

# Global Dietary Fibre Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Dietary Fibre market size was valued at US\$ 2631.7 million in 2023. With growing demand in downstream market, the Dietary Fibre is forecast to a readjusted size of US\$ 3498.1 million by 2030 with a CAGR of 4.1% during review period.

The research report highlights the growth potential of the global Dietary Fibre market. Dietary Fibre are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Dietary Fibre. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Dietary Fibre market.

Dietary fiber is a polysaccharide that is neither digested nor absorbed by the gastrointestinal tract nor produces energy. With the development of nutrition and related science, people gradually found that dietary fiber has a very important physiological role. So that in the diet composition is more and more sophisticated today, and by the nutritional community supplement identified as the seventh nutrients, and the traditional six nutrients - protein, fat, carbohydrates, vitamins, minerals and water. At present, the global dietary cellulose market is developing steadily, and the market size of dietary fiber is 10 billion. As an emerging nutrient, dietary fiber is emerging from developed countries to be applied globally. With the demand of consumption upgrading in emerging economies and people's increasing attention to healthy food, the application of dietary fiber has been gradually extended from health care products to a variety of foods, and the era of functional food dominated by fiber food is quietly coming. According to statistics, in 2018, the global market size of dietary fiber reached 17.4 billion yuan, with

a year-on-year growth of 7%, and the output reached 830,000 tons, with a year-on-year growth of 9%. Thanks to the consumption upgrading demand of emerging economies and the application and popularization of dietary fiber, the global market is expected to achieve a compound annual growth rate of 7% in the next five years. China's dietary cellulose market has entered a rapid growth, the local leading enterprises gradually rise. For example, Shandong Baoling Treasure Biology and Hundred Dragon Chuangyuan Biotechnology. The gap between the product quality of leading local manufacturers and international brands is gradually narrowing. However, in general, the majority of Chinese dietary cellulose manufacturers are small and medium-sized enterprises, so it is difficult to form scale and brand effect to compete with international brands. From the perspective of application scope, dietary fiber is mainly used in dairy products and beverages, meat processed foods and baked goods and other fields.

In terms of product types, the output value of water-soluble dietary fiber accounts for 82.93% of the global market share in 2019, higher than that of water-insoluble dietary fiber, which accounts for 17.07%.

From the perspective of application, the consumption of dietary fiber in dairy products and beverages in 2019 accounts for 48.63% of the total global consumption, ranking first, followed by health food and baby food, accounting for 30.08%.

Regionally, Europe is the largest consumer market of dietary fiber in 2019, accounting for 26.23% of the total consumption, followed by China and North America, accounting for 22.00% and 21.08%, respectively. Europe is also the largest production market, accounting for 29.86% of the world's output in 2019, while China ranks second with 21.66%.

In 2019, the output value of the Top 5 suppliers accounted for 32.54% of the global output value, while the Top 10 accounted for 52.57%.

#### Key Features:

The report on Dietary Fibre market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Dietary Fibre market. It may include historical data, market segmentation by Type (e.g., Water Soluble Dietary Fiber, Water Insoluble Dietary Fiber), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Dietary Fibre market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Dietary Fibre market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Dietary Fibre industry. This include advancements in Dietary Fibre technology, Dietary Fibre new entrants, Dietary Fibre new investment, and other innovations that are shaping the future of Dietary Fibre.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Dietary Fibre market. It includes factors influencing customer ' purchasing decisions, preferences for Dietary Fibre product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Dietary Fibre market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Dietary Fibre market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Dietary Fibre market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Dietary Fibre industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and

contribute to the growth and development of the Dietary Fibre market.

#### Market Segmentation:

Dietary Fibre market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Segmentation by type

Water Soluble Dietary Fiber

Water Insoluble Dietary Fiber

#### Segmentation by application

Processed Meat

Baked Foods

Dairy Products & Beverages

Health Food and Baby Food

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Beneo

Tate & Lyle

FrieslandCampina

Meiji

Baolingbao Biology Co.,Ltd.

