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Global Dichlorodifluoromethane Market Growth 2026-2032

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Abstracts

The global Dichlorodifluoromethane market size is predicted to grow from US$ 320 million in 2025 to US$ 400 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

In 2024, global Dichlorodifluoromethane production reached approximately 55 kilotons, with an average global market price of around US$ 5,800 per ton. Dichlorodifluoromethane is a colorless, nonflammable halocarbon with the chemical formula CCl?F?, commonly known as Freon-12 or R-12. It is a chlorofluorocarbon (CFC) that was widely used as a refrigerant, aerosol propellant, and foam-blowing agent due to its stability, low toxicity, and excellent thermodynamic properties.

The key market drivers for Dichlorodifluoromethane (also known as Freon-12 or R-12) historically stemmed from its extensive use as a refrigerant in air conditioning, refrigeration, and automotive cooling systems due to its high cooling efficiency, chemical stability, and non-flammability. It was also widely used as a propellant in aerosol products and a blowing agent in foam production. However, the phase-out under the Montreal Protocol has shifted market dynamics: current demand is primarily driven by the servicing and maintenance of legacy refrigeration systems that still operate on R-12, especially in developing regions and niche sectors like vintage automotive restoration. Additionally, regulated recycling and reclamation markets support limited supply, with strict environmental compliance and reclamation infrastructure fueling residual demand.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Dichlorodifluoromethane

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Industry Forecast" looks at past sales and reviews total world Dichlorodifluoromethane sales in 2025, providing a comprehensive analysis by region and market sector of projected Dichlorodifluoromethane sales for 2026 through 2032. With Dichlorodifluoromethane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Dichlorodifluoromethane industry.

This Insight Report provides a comprehensive analysis of the global Dichlorodifluoromethane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dichlorodifluoromethane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dichlorodifluoromethane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dichlorodifluoromethane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dichlorodifluoromethane.

This report presents a comprehensive overview, market shares, and growth opportunities of Dichlorodifluoromethane market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Industrial Grade (>90%)

High-purity Grade (>99%)

Segmentation by Application:

Refrigeration

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- Foam Manufacturing
- Aerosol Propellants
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

Honeywell

Arkema

Linde

Orbia

Daikin

SAE International

Hudson Technologies

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Refrigerant Supply

A-Gas International

Harp International

Navin Fluorine

SRF Limited

Zhejiang Juhua

Dongyue Group

Sinochem Group

Arkema Chemicals

Zhejiang Sanmei Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dichlorodifluoromethane market?

What factors are driving Dichlorodifluoromethane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dichlorodifluoromethane market opportunities vary by end market size?

How does Dichlorodifluoromethane break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Dichlorodifluoromethane Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Dichlorodifluoromethane by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Dichlorodifluoromethane by Country/Region, 2021, 2025 & 2032
2.2 Dichlorodifluoromethane Segment by Type
  2.2.1 Industrial Grade (>90%)
  2.2.2 High-purity Grade (>99%)
  2.2.3 Dichlorodifluoromethane Sales by Type
    2.2.3.1 Global Dichlorodifluoromethane Sales Market Share by Type (2021-2026)
    2.2.3.2 Global Dichlorodifluoromethane Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global Dichlorodifluoromethane Sale Price by Type (2021-2026)
2.3 Dichlorodifluoromethane Segment by Application
  2.3.1 Refrigeration
  2.3.2 Foam Manufacturing
  2.3.3 Aerosol Propellants
  2.3.4 Others
  2.3.5 Dichlorodifluoromethane Sales by Application
    2.3.5.1 Global Dichlorodifluoromethane Sale Market Share by Application (2021-2026)
    2.3.5.2 Global Dichlorodifluoromethane Revenue and Market Share by Application (2021-2026)

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2.3.5.3 Global Dichlorodifluoromethane Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Dichlorodifluoromethane Breakdown Data by Company
3.1.1 Global Dichlorodifluoromethane Annual Sales by Company (2021-2026)
3.1.2 Global Dichlorodifluoromethane Sales Market Share by Company (2021-2026)
3.2 Global Dichlorodifluoromethane Annual Revenue by Company (2021-2026)
3.2.1 Global Dichlorodifluoromethane Revenue by Company (2021-2026)
3.2.2 Global Dichlorodifluoromethane Revenue Market Share by Company (2021-2026)
3.3 Global Dichlorodifluoromethane Sale Price by Company
3.4 Key Manufacturers Dichlorodifluoromethane Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Dichlorodifluoromethane Product Location Distribution
3.4.2 Players Dichlorodifluoromethane Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DICHLORODIFLUOROMETHANE BY GEOGRAPHIC REGION

