

Global Diazolidinyl Urea Market Growth 2026-2032

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Abstracts

The global Diazolidinyl Urea market size is predicted to grow from US\$ 31.50 million in 2025 to US\$ 41.56 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Diazolidinyl urea is a highly effective, broad-spectrum cosmetic preservative frequently utilized in various lotions, creams, shampoos, and personal care products. It inhibits the growth of Gram-negative and Gram-positive bacteria, molds, and fungi by slowly releasing trace amounts of formaldehyde. Typically appearing as a white, hygroscopic powder, it remains stable in aqueous solutions.

The primary upstream raw materials for diazolidinyl urea include allantoin and formaldehyde. Under alkaline catalytic conditions, diazolidinyl urea is synthesized through a series of hydroxymethylation reactions involving allantoin. Upstream industry costs are influenced by fluctuations in basic chemical raw materials such as formaldehyde as well as by the supply volume of allantoin. The critical aspect of the midstream production process lies in the precise control of reaction parameters to ensure both the requisite content of active ingredients and extremely low impurity levels. Downstream end-markets primarily comprise the personal care, cosmetics, and high-end detergent industries.

Global sales volume is projected to reach approximately 3,500 tons in 2025, with prevailing market prices ranging between \$8,500 and \$9,600 per ton. The industry's gross profit margin typically falls within the 20% to 30% range.

As a highly cost-effective, broad-spectrum preservative, diazolidinyl urea possesses advantages in inhibiting Gram-negative bacteria particularly *Pseudomonas* species that are difficult for other natural or organic-acid-based preservatives to match. This has enabled it to maintain a firmly established position of essential demand within

the global low-to-mid-range and mass-market sectors for skincare and personal care products. This is especially true in emerging markets such as Southeast Asia and Latin America?regions characterized by humid climates and rapidly upgrading consumer consumption?where the demand for long-lasting preservation and high stability continues to drive the expansion of production capacity for this product. Looking ahead at the industry landscape, diazolidinyl urea is unlikely to disappear rapidly in the short term; rather, it is expected to persist primarily in the form of ?synergistic blends.? By utilizing it in combination with agents such as parabens or IPBC, manufacturers can significantly reduce the required dosage of the individual preservative while simultaneously broadening its antimicrobial spectrum.

LP Information, Inc. (LPI) ' newest research report, the ?Diazolidinyl Urea Industry Forecast? looks at past sales and reviews total world Diazolidinyl Urea sales in 2025, providing a comprehensive analysis by region and market sector of projected Diazolidinyl Urea sales for 2026 through 2032. With Diazolidinyl Urea sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diazolidinyl Urea industry.

This Insight Report provides a comprehensive analysis of the global Diazolidinyl Urea landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diazolidinyl Urea portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Diazolidinyl Urea market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diazolidinyl Urea and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diazolidinyl Urea.

This report presents a comprehensive overview, market shares, and growth opportunities of Diazolidinyl Urea market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Assay 95%

Other

Segmentation by Formulation:

Single-Component Type

Compound Type

Segmentation by Application Systems:

Leave-on

Rinse-off

Dry Powder

Others

Segmentation by Application:

Skincare Products

Personal Care Products

Color Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ashland (US)

ISCA (UK)

Wuhu Huahai Biology Technology (CN)

Shouguang Zhonghe Biochemical (CN)

Ningbo Xiangshen Biochemical (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diazolidinyl Urea market?

What factors are driving Diazolidinyl Urea market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diazolidinyl Urea market opportunities vary by end market size?

