

Global Digital Asset Custody Service Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Digital Asset Custody Service market size is predicted to grow from US\$ 855 million in 2025 to US\$ 1424 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Digital Asset Custody Service refers to a third-party professional service that represents institutional or individual clients in the secure custody and transaction management of crypto assets (such as Bitcoin and Ethereum) and related private keys. Its core elements include: private key generation and isolated storage (e.g., cold wallets, hardware security modules, multi-party computation), asset access and transfer authorization, backup and disaster recovery mechanisms, and transaction record and audit support. Unlike traditional physical custody, digital asset custody focuses on 'key custody' rather than physical entities. Service providers need to address protocol interaction issues such as on-chain forks, airdrops, and staking, while meeting compliance and insurance requirements. The core value of this service is to achieve security (prevention of hackers and insider threats), compliance (e.g., proof of reserves, anti-money laundering checks), and business continuity (support for trading, clearing, and DeFi participation), making it a critical infrastructure for institutional investors entering the crypto market.

The global digital asset custody service landscape exhibits a pattern of 'North America leading in compliance, Asia-Pacific emerging as a hub, Europe fragmented, and emerging markets lagging behind.' North America, relying on its federal and state trust licensing system, has relatively mature institutional-grade custody standards, insurance, and auditing frameworks; however, regulatory uncertainties (such as enforcement actions and bank entry restrictions) constitute a major obstacle. In the Asia-Pacific region, Singapore pioneered a digital asset custody licensing system, Hong Kong

implemented a voluntary licensing system, Japan relies on licensed exchanges and joint ventures to handle custody needs, while South Korea and mainland China are experiencing stricter regulations, with demand primarily coming from companies expanding overseas. Europe is led by countries like Switzerland, Germany, and Liechtenstein that have already enacted legislation; the implementation of the EU's MiCA unified regulation will gradually reduce fragmentation barriers between member states. The Middle East (Dubai) and Latin America (Brazil) are piloting compliant custody frameworks. Key obstacles include: cross-border regulatory conflicts, private key management incident risks, a lack of globally recognized proof-of-reserves standards, and insufficient bank-grade custody insurance coverage. Future trends include: multi-party computation and zero-knowledge proofs becoming standard security features; decentralized finance and staking services being deeply embedded in custody; traditional custody giants accelerating their entry and consolidation; and the tokenization of real-world assets creating new custody demands. The overall market will focus on development towards licensing, composability, and cross-custody interconnectivity.

LPI (LP Information)'s newest research report, the "Digital Asset Custody Service Industry Forecast" looks at past sales and reviews total world Digital Asset Custody Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Digital Asset Custody Service sales for 2026 through 2032. With Digital Asset Custody Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Digital Asset Custody Service industry.

This Insight Report provides a comprehensive analysis of the global Digital Asset Custody Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Digital Asset Custody Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Digital Asset Custody Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Digital Asset Custody Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Digital Asset Custody Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Digital Asset Custody Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Fully Custody

Jointly Custody

Self-Custody

Segmentation by Transactions Per Second (TPS):

1-10 TPS

> 50 TPS

Segmentation by Application:

Institutional Custody

Retail Custody

High Net Worth Individuals/Families

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Cobo

Fidelity Digital Assets

Hex Trust

Coinbase Custody

IBM

Aegis Trust & Custody

Ripple Custody

State Street

Cognizant Technology Solutions

Aprimo

Nuxeo

OpenText

Zodia Custody

Anchorage Digital

Fireblocks

bitFlyer

Coincheck

Komainu

Ginco

PlatON

Tangany

Kriptown

Sygnium Bank

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