

Global Digital Manufacturing (DM) in Electrical and Electronics Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Digital Manufacturing (DM) in Electrical and Electronics market size is predicted to grow from US\$ 1213 million in 2025 to US\$ 2340 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Digital Manufacturing (DM) in Electrical and Electronics refers to the deep integration of product lifecycle management, manufacturing operations management, and industrial IoT technologies to build an end-to-end digital pipeline from electronic design automation to intelligent manufacturing equipment. This system breaks down information barriers between schematic design, PCB fabrication, component procurement, and surface mount technology (SMT) production by establishing a unified data model for electromechanical products. Its core lies in using digital twins to virtually debug electrical production lines, collecting real-time data from equipment such as pick-and-place machines and reflow ovens through a manufacturing execution system, enabling visualization and dynamic optimization of the production process. This not only significantly improves changeover efficiency and first-pass yield for multi-variety, small-batch orders but also ensures consistent quality throughout the entire process, from material traceability to final testing, driving the evolution of electrical and electronic manufacturing towards flexibility and lean manufacturing.

Digital Manufacturing (DM) in Electrical and Electronics is undergoing a profound evolution from automated production lines to data-driven smart factories. Technologically, IoT-based production equipment is connected to the network for real-time data collection; Manufacturing Execution Systems (MES) are integrated with Product Lifecycle Management (PLM) and Enterprise Resource Planning (ERP) systems to build a digital backbone; Digital Twin technology supports process

simulation and virtual debugging; and AI-powered visual inspection is gradually replacing manual visual inspection. In terms of development trends, the industry is focusing on establishing seamless data links from automated electronic design to surface mount technology (SMT) production lines, enabling design-driven manufacturing, and increasingly utilizing edge computing for millisecond-level equipment control. Key drivers of this development include the pressure for flexible production due to the rapid pace of electronic product upgrades, the stringent precision requirements of component miniaturization, and customer compliance demands for end-to-end quality traceability. However, significant obstacles remain: electrical and electronic manufacturing involves numerous heterogeneous devices, and inconsistent communication protocols lead to difficulties in data acquisition; frequent line changes for highly mixed, low-volume orders pose extremely high flexibility challenges to automation; data security and intellectual property protection remain concerns in supply chain collaboration; and the shortage of skilled professionals with expertise in both electronic processes and data analysis further hinders the transformation.

LPI (LP Information)' newest research report, the "Digital Manufacturing (DM) in Electrical and Electronics Industry Forecast" looks at past sales and reviews total world Digital Manufacturing (DM) in Electrical and Electronics sales in 2025, providing a comprehensive analysis by region and market sector of projected Digital Manufacturing (DM) in Electrical and Electronics sales for 2026 through 2032. With Digital Manufacturing (DM) in Electrical and Electronics sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Digital Manufacturing (DM) in Electrical and Electronics industry.

This Insight Report provides a comprehensive analysis of the global Digital Manufacturing (DM) in Electrical and Electronics landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Digital Manufacturing (DM) in Electrical and Electronics portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Digital Manufacturing (DM) in Electrical and Electronics market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Digital Manufacturing (DM) in Electrical and Electronics and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Digital Manufacturing (DM) in Electrical and Electronics.

This report presents a comprehensive overview, market shares, and growth opportunities of Digital Manufacturing (DM) in Electrical and Electronics market by product type, application, key players and key regions and countries.

Segmentation by Type:

Design-centric Digital Manufacturing Technology

Control-centric Digital Manufacturing Technology

Management-centric Digital Manufacturing Technology

Segmentation by Life Cycle:

Digital R&D and Design

Digital Process and Planning

Digital Manufacturing and Execution

Digital Service and Traceability

Others

Segmentation by Intelligent:

Transparent Manufacturing

Predictable Manufacturing

Adaptive Manufacturing

Traceable Manufacturing

Others

Segmentation by Application:

Manufacturing Planning

Simulation

Quality Check

NC Programming

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Autodesk

Siemens PLM Software

Dassault Syst?mes

PTC

Bentley

MITSUBISHI ELECTRIC

znt-Richter

Zuken

Altium

Synopsys

Keysight Technologies

Ansys

Infor

Rockwell Automation

Schneider Electric

Omron

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Digital Manufacturing (DM) in Electrical and Electronics Market Size (2021-2032)