4.1 World Historic Dichlorodifluoromethane Market Size by Geographic Region (2021-2026)
4.1.1 Global Dichlorodifluoromethane Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Dichlorodifluoromethane Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Dichlorodifluoromethane Market Size by Country/Region (2021-2026)
4.2.1 Global Dichlorodifluoromethane Annual Sales by Country/Region (2021-2026)
4.2.2 Global Dichlorodifluoromethane Annual Revenue by Country/Region (2021-2026)
4.3 Americas Dichlorodifluoromethane Sales Growth
4.4 APAC Dichlorodifluoromethane Sales Growth
4.5 Europe Dichlorodifluoromethane Sales Growth
4.6 Middle East & Africa Dichlorodifluoromethane Sales Growth

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5 AMERICAS

5.1 Americas Dichlorodifluoromethane Sales by Country
  5.1.1 Americas Dichlorodifluoromethane Sales by Country (2021-2026)
  5.1.2 Americas Dichlorodifluoromethane Revenue by Country (2021-2026)
5.2 Americas Dichlorodifluoromethane Sales by Type (2021-2026)
5.3 Americas Dichlorodifluoromethane Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Dichlorodifluoromethane Sales by Region
  6.1.1 APAC Dichlorodifluoromethane Sales by Region (2021-2026)
  6.1.2 APAC Dichlorodifluoromethane Revenue by Region (2021-2026)
6.2 APAC Dichlorodifluoromethane Sales by Type (2021-2026)
6.3 APAC Dichlorodifluoromethane Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Dichlorodifluoromethane by Country
  7.1.1 Europe Dichlorodifluoromethane Sales by Country (2021-2026)
  7.1.2 Europe Dichlorodifluoromethane Revenue by Country (2021-2026)
7.2 Europe Dichlorodifluoromethane Sales by Type (2021-2026)
7.3 Europe Dichlorodifluoromethane Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy

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7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Dichlorodifluoromethane by Country
  8.1.1 Middle East & Africa Dichlorodifluoromethane Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Dichlorodifluoromethane Revenue by Country (2021-2026)
8.2 Middle East & Africa Dichlorodifluoromethane Sales by Type (2021-2026)
8.3 Middle East & Africa Dichlorodifluoromethane Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Dichlorodifluoromethane
10.3 Manufacturing Process Analysis of Dichlorodifluoromethane
10.4 Industry Chain Structure of Dichlorodifluoromethane

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Dichlorodifluoromethane Distributors
11.3 Dichlorodifluoromethane Customer