Shandong Bailong Chuangyuan Bio-Tech Co.,LTD

Roquette

J. RETTENMAIER & Söhne Group

Danisco

Sensus

Matsutani Chemical Industry Co., Ltd.

Ingredion

Cosucra

Interfiber

Quantum Hi-Tech Group Limited

Yakult

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dietary Fibre market?

What factors are driving Dietary Fibre market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dietary Fibre market opportunities vary by end market size?

How does Dietary Fibre break out type, application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Dietary Fibre Annual Sales 2019-2030
  - 2.1.2 World Current & Future Analysis for Dietary Fibre by Geographic Region, 2019, 2023 & 2030
  - 2.1.3 World Current & Future Analysis for Dietary Fibre by Country/Region, 2019, 2023 & 2030
- 2.2 Dietary Fibre Segment by Type
  - 2.2.1 Water Soluble Dietary Fiber
  - 2.2.2 Water Insoluble Dietary Fiber
- 2.3 Dietary Fibre Sales by Type
  - 2.3.1 Global Dietary Fibre Sales Market Share by Type (2019-2024)
  - 2.3.2 Global Dietary Fibre Revenue and Market Share by Type (2019-2024)
  - 2.3.3 Global Dietary Fibre Sale Price by Type (2019-2024)
- 2.4 Dietary Fibre Segment by Application
  - 2.4.1 Processed Meat
  - 2.4.2 Baked Foods
  - 2.4.3 Dairy Products & Beverages
  - 2.4.4 Health Food and Baby Food
  - 2.4.5 Others
- 2.5 Dietary Fibre Sales by Application
  - 2.5.1 Global Dietary Fibre Sale Market Share by Application (2019-2024)
  - 2.5.2 Global Dietary Fibre Revenue and Market Share by Application (2019-2024)
  - 2.5.3 Global Dietary Fibre Sale Price by Application (2019-2024)



### **3 GLOBAL DIETARY FIBRE BY COMPANY**

- 3.1 Global Dietary Fibre Breakdown Data by Company
  - 3.1.1 Global Dietary Fibre Annual Sales by Company (2019-2024)
  - 3.1.2 Global Dietary Fibre Sales Market Share by Company (2019-2024)
- 3.2 Global Dietary Fibre Annual Revenue by Company (2019-2024)
  - 3.2.1 Global Dietary Fibre Revenue by Company (2019-2024)
  - 3.2.2 Global Dietary Fibre Revenue Market Share by Company (2019-2024)
- 3.3 Global Dietary Fibre Sale Price by Company
- 3.4 Key Manufacturers Dietary Fibre Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Dietary Fibre Product Location Distribution
  - 3.4.2 Players Dietary Fibre Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

### **4 WORLD HISTORIC REVIEW FOR DIETARY FIBRE BY GEOGRAPHIC REGION**

- 4.1 World Historic Dietary Fibre Market Size by Geographic Region (2019-2024)
  - 4.1.1 Global Dietary Fibre Annual Sales by Geographic Region (2019-2024)
  - 4.1.2 Global Dietary Fibre Annual Revenue by Geographic Region (2019-2024)
- 4.2 World Historic Dietary Fibre Market Size by Country/Region (2019-2024)
  - 4.2.1 Global Dietary Fibre Annual Sales by Country/Region (2019-2024)
  - 4.2.2 Global Dietary Fibre Annual Revenue by Country/Region (2019-2024)
- 4.3 Americas Dietary Fibre Sales Growth
- 4.4 APAC Dietary Fibre Sales Growth
- 4.5 Europe Dietary Fibre Sales Growth
- 4.6 Middle East & Africa Dietary Fibre Sales Growth

### **5 AMERICAS**

- 5.1 Americas Dietary Fibre Sales by Country
  - 5.1.1 Americas Dietary Fibre Sales by Country (2019-2024)
  - 5.1.2 Americas Dietary Fibre Revenue by Country (2019-2024)
- 5.2 Americas Dietary Fibre Sales by Type
- 5.3 Americas Dietary Fibre Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Dietary Fibre Sales by Region

