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Global Dibasic Acid Market Growth 2026-2032

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Abstracts

The global Dibasic Acid market size is predicted to grow from US$ 15065 million in 2025 to US$ 21869 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, global Dibasic Acid output reached about 11 million tons and global capacity of around 12 million tons. The average price is about USD 1,400 per ton, with gross margins near 25%. Dibasic acids are organic compounds containing two carboxyl (-COOH) functional groups within the same molecule, enabling them to react with alcohols, amines, and other chemicals to form polyesters, polyamides, plasticizers, coatings, adhesives, lubricants, and specialty intermediates. Common commercial dibasic acids include adipic acid, sebacic acid, azelaic acid, succinic acid, glutaric acid, and dodecanedioic acid. Dibasic acids may be produced through petrochemical routes (such as oxidation of cyclohexane, cyclohexanol, or paraffins), bio-based fermentation of renewable feedstocks (such as glucose or plant-derived oils), or chemical synthesis from hydrocarbons. The supply chain begins with upstream raw materials including crude oil derivatives, natural gas, biomass, vegetable oils, sugars, catalysts, and process chemicals, followed by intermediate production through oxidation, fermentation, hydrogenation, purification, crystallization, and drying processes. Midstream manufacturers convert these intermediates into industrial-grade, polymer-grade, or high-purity dibasic acids, which are packaged and distributed through chemical suppliers and distributors. Downstream, dibasic acids are consumed by manufacturers of engineering plastics, polyester resins, alkyd resins, synthetic lubricants, plasticizers, powder coatings, adhesives and sealants, personal care ingredients, pharmaceuticals, agrochemicals, and various specialty chemical products.

United States market for Dibasic Acid is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Dibasic Acid is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dibasic Acid is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dibasic Acid players cover BASF, INVISTA, Ascend Performance Materials, RadiciGroup, LANXESS, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Dibasic Acid Industry Forecast” looks at past sales and reviews total world Dibasic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Dibasic Acid sales for 2026 through 2032. With Dibasic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Dibasic Acid industry.

This Insight Report provides a comprehensive analysis of the global Dibasic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dibasic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Dibasic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dibasic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dibasic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Dibasic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

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Short-Chain (C2–C5)

Medium-Chain (C6–C12)

Long-Chain (C13+)

Segmentation by Manufacturing Process:

Oxidation Process

Catalytic Oxidation

Microbial Fermentation

Chemical Synthesis

Electrochemical Synthesis

Segmentation by Application:

Plastics & Polymers

Paints & Coatings

Lubricants & Fluids

Adhesives & Sealants

Others

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

INVISTA

Ascend Performance Materials

RadiciGroup

LANXESS

Asahi Kasei

UBE Corporation

Cathay Biotech

Hilead Biotechnology

Sunsing Chemicals

Emery Oleochemicals

Oleon

Corbion

Roquette Fr?res

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Reverdia

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dibasic Acid market?

What factors are driving Dibasic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dibasic Acid market opportunities vary by end market size?

How does Dibasic Acid break out by Type, by Application?

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