12 WORLD FORECAST REVIEW FOR DICHLORODIFLUOROMETHANE BY GEOGRAPHIC REGION

+357 96 030922
info@marketpublishers.com

12.1 Global Dichlorodifluoromethane Market Size Forecast by Region
12.1.1 Global Dichlorodifluoromethane Forecast by Region (2027-2032)
12.1.2 Global Dichlorodifluoromethane Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Dichlorodifluoromethane Forecast by Type (2027-2032)
12.7 Global Dichlorodifluoromethane Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 DuPont
13.1.1 DuPont Company Information
13.1.2 DuPont Dichlorodifluoromethane Product Portfolios and Specifications
13.1.3 DuPont Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 DuPont Main Business Overview
13.1.5 DuPont Latest Developments
13.2 Honeywell
13.2.1 Honeywell Company Information
13.2.2 Honeywell Dichlorodifluoromethane Product Portfolios and Specifications
13.2.3 Honeywell Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Honeywell Main Business Overview
13.2.5 Honeywell Latest Developments
13.3 Arkema
13.3.1 Arkema Company Information
13.3.2 Arkema Dichlorodifluoromethane Product Portfolios and Specifications
13.3.3 Arkema Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Arkema Main Business Overview
13.3.5 Arkema Latest Developments
13.4 Linde
13.4.1 Linde Company Information
13.4.2 Linde Dichlorodifluoromethane Product Portfolios and Specifications
13.4.3 Linde Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.4.4 Linde Main Business Overview
13.4.5 Linde Latest Developments
13.5 Orbia
13.5.1 Orbia Company Information
13.5.2 Orbia Dichlorodifluoromethane Product Portfolios and Specifications
13.5.3 Orbia Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Orbia Main Business Overview
13.5.5 Orbia Latest Developments
13.6 Daikin
13.6.1 Daikin Company Information
13.6.2 Daikin Dichlorodifluoromethane Product Portfolios and Specifications
13.6.3 Daikin Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Daikin Main Business Overview
13.6.5 Daikin Latest Developments
13.7 SAE International
13.7.1 SAE International Company Information
13.7.2 SAE International Dichlorodifluoromethane Product Portfolios and Specifications
13.7.3 SAE International Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 SAE International Main Business Overview
13.7.5 SAE International Latest Developments
13.8 Hudson Technologies
13.8.1 Hudson Technologies Company Information
13.8.2 Hudson Technologies Dichlorodifluoromethane Product Portfolios and Specifications
13.8.3 Hudson Technologies Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Hudson Technologies Main Business Overview
13.8.5 Hudson Technologies Latest Developments
13.9 Refrigerant Supply
13.9.1 Refrigerant Supply Company Information
13.9.2 Refrigerant Supply Dichlorodifluoromethane Product Portfolios and Specifications
13.9.3 Refrigerant Supply Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Refrigerant Supply Main Business Overview

+357 96 030922
info@marketpublishers.com

13.9.5 Refrigerant Supply Latest Developments
13.10 A-Gas International
13.10.1 A-Gas International Company Information
13.10.2 A-Gas International Dichlorodifluoromethane Product Portfolios and Specifications
13.10.3 A-Gas International Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 A-Gas International Main Business Overview
13.10.5 A-Gas International Latest Developments
13.11 Harp International
13.11.1 Harp International Company Information
13.11.2 Harp International Dichlorodifluoromethane Product Portfolios and Specifications
13.11.3 Harp International Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Harp International Main Business Overview
13.11.5 Harp International Latest Developments
13.12 Navin Fluorine
13.12.1 Navin Fluorine Company Information
13.12.2 Navin Fluorine Dichlorodifluoromethane Product Portfolios and Specifications
13.12.3 Navin Fluorine Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Navin Fluorine Main Business Overview
13.12.5 Navin Fluorine Latest Developments
13.13 SRF Limited
13.13.1 SRF Limited Company Information
13.13.2 SRF Limited Dichlorodifluoromethane Product Portfolios and Specifications
13.13.3 SRF Limited Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 SRF Limited Main Business Overview
13.13.5 SRF Limited Latest Developments
13.14 Zhejiang Juhua
13.14.1 Zhejiang Juhua Company Information
13.14.2 Zhejiang Juhua Dichlorodifluoromethane Product Portfolios and Specifications
13.14.3 Zhejiang Juhua Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Zhejiang Juhua Main Business Overview
13.14.5 Zhejiang Juhua Latest Developments
13.15 Dongyue Group