- 2.1.2 Digital Manufacturing (DM) in Electrical and Electronics Market Size CAGR by Region (2021 VS 2025 VS 2032)

- 2.1.3 World Current & Future Analysis for Digital Manufacturing (DM) in Electrical and Electronics by Country/Region (2021, 2025 & 2032)

2.2 Digital Manufacturing (DM) in Electrical and Electronics Segment by Type

- 2.2.1 Design-centric Digital Manufacturing Technology

- 2.2.2 Control-centric Digital Manufacturing Technology

- 2.2.3 Management-centric Digital Manufacturing Technology

- 2.2.4 Digital Manufacturing (DM) in Electrical and Electronics Market Size by Type

- 2.2.4.1 Digital Manufacturing (DM) in Electrical and Electronics Market Size CAGR by Type (2021 VS 2025 VS 2032)

- 2.2.4.2 Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Type (2021-2026)

2.3 Digital Manufacturing (DM) in Electrical and Electronics Segment by Life Cycle

- 2.3.1 Digital R&D and Design

- 2.3.2 Digital Process and Planning

- 2.3.3 Digital Manufacturing and Execution

- 2.3.4 Digital Service and Traceability

- 2.3.5 Others

- 2.3.6 Digital Manufacturing (DM) in Electrical and Electronics Market Size by Life Cycle

2.3.6.1 Digital Manufacturing (DM) in Electrical and Electronics Market Size CAGR by Life Cycle (2021 VS 2025 VS 2032)

2.3.6.2 Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Life Cycle (2021-2026)

2.4 Digital Manufacturing (DM) in Electrical and Electronics Segment by Intelligent

2.4.1 Transparent Manufacturing

2.4.2 Predictable Manufacturing

2.4.3 Adaptive Manufacturing

2.4.4 Traceable Manufacturing

2.4.5 Others

2.4.6 Digital Manufacturing (DM) in Electrical and Electronics Market Size by Intelligent

2.4.6.1 Digital Manufacturing (DM) in Electrical and Electronics Market Size CAGR by Intelligent (2021 VS 2025 VS 2032)

2.4.6.2 Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Intelligent (2021-2026)

2.5 Digital Manufacturing (DM) in Electrical and Electronics Segment by Application

2.5.1 Manufacturing Planning

2.5.2 Simulation

2.5.3 Quality Check

2.5.4 NC Programming

2.5.5 Others

2.5.6 Digital Manufacturing (DM) in Electrical and Electronics Market Size by Application

2.5.6.1 Digital Manufacturing (DM) in Electrical and Electronics Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.6.2 Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Application (2021-2026)

3 DIGITAL MANUFACTURING (DM) IN ELECTRICAL AND ELECTRONICS MARKET SIZE BY PLAYER

3.1 Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Player

3.1.1 Global Digital Manufacturing (DM) in Electrical and Electronics Revenue by Player (2021-2026)

3.1.2 Global Digital Manufacturing (DM) in Electrical and Electronics Revenue Market Share by Player (2021-2026)

3.2 Global Digital Manufacturing (DM) in Electrical and Electronics Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 DIGITAL MANUFACTURING (DM) IN ELECTRICAL AND ELECTRONICS BY REGION

4.1 Digital Manufacturing (DM) in Electrical and Electronics Market Size by Region (2021-2026)

4.2 Global Digital Manufacturing (DM) in Electrical and Electronics Annual Revenue by Country/Region (2021-2026)

4.3 Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth (2021-2026)

4.4 APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth (2021-2026)

4.5 Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth (2021-2026)

4.6 Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size by Country (2021-2026)

5.2 Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size by Type (2021-2026)

5.3 Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size by Region (2021-2026)

6.2 APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size by Type (2021-2026)

6.3 APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size by Country (2021-2026)

7.2 Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size by Type (2021-2026)

7.3 Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics by Region (2021-2026)

8.2 Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size by Type (2021-2026)