6.1.1 APAC Dietary Fibre Sales by Region (2019-2024)

6.1.2 APAC Dietary Fibre Revenue by Region (2019-2024)

6.2 APAC Dietary Fibre Sales by Type

6.3 APAC Dietary Fibre Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Dietary Fibre by Country

7.1.1 Europe Dietary Fibre Sales by Country (2019-2024)

7.1.2 Europe Dietary Fibre Revenue by Country (2019-2024)

7.2 Europe Dietary Fibre Sales by Type

7.3 Europe Dietary Fibre Sales by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Dietary Fibre by Country

8.1.1 Middle East & Africa Dietary Fibre Sales by Country (2019-2024)

8.1.2 Middle East & Africa Dietary Fibre Revenue by Country (2019-2024)

8.2 Middle East & Africa Dietary Fibre Sales by Type

### 8.3 Middle East & Africa Dietary Fibre Sales by Application

#### 8.4 Egypt

#### 8.5 South Africa

#### 8.6 Israel

#### 8.7 Turkey

#### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Dietary Fibre

### 10.3 Manufacturing Process Analysis of Dietary Fibre

### 10.4 Industry Chain Structure of Dietary Fibre

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Dietary Fibre Distributors

### 11.3 Dietary Fibre Customer

## **12 WORLD FORECAST REVIEW FOR DIETARY FIBRE BY GEOGRAPHIC REGION**

### 12.1 Global Dietary Fibre Market Size Forecast by Region

#### 12.1.1 Global Dietary Fibre Forecast by Region (2025-2030)

#### 12.1.2 Global Dietary Fibre Annual Revenue Forecast by Region (2025-2030)

### 12.2 Americas Forecast by Country

### 12.3 APAC Forecast by Region

### 12.4 Europe Forecast by Country

### 12.5 Middle East & Africa Forecast by Country

### 12.6 Global Dietary Fibre Forecast by Type

### 12.7 Global Dietary Fibre Forecast by Application

## 13 KEY PLAYERS ANALYSIS

### 13.1 Beneo

13.1.1 Beneo Company Information

13.1.2 Beneo Dietary Fibre Product Portfolios and Specifications

13.1.3 Beneo Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)

13.1.4 Beneo Main Business Overview

13.1.5 Beneo Latest Developments

### 13.2 Tate & Lyle

13.2.1 Tate & Lyle Company Information

13.2.2 Tate & Lyle Dietary Fibre Product Portfolios and Specifications

13.2.3 Tate & Lyle Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)

13.2.4 Tate & Lyle Main Business Overview

13.2.5 Tate & Lyle Latest Developments

### 13.3 FrieslandCampina

13.3.1 FrieslandCampina Company Information

13.3.2 FrieslandCampina Dietary Fibre Product Portfolios and Specifications

13.3.3 FrieslandCampina Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)

13.3.4 FrieslandCampina Main Business Overview

13.3.5 FrieslandCampina Latest Developments

### 13.4 Meiji

13.4.1 Meiji Company Information

13.4.2 Meiji Dietary Fibre Product Portfolios and Specifications

13.4.3 Meiji Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)

13.4.4 Meiji Main Business Overview

13.4.5 Meiji Latest Developments

### 13.5 Baolingbao Biology Co.,Ltd.

13.5.1 Baolingbao Biology Co.,Ltd. Company Information

13.5.2 Baolingbao Biology Co.,Ltd. Dietary Fibre Product Portfolios and Specifications

13.5.3 Baolingbao Biology Co.,Ltd. Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)

13.5.4 Baolingbao Biology Co.,Ltd. Main Business Overview

13.5.5 Baolingbao Biology Co.,Ltd. Latest Developments

### 13.6 Shandong Bailong Chuangyuan Bio-Tech Co.,LTD

13.6.1 Shandong Bailong Chuangyuan Bio-Tech Co.,LTD Company Information

13.6.2 Shandong Bailong Chuangyuan Bio-Tech Co.,LTD Dietary Fibre Product Portfolios and Specifications

- 13.6.3 Shandong Bailong Chuangyuan Bio-Tech Co.,LTD Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.6.4 Shandong Bailong Chuangyuan Bio-Tech Co.,LTD Main Business Overview