+357 96 030922
info@marketpublishers.com

13.15.1 Dongyue Group Company Information
13.15.2 Dongyue Group Dichlorodifluoromethane Product Portfolios and Specifications
13.15.3 Dongyue Group Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Dongyue Group Main Business Overview
13.15.5 Dongyue Group Latest Developments
13.16 Sinochem Group
13.16.1 Sinochem Group Company Information
13.16.2 Sinochem Group Dichlorodifluoromethane Product Portfolios and Specifications
13.16.3 Sinochem Group Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Sinochem Group Main Business Overview
13.16.5 Sinochem Group Latest Developments
13.17 Arkema Chemicals
13.17.1 Arkema Chemicals Company Information
13.17.2 Arkema Chemicals Dichlorodifluoromethane Product Portfolios and Specifications
13.17.3 Arkema Chemicals Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Arkema Chemicals Main Business Overview
13.17.5 Arkema Chemicals Latest Developments
13.18 Zhejiang Sanmei Chemical
13.18.1 Zhejiang Sanmei Chemical Company Information
13.18.2 Zhejiang Sanmei Chemical Dichlorodifluoromethane Product Portfolios and Specifications
13.18.3 Zhejiang Sanmei Chemical Dichlorodifluoromethane Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Zhejiang Sanmei Chemical Main Business Overview
13.18.5 Zhejiang Sanmei Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Dichlorodifluoromethane Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Dichlorodifluoromethane Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Industrial Grade (>90%)
Table 4. Major Players of High-purity Grade (>99%)
Table 5. Global Dichlorodifluoromethane Sales by Type (2021-2026) & (Tons)
Table 6. Global Dichlorodifluoromethane Sales Market Share by Type (2021-2026)
Table 7. Global Dichlorodifluoromethane Revenue by Type (2021-2026) & ($ million)
Table 8. Global Dichlorodifluoromethane Revenue Market Share by Type (2021-2026)
Table 9. Global Dichlorodifluoromethane Sale Price by Type (2021-2026) & (US$/Ton)
Table 10. Global Dichlorodifluoromethane Sale by Application (2021-2026) & (Tons)
Table 11. Global Dichlorodifluoromethane Sale Market Share by Application (2021-2026)
Table 12. Global Dichlorodifluoromethane Revenue by Application (2021-2026) & ($ million)
Table 13. Global Dichlorodifluoromethane Revenue Market Share by Application (2021-2026)
Table 14. Global Dichlorodifluoromethane Sale Price by Application (2021-2026) & (US$/Ton)
Table 15. Global Dichlorodifluoromethane Sales by Company (2021-2026) & (Tons)
Table 16. Global Dichlorodifluoromethane Sales Market Share by Company (2021-2026)
Table 17. Global Dichlorodifluoromethane Revenue by Company (2021-2026) & ($ millions)
Table 18. Global Dichlorodifluoromethane Revenue Market Share by Company (2021-2026)
Table 19. Global Dichlorodifluoromethane Sale Price by Company (2021-2026) & (US$/Ton)
Table 20. Key Manufacturers Dichlorodifluoromethane Producing Area Distribution and Sales Area
Table 21. Players Dichlorodifluoromethane Products Offered
Table 22. Dichlorodifluoromethane Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 23. New Products and Potential Entrants

+357 96 030922
info@marketpublishers.com

Table 24. Market M&A Activity & Strategy
Table 25. Global Dichlorodifluoromethane Sales by Geographic Region (2021-2026) & (Tons)
Table 26. Global Dichlorodifluoromethane Sales Market Share Geographic Region (2021-2026)
Table 27. Global Dichlorodifluoromethane Revenue by Geographic Region (2021-2026) & ($ millions)
Table 28. Global Dichlorodifluoromethane Revenue Market Share by Geographic Region (2021-2026)
Table 29. Global Dichlorodifluoromethane Sales by Country/Region (2021-2026) & (Tons)
Table 30. Global Dichlorodifluoromethane Sales Market Share by Country/Region (2021-2026)
Table 31. Global Dichlorodifluoromethane Revenue by Country/Region (2021-2026) & ($ millions)
Table 32. Global Dichlorodifluoromethane Revenue Market Share by Country/Region (2021-2026)
Table 33. Americas Dichlorodifluoromethane Sales by Country (2021-2026) & (Tons)
Table 34. Americas Dichlorodifluoromethane Sales Market Share by Country (2021-2026)
Table 35. Americas Dichlorodifluoromethane Revenue by Country (2021-2026) & ($ millions)
Table 36. Americas Dichlorodifluoromethane Sales by Type (2021-2026) & (Tons)
Table 37. Americas Dichlorodifluoromethane Sales by Application (2021-2026) & (Tons)
Table 38. APAC Dichlorodifluoromethane Sales by Region (2021-2026) & (Tons)
Table 39. APAC Dichlorodifluoromethane Sales Market Share by Region (2021-2026)
Table 40. APAC Dichlorodifluoromethane Revenue by Region (2021-2026) & ($ millions)
Table 41. APAC Dichlorodifluoromethane Sales by Type (2021-2026) & (Tons)
Table 42. APAC Dichlorodifluoromethane Sales by Application (2021-2026) & (Tons)
Table 43. Europe Dichlorodifluoromethane Sales by Country (2021-2026) & (Tons)
Table 44. Europe Dichlorodifluoromethane Revenue by Country (2021-2026) & ($ millions)
Table 45. Europe Dichlorodifluoromethane Sales by Type (2021-2026) & (Tons)
Table 46. Europe Dichlorodifluoromethane Sales by Application (2021-2026) & (Tons)
Table 47. Middle East & Africa Dichlorodifluoromethane Sales by Country (2021-2026) & (Tons)
Table 48. Middle East & Africa Dichlorodifluoromethane Revenue Market Share by Country (2021-2026)