8.3 Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL DIGITAL MANUFACTURING (DM) IN ELECTRICAL AND ELECTRONICS MARKET FORECAST

10.1 Global Digital Manufacturing (DM) in Electrical and Electronics Forecast by Region (2027-2032)

10.1.1 Global Digital Manufacturing (DM) in Electrical and Electronics Forecast by Region (2027-2032)

10.1.2 Americas Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.1.3 APAC Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.1.4 Europe Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.1.5 Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.2 Americas Digital Manufacturing (DM) in Electrical and Electronics Forecast by Country (2027-2032)

10.2.1 United States Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.2.2 Canada Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.2.3 Mexico Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.2.4 Brazil Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.3 APAC Digital Manufacturing (DM) in Electrical and Electronics Forecast by Region (2027-2032)

10.3.1 China Digital Manufacturing (DM) in Electrical and Electronics Market Forecast

10.3.2 Japan Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.3.3 Korea Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.3.4 Southeast Asia Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.3.5 India Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.3.6 Australia Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.4 Europe Digital Manufacturing (DM) in Electrical and Electronics Forecast by Country (2027-2032)

10.4.1 Germany Market Digital Manufacturing (DM) in Electrical and Electronics

Forecast

10.4.2 France Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.4.3 UK Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.4.4 Italy Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.4.5 Russia Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.5 Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics

Forecast by Region (2027-2032)

10.5.1 Egypt Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.5.2 South Africa Market Digital Manufacturing (DM) in Electrical and Electronics

Forecast

10.5.3 Israel Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.5.4 Turkey Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

10.6 Global Digital Manufacturing (DM) in Electrical and Electronics Forecast by Type (2027-2032)

10.7 Global Digital Manufacturing (DM) in Electrical and Electronics Forecast by Application (2027-2032)

10.7.1 GCC Countries Market Digital Manufacturing (DM) in Electrical and Electronics Forecast

11 KEY PLAYERS ANALYSIS

11.1 Autodesk

11.1.1 Autodesk Company Information

11.1.2 Autodesk Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.1.3 Autodesk Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 Autodesk Main Business Overview

11.1.5 Autodesk Latest Developments

11.2 Siemens PLM Software

11.2.1 Siemens PLM Software Company Information

11.2.2 Siemens PLM Software Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.2.3 Siemens PLM Software Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Siemens PLM Software Main Business Overview

11.2.5 Siemens PLM Software Latest Developments

11.3 Dassault Syst?mes

11.3.1 Dassault Syst?mes Company Information

11.3.2 Dassault Syst?mes Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.3.3 Dassault Syst?mes Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Dassault Syst?mes Main Business Overview

11.3.5 Dassault Syst?mes Latest Developments

11.4 PTC

11.4.1 PTC Company Information

11.4.2 PTC Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.4.3 PTC Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 PTC Main Business Overview

11.4.5 PTC Latest Developments

11.5 Bentley

11.5.1 Bentley Company Information

11.5.2 Bentley Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.5.3 Bentley Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Bentley Main Business Overview

11.5.5 Bentley Latest Developments

11.6 MITSUBISHI ELECTRIC

11.6.1 MITSUBISHI ELECTRIC Company Information

11.6.2 MITSUBISHI ELECTRIC Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.6.3 MITSUBISHI ELECTRIC Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 MITSUBISHI ELECTRIC Main Business Overview

11.6.5 MITSUBISHI ELECTRIC Latest Developments

11.7 znt-Richter

11.7.1 znt-Richter Company Information

11.7.2 znt-Richter Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.7.3 znt-Richter Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 znt-Richter Main Business Overview

11.7.5 znt-Richter Latest Developments

11.8 Zuken

11.8.1 Zuken Company Information

11.8.2 Zuken Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.8.3 Zuken Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Zuken Main Business Overview

11.8.5 Zuken Latest Developments

11.9 Altium

11.9.1 Altium Company Information

11.9.2 Altium Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.9.3 Altium Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Altium Main Business Overview

11.9.5 Altium Latest Developments

11.10 Synopsys

11.10.1 Synopsys Company Information

11.10.2 Synopsys Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.10.3 Synopsys Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Synopsys Main Business Overview