- 13.6.5 Shandong Bailong Chuangyuan Bio-Tech Co.,LTD Latest Developments
- 13.7 Roquette
  - 13.7.1 Roquette Company Information
  - 13.7.2 Roquette Dietary Fibre Product Portfolios and Specifications
  - 13.7.3 Roquette Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.7.4 Roquette Main Business Overview
  - 13.7.5 Roquette Latest Developments
- 13.8 J. RETTENMAIER & Söhne Group
  - 13.8.1 J. RETTENMAIER & Söhne Group Company Information
  - 13.8.2 J. RETTENMAIER & Söhne Group Dietary Fibre Product Portfolios and Specifications
  - 13.8.3 J. RETTENMAIER & Söhne Group Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.8.4 J. RETTENMAIER & Söhne Group Main Business Overview
  - 13.8.5 J. RETTENMAIER & Söhne Group Latest Developments
- 13.9 Danisco
  - 13.9.1 Danisco Company Information
  - 13.9.2 Danisco Dietary Fibre Product Portfolios and Specifications
  - 13.9.3 Danisco Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.9.4 Danisco Main Business Overview
  - 13.9.5 Danisco Latest Developments
- 13.10 Sensus
  - 13.10.1 Sensus Company Information
  - 13.10.2 Sensus Dietary Fibre Product Portfolios and Specifications
  - 13.10.3 Sensus Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.10.4 Sensus Main Business Overview
  - 13.10.5 Sensus Latest Developments
- 13.11 Matsutani Chemical Industry Co., Ltd.
  - 13.11.1 Matsutani Chemical Industry Co., Ltd. Company Information
  - 13.11.2 Matsutani Chemical Industry Co., Ltd. Dietary Fibre Product Portfolios and Specifications
  - 13.11.3 Matsutani Chemical Industry Co., Ltd. Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.11.4 Matsutani Chemical Industry Co., Ltd. Main Business Overview
  - 13.11.5 Matsutani Chemical Industry Co., Ltd. Latest Developments
- 13.12 Ingredion

- 13.12.1 Ingredion Company Information
- 13.12.2 Ingredion Dietary Fibre Product Portfolios and Specifications
- 13.12.3 Ingredion Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.12.4 Ingredion Main Business Overview
- 13.12.5 Ingredion Latest Developments
- 13.13 Cosucra
  - 13.13.1 Cosucra Company Information
  - 13.13.2 Cosucra Dietary Fibre Product Portfolios and Specifications
  - 13.13.3 Cosucra Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.13.4 Cosucra Main Business Overview
  - 13.13.5 Cosucra Latest Developments
- 13.14 Interfiber
  - 13.14.1 Interfiber Company Information
  - 13.14.2 Interfiber Dietary Fibre Product Portfolios and Specifications
  - 13.14.3 Interfiber Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.14.4 Interfiber Main Business Overview
  - 13.14.5 Interfiber Latest Developments
- 13.15 Quantum Hi-Tech Group Limited
  - 13.15.1 Quantum Hi-Tech Group Limited Company Information
  - 13.15.2 Quantum Hi-Tech Group Limited Dietary Fibre Product Portfolios and Specifications
  - 13.15.3 Quantum Hi-Tech Group Limited Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.15.4 Quantum Hi-Tech Group Limited Main Business Overview
  - 13.15.5 Quantum Hi-Tech Group Limited Latest Developments
- 13.16 Yakult
  - 13.16.1 Yakult Company Information
  - 13.16.2 Yakult Dietary Fibre Product Portfolios and Specifications
  - 13.16.3 Yakult Dietary Fibre Sales, Revenue, Price and Gross Margin (2019-2024)
  - 13.16.4 Yakult Main Business Overview
  - 13.16.5 Yakult Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Dietary Fibre Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Dietary Fibre Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of Water Soluble Dietary Fiber