How does Diazolidinyl Urea break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Diazolidinyl Urea Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Diazolidinyl Urea by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Diazolidinyl Urea by Country/Region, 2021, 2025 & 2032
- 2.2 Diazolidinyl Urea Segment by Type
 - 2.2.1 Assay 95%
 - 2.2.2 Other
 - 2.2.3 Diazolidinyl Urea Sales by Type
 - 2.2.3.1 Global Diazolidinyl Urea Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Diazolidinyl Urea Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Diazolidinyl Urea Sale Price by Type (2021-2026)
- 2.3 Diazolidinyl Urea Segment by Formulation
 - 2.3.1 Single-Component Type
 - 2.3.2 Compound Type
 - 2.3.3 Diazolidinyl Urea Sales by Formulation
 - 2.3.3.1 Global Diazolidinyl Urea Sales Market Share by Formulation (2021-2026)
 - 2.3.3.2 Global Diazolidinyl Urea Revenue and Market Share by Formulation (2021-2026)
 - 2.3.3.3 Global Diazolidinyl Urea Sale Price by Formulation (2021-2026)
- 2.4 Diazolidinyl Urea Segment by Application Systems
 - 2.4.1 Leave-on
 - 2.4.2 Rinse-off

2.4.3 Dry Powder

2.4.4 Others

2.4.5 Diazolidinyl Urea Sales by Application Systems

2.4.5.1 Global Diazolidinyl Urea Sales Market Share by Application Systems
(2021-2026)

2.4.5.2 Global Diazolidinyl Urea Revenue and Market Share by Application Systems
(2021-2026)

2.4.5.3 Global Diazolidinyl Urea Sale Price by Application Systems (2021-2026)

2.5 Diazolidinyl Urea Segment by Application

2.5.1 Skincare Products

2.5.2 Personal Care Products

2.5.3 Color Cosmetics

2.5.4 Others

2.5.5 Diazolidinyl Urea Sales by Application

2.5.5.1 Global Diazolidinyl Urea Sale Market Share by Application (2021-2026)

2.5.5.2 Global Diazolidinyl Urea Revenue and Market Share by Application
(2021-2026)

2.5.5.3 Global Diazolidinyl Urea Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Diazolidinyl Urea Breakdown Data by Company

3.1.1 Global Diazolidinyl Urea Annual Sales by Company (2021-2026)

3.1.2 Global Diazolidinyl Urea Sales Market Share by Company (2021-2026)

3.2 Global Diazolidinyl Urea Annual Revenue by Company (2021-2026)

3.2.1 Global Diazolidinyl Urea Revenue by Company (2021-2026)

3.2.2 Global Diazolidinyl Urea Revenue Market Share by Company (2021-2026)

3.3 Global Diazolidinyl Urea Sale Price by Company

3.4 Key Manufacturers Diazolidinyl Urea Producing Area Distribution, Sales Area,
Product Type

3.4.1 Key Manufacturers Diazolidinyl Urea Product Location Distribution

3.4.2 Players Diazolidinyl Urea Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DIAZOLIDINYL UREA BY GEOGRAPHIC

REGION

- 4.1 World Historic Diazolidinyl Urea Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Diazolidinyl Urea Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Diazolidinyl Urea Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Diazolidinyl Urea Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Diazolidinyl Urea Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Diazolidinyl Urea Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Diazolidinyl Urea Sales Growth
- 4.4 APAC Diazolidinyl Urea Sales Growth
- 4.5 Europe Diazolidinyl Urea Sales Growth
- 4.6 Middle East & Africa Diazolidinyl Urea Sales Growth

5 AMERICAS

- 5.1 Americas Diazolidinyl Urea Sales by Country
 - 5.1.1 Americas Diazolidinyl Urea Sales by Country (2021-2026)
 - 5.1.2 Americas Diazolidinyl Urea Revenue by Country (2021-2026)
- 5.2 Americas Diazolidinyl Urea Sales by Type (2021-2026)
- 5.3 Americas Diazolidinyl Urea Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Diazolidinyl Urea Sales by Region
 - 6.1.1 APAC Diazolidinyl Urea Sales by Region (2021-2026)
 - 6.1.2 APAC Diazolidinyl Urea Revenue by Region (2021-2026)
- 6.2 APAC Diazolidinyl Urea Sales by Type (2021-2026)
- 6.3 APAC Diazolidinyl Urea Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Diazolidinyl Urea by Country

