

Global Diesel Particulate Monitors Market Growth 2026-2032

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Abstracts

The global Diesel Particulate Monitors market size is predicted to grow from US\$ 1130 million in 2025 to US\$ 1804 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

In 2025, global Diesel Particulate Monitor output reached about 46 million units, with 62 million units of annual capacity; the average unit price is USD 25, and gross margin is 33%. Diesel Particulate Monitors (DPMs) are emission measurement instruments designed to continuously or periodically detect and quantify particulate matter (PM), especially soot, in diesel engine exhaust streams, ensuring compliance with environmental regulations such as EPA and Euro VI standards. They are widely used in on-road vehicles (trucks, buses, construction machinery), stationary diesel generators, marine engines, mining equipment, and emissions testing laboratories. Technically, DPMs operate using principles such as opacity measurement, light scattering, triboelectric sensing, beta attenuation, or diffusion charging to measure particulate concentration or filter loading status (e.g., Diesel Particulate Filter performance). The supply chain begins upstream with sensor materials and components suppliers (optical emitters/detectors, photodiodes, ceramic substrates, microcontrollers, signal conditioning ICs, stainless steel housings), followed by module integrators and emission system OEMs that design and assemble complete monitoring units. Midstream players include Tier 1 automotive suppliers and industrial instrumentation manufacturers who integrate DPMs into exhaust aftertreatment systems (with DOC, DPF, SCR modules). Downstream demand is driven by commercial vehicle OEMs, off-highway equipment manufacturers, power generation operators, regulatory inspection agencies, and fleet operators, with aftermarket calibration, maintenance, and compliance services forming an additional revenue layer.

United States market for Diesel Particulate Monitors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Diesel Particulate Monitors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Diesel Particulate Monitors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Diesel Particulate Monitors players cover Kenelec, Pinssar, Dr?ger, Gastech, Airsafe, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Diesel Particulate Monitors Industry Forecast" looks at past sales and reviews total world Diesel Particulate Monitors sales in 2025, providing a comprehensive analysis by region and market sector of projected Diesel Particulate Monitors sales for 2026 through 2032. With Diesel Particulate Monitors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diesel Particulate Monitors industry.

This Insight Report provides a comprehensive analysis of the global Diesel Particulate Monitors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diesel Particulate Monitors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Diesel Particulate Monitors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diesel Particulate Monitors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diesel Particulate Monitors.

This report presents a comprehensive overview, market shares, and growth opportunities of Diesel Particulate Monitors market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Opacity-Based Monitors

Light Scattering Monitors

Triboelectric Monitors

Beta Attenuation Monitors

Diffusion Charging Monitors

Segmentation by Installation Type:

Onboard (In-Exhaust) Sensors

Extractive Sampling Systems

Stack-Mounted Industrial Probes

Segmentation by Application:

Commercial Vehicles

Heavy Equipment

Power Generators

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kenelec

Pinssar

Dräger

Gastech

Airsafe

Stoneridge

SKC Limited

M3SH Technology

Alpha Scientific

Accutron Instruments

Pacific Data Systems

Environmental Devices

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diesel Particulate Monitors market?

What factors are driving Diesel Particulate Monitors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diesel Particulate Monitors market opportunities vary by end market size?

How does Diesel Particulate Monitors break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Diesel Particulate Monitors Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Diesel Particulate Monitors by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Diesel Particulate Monitors by Country/Region, 2021, 2025 & 2032

2.2 Diesel Particulate Monitors Segment by Type

- 2.2.1 Opacity-Based Monitors

- 2.2.2 Light Scattering Monitors

- 2.2.3 Triboelectric Monitors

- 2.2.4 Beta Attenuation Monitors

- 2.2.5 Diffusion Charging Monitors

- 2.2.6 Diesel Particulate Monitors Sales by Type

- 2.2.6.1 Global Diesel Particulate Monitors Sales Market Share by Type (2021-2026)

- 2.2.6.2 Global Diesel Particulate Monitors Revenue and Market Share by Type (2021-2026)

- 2.2.6.3 Global Diesel Particulate Monitors Sale Price by Type (2021-2026)

2.3 Diesel Particulate Monitors Segment by Installation Type

- 2.3.1 Onboard (In-Exhaust) Sensors

- 2.3.2 Extractive Sampling Systems

- 2.3.3 Stack-Mounted Industrial Probes

- 2.3.4 Diesel Particulate Monitors Sales by Installation Type

- 2.3.4.1 Global Diesel Particulate Monitors Sales Market Share by Installation Type (2021-2026)