Table 4. Major Players of Water Insoluble Dietary Fiber

Table 5. Global Dietary Fibre Sales by Type (2019-2024) & (MT)

Table 6. Global Dietary Fibre Sales Market Share by Type (2019-2024)

Table 7. Global Dietary Fibre Revenue by Type (2019-2024) & (\$ million)

Table 8. Global Dietary Fibre Revenue Market Share by Type (2019-2024)

Table 9. Global Dietary Fibre Sale Price by Type (2019-2024) & (USD/MT)

Table 10. Global Dietary Fibre Sales by Application (2019-2024) & (MT)

Table 11. Global Dietary Fibre Sales Market Share by Application (2019-2024)

Table 12. Global Dietary Fibre Revenue by Application (2019-2024)

Table 13. Global Dietary Fibre Revenue Market Share by Application (2019-2024)

Table 14. Global Dietary Fibre Sale Price by Application (2019-2024) & (USD/MT)

Table 15. Global Dietary Fibre Sales by Company (2019-2024) & (MT)

Table 16. Global Dietary Fibre Sales Market Share by Company (2019-2024)

Table 17. Global Dietary Fibre Revenue by Company (2019-2024) (\$ Millions)

Table 18. Global Dietary Fibre Revenue Market Share by Company (2019-2024)

Table 19. Global Dietary Fibre Sale Price by Company (2019-2024) & (USD/MT)

Table 20. Key Manufacturers Dietary Fibre Producing Area Distribution and Sales Area

Table 21. Players Dietary Fibre Products Offered

Table 22. Dietary Fibre Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 23. New Products and Potential Entrants

Table 24. Mergers & Acquisitions, Expansion

Table 25. Global Dietary Fibre Sales by Geographic Region (2019-2024) & (MT)

Table 26. Global Dietary Fibre Sales Market Share Geographic Region (2019-2024)

Table 27. Global Dietary Fibre Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 28. Global Dietary Fibre Revenue Market Share by Geographic Region (2019-2024)

Table 29. Global Dietary Fibre Sales by Country/Region (2019-2024) & (MT)

Table 30. Global Dietary Fibre Sales Market Share by Country/Region (2019-2024)

Table 31. Global Dietary Fibre Revenue by Country/Region (2019-2024) & (\$ millions)

- Table 32. Global Dietary Fibre Revenue Market Share by Country/Region (2019-2024)
- Table 33. Americas Dietary Fibre Sales by Country (2019-2024) & (MT)
- Table 34. Americas Dietary Fibre Sales Market Share by Country (2019-2024)
- Table 35. Americas Dietary Fibre Revenue by Country (2019-2024) & (\$ Millions)
- Table 36. Americas Dietary Fibre Revenue Market Share by Country (2019-2024)
- Table 37. Americas Dietary Fibre Sales by Type (2019-2024) & (MT)
- Table 38. Americas Dietary Fibre Sales by Application (2019-2024) & (MT)
- Table 39. APAC Dietary Fibre Sales by Region (2019-2024) & (MT)
- Table 40. APAC Dietary Fibre Sales Market Share by Region (2019-2024)
- Table 41. APAC Dietary Fibre Revenue by Region (2019-2024) & (\$ Millions)
- Table 42. APAC Dietary Fibre Revenue Market Share by Region (2019-2024)
- Table 43. APAC Dietary Fibre Sales by Type (2019-2024) & (MT)
- Table 44. APAC Dietary Fibre Sales by Application (2019-2024) & (MT)
- Table 45. Europe Dietary Fibre Sales by Country (2019-2024) & (MT)
- Table 46. Europe Dietary Fibre Sales Market Share by Country (2019-2024)
- Table 47. Europe Dietary Fibre Revenue by Country (2019-2024) & (\$ Millions)
- Table 48. Europe Dietary Fibre Revenue Market Share by Country (2019-2024)
- Table 49. Europe Dietary Fibre Sales by Type (2019-2024) & (MT)
- Table 50. Europe Dietary Fibre Sales by Application (2019-2024) & (MT)
- Table 51. Middle East & Africa Dietary Fibre Sales by Country (2019-2024) & (MT)
- Table 52. Middle East & Africa Dietary Fibre Sales Market Share by Country (2019-2024)
- Table 53. Middle East & Africa Dietary Fibre Revenue by Country (2019-2024) & (\$ Millions)
- Table 54. Middle East & Africa Dietary Fibre Revenue Market Share by Country (2019-2024)
- Table 55. Middle East & Africa Dietary Fibre Sales by Type (2019-2024) & (MT)
- Table 56. Middle East & Africa Dietary Fibre Sales by Application (2019-2024) & (MT)
- Table 57. Key Market Drivers & Growth Opportunities of Dietary Fibre
- Table 58. Key Market Challenges & Risks of Dietary Fibre
- Table 59. Key Industry Trends of Dietary Fibre
- Table 60. Dietary Fibre Raw Material
- Table 61. Key Suppliers of Raw Materials
- Table 62. Dietary Fibre Distributors List
- Table 63. Dietary Fibre Customer List
- Table 64. Global Dietary Fibre Sales Forecast by Region (2025-2030) & (MT)
- Table 65. Global Dietary Fibre Revenue Forecast by Region (2025-2030) & (\$ millions)
- Table 66. Americas Dietary Fibre Sales Forecast by Country (2025-2030) & (MT)
- Table 67. Americas Dietary Fibre Revenue Forecast by Country (2025-2030) & (\$



