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Global Digital Dental Intraoral Scanner Market Growth 2026-2032

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Abstracts

The global Digital Dental Intraoral Scanner market size is predicted to grow from US$ 634 million in 2025 to US$ 1350 million in 2032; it is expected to grow at a CAGR of 11.6% from 2026 to 2032.

A digital dental intraoral scanner is an advanced device used in dentistry to capture 3D images of a patient?s teeth and oral structures. By utilizing optical or laser technology, the scanner produces precise digital impressions, eliminating the need for traditional molds and improving diagnostic accuracy and patient comfort.

These scanners are essential in modern dental workflows, enhancing efficiency in procedures such as restorative dentistry, orthodontics, and implantology. The digital data can be directly integrated with CAD/CAM systems for designing crowns, bridges, aligners, and other dental appliances.

The digital dental intraoral scanner market has been experiencing significant growth and is expected to continue to expand in the coming years. Several trends are driving this growth:Increasing adoption of digital dentistry: There has been a shift from traditional analog dental practices to digital dentistry, driven by the benefits of improved accuracy, efficiency, and patient experience. Intraoral scanners play a crucial role in this digital transformation by enabling dentists to capture accurate digital impressions of patients' teeth and oral structures.Advancements in technology: Intraoral scanners are becoming more advanced, with improved scanning speed, accuracy, and ease of use. Manufacturers are incorporating features like artificial intelligence, real-time feedback, and enhanced software capabilities to enhance the scanning process and improve the overall user experience.The major players in global 3D Intra Oral Scanner market include Align Technologies, Sirona, etc. The top 2 players occupy over 55% shares of

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the global market. Europe and North America are main markets, they occupy about 65% of the global market.

LP Information, Inc. (LPI) ' newest research report, the ?Digital Dental Intraoral Scanner Industry Forecast? looks at past sales and reviews total world Digital Dental Intraoral Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Digital Dental Intraoral Scanner sales for 2026 through 2032. With Digital Dental Intraoral Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Digital Dental Intraoral Scanner industry.

This Insight Report provides a comprehensive analysis of the global Digital Dental Intraoral Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Digital Dental Intraoral Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Digital Dental Intraoral Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Digital Dental Intraoral Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Digital Dental Intraoral Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Digital Dental Intraoral Scanner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder-free Intraoral Scanners

Powder-based Intraoral Scanners

Segmentation by Application:

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Dental Lab

Dental Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Align Technologies

Dentsply Sirona

3Shape

Carestream

Planmeca

3M ESPE

Dental Wings

Densys

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Condor

Launca

Shining 3D

Meyer

FREQTY

FUSSEN

Vatech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Digital Dental Intraoral Scanner market?

What factors are driving Digital Dental Intraoral Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Digital Dental Intraoral Scanner market opportunities vary by end market size?

How does Digital Dental Intraoral Scanner break out by Type, by Application?

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