

Global Digital PCR (DPCR) and QPCR Market Growth 2025-2031

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Abstracts

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The global Digital PCR (DPCR) and QPCR market size is predicted to grow from US\$ 1479 million in 2025 to US\$ 2293 million in 2031; it is expected to grow at a CAGR of 7.6% from 2025 to 2031.

Real-time PCR or quantitative PCR is a well-established technology that has become the tool of choice for the rapid, sensitive quantification of nucleic acid in various biological samples. qPCR measures the accumulation of DNA during a PCR reaction. The increase in quantity of DNA at each cycle is measured by the change in intensity of a fluorescent signal. Comparison to a reference sample determines the number of original copies of template DNA in the reaction. Digital PCR is a highly precise approach to sensitive nucleic acid detection and quantification. Each sample is partitioned into thousands of individual reactions (droplets for Droplet Digital™ PCR technology). Each partition is analyzed after end-point PCR cycling for the presence or absence of a fluorescent signal, and the absolute number of molecules present in the sample is calculated. dPCR does not require a standard curve for quantification. Both quantitative PCR (qPCR) and digital PCR (dPCR) provide sensitive and specific detection, and precise quantification of nucleic acids. Both technologies have similarities, but they have differences that make one or the other the more adapted choice for specific applications.

Global Digital PCR (DPCR) and QPCR key players include Thermo Fisher, Roche, QIAGEN, Bio-rad, Agilent, etc. Global top five manufacturers hold a share about 75%.

North America is the largest market, with a share about 50%, followed by Europe and

China, both have a share about 40 percent.

In terms of product, qPCR is the largest segment, with a share about 70%. And in terms of application, the largest application is Research Use, followed by Clinical Use.

LP Information, Inc. (LPI) ' newest research report, the “Digital PCR (DPCR) and QPCR Industry Forecast” looks at past sales and reviews total world Digital PCR (DPCR) and QPCR sales in 2024, providing a comprehensive analysis by region and market sector of projected Digital PCR (DPCR) and QPCR sales for 2025 through 2031. With Digital PCR (DPCR) and QPCR sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Digital PCR (DPCR) and QPCR industry.

This Insight Report provides a comprehensive analysis of the global Digital PCR (DPCR) and QPCR landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Digital PCR (DPCR) and QPCR portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Digital PCR (DPCR) and QPCR market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Digital PCR (DPCR) and QPCR and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Digital PCR (DPCR) and QPCR.

This report presents a comprehensive overview, market shares, and growth opportunities of Digital PCR (DPCR) and QPCR market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

dPCR

qPCR

Segmentation by Application:

Clinical Use

Research Use

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher

Roche

QIAGEN

Bio-rad

Agilent

Bioer

Biosynex

Esco

Analytik Jena

Techne

Fluidigm

RainDance Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Digital PCR (DPCR) and QPCR market?

What factors are driving Digital PCR (DPCR) and QPCR market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Digital PCR (DPCR) and QPCR market opportunities vary by end market size?

How does Digital PCR (DPCR) and QPCR break out by Type, by Application?

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