millions)

Table 68. APAC Dietary Fibre Sales Forecast by Region (2025-2030) & (MT)

Table 69. APAC Dietary Fibre Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 70. Europe Dietary Fibre Sales Forecast by Country (2025-2030) & (MT)

Table 71. Europe Dietary Fibre Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 72. Middle East & Africa Dietary Fibre Sales Forecast by Country (2025-2030) & (MT)

Table 73. Middle East & Africa Dietary Fibre Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 74. Global Dietary Fibre Sales Forecast by Type (2025-2030) & (MT)

Table 75. Global Dietary Fibre Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 76. Global Dietary Fibre Sales Forecast by Application (2025-2030) & (MT)

Table 77. Global Dietary Fibre Revenue Forecast by Application (2025-2030) & (\$ Millions)

Table 78. Beneo Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 79. Beneo Dietary Fibre Product Portfolios and Specifications

Table 80. Beneo Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 81. Beneo Main Business

Table 82. Beneo Latest Developments

Table 83. Tate & Lyle Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 84. Tate & Lyle Dietary Fibre Product Portfolios and Specifications

Table 85. Tate & Lyle Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 86. Tate & Lyle Main Business

Table 87. Tate & Lyle Latest Developments

Table 88. FrieslandCampina Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 89. FrieslandCampina Dietary Fibre Product Portfolios and Specifications

Table 90. FrieslandCampina Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 91. FrieslandCampina Main Business

Table 92. FrieslandCampina Latest Developments

Table 93. Meiji Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 94. Meiji Dietary Fibre Product Portfolios and Specifications

Table 95. Meiji Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 96. Meiji Main Business

Table 97. Meiji Latest Developments

Table 98. Baolingbao Biology Co.,Ltd. Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 99. Baolingbao Biology Co.,Ltd. Dietary Fibre Product Portfolios and Specifications

Table 100. Baolingbao Biology Co.,Ltd. Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 101. Baolingbao Biology Co.,Ltd. Main Business

Table 102. Baolingbao Biology Co.,Ltd. Latest Developments

Table 103. Shandong Bailong Chuangyuan Bio-Tech Co.,LTD Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 104. Shandong Bailong Chuangyuan Bio-Tech Co.,LTD Dietary Fibre Product Portfolios and Specifications

Table 105. Shandong Bailong Chuangyuan Bio-Tech Co.,LTD Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 106. Shandong Bailong Chuangyuan Bio-Tech Co.,LTD Main Business

Table 107. Shandong Bailong Chuangyuan Bio-Tech Co.,LTD Latest Developments

Table 108. Roquette Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 109. Roquette Dietary Fibre Product Portfolios and Specifications

Table 110. Roquette Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 111. Roquette Main Business

