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Global Digital Pest Control Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Digital Pest Control market size is predicted to grow from US$ 1957 million in 2025 to US$ 3409 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Digital Pest Control refers to the integration of Internet of Things (IoT), data analytics, and sensor technology into traditional integrated pest management (IPM). Unlike conventional methods that rely on periodic manual inspections, digital systems utilize smart traps, motion-sensing cameras, and environmental sensors to provide 24/7 real-time monitoring. When a pest is detected, the system immediately alerts technicians via cloud-based platforms. The primary objective is to transition from a reactive "catch-and-kill" approach to a proactive, data-driven strategy that identifies infestation patterns and prevents large-scale outbreaks through precision intervention.

In 2025, global Digital Pest Control market size reached approximately 2 billion and gross margin 45%.

United States market for Digital Pest Control is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Digital Pest Control is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Digital Pest Control is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Digital Pest Control players cover Rentokil Initial, Rollins, Anticimex, Ecolab,

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Massey Services, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Digital Pest Control Industry Forecast” looks at past sales and reviews total world Digital Pest Control sales in 2025, providing a comprehensive analysis by region and market sector of projected Digital Pest Control sales for 2026 through 2032. With Digital Pest Control sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Digital Pest Control industry.

This Insight Report provides a comprehensive analysis of the global Digital Pest Control landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Digital Pest Control portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Digital Pest Control market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Digital Pest Control and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Digital Pest Control.

This report presents a comprehensive overview, market shares, and growth opportunities of Digital Pest Control market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

General Pests

Rodents

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Others

Segmentation by Time:

One-Time Treatment

Quarterly/Recurring Service

Segmentation by Application:

Residential

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Rentokil Initial
- Rollins
- Anticimex

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Ecolab

Massey Services

Aptive Environmental

Arrow Exterminators

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