

Global Digital Pathology Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Digital Pathology market size is predicted to grow from US\$ 911 million in 2025 to US\$ 1956 million in 2031; it is expected to grow at a CAGR of 13.6% from 2025 to 2031.

Digital Pathology, which also refers as virtual microscopy, incorporates capturing, sharing, managing, interpreting and analysing the digital information from a glass slide. Pathology is a study of disease whether caused by pathogens or non- infectious, physical disorder; it refers to the scientific study of disease processes; it occupies a vital role in all type of drug discoveries. Digital pathology technology is widely used in the scanners, software, communication systems and storage systems and helps in the improvement of operational efficiency, enhancing productivity, developments in treatment decisions and patient care. In the year 1990s principle of virtual microscopy is used in the life science areas, and in the year 2000 scientific community agreed the term digital pathology denote digitisation efforts in pathology and later digital pathology technology is used in the various kind of applications.

The digital pathology market is experiencing significant growth and transformation, influenced by technological advancements, evolving healthcare needs, and increasing adoption of digital solutions in pathology. Here are the key trends shaping this market:

1. Growing Demand for Telepathology

The shift towards telehealth, accelerated by the COVID-19 pandemic, has driven demand for telepathology solutions. Digital pathology systems facilitate remote

consultations and collaborations, enabling pathologists to access and review cases from various locations.

2. Technological Advancements

Continuous innovations in imaging technology, such as higher-resolution scans, faster processing speeds, and improved automation, are enhancing the capabilities of digital pathology systems. The integration of artificial intelligence (AI) and machine learning is also revolutionizing image analysis and diagnostics.

3. Regulatory Approvals and Support

Increasing regulatory approvals for digital pathology systems for primary diagnosis are fostering confidence in these technologies. Regulatory bodies like the FDA are recognizing the potential of digital pathology, encouraging wider acceptance in clinical practice.

4. Investment in Healthcare IT Infrastructure

Healthcare institutions are investing heavily in digital solutions to modernize their pathology labs. This trend aims to improve laboratory efficiency, accuracy, and patient care, driving demand for digital pathology systems.

5. Focus on Personalized Medicine

Digital pathology plays a crucial role in personalized medicine by integrating pathology data with genomic and clinical information. This trend is promoting the development and adoption of systems that support tailored treatment approaches.

LPI (LP Information)' newest research report, the “Digital Pathology Industry Forecast” looks at past sales and reviews total world Digital Pathology sales in 2024, providing a comprehensive analysis by region and market sector of projected Digital Pathology sales for 2025 through 2031. With Digital Pathology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Digital Pathology industry.

This Insight Report provides a comprehensive analysis of the global Digital Pathology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyses the strategies of leading global companies with a focus on Digital Pathology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Digital Pathology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Digital Pathology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Digital Pathology.

This report presents a comprehensive overview, market shares, and growth opportunities of Digital Pathology market by product type, application, key players and key regions and countries.

Segmentation by Type:

Whole Slide Imaging

Image Analysis-Informatics

Information Management System Storage & Communication

Digital IVD Devices

Others

Segmentation by Application:

Pharma & Biotech Companies

Hospital & Diagnostic Centers

Educational Institutes

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Danaher

Hamamatsu Photonics

Roche

Philips

Olympus

PerkinElmer

Sectra

Nikon

Definiens

3DHISTECH

Visiopharm

Apollo Enterprise Imaging

Glencoe Software

Indica Labs

OptraSCAN

Objective Pathology

Digipath

Pathcore

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