- 2.3.4.2 Global Diesel Particulate Monitors Revenue and Market Share by Installation Type (2021-2026)
- 2.3.4.3 Global Diesel Particulate Monitors Sale Price by Installation Type (2021-2026)
- 2.4 Diesel Particulate Monitors Segment by Application
 - 2.4.1 Commercial Vehicles
 - 2.4.2 Heavy Equipment
 - 2.4.3 Power Generators
 - 2.4.4 Others
 - 2.4.5 Diesel Particulate Monitors Sales by Application
 - 2.4.5.1 Global Diesel Particulate Monitors Sale Market Share by Application (2021-2026)
 - 2.4.5.2 Global Diesel Particulate Monitors Revenue and Market Share by Application (2021-2026)
 - 2.4.5.3 Global Diesel Particulate Monitors Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Diesel Particulate Monitors Breakdown Data by Company
 - 3.1.1 Global Diesel Particulate Monitors Annual Sales by Company (2021-2026)
 - 3.1.2 Global Diesel Particulate Monitors Sales Market Share by Company (2021-2026)
- 3.2 Global Diesel Particulate Monitors Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Diesel Particulate Monitors Revenue by Company (2021-2026)
 - 3.2.2 Global Diesel Particulate Monitors Revenue Market Share by Company (2021-2026)
- 3.3 Global Diesel Particulate Monitors Sale Price by Company
- 3.4 Key Manufacturers Diesel Particulate Monitors Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Diesel Particulate Monitors Product Location Distribution
 - 3.4.2 Players Diesel Particulate Monitors Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DIESEL PARTICULATE MONITORS BY GEOGRAPHIC REGION

- 4.1 World Historic Diesel Particulate Monitors Market Size by Geographic Region

(2021-2026)

4.1.1 Global Diesel Particulate Monitors Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Diesel Particulate Monitors Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Diesel Particulate Monitors Market Size by Country/Region

(2021-2026)

4.2.1 Global Diesel Particulate Monitors Annual Sales by Country/Region (2021-2026)

4.2.2 Global Diesel Particulate Monitors Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Diesel Particulate Monitors Sales Growth

4.4 APAC Diesel Particulate Monitors Sales Growth

4.5 Europe Diesel Particulate Monitors Sales Growth

4.6 Middle East & Africa Diesel Particulate Monitors Sales Growth

5 AMERICAS

5.1 Americas Diesel Particulate Monitors Sales by Country

5.1.1 Americas Diesel Particulate Monitors Sales by Country (2021-2026)

5.1.2 Americas Diesel Particulate Monitors Revenue by Country (2021-2026)

5.2 Americas Diesel Particulate Monitors Sales by Type (2021-2026)

5.3 Americas Diesel Particulate Monitors Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Diesel Particulate Monitors Sales by Region

6.1.1 APAC Diesel Particulate Monitors Sales by Region (2021-2026)

6.1.2 APAC Diesel Particulate Monitors Revenue by Region (2021-2026)

6.2 APAC Diesel Particulate Monitors Sales by Type (2021-2026)

6.3 APAC Diesel Particulate Monitors Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Diesel Particulate Monitors by Country

7.1.1 Europe Diesel Particulate Monitors Sales by Country (2021-2026)

7.1.2 Europe Diesel Particulate Monitors Revenue by Country (2021-2026)

7.2 Europe Diesel Particulate Monitors Sales by Type (2021-2026)

7.3 Europe Diesel Particulate Monitors Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Diesel Particulate Monitors by Country

8.1.1 Middle East & Africa Diesel Particulate Monitors Sales by Country (2021-2026)

8.1.2 Middle East & Africa Diesel Particulate Monitors Revenue by Country
(2021-2026)

8.2 Middle East & Africa Diesel Particulate Monitors Sales by Type (2021-2026)

8.3 Middle East & Africa Diesel Particulate Monitors Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Diesel Particulate Monitors

10.3 Manufacturing Process Analysis of Diesel Particulate Monitors

10.4 Industry Chain Structure of Diesel Particulate Monitors

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Diesel Particulate Monitors Distributors