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info@marketpublishers.com

Table 49. Middle East & Africa Dichlorodifluoromethane Sales by Type (2021-2026) & (Tons)
Table 50. Middle East & Africa Dichlorodifluoromethane Sales by Application (2021-2026) & (Tons)
Table 51. Key Market Drivers & Growth Opportunities of Dichlorodifluoromethane
Table 52. Key Market Challenges & Risks of Dichlorodifluoromethane
Table 53. Key Industry Trends of Dichlorodifluoromethane
Table 54. Dichlorodifluoromethane Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. Dichlorodifluoromethane Distributors List
Table 57. Dichlorodifluoromethane Customer List
Table 58. Global Dichlorodifluoromethane Sales Forecast by Region (2027-2032) & (Tons)
Table 59. Global Dichlorodifluoromethane Revenue Forecast by Region (2027-2032) & ($ millions)
Table 60. Americas Dichlorodifluoromethane Sales Forecast by Country (2027-2032) & (Tons)
Table 61. Americas Dichlorodifluoromethane Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 62. APAC Dichlorodifluoromethane Sales Forecast by Region (2027-2032) & (Tons)
Table 63. APAC Dichlorodifluoromethane Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 64. Europe Dichlorodifluoromethane Sales Forecast by Country (2027-2032) & (Tons)
Table 65. Europe Dichlorodifluoromethane Revenue Forecast by Country (2027-2032) & ($ millions)
Table 66. Middle East & Africa Dichlorodifluoromethane Sales Forecast by Country (2027-2032) & (Tons)
Table 67. Middle East & Africa Dichlorodifluoromethane Revenue Forecast by Country (2027-2032) & ($ millions)
Table 68. Global Dichlorodifluoromethane Sales Forecast by Type (2027-2032) & (Tons)
Table 69. Global Dichlorodifluoromethane Revenue Forecast by Type (2027-2032) & ($ millions)
Table 70. Global Dichlorodifluoromethane Sales Forecast by Application (2027-2032) & (Tons)
Table 71. Global Dichlorodifluoromethane Revenue Forecast by Application (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 72. DuPont Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 73. DuPont Dichlorodifluoromethane Product Portfolios and Specifications
Table 74. DuPont Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 75. DuPont Main Business
Table 76. DuPont Latest Developments
Table 77. Honeywell Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 78. Honeywell Dichlorodifluoromethane Product Portfolios and Specifications
Table 79. Honeywell Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 80. Honeywell Main Business
Table 81. Honeywell Latest Developments
Table 82. Arkema Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 83. Arkema Dichlorodifluoromethane Product Portfolios and Specifications
Table 84. Arkema Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 85. Arkema Main Business
Table 86. Arkema Latest Developments
Table 87. Linde Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 88. Linde Dichlorodifluoromethane Product Portfolios and Specifications
Table 89. Linde Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 90. Linde Main Business
Table 91. Linde Latest Developments
Table 92. Orbia Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 93. Orbia Dichlorodifluoromethane Product Portfolios and Specifications
Table 94. Orbia Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 95. Orbia Main Business
Table 96. Orbia Latest Developments
Table 97. Daikin Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 98. Daikin Dichlorodifluoromethane Product Portfolios and Specifications
Table 99. Daikin Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price

