplitude constant. These phase shifters are used in EW receivers, weather & military radar, satellite communications, beam forming modules, phase cancellation and electronic warfare applications.

United States market for Digital Phase Shifters is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Digital Phase Shifters is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Digital Phase Shifters is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Digital Phase Shifters players cover Qorvo, Aelius Semiconductors, Analog Devices, Astra Microwave Products Limited, Crane Aerospace & Electronics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Digital Phase Shifters Industry Forecast” looks at past sales and reviews total world Digital Phase Shifters sales in 2024, providing a comprehensive analysis by region and market sector of projected Digital Phase Shifters sales for 2025 through 2031. With Digital Phase Shifters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Digital Phase Shifters industry.

This Insight Report provides a comprehensive analysis of the global Digital Phase Shifters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Digital Phase Shifters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Digital Phase Shifters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Digital Phase Shifters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Digital Phase Shifters.

This report presents a comprehensive overview, market shares, and growth opportunities of Digital Phase Shifters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Up to 7 dB

Up to 11 dB

Segmentation by Application:

Chip

Connectorized

Die

Module with Connectors

Surface Mount

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Qorvo

Aelius Semiconductors

Analog Devices

Astra Microwave Products Limited

Crane Aerospace & Electronics

Custom MMIC

DS Instruments

Fairview Microwave

G.T. Microwave, Inc

Lorch Microwave

MACOM

Mercury Systems

OMMIC

Pasternack Enterprises Inc

Planar Monolithics Industries

Pulsar Microwave

Qotana

Key Questions Addressed in this Report

What is the 10-year outlook for the global Digital Phase Shifters market?

What factors are driving Digital Phase Shifters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Digital Phase Shifters market opportunities vary by end market size?

How does Digital Phase Shifters break out by Type, by Application?

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