11.10.5 Synopsys Latest Developments

11.11 Keysight Technologies

11.11.1 Keysight Technologies Company Information

11.11.2 Keysight Technologies Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.11.3 Keysight Technologies Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Keysight Technologies Main Business Overview

11.11.5 Keysight Technologies Latest Developments

11.12 Ansys

11.12.1 Ansys Company Information

11.12.2 Ansys Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.12.3 Ansys Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 Ansys Main Business Overview

11.12.5 Ansys Latest Developments

11.13 Infor

11.13.1 Infor Company Information

11.13.2 Infor Digital Manufacturing (DM) in Electrical and Electronics Product Offered

11.13.3 Infor Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)

- 11.13.4 Infor Main Business Overview
- 11.13.5 Infor Latest Developments
- 11.14 Rockwell Automation
 - 11.14.1 Rockwell Automation Company Information
 - 11.14.2 Rockwell Automation Digital Manufacturing (DM) in Electrical and Electronics Product Offered
 - 11.14.3 Rockwell Automation Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Rockwell Automation Main Business Overview
 - 11.14.5 Rockwell Automation Latest Developments
- 11.15 Schneider Electric
 - 11.15.1 Schneider Electric Company Information
 - 11.15.2 Schneider Electric Digital Manufacturing (DM) in Electrical and Electronics Product Offered
 - 11.15.3 Schneider Electric Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Schneider Electric Main Business Overview
 - 11.15.5 Schneider Electric Latest Developments
- 11.16 Omron
 - 11.16.1 Omron Company Information
 - 11.16.2 Omron Digital Manufacturing (DM) in Electrical and Electronics Product Offered
 - 11.16.3 Omron Digital Manufacturing (DM) in Electrical and Electronics Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Omron Main Business Overview
 - 11.16.5 Omron Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Digital Manufacturing (DM) in Electrical and Electronics Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Digital Manufacturing (DM) in Electrical and Electronics Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Design-centric Digital Manufacturing Technology
- Table 4. Major Players of Control-centric Digital Manufacturing Technology
- Table 5. Major Players of Management-centric Digital Manufacturing Technology
- Table 6. Digital Manufacturing (DM) in Electrical and Electronics Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 7. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size by Type (2021-2026) & (\$ millions)
- Table 8. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Type (2021-2026)
- Table 9. Major Players of Digital R&D and Design
- Table 10. Major Players of Digital Process and Planning
- Table 11. Major Players of Digital Manufacturing and Execution
- Table 12. Major Players of Digital Service and Traceability
- Table 13. Major Players of Others
- Table 14. Digital Manufacturing (DM) in Electrical and Electronics Market Size CAGR by Life Cycle (2021 VS 2025 VS 2032) & (\$ millions)
- Table 15. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size by Life Cycle (2021-2026) & (\$ millions)
- Table 16. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Life Cycle (2021-2026)
- Table 17. Major Players of Transparent Manufacturing
- Table 18. Major Players of Predictable Manufacturing
- Table 19. Major Players of Adaptive Manufacturing
- Table 20. Major Players of Traceable Manufacturing
- Table 21. Major Players of Others
- Table 22. Digital Manufacturing (DM) in Electrical and Electronics Market Size CAGR by Intelligent (2021 VS 2025 VS 2032) & (\$ millions)
- Table 23. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size by Intelligent (2021-2026) & (\$ millions)
- Table 24. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Intelligent (2021-2026)

Table 25. Digital Manufacturing (DM) in Electrical and Electronics Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 26. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size by Application (2021-2026) & (\$ millions)

Table 27. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Application (2021-2026)

Table 28. Global Digital Manufacturing (DM) in Electrical and Electronics Revenue by Player (2021-2026) & (\$ millions)

Table 29. Global Digital Manufacturing (DM) in Electrical and Electronics Revenue Market Share by Player (2021-2026)

Table 30. Digital Manufacturing (DM) in Electrical and Electronics Key Players Head office and Products Offered

Table 31. Digital Manufacturing (DM) in Electrical and Electronics Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Mergers & Acquisitions, Expansion

Table 34. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size by Region (2021-2026) & (\$ millions)

Table 35. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Region (2021-2026)

Table 36. Global Digital Manufacturing (DM) in Electrical and Electronics Revenue by Country/Region (2021-2026) & (\$ millions)