11.3 Diesel Particulate Monitors Customer

12 WORLD FORECAST REVIEW FOR DIESEL PARTICULATE MONITORS BY GEOGRAPHIC REGION

12.1 Global Diesel Particulate Monitors Market Size Forecast by Region

12.1.1 Global Diesel Particulate Monitors Forecast by Region (2027-2032)

12.1.2 Global Diesel Particulate Monitors Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Diesel Particulate Monitors Forecast by Type (2027-2032)

12.7 Global Diesel Particulate Monitors Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kenelec

13.1.1 Kenelec Company Information

13.1.2 Kenelec Diesel Particulate Monitors Product Portfolios and Specifications

13.1.3 Kenelec Diesel Particulate Monitors Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Kenelec Main Business Overview

13.1.5 Kenelec Latest Developments

13.2 Pinssar

13.2.1 Pinssar Company Information

13.2.2 Pinssar Diesel Particulate Monitors Product Portfolios and Specifications

13.2.3 Pinssar Diesel Particulate Monitors Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Pinssar Main Business Overview

13.2.5 Pinssar Latest Developments

13.3 Dr?ger

13.3.1 Dr?ger Company Information

13.3.2 Dr?ger Diesel Particulate Monitors Product Portfolios and Specifications

13.3.3 Dr?ger Diesel Particulate Monitors Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Dr?ger Main Business Overview

13.3.5 Dr?ger Latest Developments

13.4 Gastech

13.4.1 Gastech Company Information

13.4.2 Gastech Diesel Particulate Monitors Product Portfolios and Specifications

13.4.3 Gastech Diesel Particulate Monitors Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 Gastech Main Business Overview

13.4.5 Gastech Latest Developments

13.5 Airsafe

13.5.1 Airsafe Company Information

13.5.2 Airsafe Diesel Particulate Monitors Product Portfolios and Specifications

13.5.3 Airsafe Diesel Particulate Monitors Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 Airsafe Main Business Overview

13.5.5 Airsafe Latest Developments

13.6 Stoneridge

13.6.1 Stoneridge Company Information

13.6.2 Stoneridge Diesel Particulate Monitors Product Portfolios and Specifications

13.6.3 Stoneridge Diesel Particulate Monitors Sales, Revenue, Price and Gross

Margin (2021-2026)

13.6.4 Stoneridge Main Business Overview

13.6.5 Stoneridge Latest Developments

13.7 SKC Limited

13.7.1 SKC Limited Company Information

13.7.2 SKC Limited Diesel Particulate Monitors Product Portfolios and Specifications

13.7.3 SKC Limited Diesel Particulate Monitors Sales, Revenue, Price and Gross

Margin (2021-2026)