+357 96 030922
info@marketpublishers.com

(US$/Ton) and Gross Margin (2021-2026)
Table 100. Daikin Main Business
Table 101. Daikin Latest Developments
Table 102. SAE International Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 103. SAE International Dichlorodifluoromethane Product Portfolios and Specifications
Table 104. SAE International Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 105. SAE International Main Business
Table 106. SAE International Latest Developments
Table 107. Hudson Technologies Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 108. Hudson Technologies Dichlorodifluoromethane Product Portfolios and Specifications
Table 109. Hudson Technologies Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 110. Hudson Technologies Main Business
Table 111. Hudson Technologies Latest Developments
Table 112. Refrigerant Supply Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 113. Refrigerant Supply Dichlorodifluoromethane Product Portfolios and Specifications
Table 114. Refrigerant Supply Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 115. Refrigerant Supply Main Business
Table 116. Refrigerant Supply Latest Developments
Table 117. A-Gas International Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 118. A-Gas International Dichlorodifluoromethane Product Portfolios and Specifications
Table 119. A-Gas International Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 120. A-Gas International Main Business
Table 121. A-Gas International Latest Developments
Table 122. Harp International Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 123. Harp International Dichlorodifluoromethane Product Portfolios and Specifications

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Table 124. Harp International Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 125. Harp International Main Business
Table 126. Harp International Latest Developments
Table 127. Navin Fluorine Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 128. Navin Fluorine Dichlorodifluoromethane Product Portfolios and Specifications
Table 129. Navin Fluorine Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 130. Navin Fluorine Main Business
Table 131. Navin Fluorine Latest Developments
Table 132. SRF Limited Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 133. SRF Limited Dichlorodifluoromethane Product Portfolios and Specifications
Table 134. SRF Limited Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 135. SRF Limited Main Business
Table 136. SRF Limited Latest Developments
Table 137. Zhejiang Juhua Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 138. Zhejiang Juhua Dichlorodifluoromethane Product Portfolios and Specifications
Table 139. Zhejiang Juhua Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 140. Zhejiang Juhua Main Business
Table 141. Zhejiang Juhua Latest Developments
Table 142. Dongyue Group Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 143. Dongyue Group Dichlorodifluoromethane Product Portfolios and Specifications
Table 144. Dongyue Group Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 145. Dongyue Group Main Business
Table 146. Dongyue Group Latest Developments
Table 147. Sinochem Group Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 148. Sinochem Group Dichlorodifluoromethane Product Portfolios and Specifications

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Table 149. Sinochem Group Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 150. Sinochem Group Main Business
Table 151. Sinochem Group Latest Developments
Table 152. Arkema Chemicals Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 153. Arkema Chemicals Dichlorodifluoromethane Product Portfolios and Specifications
Table 154. Arkema Chemicals Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 155. Arkema Chemicals Main Business
Table 156. Arkema Chemicals Latest Developments
Table 157. Zhejiang Sanmei Chemical Basic Information, Dichlorodifluoromethane Manufacturing Base, Sales Area and Its Competitors
Table 158. Zhejiang Sanmei Chemical Dichlorodifluoromethane Product Portfolios and Specifications
Table 159. Zhejiang Sanmei Chemical Dichlorodifluoromethane Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 160. Zhejiang Sanmei Chemical Main Business
Table 161. Zhejiang Sanmei Chemical Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Dichlorodifluoromethane
Figure 2. Dichlorodifluoromethane Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Dichlorodifluoromethane Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Dichlorodifluoromethane Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Dichlorodifluoromethane Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Dichlorodifluoromethane Sales Market Share by Country/Region (2025)
Figure 10. Dichlorodifluoromethane Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Industrial Grade (>90%)
Figure 12. Product Picture of High-purity Grade (>99%)
Figure 13. Global Dichlorodifluoromethane Sales Market Share by Type in 2026
Figure 14. Global Dichlorodifluoromethane Revenue Market Share by Type (2021-2026)
Figure 15. Dichlorodifluoromethane Consumed in Refrigeration
Figure 16. Global Dichlorodifluoromethane Market: Refrigeration (2021-2026) & (Tons)
Figure 17. Dichlorodifluoromethane Consumed in Foam Manufacturing
Figure 18. Global Dichlorodifluoromethane Market: Foam Manufacturing (2021-2026) & (Tons)
Figure 19. Dichlorodifluoromethane Consumed in Aerosol Propellants
Figure 20. Global Dichlorodifluoromethane Market: Aerosol Propellants (2021-2026) & (Tons)
Figure 21. Dichlorodifluoromethane Consumed in Others
Figure 22. Global Dichlorodifluoromethane Market: Others (2021-2026) & (Tons)
Figure 23. Global Dichlorodifluoromethane Sale Market Share by Application (2025)
Figure 24. Global Dichlorodifluoromethane Revenue Market Share by Application in 2026
Figure 25. Dichlorodifluoromethane Sales by Company in 2026 (Tons)
Figure 26. Global Dichlorodifluoromethane Sales Market Share by Company in 2026
Figure 27. Dichlorodifluoromethane Revenue by Company in 2026 ($ millions)
Figure 28. Global Dichlorodifluoromethane Revenue Market Share by Company in 2026
Figure 29. Global Dichlorodifluoromethane Sales Market Share by Geographic Region (2021-2026)

