

Global Die-cast Aluminum Rotor Induction Motor Market Growth 2026-2032

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Abstracts

The global Die-cast Aluminum Rotor Induction Motor market size is predicted to grow from US\$ 168 million in 2025 to US\$ 228 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, the production volume of cast aluminum rotor asynchronous motors is projected to reach 238,700 units, with an average selling price of \$720 per unit. The global annual production capacity for cast aluminum rotor asynchronous motors stands at approximately 400,000 units, with a gross margin of approximately 32.6%. A cast aluminum rotor asynchronous motor refers to a variant of the asynchronous motor—typically a three-phase asynchronous motor—that utilizes a cast aluminum alloy rotor as its rotating component. While cast aluminum rotors offer advantages in terms of weight reduction and cost-effectiveness under specific operating conditions, their design and manufacturing processes require careful consideration of material characteristics and thermo-mechanical properties. The upstream raw materials for cast aluminum rotor asynchronous motors include cast aluminum rotors, steel, surface treatment agents, and coating materials, among others. The midstream segment consists of the manufacturers of these motors, while the downstream market is primarily concentrated in industries such as chemicals, electric power, and automotive manufacturing.

The market for cast aluminum rotor asynchronous motors currently exhibits a trend of diversified development. In the industrial sector—driven by the automation upgrades of the manufacturing industry and the promotion of energy-saving policies—these motors are widely utilized in general-purpose machinery (such as pumps, fans, and compressors) as well as specialized equipment, thanks to their advantages of simple structure, reliable operation, and lower cost; consequently, market demand continues to grow steadily. In the automotive sector—particularly against the backdrop of the rapid

expansion of the new energy vehicle industry?cast aluminum rotor asynchronous motors have emerged as a key choice for drive motors, distinguished by features such as lightweight design and high power density; demand for high-performance cast aluminum rotor asynchronous motors is becoming increasingly robust within the mid-to-high-end segments of the new energy vehicle market. Furthermore, cast aluminum rotor asynchronous motors maintain a significant market share in other sectors, including electric power, construction, and home appliances. Overall, driven by policy guidance, technological innovation, and downstream demand, the market presents a 'dual-engine' growth pattern powered by both the industrial and automotive sectors. Market competition is relatively intense, with leading enterprises dominating the landscape through technological advantages and economies of scale, while small and medium-sized enterprises seek growth opportunities within niche segments through differentiated competition strategies.

LP Information, Inc. (LPI) ' newest research report, the "Die-cast Aluminum Rotor Induction Motor Industry Forecast" looks at past sales and reviews total world Die-cast Aluminum Rotor Induction Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Die-cast Aluminum Rotor Induction Motor sales for 2026 through 2032. With Die-cast Aluminum Rotor Induction Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Die-cast Aluminum Rotor Induction Motor industry.

This Insight Report provides a comprehensive analysis of the global Die-cast Aluminum Rotor Induction Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Die-cast Aluminum Rotor Induction Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Die-cast Aluminum Rotor Induction Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Die-cast Aluminum Rotor Induction Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Die-cast Aluminum Rotor Induction Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Die-cast Aluminum Rotor Induction Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Phase

Three Phase

Segmentation by Shell Structure and Protection Level:

Enclosed

Protective

Sealed

Segmentation by Energy Efficiency Rating:

IE1

IE2

IE3

IE4

Segmentation by Working System:

Continuous

Short-Term

Segmentation by Application:

Chemical

Power

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Toshiba

Regal Rexnord

Siemens

TECO

WOLONG

Enpower

INOVANCE Automotive

HENGDA MOTOR

SEC Electric Machinery

Xinzhi

Key Questions Addressed in this Report

What is the 10-year outlook for the global Die-cast Aluminum Rotor Induction Motor market?

What factors are driving Die-cast Aluminum Rotor Induction Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Die-cast Aluminum Rotor Induction Motor market opportunities vary by end market size?

How does Die-cast Aluminum Rotor Induction Motor break out by Type, by Application?

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