13.7.4 SKC Limited Main Business Overview

13.7.5 SKC Limited Latest Developments

13.8 M3SH Technology

- 13.8.1 M3SH Technology Company Information
- 13.8.2 M3SH Technology Diesel Particulate Monitors Product Portfolios and Specifications
- 13.8.3 M3SH Technology Diesel Particulate Monitors Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 M3SH Technology Main Business Overview
- 13.8.5 M3SH Technology Latest Developments
- 13.9 Alpha Scientific
 - 13.9.1 Alpha Scientific Company Information
 - 13.9.2 Alpha Scientific Diesel Particulate Monitors Product Portfolios and Specifications
 - 13.9.3 Alpha Scientific Diesel Particulate Monitors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Alpha Scientific Main Business Overview
 - 13.9.5 Alpha Scientific Latest Developments
- 13.10 Accutron Instruments
 - 13.10.1 Accutron Instruments Company Information
 - 13.10.2 Accutron Instruments Diesel Particulate Monitors Product Portfolios and Specifications
 - 13.10.3 Accutron Instruments Diesel Particulate Monitors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Accutron Instruments Main Business Overview
 - 13.10.5 Accutron Instruments Latest Developments
- 13.11 Pacific Data Systems
 - 13.11.1 Pacific Data Systems Company Information
 - 13.11.2 Pacific Data Systems Diesel Particulate Monitors Product Portfolios and Specifications
 - 13.11.3 Pacific Data Systems Diesel Particulate Monitors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Pacific Data Systems Main Business Overview
 - 13.11.5 Pacific Data Systems Latest Developments
- 13.12 Environmental Devices
 - 13.12.1 Environmental Devices Company Information
 - 13.12.2 Environmental Devices Diesel Particulate Monitors Product Portfolios and Specifications
 - 13.12.3 Environmental Devices Diesel Particulate Monitors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Environmental Devices Main Business Overview
 - 13.12.5 Environmental Devices Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Diesel Particulate Monitors Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Diesel Particulate Monitors Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Opacity-Based Monitors
- Table 4. Major Players of Light Scattering Monitors
- Table 5. Major Players of Triboelectric Monitors
- Table 6. Major Players of Beta Attenuation Monitors
- Table 7. Major Players of Diffusion Charging Monitors
- Table 8. Global Diesel Particulate Monitors Sales by Type (2021-2026) & (K Units)
- Table 9. Global Diesel Particulate Monitors Sales Market Share by Type (2021-2026)
- Table 10. Global Diesel Particulate Monitors Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Diesel Particulate Monitors Revenue Market Share by Type (2021-2026)
- Table 12. Global Diesel Particulate Monitors Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 13. Major Players of Onboard (In-Exhaust) Sensors
- Table 14. Major Players of Extractive Sampling Systems
- Table 15. Major Players of Stack-Mounted Industrial Probes
- Table 16. Global Diesel Particulate Monitors Sales by Installation Type (2021-2026) & (K Units)
- Table 17. Global Diesel Particulate Monitors Sales Market Share by Installation Type (2021-2026)
- Table 18. Global Diesel Particulate Monitors Revenue by Installation Type (2021-2026) & (\$ million)
- Table 19. Global Diesel Particulate Monitors Revenue Market Share by Installation Type (2021-2026)
- Table 20. Global Diesel Particulate Monitors Sale Price by Installation Type (2021-2026) & (US\$/Unit)
- Table 21. Global Diesel Particulate Monitors Sale by Application (2021-2026) & (K Units)
- Table 22. Global Diesel Particulate Monitors Sale Market Share by Application (2021-2026)
- Table 23. Global Diesel Particulate Monitors Revenue by Application (2021-2026) & (\$ million)

Table 24. Global Diesel Particulate Monitors Revenue Market Share by Application (2021-2026)

Table 25. Global Diesel Particulate Monitors Sale Price by Application (2021-2026) & (US\$/Unit)

Table 26. Global Diesel Particulate Monitors Sales by Company (2021-2026) & (K Units)

Table 27. Global Diesel Particulate Monitors Sales Market Share by Company (2021-2026)

Table 28. Global Diesel Particulate Monitors Revenue by Company (2021-2026) & (\$ millions)

Table 29. Global Diesel Particulate Monitors Revenue Market Share by Company (2021-2026)

Table 30. Global Diesel Particulate Monitors Sale Price by Company (2021-2026) & (US\$/Unit)

Table 31. Key Manufacturers Diesel Particulate Monitors Producing Area Distribution and Sales Area

Table 32. Players Diesel Particulate Monitors Products Offered

Table 33. Diesel Particulate Monitors Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 34. New Products and Potential Entrants

Table 35. Market M&A Activity & Strategy

Table 36. Global Diesel Particulate Monitors Sales by Geographic Region (2021-2026) & (K Units)

Table 37. Global Diesel Particulate Monitors Sales Market Share Geographic Region (2021-2026)

Table 38. Global Diesel Particulate Monitors Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 39. Global Diesel Particulate Monitors Revenue Market Share by Geographic Region (2021-2026)

Table 40. Global Diesel Particulate Monitors Sales by Country/Region (2021-2026) & (K Units)

Table 41. Global Diesel Particulate Monitors Sales Market Share by Country/Region (2021-2026)

Table 42. Global Diesel Particulate Monitors Revenue by Country/Region (2021-2026) & (\$ millions)

Table 43. Global Diesel Particulate Monitors Revenue Market Share by Country/Region (2021-2026)

Table 44. Americas Diesel Particulate Monitors Sales by Country (2021-2026) & (K Units)