7.1.1 Europe Diazolidinyl Urea Sales by Country (2021-2026)

7.1.2 Europe Diazolidinyl Urea Revenue by Country (2021-2026)

7.2 Europe Diazolidinyl Urea Sales by Type (2021-2026)

7.3 Europe Diazolidinyl Urea Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Diazolidinyl Urea by Country

8.1.1 Middle East & Africa Diazolidinyl Urea Sales by Country (2021-2026)

8.1.2 Middle East & Africa Diazolidinyl Urea Revenue by Country (2021-2026)

8.2 Middle East & Africa Diazolidinyl Urea Sales by Type (2021-2026)

8.3 Middle East & Africa Diazolidinyl Urea Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Diazolidinyl Urea

10.3 Manufacturing Process Analysis of Diazolidinyl Urea

10.4 Industry Chain Structure of Diazolidinyl Urea

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Diazolidinyl Urea Distributors

11.3 Diazolidinyl Urea Customer

12 WORLD FORECAST REVIEW FOR DIAZOLIDINYL UREA BY GEOGRAPHIC REGION

12.1 Global Diazolidinyl Urea Market Size Forecast by Region

12.1.1 Global Diazolidinyl Urea Forecast by Region (2027-2032)

12.1.2 Global Diazolidinyl Urea Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Diazolidinyl Urea Forecast by Type (2027-2032)

12.7 Global Diazolidinyl Urea Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Ashland (US)

13.1.1 Ashland (US) Company Information

13.1.2 Ashland (US) Diazolidinyl Urea Product Portfolios and Specifications

13.1.3 Ashland (US) Diazolidinyl Urea Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Ashland (US) Main Business Overview

13.1.5 Ashland (US) Latest Developments

13.2 ISCA (UK)

13.2.1 ISCA (UK) Company Information

13.2.2 ISCA (UK) Diazolidinyl Urea Product Portfolios and Specifications

13.2.3 ISCA (UK) Diazolidinyl Urea Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 ISCA (UK) Main Business Overview

13.2.5 ISCA (UK) Latest Developments

13.3 Wuhu Huahai Biology Technology (CN)

- 13.3.1 Wuhu Huahai Biology Technology (CN) Company Information
- 13.3.2 Wuhu Huahai Biology Technology (CN) Diazolidinyl Urea Product Portfolios and Specifications
- 13.3.3 Wuhu Huahai Biology Technology (CN) Diazolidinyl Urea Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Wuhu Huahai Biology Technology (CN) Main Business Overview
- 13.3.5 Wuhu Huahai Biology Technology (CN) Latest Developments
- 13.4 Shouguang Zhonghe Biochemical (CN)
 - 13.4.1 Shouguang Zhonghe Biochemical (CN) Company Information
 - 13.4.2 Shouguang Zhonghe Biochemical (CN) Diazolidinyl Urea Product Portfolios and Specifications
 - 13.4.3 Shouguang Zhonghe Biochemical (CN) Diazolidinyl Urea Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Shouguang Zhonghe Biochemical (CN) Main Business Overview
 - 13.4.5 Shouguang Zhonghe Biochemical (CN) Latest Developments
- 13.5 Ningbo Xiangshen Biochemical (CN)
 - 13.5.1 Ningbo Xiangshen Biochemical (CN) Company Information
 - 13.5.2 Ningbo Xiangshen Biochemical (CN) Diazolidinyl Urea Product Portfolios and Specifications
 - 13.5.3 Ningbo Xiangshen Biochemical (CN) Diazolidinyl Urea Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Ningbo Xiangshen Biochemical (CN) Main Business Overview
 - 13.5.5 Ningbo Xiangshen Biochemical (CN) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Diazolidinyl Urea Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Diazolidinyl Urea Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Assay 95%

Table 4. Major Players of Other

Table 5. Global Diazolidinyl Urea Sales by Type (2021-2026) & (Tons)

Table 6. Global Diazolidinyl Urea Sales Market Share by Type (2021-2026)

Table 7. Global Diazolidinyl Urea Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Diazolidinyl Urea Revenue Market Share by Type (2021-2026)