Table 37. Global Digital Manufacturing (DM) in Electrical and Electronics Revenue Market Share by Country/Region (2021-2026)

Table 38. Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size by Country (2021-2026) & (\$ millions)

Table 39. Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Country (2021-2026)

Table 40. Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size by Type (2021-2026) & (\$ millions)

Table 41. Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Type (2021-2026)

Table 42. Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size by Application (2021-2026) & (\$ millions)

Table 43. Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Application (2021-2026)

Table 44. APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size by Region (2021-2026) & (\$ millions)

Table 45. APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size

Market Share by Region (2021-2026)

Table 46. APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size by Type (2021-2026) & (\$ millions)

Table 47. APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size by Application (2021-2026) & (\$ millions)

Table 48. Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size by Country (2021-2026) & (\$ millions)

Table 49. Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Country (2021-2026)

Table 50. Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size by Type (2021-2026) & (\$ millions)

Table 51. Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size by Application (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size by Region (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size by Type (2021-2026) & (\$ millions)

Table 54. Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size by Application (2021-2026) & (\$ millions)

Table 55. Key Market Drivers & Growth Opportunities of Digital Manufacturing (DM) in Electrical and Electronics

Table 56. Key Market Challenges & Risks of Digital Manufacturing (DM) in Electrical and Electronics

Table 57. Key Industry Trends of Digital Manufacturing (DM) in Electrical and Electronics

Table 58. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 59. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share Forecast by Region (2027-2032)

Table 60. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 61. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 62. Autodesk Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 63. Autodesk Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 64. Autodesk Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. Autodesk Main Business

Table 66. Autodesk Latest Developments

Table 67. Siemens PLM Software Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 68. Siemens PLM Software Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 69. Siemens PLM Software Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. Siemens PLM Software Main Business

Table 71. Siemens PLM Software Latest Developments

Table 72. Dassault Systèmes Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 73. Dassault Systèmes Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 74. Dassault Systèmes Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Dassault Systèmes Main Business

Table 76. Dassault Systèmes Latest Developments

Table 77. PTC Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 78. PTC Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 79. PTC Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. PTC Main Business

Table 81. PTC Latest Developments

Table 82. Bentley Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 83. Bentley Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 84. Bentley Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Bentley Main Business

Table 86. Bentley Latest Developments

Table 87. MITSUBISHI ELECTRIC Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 88. MITSUBISHI ELECTRIC Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 89. MITSUBISHI ELECTRIC Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. MITSUBISHI ELECTRIC Main Business

Table 91. MITSUBISHI ELECTRIC Latest Developments

Table 92. znt-Richter Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 93. znt-Richter Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 94. znt-Richter Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. znt-Richter Main Business

Table 96. znt-Richter Latest Developments

Table 97. Zuken Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 98. Zuken Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 99. Zuken Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. Zuken Main Business

Table 101. Zuken Latest Developments

Table 102. Altium Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 103. Altium Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 104. Altium Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. Altium Main Business

Table 106. Altium Latest Developments

Table 107. Synopsys Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 108. Synopsys Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 109. Synopsys Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. Synopsys Main Business

Table 111. Synopsys Latest Developments

Table 112. Keysight Technologies Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 113. Keysight Technologies Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 114. Keysight Technologies Digital Manufacturing (DM) in Electrical and

Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. Keysight Technologies Main Business

Table 116. Keysight Technologies Latest Developments

Table 117. Ansys Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 118. Ansys Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 119. Ansys Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 120. Ansys Main Business

Table 121. Ansys Latest Developments

Table 122. Infor Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 123. Infor Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 124. Infor Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. Infor Main Business

Table 126. Infor Latest Developments

Table 127. Rockwell Automation Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 128. Rockwell Automation Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 129. Rockwell Automation Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. Rockwell Automation Main Business

Table 131. Rockwell Automation Latest Developments

Table 132. Schneider Electric Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 133. Schneider Electric Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 134. Schneider Electric Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 135. Schneider Electric Main Business

Table 136. Schneider Electric Latest Developments

Table 137. Omron Details, Company Type, Digital Manufacturing (DM) in Electrical and Electronics Area Served and Its Competitors