- Table 45. Americas Diesel Particulate Monitors Sales Market Share by Country (2021-2026)
- Table 46. Americas Diesel Particulate Monitors Revenue by Country (2021-2026) & (\$ millions)
- Table 47. Americas Diesel Particulate Monitors Sales by Type (2021-2026) & (K Units)
- Table 48. Americas Diesel Particulate Monitors Sales by Application (2021-2026) & (K Units)
- Table 49. APAC Diesel Particulate Monitors Sales by Region (2021-2026) & (K Units)
- Table 50. APAC Diesel Particulate Monitors Sales Market Share by Region (2021-2026)
- Table 51. APAC Diesel Particulate Monitors Revenue by Region (2021-2026) & (\$ millions)
- Table 52. APAC Diesel Particulate Monitors Sales by Type (2021-2026) & (K Units)
- Table 53. APAC Diesel Particulate Monitors Sales by Application (2021-2026) & (K Units)
- Table 54. Europe Diesel Particulate Monitors Sales by Country (2021-2026) & (K Units)
- Table 55. Europe Diesel Particulate Monitors Revenue by Country (2021-2026) & (\$ millions)
- Table 56. Europe Diesel Particulate Monitors Sales by Type (2021-2026) & (K Units)
- Table 57. Europe Diesel Particulate Monitors Sales by Application (2021-2026) & (K Units)
- Table 58. Middle East & Africa Diesel Particulate Monitors Sales by Country (2021-2026) & (K Units)
- Table 59. Middle East & Africa Diesel Particulate Monitors Revenue Market Share by Country (2021-2026)
- Table 60. Middle East & Africa Diesel Particulate Monitors Sales by Type (2021-2026) & (K Units)
- Table 61. Middle East & Africa Diesel Particulate Monitors Sales by Application (2021-2026) & (K Units)
- Table 62. Key Market Drivers & Growth Opportunities of Diesel Particulate Monitors
- Table 63. Key Market Challenges & Risks of Diesel Particulate Monitors
- Table 64. Key Industry Trends of Diesel Particulate Monitors
- Table 65. Diesel Particulate Monitors Raw Material
- Table 66. Key Suppliers of Raw Materials
- Table 67. Diesel Particulate Monitors Distributors List
- Table 68. Diesel Particulate Monitors Customer List
- Table 69. Global Diesel Particulate Monitors Sales Forecast by Region (2027-2032) & (K Units)
- Table 70. Global Diesel Particulate Monitors Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 71. Americas Diesel Particulate Monitors Sales Forecast by Country (2027-2032) & (K Units)

Table 72. Americas Diesel Particulate Monitors Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 73. APAC Diesel Particulate Monitors Sales Forecast by Region (2027-2032) & (K Units)

Table 74. APAC Diesel Particulate Monitors Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Europe Diesel Particulate Monitors Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Europe Diesel Particulate Monitors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Middle East & Africa Diesel Particulate Monitors Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Middle East & Africa Diesel Particulate Monitors Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. Global Diesel Particulate Monitors Sales Forecast by Type (2027-2032) & (K Units)

Table 80. Global Diesel Particulate Monitors Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 81. Global Diesel Particulate Monitors Sales Forecast by Application (2027-2032) & (K Units)

Table 82. Global Diesel Particulate Monitors Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 83. Kenelec Basic Information, Diesel Particulate Monitors Manufacturing Base, Sales Area and Its Competitors

Table 84. Kenelec Diesel Particulate Monitors Product Portfolios and Specifications

Table 85. Kenelec Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. Kenelec Main Business

Table 87. Kenelec Latest Developments

Table 88. Pinssar Basic Information, Diesel Particulate Monitors Manufacturing Base, Sales Area and Its Competitors

Table 89. Pinssar Diesel Particulate Monitors Product Portfolios and Specifications

Table 90. Pinssar Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Pinssar Main Business

Table 92. Pinssar Latest Developments

Table 93. Dr?ger Basic Information, Diesel Particulate Monitors Manufacturing Base,

Sales Area and Its Competitors

Table 94. Dr?ger Diesel Particulate Monitors Product Portfolios and Specifications

Table 95. Dr?ger Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Dr?ger Main Business

Table 97. Dr?ger Latest Developments

Table 98. Gastech Basic Information, Diesel Particulate Monitors Manufacturing Base, Sales Area and Its Competitors

Table 99. Gastech Diesel Particulate Monitors Product Portfolios and Specifications

Table 100. Gastech Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Gastech Main Business

Table 102. Gastech Latest Developments

Table 103. Airsafe Basic Information, Diesel Particulate Monitors Manufacturing Base, Sales Area and Its Competitors

Table 104. Airsafe Diesel Particulate Monitors Product Portfolios and Specifications

Table 105. Airsafe Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Airsafe Main Business

