

Global Dicyclopentadiene Phenol Epoxy Resin Market Growth 2026-2032

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Abstracts

The global Dicyclopentadiene Phenol Epoxy Resin market size is predicted to grow from US\$ 174 million in 2025 to US\$ 251 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Dicyclopentadiene phenol epoxy resin, also known as DCPD phenol epoxy resin, is produced by reacting dicyclopentadiene with phenol to form DCPD-phenol resin, which is further reacted with epichlorohydrin to obtain DCPD-phenol epoxy resin. The synthesis process of this resin involves polymerizing dicyclopentadiene under high temperature and high pressure conditions, and then adding rigid structures such as benzene rings and alicyclic rings to the molecular structure to improve the material's heat resistance and reduce water absorption. This structural adjustment allows the resin to exhibit good heat resistance and chemical stability after curing.

Upstream core raw materials include dicyclopentadiene, phenol, and epichlorohydrin extracted from ethylene cracking byproducts. The hydrogenation and polymerization processes of high-purity DCPD directly determine the dielectric properties of the subsequent resins.

Global sales are projected to be approximately 62,600 tons in 2025, with an average market price of approximately US\$2,833 per ton. The industry's gross profit margin is in the range of 15%-30%.

As a high-performance subcategory within the epoxy resin family, its unique chemical structure originates from the addition reaction of phenol and dicyclopentadiene (DCPD), followed by epoxidation. This process results in a thermosetting resin that possesses high thermal stability, electrical insulation, and mechanical strength. These performance

advantages have led to significant growth in its applications in high-end electronic materials, copper clad laminates (CCL), flexible printed circuit boards (FPC), high-performance adhesives, and coatings. In particular, with the increasing demands for heat resistance and aging resistance in materials used in 5G communication, high-density packaging, and new energy vehicles and aerospace applications, the demand for this type of epoxy resin continues to rise.

LP Information, Inc. (LPI) ' newest research report, the “Dicyclopentadiene Phenol Epoxy Resin Industry Forecast” looks at past sales and reviews total world Dicyclopentadiene Phenol Epoxy Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Dicyclopentadiene Phenol Epoxy Resin sales for 2026 through 2032. With Dicyclopentadiene Phenol Epoxy Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dicyclopentadiene Phenol Epoxy Resin industry.

This Insight Report provides a comprehensive analysis of the global Dicyclopentadiene Phenol Epoxy Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dicyclopentadiene Phenol Epoxy Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dicyclopentadiene Phenol Epoxy Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dicyclopentadiene Phenol Epoxy Resin and breaks down the forecast by Softening Point, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dicyclopentadiene Phenol Epoxy Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Dicyclopentadiene Phenol Epoxy Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Softening Point:

45-65?

75-95?

95-105?

Other

Segmentation by Epoxy Equivalent:

Modified

Unmodified

Segmentation by Performance:

Segmentation by Application:

Electronic Packaging Material

Flexible Circuit Board

Copper Clad Laminate

Coating and Adhesive

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DIC

Nippon Kayaku

SONGWON

KOLON Industries

JFE Chemical

Shengquan Group

KUKDO Chemical (Kunshan)

Xiansheng Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dicyclopentadiene Phenol Epoxy Resin market?

What factors are driving Dicyclopentadiene Phenol Epoxy Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dicyclopentadiene Phenol Epoxy Resin market opportunities vary by end market size?

How does Dicyclopentadiene Phenol Epoxy Resin break out by Softening Point, by Application?

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