

# Global Die Casting Automation Equipment Market Growth 2026-2032

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## Abstracts

The global Die Casting Automation Equipment market size is predicted to grow from US\$ 799 million in 2025 to US\$ 995 million in 2032; it is expected to grow at a CAGR of 3.2% from 2026 to 2032.

Die casting automation equipment refers to integrated automated systems used in die casting production processes to perform tasks such as molten metal feeding, mold opening and closing, part extraction, spraying, cooling, and post-processing. These systems enhance production efficiency, product consistency, and operational safety, making them essential for modern smart manufacturing in die casting facilities.

In 2025, the global production of die casting automation equipment was 8,600 sets, with an average price of US\$95,000 per set.

Upstream includes industrial robot and robotic arm manufacturers, servo motor and drive system suppliers, sensor and machine vision system providers, control system and PLC manufacturers, hydraulic and pneumatic component suppliers and steel structure and machining companies. Industrial robots and control systems account for a significant portion of cost, followed by motion systems, sensors and system integration. As automation increases, software control and integration capabilities represent a growing share of overall value.

Downstream applications include aluminum die casting production for automotive components, consumer electronics housings, home appliance parts and industrial mechanical structures. In the automotive sector, demand is strong for applications such as engine housings, battery enclosures and structural parts. In consumer electronics, requirements for high precision and high efficiency drive continuous upgrades in

automation systems. The trend toward lightweight materials and expanded use of aluminum die casting continues to support market growth.

Industry trends focus on highly integrated automated production lines, collaborative robotics, machine vision inspection systems and integration with digital and smart manufacturing platforms. With the development of Industry 4.0, die casting automation equipment is increasingly connected with MES systems and industrial IoT platforms for real-time production monitoring and optimization. Advances in high-speed, high-precision robotics and intelligent inspection technologies are further improving production efficiency and product quality.

Gross margins typically range from 20% to 35%. Standard automation equipment generally achieves margins of approximately 20%–28%, while high-end customized production lines or integrated solutions may reach 28%–35%. Key industry barriers include system integration capability, automation control technology and process know-how. Market demand is closely linked to automotive industry development, consumer electronics manufacturing scale and the ongoing upgrade of industrial automation.

LP Information, Inc. (LPI) 's newest research report, the "Die Casting Automation Equipment Industry Forecast" looks at past sales and reviews total world Die Casting Automation Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Die Casting Automation Equipment sales for 2026 through 2032. With Die Casting Automation Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Die Casting Automation Equipment industry.

This Insight Report provides a comprehensive analysis of the global Die Casting Automation Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Die Casting Automation Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Die Casting Automation Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Die Casting Automation Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Die Casting Automation Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Die Casting Automation Equipment market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Part Extraction Automation Equipment

Spraying Automation Equipment

Feeding And Pouring Automation Equipment

Conveying And Cooling Automation Equipment

#### Segmentation by Integration Level:

Standalone Automation Equipment

Cell-Level Integrated Automation System

Fully Integrated Production Line

#### Segmentation by Control Mode:

Semi-Automatic

Fully Automatic

#### Segmentation by Application:

Automotive Component Manufacturing

3C Electronic Structural Parts Production

Home Appliance Manufacturing

General Machinery Components Manufacturing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

B?hler

FRECH

Italpresse Gauss

IDRA

Yizumi

LK

UBE

Shibaura Machine

Haitian Die Casting

ABB

FANUC

KUKA

Wollin

Longhua

Huisheng

Shenzhen DayZhao Automation Equipment

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Die Casting Automation Equipment market?

What factors are driving Die Casting Automation Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Die Casting Automation Equipment market opportunities vary by end market size?

How does Die Casting Automation Equipment break out by Type, by Application?

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