

Global Digital Asset Recovery Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Digital Asset Recovery Services market size is predicted to grow from US\$ 773 million in 2025 to US\$ 1967 million in 2032; it is expected to grow at a CAGR of 14.0% from 2026 to 2032.

Digital asset recovery services refer to professional services provided to individuals, businesses, trading platforms, lawyers, liquidators, regulatory agencies, and law enforcement agencies to improve the success rate of asset location, freezing, return, and disposal in cases involving cryptocurrencies, stablecoins, NFTs, tokenized assets, and other on-chain digital assets, following incidents such as theft, fraud, extortion, lost private keys, wallet access failures, accidental transaction transfers, DeFi attacks, exchange bankruptcies, judicial seizures, or asset disposal. These services utilize on-chain data analysis, wallet address clustering, transaction path visualization, cross-chain fund tracking, mixer identification, open-source intelligence investigation, exchange cooperation, legal evidence reporting, law enforcement support, wallet password/mnemonic phrase recovery, hardware wallet forensics, and seized asset management.

United States market for Digital Asset Recovery Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Digital Asset Recovery Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Digital Asset Recovery Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Digital Asset Recovery Services players cover Chainalysis Inc., TRM Labs Inc., Elliptic Enterprises Ltd., Kroll LLC, Grant Thornton UK LLP, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Digital Asset Recovery Services Industry Forecast" looks at past sales and reviews total world Digital Asset Recovery Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Digital Asset Recovery Services sales for 2026 through 2032. With Digital Asset Recovery Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Digital Asset Recovery Services industry.

This Insight Report provides a comprehensive analysis of the global Digital Asset Recovery Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Digital Asset Recovery Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Digital Asset Recovery Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Digital Asset Recovery Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Digital Asset Recovery Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Digital Asset Recovery Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Recovery from Misoperation

Recovery from Fault

Segmentation by Asset Type:

Cryptocurrency Recovery

File Data Recovery

Segmentation by Asset Size:

\$1000

Segmentation by Application:

Blockchain

Financial Asset Management

Internet Company

E-commerce

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

Chainalysis Inc.

TRM Labs Inc.

Elliptic Enterprises Ltd.

Kroll LLC

Grant Thornton UK LLP

FTI Consulting, Inc.

PwC

Deloitte

EY

Ankura Consulting Group

Alvarez & Marsal

BDO USA

Crystal Intelligence

Merkle Science

Blockchain Intelligence Group

Global Ledger

Scorechain

XIAMEN SLOWMIST TECHNOLOGY

Chengdu Chain Security Technology

Asset Reality

CipherBlade

CNC Intelligence

Crypto Asset Recovery LLC

Unciphered

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