

Global Diesel Cast Iron Water Pump Market Growth 2026-2032

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Abstracts

The global Diesel Cast Iron Water Pump market size is predicted to grow from US\$ 1190 million in 2025 to US\$ 1913 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global sales of diesel cast iron water pumps reached 3.2 million units, with an average selling price of \$380. Diesel cast iron water pumps are high-durability fluid transport equipment powered by diesel engines and featuring a cast iron pump body. They possess high flow rates, high lift, and the ability to operate independently in the field, and are widely used in agricultural irrigation, mine drainage, municipal construction, and emergency rescue. The main upstream raw materials are pig iron, scrap steel, alloying elements, copper wire, rubber seals, and diesel engine components. On a per-unit basis, approximately 0.18 tons of pig iron, 0.06 tons of steel, and 0.8 kg of copper are consumed. Downstream customers are primarily in agriculture. Irrigation accounts for 45%, engineering construction 30%, municipal and emergency use 15%, and other uses 10%, mainly supplied through distributors and engineering integrators; the global industry's total production capacity is expected to be approximately 4 million units in 2025, with an average capacity utilization rate of 80% and a gross profit margin of approximately 22% for large-scale manufacturers; the future lies in high-efficiency and energy-saving diesel engines, low-noise structures, corrosion-resistant coatings, and modular designs, and gradually upgrading to hybrid and remote monitoring; demand is driven by food security, infrastructure investment, and frequent extreme weather events, and there are significant business opportunities in replacing old models and updating emergency equipment in emerging markets.

United States market for Diesel Cast Iron Water Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Diesel Cast Iron Water Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Diesel Cast Iron Water Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Diesel Cast Iron Water Pump players cover ITC Power, CAMEO, Hiearns-power, A-FLO Equipment, DEPUMP, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Diesel Cast Iron Water Pump Industry Forecast” looks at past sales and reviews total world Diesel Cast Iron Water Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Diesel Cast Iron Water Pump sales for 2026 through 2032. With Diesel Cast Iron Water Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diesel Cast Iron Water Pump industry.

This Insight Report provides a comprehensive analysis of the global Diesel Cast Iron Water Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diesel Cast Iron Water Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Diesel Cast Iron Water Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diesel Cast Iron Water Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diesel Cast Iron Water Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Diesel Cast Iron Water Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-stage Single-suction Centrifugal Pump

Double-suction Split-case Pump

Multi-stage Centrifugal Pump

Others

Segmentation by Mobility:

Mobile

Vehicle-mounted

Fixed

Segmentation by Power Range:

Power Range: 5-30HP

Power Range: 30-200 HP

Power Range: 200-800+HP

Segmentation by Application:

Agricultural Irrigation

Mine Drainage

Municipal Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ITC Power

CAMEO

Hiearns-power

A-FLO Equipment

DEPUMP

YONJOU

Lubi Pumps

HAIRUN

YINGCHAI

Changzhou Kaihong Power Machinery Co.,Ltd.

WASSERMANN

Changzhou DeYong Machinery Co.,Ltd.

KAICHEN

Bison Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diesel Cast Iron Water Pump market?

What factors are driving Diesel Cast Iron Water Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diesel Cast Iron Water Pump market opportunities vary by end market size?

How does Diesel Cast Iron Water Pump break out by Type, by Application?

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