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Figure 30. Global Dichlorodifluoromethane Revenue Market Share by Geographic Region in 2026
Figure 31. Americas Dichlorodifluoromethane Sales 2021-2026 (Tons)
Figure 32. Americas Dichlorodifluoromethane Revenue 2021-2026 ($ millions)
Figure 33. APAC Dichlorodifluoromethane Sales 2021-2026 (Tons)
Figure 34. APAC Dichlorodifluoromethane Revenue 2021-2026 ($ millions)
Figure 35. Europe Dichlorodifluoromethane Sales 2021-2026 (Tons)
Figure 36. Europe Dichlorodifluoromethane Revenue 2021-2026 ($ millions)
Figure 37. Middle East & Africa Dichlorodifluoromethane Sales 2021-2026 (Tons)
Figure 38. Middle East & Africa Dichlorodifluoromethane Revenue 2021-2026 ($ millions)
Figure 39. Americas Dichlorodifluoromethane Sales Market Share by Country in 2026
Figure 40. Americas Dichlorodifluoromethane Revenue Market Share by Country (2021-2026)
Figure 41. Americas Dichlorodifluoromethane Sales Market Share by Type (2021-2026)
Figure 42. Americas Dichlorodifluoromethane Sales Market Share by Application (2021-2026)
Figure 43. United States Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 44. Canada Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 45. Mexico Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 46. Brazil Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 47. APAC Dichlorodifluoromethane Sales Market Share by Region in 2026
Figure 48. APAC Dichlorodifluoromethane Revenue Market Share by Region (2021-2026)
Figure 49. APAC Dichlorodifluoromethane Sales Market Share by Type (2021-2026)
Figure 50. APAC Dichlorodifluoromethane Sales Market Share by Application (2021-2026)
Figure 51. China Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 52. Japan Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 53. South Korea Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 54. Southeast Asia Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 55. India Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 56. Australia Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 57. China Taiwan Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 58. Europe Dichlorodifluoromethane Sales Market Share by Country in 2026

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Figure 59. Europe Dichlorodifluoromethane Revenue Market Share by Country (2021-2026)
Figure 60. Europe Dichlorodifluoromethane Sales Market Share by Type (2021-2026)
Figure 61. Europe Dichlorodifluoromethane Sales Market Share by Application (2021-2026)
Figure 62. Germany Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 63. France Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 64. UK Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 65. Italy Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 66. Russia Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 67. Middle East & Africa Dichlorodifluoromethane Sales Market Share by Country (2021-2026)
Figure 68. Middle East & Africa Dichlorodifluoromethane Sales Market Share by Type (2021-2026)
Figure 69. Middle East & Africa Dichlorodifluoromethane Sales Market Share by Application (2021-2026)
Figure 70. Egypt Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 71. South Africa Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 72. Israel Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 73. Turkey Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 74. GCC Countries Dichlorodifluoromethane Revenue Growth 2021-2026 ($ millions)
Figure 75. Manufacturing Cost Structure Analysis of Dichlorodifluoromethane in 2026
Figure 76. Manufacturing Process Analysis of Dichlorodifluoromethane
Figure 77. Industry Chain Structure of Dichlorodifluoromethane
Figure 78. Channels of Distribution
Figure 79. Global Dichlorodifluoromethane Sales Market Forecast by Region (2027-2032)
Figure 80. Global Dichlorodifluoromethane Revenue Market Share Forecast by Region (2027-2032)
Figure 81. Global Dichlorodifluoromethane Sales Market Share Forecast by Type (2027-2032)
Figure 82. Global Dichlorodifluoromethane Revenue Market Share Forecast by Type (2027-2032)
Figure 83. Global Dichlorodifluoromethane Sales Market Share Forecast by Application (2027-2032)
Figure 84. Global Dichlorodifluoromethane Revenue Market Share Forecast by Application (2027-2032)

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