Table 9. Global Diazolidinyl Urea Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Single-Component Type

Table 11. Major Players of Compound Type

Table 12. Global Diazolidinyl Urea Sales by Formulation (2021-2026) & (Tons)

Table 13. Global Diazolidinyl Urea Sales Market Share by Formulation (2021-2026)

Table 14. Global Diazolidinyl Urea Revenue by Formulation (2021-2026) & (\$ million)

Table 15. Global Diazolidinyl Urea Revenue Market Share by Formulation (2021-2026)

Table 16. Global Diazolidinyl Urea Sale Price by Formulation (2021-2026) & (US\$/Ton)

Table 17. Major Players of Leave-on

Table 18. Major Players of Rinse-off

Table 19. Major Players of Dry Powder

Table 20. Major Players of Others

Table 21. Global Diazolidinyl Urea Sales by Application Systems (2021-2026) & (Tons)

Table 22. Global Diazolidinyl Urea Sales Market Share by Application Systems (2021-2026)

Table 23. Global Diazolidinyl Urea Revenue by Application Systems (2021-2026) & (\$ million)

Table 24. Global Diazolidinyl Urea Revenue Market Share by Application Systems (2021-2026)

Table 25. Global Diazolidinyl Urea Sale Price by Application Systems (2021-2026) & (US\$/Ton)

Table 26. Global Diazolidinyl Urea Sale by Application (2021-2026) & (Tons)

Table 27. Global Diazolidinyl Urea Sale Market Share by Application (2021-2026)

Table 28. Global Diazolidinyl Urea Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Diazolidinyl Urea Revenue Market Share by Application (2021-2026)

Table 30. Global Diazolidinyl Urea Sale Price by Application (2021-2026) & (US\$/Ton)
Table 31. Global Diazolidinyl Urea Sales by Company (2021-2026) & (Tons)
Table 32. Global Diazolidinyl Urea Sales Market Share by Company (2021-2026)
Table 33. Global Diazolidinyl Urea Revenue by Company (2021-2026) & (\$ millions)
Table 34. Global Diazolidinyl Urea Revenue Market Share by Company (2021-2026)
Table 35. Global Diazolidinyl Urea Sale Price by Company (2021-2026) & (US\$/Ton)
Table 36. Key Manufacturers Diazolidinyl Urea Producing Area Distribution and Sales Area
Table 37. Players Diazolidinyl Urea Products Offered
Table 38. Diazolidinyl Urea Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Diazolidinyl Urea Sales by Geographic Region (2021-2026) & (Tons)
Table 42. Global Diazolidinyl Urea Sales Market Share Geographic Region (2021-2026)
Table 43. Global Diazolidinyl Urea Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 44. Global Diazolidinyl Urea Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Diazolidinyl Urea Sales by Country/Region (2021-2026) & (Tons)
Table 46. Global Diazolidinyl Urea Sales Market Share by Country/Region (2021-2026)
Table 47. Global Diazolidinyl Urea Revenue by Country/Region (2021-2026) & (\$ millions)
Table 48. Global Diazolidinyl Urea Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Diazolidinyl Urea Sales by Country (2021-2026) & (Tons)
Table 50. Americas Diazolidinyl Urea Sales Market Share by Country (2021-2026)
Table 51. Americas Diazolidinyl Urea Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Diazolidinyl Urea Sales by Type (2021-2026) & (Tons)
Table 53. Americas Diazolidinyl Urea Sales by Application (2021-2026) & (Tons)
Table 54. APAC Diazolidinyl Urea Sales by Region (2021-2026) & (Tons)
Table 55. APAC Diazolidinyl Urea Sales Market Share by Region (2021-2026)
Table 56. APAC Diazolidinyl Urea Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Diazolidinyl Urea Sales by Type (2021-2026) & (Tons)
Table 58. APAC Diazolidinyl Urea Sales by Application (2021-2026) & (Tons)
Table 59. Europe Diazolidinyl Urea Sales by Country (2021-2026) & (Tons)
Table 60. Europe Diazolidinyl Urea Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Diazolidinyl Urea Sales by Type (2021-2026) & (Tons)
Table 62. Europe Diazolidinyl Urea Sales by Application (2021-2026) & (Tons)
Table 63. Middle East & Africa Diazolidinyl Urea Sales by Country (2021-2026) & (Tons)