Table 107. Airsafe Latest Developments

Table 108. Stoneridge Basic Information, Diesel Particulate Monitors Manufacturing Base, Sales Area and Its Competitors

Table 109. Stoneridge Diesel Particulate Monitors Product Portfolios and Specifications

Table 110. Stoneridge Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Stoneridge Main Business

Table 112. Stoneridge Latest Developments

Table 113. SKC Limited Basic Information, Diesel Particulate Monitors Manufacturing Base, Sales Area and Its Competitors

Table 114. SKC Limited Diesel Particulate Monitors Product Portfolios and Specifications

Table 115. SKC Limited Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. SKC Limited Main Business

Table 117. SKC Limited Latest Developments

Table 118. M3SH Technology Basic Information, Diesel Particulate Monitors Manufacturing Base, Sales Area and Its Competitors

Table 119. M3SH Technology Diesel Particulate Monitors Product Portfolios and Specifications

Table 120. M3SH Technology Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. M3SH Technology Main Business

Table 122. M3SH Technology Latest Developments

Table 123. Alpha Scientific Basic Information, Diesel Particulate Monitors Manufacturing Base, Sales Area and Its Competitors

Table 124. Alpha Scientific Diesel Particulate Monitors Product Portfolios and Specifications

Table 125. Alpha Scientific Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Alpha Scientific Main Business

Table 127. Alpha Scientific Latest Developments

Table 128. Accutron Instruments Basic Information, Diesel Particulate Monitors Manufacturing Base, Sales Area and Its Competitors

Table 129. Accutron Instruments Diesel Particulate Monitors Product Portfolios and Specifications

Table 130. Accutron Instruments Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Accutron Instruments Main Business

Table 132. Accutron Instruments Latest Developments

Table 133. Pacific Data Systems Basic Information, Diesel Particulate Monitors Manufacturing Base, Sales Area and Its Competitors

Table 134. Pacific Data Systems Diesel Particulate Monitors Product Portfolios and Specifications

Table 135. Pacific Data Systems Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Pacific Data Systems Main Business

Table 137. Pacific Data Systems Latest Developments

Table 138. Environmental Devices Basic Information, Diesel Particulate Monitors Manufacturing Base, Sales Area and Its Competitors

Table 139. Environmental Devices Diesel Particulate Monitors Product Portfolios and Specifications

Table 140. Environmental Devices Diesel Particulate Monitors Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Environmental Devices Main Business

Table 142. Environmental Devices Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Diesel Particulate Monitors
- Figure 2. Diesel Particulate Monitors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Diesel Particulate Monitors Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Diesel Particulate Monitors Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Diesel Particulate Monitors Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Diesel Particulate Monitors Sales Market Share by Country/Region (2025)
- Figure 10. Diesel Particulate Monitors Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Opacity-Based Monitors
- Figure 12. Product Picture of Light Scattering Monitors
- Figure 13. Product Picture of Triboelectric Monitors
- Figure 14. Product Picture of Beta Attenuation Monitors
- Figure 15. Product Picture of Diffusion Charging Monitors
- Figure 16. Global Diesel Particulate Monitors Sales Market Share by Type in 2026
- Figure 17. Global Diesel Particulate Monitors Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Onboard (In-Exhaust) Sensors
- Figure 19. Product Picture of Extractive Sampling Systems
- Figure 20. Product Picture of Stack-Mounted Industrial Probes
- Figure 21. Global Diesel Particulate Monitors Sales Market Share by Installation Type in 2026
- Figure 22. Global Diesel Particulate Monitors Revenue Market Share by Installation Type (2021-2026)
- Figure 23. Diesel Particulate Monitors Consumed in Commercial Vehicles
- Figure 24. Global Diesel Particulate Monitors Market: Commercial Vehicles (2021-2026) & (K Units)
- Figure 25. Diesel Particulate Monitors Consumed in Heavy Equipment
- Figure 26. Global Diesel Particulate Monitors Market: Heavy Equipment (2021-2026) & (K Units)
- Figure 27. Diesel Particulate Monitors Consumed in Power Generators

