

Global Dicyclopentadiene (DCPD) Resins Market Growth 2026-2032

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Abstracts

The global Dicyclopentadiene (DCPD) Resins market size is predicted to grow from US\$ 585 million in 2025 to US\$ 751 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

Dicyclopentadiene (DCPD) Resins are DCPD-based hydrocarbon resins made from dicyclopentadiene or DCPD-rich cracked C5 streams and used mainly as tackifying, modifying, compatibility-improving, and performance-balancing resins in adhesives, rubber, coatings, printing inks, and selected industrial formulations.

Upstream supply of Dicyclopentadiene (DCPD) Resins depends on cracked C5 availability, DCPD separation, cyclic olefin streams, hydrogenation capacity, catalysts, utilities, and solid-form finishing such as pelletizing, pastillation, flaking, or powder handling. Downstream users include hot-melt adhesive compounders, hygiene adhesive producers, pressure-sensitive adhesive makers, tire and rubber compounders, coating formulators, ink producers, road-marking material producers, and polymer-modifier users. Procurement is typically based on annual framework agreements, quarterly price resets, technical qualification lists, repeat batch orders, and customer-specific grade approvals. For high-end water-white hydrogenated grades, qualification is relatively slow because odor, color, thermal aging, polymer compatibility, and batch consistency directly affect adhesive and hygiene-material performance. The gross margin for integrated producers is 24.5%, supported by C5 feedstock integration, hydrogenation know-how, color and odor control, customer formulation lock-in, and stable high-volume qualification with adhesive and hygiene customers.

In the current market, global production of Dicyclopentadiene (DCPD) Resins is around 310,000 Metric Ton, with an average selling price of about 1,930 USD per Metric Ton

EXW basis. The market is moderately concentrated rather than structurally oligopolistic. Top 5 suppliers control approximately 40 percent of global revenue CR5, while the top ten control about 62 percent. Japan, Korea, the United States, and China form the main supply centers. Japan and Korea remain stronger in high-end hydrogenated DCPD and DCPD-aromatic copolymer grades, while China has become the most important incremental supply base because of integrated C5 separation and hydrogenated resin capacity expansion. Demand is concentrated in China, Northeast Asia, Southeast Asia, North America, and Europe. Adhesives represent the largest use, led by hygiene hot-melt adhesives, hot-melt pressure-sensitive adhesives, packaging adhesives, bookbinding, assembly adhesives, and sealant formulations. Rubber, coatings, and printing inks remain important for non-hydrogenated DCPD thermal resins and DCPD-modified copolymer resins. Product differentiation is mainly determined by hydrogenation degree, softening point, molecular-weight distribution, color, odor, thermal stability, elastomer compatibility, and long-term batch consistency rather than by generic resin name alone.

From 2026 to 2032, market growth should be driven by hygiene materials, packaging adhesives, hot-melt pressure-sensitive adhesives, polyolefin modification, tire compounding, and replacement of darker or less thermally stable tackifier systems. Regulatory and customer compliance pressure will favor lower odor, lower volatile content, lighter color, better thermal stability, and more consistent impurity control. Carbon constraints will push producers to improve C5 stream utilization, reduce hydrogenation energy intensity, optimize catalyst use, and document product carbon footprints for multinational adhesive, hygiene, automotive, and packaging customers. Technology trends will focus on higher hydrogenation selectivity, narrower molecular-weight distribution, lower gel and impurity levels, and better compatibility with metallocene polyolefins, SIS, SBS, SEBS, EVA, APAO, and other adhesive polymers. AI may gradually be used in formulation screening, color-aging prediction, process control, demand forecasting, and customer-specific grade matching, although it will not remove the need for pilot-scale qualification and customer line trials. The main bottlenecks are DCPD feedstock availability, hydrogenation reactor capacity, catalyst cost, odor and color stability, customer requalification cycles, and the risk that ordinary C5 or C9 resin producers overstate their participation in DCPD-specific resin markets.

LP Information, Inc. (LPI) ' newest research report, the "Dicyclopentadiene (DCPD) Resins Industry Forecast" looks at past sales and reviews total world Dicyclopentadiene (DCPD) Resins sales in 2025, providing a comprehensive analysis by region and market sector of projected Dicyclopentadiene (DCPD) Resins sales for 2026 through 2032. With Dicyclopentadiene (DCPD) Resins sales broken down by

region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dicyclopentadiene (DCPD) Resins industry.

This Insight Report provides a comprehensive analysis of the global Dicyclopentadiene (DCPD) Resins landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dicyclopentadiene (DCPD) Resins portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dicyclopentadiene (DCPD) Resins market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dicyclopentadiene (DCPD) Resins and breaks down the forecast by Hydrogenation Level, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dicyclopentadiene (DCPD) Resins.

This report presents a comprehensive overview, market shares, and growth opportunities of Dicyclopentadiene (DCPD) Resins market by product type, application, key manufacturers and key regions and countries.

Segmentation by Hydrogenation Level:

Non-Hydrogenated DCPD Resin

Partially Hydrogenated DCPD Resin

Fully Hydrogenated DCPD Resin

Segmentation by Resin Chemistry:

Neat DCPD Resin

Aromatic-Modified DCPD Resin

DCPD-C5 Copolymer Resin

DCPD-C9 Copolymer Resin

Other DCPD Copolymer Resin

Segmentation by Channel:

Direct Sale

Indirect Sale

Segmentation by Application:

Adhesives

Rubber

Coatings

Printing Inks

Other Industrial Uses

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kolon Industries

Idemitsu Kosan

ExxonMobil Product Solutions

Zeon Corporation

ENEOS Materials

Neville Chemical

Ningbo Jinhai Chenguang Chemical

Zhejiang Derong Chemical

Henghe Materials & Science Technology

Puyang Ruisen New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dicyclopentadiene (DCPD) Resins market?

What factors are driving Dicyclopentadiene (DCPD) Resins market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dicyclopentadiene (DCPD) Resins market opportunities vary by end market size?

How does Dicyclopentadiene (DCPD) Resins break out by Hydrogenation Level, by Application?

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