Table 64. Middle East & Africa Diazolidinyl Urea Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Diazolidinyl Urea Sales by Type (2021-2026) & (Tons)

Table 66. Middle East & Africa Diazolidinyl Urea Sales by Application (2021-2026) & (Tons)

Table 67. Key Market Drivers & Growth Opportunities of Diazolidinyl Urea

Table 68. Key Market Challenges & Risks of Diazolidinyl Urea

Table 69. Key Industry Trends of Diazolidinyl Urea

Table 70. Diazolidinyl Urea Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Diazolidinyl Urea Distributors List

Table 73. Diazolidinyl Urea Customer List

Table 74. Global Diazolidinyl Urea Sales Forecast by Region (2027-2032) & (Tons)

Table 75. Global Diazolidinyl Urea Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Diazolidinyl Urea Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Americas Diazolidinyl Urea Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Diazolidinyl Urea Sales Forecast by Region (2027-2032) & (Tons)

Table 79. APAC Diazolidinyl Urea Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Diazolidinyl Urea Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Europe Diazolidinyl Urea Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Diazolidinyl Urea Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Middle East & Africa Diazolidinyl Urea Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Diazolidinyl Urea Sales Forecast by Type (2027-2032) & (Tons)

Table 85. Global Diazolidinyl Urea Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Diazolidinyl Urea Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global Diazolidinyl Urea Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Ashland (US) Basic Information, Diazolidinyl Urea Manufacturing Base, Sales Area and Its Competitors

Table 89. Ashland (US) Diazolidinyl Urea Product Portfolios and Specifications

Table 90. Ashland (US) Diazolidinyl Urea Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Ashland (US) Main Business

Table 92. Ashland (US) Latest Developments

Table 93. ISCA (UK) Basic Information, Diazolidinyl Urea Manufacturing Base, Sales Area and Its Competitors

Table 94. ISCA (UK) Diazolidinyl Urea Product Portfolios and Specifications

Table 95. ISCA (UK) Diazolidinyl Urea Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. ISCA (UK) Main Business

Table 97. ISCA (UK) Latest Developments

Table 98. Wuhu Huahai Biology Technology (CN) Basic Information, Diazolidinyl Urea Manufacturing Base, Sales Area and Its Competitors

Table 99. Wuhu Huahai Biology Technology (CN) Diazolidinyl Urea Product Portfolios and Specifications

Table 100. Wuhu Huahai Biology Technology (CN) Diazolidinyl Urea Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Wuhu Huahai Biology Technology (CN) Main Business

Table 102. Wuhu Huahai Biology Technology (CN) Latest Developments

Table 103. Shouguang Zhonghe Biochemical (CN) Basic Information, Diazolidinyl Urea Manufacturing Base, Sales Area and Its Competitors

Table 104. Shouguang Zhonghe Biochemical (CN) Diazolidinyl Urea Product Portfolios and Specifications

Table 105. Shouguang Zhonghe Biochemical (CN) Diazolidinyl Urea Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Shouguang Zhonghe Biochemical (CN) Main Business

Table 107. Shouguang Zhonghe Biochemical (CN) Latest Developments

Table 108. Ningbo Xiangshen Biochemical (CN) Basic Information, Diazolidinyl Urea Manufacturing Base, Sales Area and Its Competitors

Table 109. Ningbo Xiangshen Biochemical (CN) Diazolidinyl Urea Product Portfolios and Specifications

Table 110. Ningbo Xiangshen Biochemical (CN) Diazolidinyl Urea Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Ningbo Xiangshen Biochemical (CN) Main Business