Table 112. Roquette Latest Developments

Table 113. J. RETTENMAIER & Söhne Group Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 114. J. RETTENMAIER & Söhne Group Dietary Fibre Product Portfolios and Specifications

Table 115. J. RETTENMAIER & Söhne Group Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 116. J. RETTENMAIER & Söhne Group Main Business

Table 117. J. RETTENMAIER & Söhne Group Latest Developments

Table 118. Danisco Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 119. Danisco Dietary Fibre Product Portfolios and Specifications

Table 120. Danisco Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and

Gross Margin (2019-2024)

Table 121. Danisco Main Business

Table 122. Danisco Latest Developments

Table 123. Sensus Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 124. Sensus Dietary Fibre Product Portfolios and Specifications

Table 125. Sensus Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 126. Sensus Main Business

Table 127. Sensus Latest Developments

Table 128. Matsutani Chemical Industry Co., Ltd. Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 129. Matsutani Chemical Industry Co., Ltd. Dietary Fibre Product Portfolios and Specifications

Table 130. Matsutani Chemical Industry Co., Ltd. Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 131. Matsutani Chemical Industry Co., Ltd. Main Business

Table 132. Matsutani Chemical Industry Co., Ltd. Latest Developments

Table 133. Ingredion Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 134. Ingredion Dietary Fibre Product Portfolios and Specifications

Table 135. Ingredion Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 136. Ingredion Main Business

Table 137. Ingredion Latest Developments

Table 138. Cosucra Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 139. Cosucra Dietary Fibre Product Portfolios and Specifications

Table 140. Cosucra Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 141. Cosucra Main Business

Table 142. Cosucra Latest Developments

Table 143. Interfiber Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 144. Interfiber Dietary Fibre Product Portfolios and Specifications

Table 145. Interfiber Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 146. Interfiber Main Business

Table 147. Interfiber Latest Developments

Table 148. Quantum Hi-Tech Group Limited Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 149. Quantum Hi-Tech Group Limited Dietary Fibre Product Portfolios and Specifications

Table 150. Quantum Hi-Tech Group Limited Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 151. Quantum Hi-Tech Group Limited Main Business

Table 152. Quantum Hi-Tech Group Limited Latest Developments

Table 153. Yakult Basic Information, Dietary Fibre Manufacturing Base, Sales Area and Its Competitors

Table 154. Yakult Dietary Fibre Product Portfolios and Specifications

Table 155. Yakult Dietary Fibre Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 156. Yakult Main Business

Table 157. Yakult Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Dietary Fibre
- Figure 2. Dietary Fibre Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Dietary Fibre Sales Growth Rate 2019-2030 (MT)
- Figure 7. Global Dietary Fibre Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Dietary Fibre Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of Water Soluble Dietary Fiber
- Figure 10. Product Picture of Water Insoluble Dietary Fiber
- Figure 11. Global Dietary Fibre Sales Market Share by Type in 2023
- Figure 12. Global Dietary Fibre Revenue Market Share by Type (2019-2024)
- Figure 13. Dietary Fibre Consumed in Processed Meat
- Figure 14. Global Dietary Fibre Market: Processed Meat (2019-2024) & (MT)
- Figure 15. Dietary Fibre Consumed in Baked Foods
- Figure 16. Global Dietary Fibre Market: Baked Foods (2019-2024) & (MT)
- Figure 17. Dietary Fibre Consumed in Dairy Products & Beverages
- Figure 18. Global Dietary Fibre Market: Dairy Products & Beverages (2019-2024) & (MT)
- Figure 19. Dietary Fibre Consumed in Health Food and Baby Food
- Figure 20. Global Dietary Fibre Market: Health Food and Baby Food (2019-2024) & (MT)
- Figure 21. Dietary Fibre Consumed in Others
- Figure 22. Global Dietary Fibre Market: Others (2019-2024) & (MT)
- Figure 23. Global Dietary Fibre Sales Market Share by Application (2023)
- Figure 24. Global Dietary Fibre Revenue Market Share by Application in 2023
- Figure 25. Dietary Fibre Sales Market by Company in 2023 (MT)
- Figure 26. Global Dietary Fibre Sales Market Share by Company in 2023
- Figure 27. Dietary Fibre Revenue Market by Company in 2023 (\$ Million)
- Figure 28. Global Dietary Fibre Revenue Market Share by Company in 2023
- Figure 29. Global Dietary Fibre Sales Market Share by Geographic Region (2019-2024)
- Figure 30. Global Dietary Fibre Revenue Market Share by Geographic Region in 2023
- Figure 31. Americas Dietary Fibre Sales 2019-2024 (MT)
- Figure 32. Americas Dietary Fibre Revenue 2019-2024 (\$ Millions)
- Figure 33. APAC Dietary Fibre Sales 2019-2024 (MT)