- Figure 28. Global Diesel Particulate Monitors Market: Power Generators (2021-2026) & (K Units)
- Figure 29. Diesel Particulate Monitors Consumed in Others
- Figure 30. Global Diesel Particulate Monitors Market: Others (2021-2026) & (K Units)
- Figure 31. Global Diesel Particulate Monitors Sale Market Share by Application (2025)
- Figure 32. Global Diesel Particulate Monitors Revenue Market Share by Application in 2025
- Figure 33. Diesel Particulate Monitors Sales by Company in 2025 (K Units)
- Figure 34. Global Diesel Particulate Monitors Sales Market Share by Company in 2025
- Figure 35. Diesel Particulate Monitors Revenue by Company in 2025 (\$ millions)
- Figure 36. Global Diesel Particulate Monitors Revenue Market Share by Company in 2025
- Figure 37. Global Diesel Particulate Monitors Sales Market Share by Geographic Region (2021-2026)
- Figure 38. Global Diesel Particulate Monitors Revenue Market Share by Geographic Region in 2025
- Figure 39. Americas Diesel Particulate Monitors Sales 2021-2026 (K Units)
- Figure 40. Americas Diesel Particulate Monitors Revenue 2021-2026 (\$ millions)
- Figure 41. APAC Diesel Particulate Monitors Sales 2021-2026 (K Units)
- Figure 42. APAC Diesel Particulate Monitors Revenue 2021-2026 (\$ millions)
- Figure 43. Europe Diesel Particulate Monitors Sales 2021-2026 (K Units)
- Figure 44. Europe Diesel Particulate Monitors Revenue 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa Diesel Particulate Monitors Sales 2021-2026 (K Units)
- Figure 46. Middle East & Africa Diesel Particulate Monitors Revenue 2021-2026 (\$ millions)
- Figure 47. Americas Diesel Particulate Monitors Sales Market Share by Country in 2025
- Figure 48. Americas Diesel Particulate Monitors Revenue Market Share by Country (2021-2026)
- Figure 49. Americas Diesel Particulate Monitors Sales Market Share by Type (2021-2026)
- Figure 50. Americas Diesel Particulate Monitors Sales Market Share by Application (2021-2026)
- Figure 51. United States Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Canada Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Mexico Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Brazil Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)
- Figure 55. APAC Diesel Particulate Monitors Sales Market Share by Region in 2025
- Figure 56. APAC Diesel Particulate Monitors Revenue Market Share by Region

(2021-2026)

Figure 57. APAC Diesel Particulate Monitors Sales Market Share by Type (2021-2026)

Figure 58. APAC Diesel Particulate Monitors Sales Market Share by Application
(2021-2026)

Figure 59. China Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Diesel Particulate Monitors Revenue Growth 2021-2026 (\$
millions)

Figure 62. Southeast Asia Diesel Particulate Monitors Revenue Growth 2021-2026 (\$
millions)

Figure 63. India Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Diesel Particulate Monitors Revenue Growth 2021-2026 (\$
millions)

Figure 66. Europe Diesel Particulate Monitors Sales Market Share by Country in 2025

Figure 67. Europe Diesel Particulate Monitors Revenue Market Share by Country
(2021-2026)

Figure 68. Europe Diesel Particulate Monitors Sales Market Share by Type (2021-2026)

Figure 69. Europe Diesel Particulate Monitors Sales Market Share by Application
(2021-2026)

Figure 70. Germany Diesel Particulate Monitors Revenue Growth 2021-2026 (\$
millions)

Figure 71. France Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Diesel Particulate Monitors Sales Market Share by
Country (2021-2026)

Figure 76. Middle East & Africa Diesel Particulate Monitors Sales Market Share by Type
(2021-2026)

Figure 77. Middle East & Africa Diesel Particulate Monitors Sales Market Share by
Application (2021-2026)

Figure 78. Egypt Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Diesel Particulate Monitors Revenue Growth 2021-2026 (\$
millions)

Figure 80. Israel Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Diesel Particulate Monitors Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Diesel Particulate Monitors Revenue Growth 2021-2026 (\$
millions)

Figure 83. Manufacturing Cost Structure Analysis of Diesel Particulate Monitors in 2026

Figure 84. Manufacturing Process Analysis of Diesel Particulate Monitors

Figure 85. Industry Chain Structure of Diesel Particulate Monitors

Figure 86. Channels of Distribution

Figure 87. Global Diesel Particulate Monitors Sales Market Forecast by Region (2027-2032)

Figure 88. Global Diesel Particulate Monitors Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Diesel Particulate Monitors Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Diesel Particulate Monitors Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Diesel Particulate Monitors Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Diesel Particulate Monitors Revenue Market Share Forecast by Application (2027-2032)

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