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Global Die Bonder and FC Bonder Market Growth 2026-2032

https://marketpublishers.com/r/G47C95B236F4EN.html
Date: January 2026
Pages: 117
Price: US$ 3,660.00 (Single User License)
ID: G47C95B236F4EN

Abstracts

The global Die Bonder and FC Bonder market size is predicted to grow from US$ 1180 million in 2025 to US$ 1603 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

A die bonder is a machine used in semiconductor manufacturing and microelectronics assembly to accurately place and bond semiconductor dies onto substrates or packages. Die bonding is a critical step in the assembly process, where semiconductor dies (integrated circuits) are mounted onto substrates or lead frames before wire bonding and encapsulation. An FC bonder, or flip chip bonder, is a specialized machine used in microelectronics assembly to bond semiconductor chips directly onto substrates with the active side facing down. Flip chip bonding offers advantages such as increased performance, reduced size, and improved thermal and electrical properties compared to traditional wire bonding techniques.

United States market for Die Bonder and FC Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Die Bonder and FC Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Die Bonder and FC Bonder is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Die Bonder and FC Bonder players cover Besi, ASMPT Ltd, Hanwha Precision Machinery, Shibaura, Shinkawa Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

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LP Information, Inc. (LPI) ' newest research report, the ?Die Bonder and FC Bonder Industry Forecast? looks at past sales and reviews total world Die Bonder and FC Bonder sales in 2025, providing a comprehensive analysis by region and market sector of projected Die Bonder and FC Bonder sales for 2026 through 2032. With Die Bonder and FC Bonder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Die Bonder and FC Bonder industry.

This Insight Report provides a comprehensive analysis of the global Die Bonder and FC Bonder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Die Bonder and FC Bonder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Die Bonder and FC Bonder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Die Bonder and FC Bonder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Die Bonder and FC Bonder.

This report presents a comprehensive overview, market shares, and growth opportunities of Die Bonder and FC Bonder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Die Bonder

FC Bonder

Segmentation by Application:

Integrated device manufacturer (IDMs)

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Outsourced semiconductor assembly and test (OSATs)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Besi

ASMPT Ltd

Hanwha Precision Machinery

Shibaura

Shinkawa Ltd.

Fasford Technology

SUSS MicroTec

Hanmi

Palomar Technologies

Panasonic

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Toray Engineering

SET

F&K Delvotec

Hybond

DIAS Automation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Die Bonder and FC Bonder market?
What factors are driving Die Bonder and FC Bonder market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Die Bonder and FC Bonder market opportunities vary by end market size?
How does Die Bonder and FC Bonder break out by Type, by Application?

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