

Global Dichlorotetrafluoroethane Market Growth 2026-2032

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Abstracts

The global Dichlorotetrafluoroethane market size is predicted to grow from US\$ 65.54 million in 2025 to US\$ 72.09 million in 2032; it is expected to grow at a CAGR of 1.3% from 2026 to 2032.

Dichlorotetrafluoroethane is a chlorofluorocarbon compound historically used as a refrigerant, solvent, and aerosol propellant, most commonly known as CFC-114 (1,2-dichloro-1,1,2,2-tetrafluoroethane). It is a stable, non-flammable, and chemically inert fluorocarbon with good dielectric and heat-transfer properties, which made it widely used in refrigeration systems, electronic cleaning, and foam-blowing applications before global restrictions under the Montreal Protocol due to its ozone-depletion potential. The supply chain begins upstream with fluorspar (CaF₂) mining and hydrogen fluoride (HF) production, along with chlorine and ethylene derivatives from the chlor-alkali and petrochemical industries. These feedstocks are processed through fluorination and chlorination reactions (often using intermediates such as chlorinated ethanes and hydrofluorination catalysts) to produce dichlorotetrafluoroethane in specialized fluorochemical plants. Midstream activities include purification, liquefaction, and cylinder or bulk storage handling by refrigerant and specialty chemical producers. Downstream historically included refrigeration systems, aerospace cooling systems, electronics cleaning solvents, and aerosol propellants, although today production is extremely limited and mainly restricted to legacy systems, laboratory use, or controlled industrial processes, with many markets transitioning to HCFC, HFC, or HFO refrigerant alternatives. In 2025, global Dichlorotetrafluoroethane output was about 9,000 tons with 20,000 tons of capacity, average prices of USD 5,500 - 9,500 per ton, and gross margins around 23%.

United States market for Dichlorotetrafluoroethane is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dichlorotetrafluoroethane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dichlorotetrafluoroethane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dichlorotetrafluoroethane players cover Chemours (USA), DuPont (USA), Honeywell (USA), Arkema (France), Daikin (Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Dichlorotetrafluoroethane Industry Forecast" looks at past sales and reviews total world Dichlorotetrafluoroethane sales in 2025, providing a comprehensive analysis by region and market sector of projected Dichlorotetrafluoroethane sales for 2026 through 2032. With Dichlorotetrafluoroethane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dichlorotetrafluoroethane industry.

This Insight Report provides a comprehensive analysis of the global Dichlorotetrafluoroethane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dichlorotetrafluoroethane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dichlorotetrafluoroethane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dichlorotetrafluoroethane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dichlorotetrafluoroethane.

This report presents a comprehensive overview, market shares, and growth opportunities of Dichlorotetrafluoroethane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

High-Purity Grade

Ultra-High-Purity Grade

Segmentation by Molecular Isomer:

1,2-Dichloro-1,1,2,2-tetrafluoroethane

1,1-Dichloro-1,2,2,2-tetrafluoroethane

Segmentation by Application:

Refrigerant

Aerosol Propellant

Foam Blowing Agent

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chemours (USA)

DuPont (USA)

Honeywell (USA)

Arkema (France)

Daikin (Japan)

Solvay (Belgium)

3M Company (USA)

AGC Chemicals (Japan)

Gujarat Fluorochemicals (India)

Navin Fluorine (India)

SRF Limited (India)

Dongyue Group (China)

Juhua Group (China)

Sinochem Lantian (China)

Zhejiang Sanmei Chemical (China)

Kanto Denka Kogyo (Japan)

Central Glass (Japan)

Tosoh Corporation (Japan)

HaloPolymer (Russia)

Orbia (Mexico)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dichlorotetrafluoroethane market?

What factors are driving Dichlorotetrafluoroethane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dichlorotetrafluoroethane market opportunities vary by end market size?

How does Dichlorotetrafluoroethane break out by Type, by Application?

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