Table 138. Omron Digital Manufacturing (DM) in Electrical and Electronics Product Offered

Table 139. Omron Digital Manufacturing (DM) in Electrical and Electronics Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 140. Omron Main Business

Table 141. Omron Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Digital Manufacturing (DM) in Electrical and Electronics Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Digital Manufacturing (DM) in Electrical and Electronics Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Digital Manufacturing (DM) in Electrical and Electronics Sales Market Share by Country/Region (2025)

Figure 8. Digital Manufacturing (DM) in Electrical and Electronics Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Type in 2025

Figure 10. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Life Cycle in 2025

Figure 11. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Intelligent in 2025

Figure 12. Digital Manufacturing (DM) in Electrical and Electronics in Manufacturing Planning

Figure 13. Global Digital Manufacturing (DM) in Electrical and Electronics Market: Manufacturing Planning (2021-2026) & (\$ millions)

Figure 14. Digital Manufacturing (DM) in Electrical and Electronics in Simulation

Figure 15. Global Digital Manufacturing (DM) in Electrical and Electronics Market: Simulation (2021-2026) & (\$ millions)

Figure 16. Digital Manufacturing (DM) in Electrical and Electronics in Quality Check

Figure 17. Global Digital Manufacturing (DM) in Electrical and Electronics Market: Quality Check (2021-2026) & (\$ millions)

Figure 18. Digital Manufacturing (DM) in Electrical and Electronics in NC Programming

Figure 19. Global Digital Manufacturing (DM) in Electrical and Electronics Market: NC Programming (2021-2026) & (\$ millions)

Figure 20. Digital Manufacturing (DM) in Electrical and Electronics in Others

Figure 21. Global Digital Manufacturing (DM) in Electrical and Electronics Market: Others (2021-2026) & (\$ millions)

Figure 22. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Application in 2025

Figure 23. Global Digital Manufacturing (DM) in Electrical and Electronics Revenue Market Share by Player in 2025

Figure 24. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Region (2021-2026)

Figure 25. Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size 2021-2026 (\$ millions)

Figure 26. APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size 2021-2026 (\$ millions)

Figure 27. Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size 2021-2026 (\$ millions)

Figure 28. Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size 2021-2026 (\$ millions)

Figure 29. Americas Digital Manufacturing (DM) in Electrical and Electronics Value Market Share by Country in 2025

Figure 30. United States Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 31. Canada Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 32. Mexico Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 33. Brazil Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 34. APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Region in 2025

Figure 35. APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Type (2021-2026)

Figure 36. APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Application (2021-2026)

Figure 37. China Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 38. Japan Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 39. South Korea Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 40. Southeast Asia Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 41. India Digital Manufacturing (DM) in Electrical and Electronics Market Size

Growth 2021-2026 (\$ millions)

Figure 42. Australia Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 43. Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Country in 2025

Figure 44. Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Type (2021-2026)

Figure 45. Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Application (2021-2026)

Figure 46. Germany Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 47. France Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 48. UK Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 49. Italy Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 50. Russia Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Region (2021-2026)

Figure 52. Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Type (2021-2026)

Figure 53. Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share by Application (2021-2026)

Figure 54. Egypt Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 55. South Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 56. Israel Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 57. Turkey Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 58. GCC Countries Digital Manufacturing (DM) in Electrical and Electronics Market Size Growth 2021-2026 (\$ millions)

Figure 59. Americas Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 60. APAC Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 61. Europe Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 62. Middle East & Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 63. United States Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 64. Canada Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 65. Mexico Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 66. Brazil Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 67. China Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 68. Japan Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 69. Korea Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 70. Southeast Asia Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 71. India Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 72. Australia Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 73. Germany Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 74. France Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 75. UK Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 76. Italy Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 77. Russia Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 78. Egypt Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 79. South Africa Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 80. Israel Digital Manufacturing (DM) in Electrical and Electronics Market Size

2027-2032 (\$ millions)

Figure 81. Turkey Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

Figure 82. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share Forecast by Type (2027-2032)

Figure 83. Global Digital Manufacturing (DM) in Electrical and Electronics Market Size Market Share Forecast by Application (2027-2032)

Figure 84. GCC Countries Digital Manufacturing (DM) in Electrical and Electronics Market Size 2027-2032 (\$ millions)

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