

Global Die Attach Adhesives for LED Market Growth 2026-2032

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Abstracts

The global Die Attach Adhesives for LED market size is predicted to grow from US\$ 110 million in 2025 to US\$ 158 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Die Attach Adhesives for LED are functional bonding materials used in LED packaging to secure LED chips to brackets, ceramic substrates, metal substrates, PCBs, or lead frames. Beyond merely 'adhering the chip,' these adhesives perform a range of functions depending on the specific packaging structure, including thermal conduction, electrical conduction or insulation, stress buffering, resistance to thermal aging and light-induced yellowing, and the enhancement of overall packaging reliability. The upstream segment of the LED chip adhesive industry chain primarily comprises raw materials such as epoxy resins, silicone resins, acrylic resins, silver powder, aluminum oxide, aluminum nitride, boron nitride, and silicon dioxide (silica), as well as various thermal fillers. The resin system dictates the material's thermal stability, light resistance, and bonding reliability, while the filler system determines its thermal conductivity, electrical conductivity, and dispensing stability. The downstream segment consists mainly of LED packaging plants and optoelectronic device manufacturers, serving sectors such as lighting and automotive. Given that LED chips simultaneously emit light and generate heat, die-attach adhesives must strike a balance between thermal conduction, thermal-optical stability, low volatility, low ionic content, low stress, and compatibility with automated dispensing systems; consequently, they stand as one of the critical materials influencing LED package heat dissipation, light decay, reliability, and manufacturing yield rates. By 2025, global sales volume for LED chip adhesives is projected to reach the scale of hundreds of tons. The comprehensive average price is estimated to range from approximately \$250 to \$800 per kilogram, with the industry maintaining a gross profit margin of roughly 30% to 50%.

Die Attach Adhesives for LED constitute a critical class of functional materials within the realm of LED packaging. Primarily utilized to secure LED chips onto brackets, substrates, or lead frames, these adhesives simultaneously fulfill functions related to bonding, thermal conduction, stress buffering, and—in some instances—electrical connectivity. Industry demand is currently driven by advancements in high-brightness LEDs, automotive lighting, and Mini/Micro LED display technologies. However, the sector faces challenges stemming from the significant divergence in LED packaging applications: while traditional adhesives for low-to-mid-range lighting face intense price competition, high-end applications—such as those in automotive lighting, Mini/Micro LEDs, high-power LEDs, and UV LEDs—entail lengthy validation cycles and impose rigorous requirements regarding formulation, rheology, curing characteristics, thermal fillers, silver powder systems, and batch-to-batch stability. As LED chip power densities increase, package dimensions shrink, and end-product reliability standards rise, die-attach adhesives have evolved from mere 'bonding agents' into sophisticated functional materials capable of delivering thermal conductivity, electrical conductivity (or insulation), low-stress performance, resistance to light and thermal aging, and compatibility with automated dispensing systems.

LP Information, Inc. (LPI) ' newest research report, the "Die Attach Adhesives for LED Industry Forecast" looks at past sales and reviews total world Die Attach Adhesives for LED sales in 2025, providing a comprehensive analysis by region and market sector of projected Die Attach Adhesives for LED sales for 2026 through 2032. With Die Attach Adhesives for LED sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Die Attach Adhesives for LED industry.

This Insight Report provides a comprehensive analysis of the global Die Attach Adhesives for LED landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Die Attach Adhesives for LED portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Die Attach Adhesives for LED market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Die Attach Adhesives for LED and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Die Attach Adhesives for LED.

This report presents a comprehensive overview, market shares, and growth opportunities of Die Attach Adhesives for LED market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acrylate Adhesives

Polyimide Adhesives

Epoxy Adhesives

Segmentation by Performance:

Conductive Type

Insulating Type

Segmentation by Curing Method:

Thermal Curing

UV Curing

Other

Segmentation by Application:

Illumination and Lighting

Automotive

Consumer Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Qnity Electronics

Momentive

Henkel

Nagase

HOENLE Adhesives

Kyocera

Pelnox

NAMICS

Shin-Etsu

Beijing KMT Technology

Darbond Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Die Attach Adhesives for LED market?

What factors are driving Die Attach Adhesives for LED market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Die Attach Adhesives for LED market opportunities vary by end market size?

How does Die Attach Adhesives for LED break out by Type, by Application?

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