

# Global Digital Full-Chain Logistics Service Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Digital Full-Chain Logistics Service market size is predicted to grow from US\$ 3240 million in 2025 to US\$ 4962 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Digital end-to-end logistics services refer to a comprehensive logistics solution that leverages information technology and digital platforms to integrate, optimize, and manage all aspects of the supply chain, from the start point to the last mile of the end user. This includes transportation, warehousing, and distribution, providing real-time visibility, intelligent decision-making, and efficient execution. The goal is to improve logistics efficiency, reduce costs, increase customer satisfaction, and adapt to the ever-changing demands and challenges of the modern business environment.

Digital end-to-end logistics services are a service system centered on information technology and intelligent systems, digitally managing and optimizing the entire logistics process. The upstream of the industry chain includes providers of intelligent warehousing equipment, automated sorting systems, transport vehicles, IoT sensors, and logistics management software, offering underlying hardware and data acquisition solutions. The midstream consists of digital logistics service providers who offer end-to-end services such as order management, warehousing and distribution, transportation scheduling, reverse logistics, and supply chain visualization through logistics cloud platforms, warehouse management systems (WMS), transportation management systems (TMS), and data analytics platforms. The downstream comprises logistics demanders such as e-commerce companies, manufacturers, retailers, pharmaceutical cold chain logistics companies, and fast-moving consumer goods companies. In terms of overall gross profit margin, upstream equipment and software suppliers have higher gross profit margins, generally between 30% and 50%; midstream digital logistics

service providers have moderate gross profit margins, approximately 15% to 25%; and downstream enterprises typically have a gross profit margin of 5% to 15% by integrating logistics service costs, with high-value-added supply chain optimization and intelligent scheduling services further enhancing profit margins.

Digital full-chain logistics services have become an indispensable part of modern business operations. Through the application of digital technology, enterprises can achieve end-to-end visibility of the supply chain, improve the efficiency and accuracy of transportation, warehousing and distribution, thereby reducing costs, reducing inventory backlogs, and improving customer service levels. In addition, digital full-chain logistics services can also bring better risk management capabilities to enterprises to cope with market changes and unexpected challenges, thereby maintaining competitive advantages and promoting business growth.

LPI (LP Information)' newest research report, the 'Digital Full-Chain Logistics Service Industry Forecast' looks at past sales and reviews total world Digital Full-Chain Logistics Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Digital Full-Chain Logistics Service sales for 2026 through 2032. With Digital Full-Chain Logistics Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Digital Full-Chain Logistics Service industry.

This Insight Report provides a comprehensive analysis of the global Digital Full-Chain Logistics Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Digital Full-Chain Logistics Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Digital Full-Chain Logistics Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Digital Full-Chain Logistics Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Digital Full-Chain Logistics Service.

This report presents a comprehensive overview, market shares, and growth

opportunities of Digital Full-Chain Logistics Service market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Air Logistics

Sea Logistics

Land Logistics

#### Segmentation by Service Model:

Fully Managed Logistics Services

Platform-Based Logistics Services

Customized Logistics Services

#### Segmentation by Technology:

IoT-Driven Logistics

Algorithm-Optimized Logistics

Digitally Managed Logistics

#### Segmentation by Application:

Individuals

Businesses

Government

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Flexport

Convoy

C.H. Robinson

UPS

DHL

Maersk

Kuehne + Nagel

XPO Logistics

FedEx

Freightos

Uber Freight

Shippo

## FreightPOP

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