

# Global Diesel-power Articulated Dump Trucks Market Growth 2026-2032

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## Abstracts

The global Diesel-power Articulated Dump Trucks market size is predicted to grow from US\$ 3757 million in 2025 to US\$ 5269 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Diesel-powered articulated dump trucks are off-highway transport vehicles powered by diesel engines and connected by an articulated frame between the front and rear chassis. They are primarily used for material transport in mines, quarries, and large-scale earthmoving projects. These vehicles achieve small-radius turning through articulated steering, possess excellent off-road performance and adaptability to complex terrain, and are equipped with a hydraulic lifting system for unloading the cargo box. Combining strong power, high passability, and stable transport capacity, they are one of the mainstream equipment in the medium-to-heavy-duty off-highway transport sector. In 2025, sales of diesel-powered articulated dump trucks exceeded 9,000 units, with an average selling price of approximately US\$400,000.

In recent years, with the continuous advancement of global infrastructure construction and the increasing development of mineral resources, the off-highway transportation equipment market has maintained steady growth. Among them, diesel-powered articulated dump trucks, with their strong power output and excellent adaptability to complex terrain, have been widely used in mines, quarries, and large-scale earthwork projects. As an important piece of equipment for medium and heavy-duty transportation, this type of product has significant advantages in slippery, rugged, and low-load-bearing ground environments, becoming a mainstream transportation solution in complex working conditions.

From a demand structure perspective, diesel-powered articulated dump trucks are

mainly used in open-pit mines, aggregate mining, and infrastructure construction. With the acceleration of global urbanization and the energy transition driving increased demand for key minerals, the number of mines and engineering projects continues to increase, leading to a corresponding increase in demand for transportation equipment. At the same time, in small and medium-sized mines and areas with complex terrain, articulated vehicles, with their flexibility and high passability, are gradually replacing some traditional transportation equipment, further expanding the market space.

In terms of product structure, 30-45 ton models are the mainstream in the market, balancing transportation efficiency and mobility, and are widely used in various engineering scenarios. The primary drive system is 6x6 all-wheel drive, ensuring stable operation in muddy and hilly conditions. Technologically, products are evolving towards higher reliability, lower fuel consumption, and greater intelligence. The application of automatic shifting systems, traction control systems, and remote monitoring functions continuously improves equipment operating efficiency and safety. Meanwhile, with increasingly stringent environmental regulations, diesel power systems meeting higher emission standards have become a key focus of industry upgrades.

In terms of the industry chain, upstream suppliers include diesel engines, transmissions, hydraulic systems, and key components; midstream consists of vehicle manufacturers; and downstream comprises mining companies, construction companies, and equipment leasing companies. The industry has high technological and financial barriers to entry, with vehicle performance, durability, and after-sales service capabilities being core competitive factors. The global market exhibits a highly concentrated competitive landscape, with leading companies holding advantages in technological accumulation and brand influence.

Regionally, North America is the world's largest demand market, benefiting from continued infrastructure construction and mineral resource development. Africa and Latin America are experiencing significant demand growth driven by resource-based economies. Overall, the global market exhibits a development pattern of parallel growth driven by emerging markets and upgrades in mature markets.

Looking ahead, the global market for diesel-powered articulated dump trucks will be driven by three core factors: first, the continued advancement of infrastructure construction and mineral resource development; second, the increasing demand for highly mobile transportation equipment under complex operating conditions; and third, energy conservation, emission reduction, and intelligent technology upgrades. Market

growth is not only reflected in the expansion of demand but also in the increased value brought about by improved product performance and technological upgrades.

LP Information, Inc. (LPI) ' newest research report, the "Diesel-power Articulated Dump Trucks Industry Forecast" looks at past sales and reviews total world Diesel-power Articulated Dump Trucks sales in 2025, providing a comprehensive analysis by region and market sector of projected Diesel-power Articulated Dump Trucks sales for 2026 through 2032. With Diesel-power Articulated Dump Trucks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diesel-power Articulated Dump Trucks industry.

This Insight Report provides a comprehensive analysis of the global Diesel-power Articulated Dump Trucks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diesel-power Articulated Dump Trucks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Diesel-power Articulated Dump Trucks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diesel-power Articulated Dump Trucks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diesel-power Articulated Dump Trucks.

This report presents a comprehensive overview, market shares, and growth opportunities of Diesel-power Articulated Dump Trucks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Under 30 tons

30 to 40 tons

Over 40 tons

### Segmentation by Drive Form:

6?6

6?4

### Segmentation by Intelligent:

Manual Driving

Autonomous Driving

### Segmentation by Application:

Mining

Construction

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Volvo

Caterpillar

Komatsu

Bell Equipment

John Deere

Liebherr

HD Hyundai Infracore

Hydrema

XCMG

Belaz

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Diesel-power Articulated Dump Trucks market?

What factors are driving Diesel-power Articulated Dump Trucks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diesel-power Articulated Dump Trucks market opportunities vary by end market size?

How does Diesel-power Articulated Dump Trucks break out by Type, by Application?

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