- Figure 34. APAC Dietary Fibre Revenue 2019-2024 (\$ Millions)
- Figure 35. Europe Dietary Fibre Sales 2019-2024 (MT)
- Figure 36. Europe Dietary Fibre Revenue 2019-2024 (\$ Millions)
- Figure 37. Middle East & Africa Dietary Fibre Sales 2019-2024 (MT)
- Figure 38. Middle East & Africa Dietary Fibre Revenue 2019-2024 (\$ Millions)
- Figure 39. Americas Dietary Fibre Sales Market Share by Country in 2023
- Figure 40. Americas Dietary Fibre Revenue Market Share by Country in 2023
- Figure 41. Americas Dietary Fibre Sales Market Share by Type (2019-2024)
- Figure 42. Americas Dietary Fibre Sales Market Share by Application (2019-2024)
- Figure 43. United States Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 44. Canada Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 45. Mexico Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 46. Brazil Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 47. APAC Dietary Fibre Sales Market Share by Region in 2023
- Figure 48. APAC Dietary Fibre Revenue Market Share by Regions in 2023
- Figure 49. APAC Dietary Fibre Sales Market Share by Type (2019-2024)
- Figure 50. APAC Dietary Fibre Sales Market Share by Application (2019-2024)
- Figure 51. China Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 52. Japan Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 53. South Korea Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 54. Southeast Asia Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 55. India Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 56. Australia Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 57. China Taiwan Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 58. Europe Dietary Fibre Sales Market Share by Country in 2023
- Figure 59. Europe Dietary Fibre Revenue Market Share by Country in 2023
- Figure 60. Europe Dietary Fibre Sales Market Share by Type (2019-2024)
- Figure 61. Europe Dietary Fibre Sales Market Share by Application (2019-2024)
- Figure 62. Germany Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 63. France Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 64. UK Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 65. Italy Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 66. Russia Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 67. Middle East & Africa Dietary Fibre Sales Market Share by Country in 2023
- Figure 68. Middle East & Africa Dietary Fibre Revenue Market Share by Country in 2023
- Figure 69. Middle East & Africa Dietary Fibre Sales Market Share by Type (2019-2024)
- Figure 70. Middle East & Africa Dietary Fibre Sales Market Share by Application (2019-2024)

- Figure 71. Egypt Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 72. South Africa Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 73. Israel Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 74. Turkey Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 75. GCC Country Dietary Fibre Revenue Growth 2019-2024 (\$ Millions)
- Figure 76. Manufacturing Cost Structure Analysis of Dietary Fibre in 2023
- Figure 77. Manufacturing Process Analysis of Dietary Fibre
- Figure 78. Industry Chain Structure of Dietary Fibre
- Figure 79. Channels of Distribution
- Figure 80. Global Dietary Fibre Sales Market Forecast by Region (2025-2030)
- Figure 81. Global Dietary Fibre Revenue Market Share Forecast by Region (2025-2030)
- Figure 82. Global Dietary Fibre Sales Market Share Forecast by Type (2025-2030)
- Figure 83. Global Dietary Fibre Revenue Market Share Forecast by Type (2025-2030)
- Figure 84. Global Dietary Fibre Sales Market Share Forecast by Application (2025-2030)
- Figure 85. Global Dietary Fibre Revenue Market Share Forecast by Application (2025-2030)

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