Table 112. Ningbo Xiangshen Biochemical (CN) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Diazolidinyl Urea
- Figure 2. Diazolidinyl Urea Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Diazolidinyl Urea Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Diazolidinyl Urea Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Diazolidinyl Urea Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Diazolidinyl Urea Sales Market Share by Country/Region (2025)
- Figure 10. Diazolidinyl Urea Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Assay 95%
- Figure 12. Product Picture of Other
- Figure 13. Global Diazolidinyl Urea Sales Market Share by Type in 2026
- Figure 14. Global Diazolidinyl Urea Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Single-Component Type
- Figure 16. Product Picture of Compound Type
- Figure 17. Global Diazolidinyl Urea Sales Market Share by Formulation in 2026
- Figure 18. Global Diazolidinyl Urea Revenue Market Share by Formulation (2021-2026)
- Figure 19. Product Picture of Leave-on
- Figure 20. Product Picture of Rinse-off
- Figure 21. Product Picture of Dry Powder
- Figure 22. Product Picture of Others
- Figure 23. Global Diazolidinyl Urea Sales Market Share by Application Systems in 2026
- Figure 24. Global Diazolidinyl Urea Revenue Market Share by Application Systems (2021-2026)
- Figure 25. Diazolidinyl Urea Consumed in Skincare Products
- Figure 26. Global Diazolidinyl Urea Market: Skincare Products (2021-2026) & (Tons)
- Figure 27. Diazolidinyl Urea Consumed in Personal Care Products
- Figure 28. Global Diazolidinyl Urea Market: Personal Care Products (2021-2026) & (Tons)
- Figure 29. Diazolidinyl Urea Consumed in Color Cosmetics
- Figure 30. Global Diazolidinyl Urea Market: Color Cosmetics (2021-2026) & (Tons)
- Figure 31. Diazolidinyl Urea Consumed in Others

- Figure 32. Global Diazolidinyl Urea Market: Others (2021-2026) & (Tons)
- Figure 33. Global Diazolidinyl Urea Sale Market Share by Application (2025)
- Figure 34. Global Diazolidinyl Urea Revenue Market Share by Application in 2025
- Figure 35. Diazolidinyl Urea Sales by Company in 2025 (Tons)
- Figure 36. Global Diazolidinyl Urea Sales Market Share by Company in 2025
- Figure 37. Diazolidinyl Urea Revenue by Company in 2025 (\$ millions)
- Figure 38. Global Diazolidinyl Urea Revenue Market Share by Company in 2025
- Figure 39. Global Diazolidinyl Urea Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Diazolidinyl Urea Revenue Market Share by Geographic Region in 2025
- Figure 41. Americas Diazolidinyl Urea Sales 2021-2026 (Tons)
- Figure 42. Americas Diazolidinyl Urea Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Diazolidinyl Urea Sales 2021-2026 (Tons)
- Figure 44. APAC Diazolidinyl Urea Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Diazolidinyl Urea Sales 2021-2026 (Tons)
- Figure 46. Europe Diazolidinyl Urea Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Diazolidinyl Urea Sales 2021-2026 (Tons)
- Figure 48. Middle East & Africa Diazolidinyl Urea Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Diazolidinyl Urea Sales Market Share by Country in 2025
- Figure 50. Americas Diazolidinyl Urea Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Diazolidinyl Urea Sales Market Share by Type (2021-2026)
- Figure 52. Americas Diazolidinyl Urea Sales Market Share by Application (2021-2026)
- Figure 53. United States Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Diazolidinyl Urea Sales Market Share by Region in 2025
- Figure 58. APAC Diazolidinyl Urea Revenue Market Share by Region (2021-2026)
- Figure 59. APAC Diazolidinyl Urea Sales Market Share by Type (2021-2026)
- Figure 60. APAC Diazolidinyl Urea Sales Market Share by Application (2021-2026)
- Figure 61. China Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Japan Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 63. South Korea Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Southeast Asia Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 65. India Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Australia Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 67. China Taiwan Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Europe Diazolidinyl Urea Sales Market Share by Country in 2025

- Figure 69. Europe Diazolidinyl Urea Revenue Market Share by Country (2021-2026)
- Figure 70. Europe Diazolidinyl Urea Sales Market Share by Type (2021-2026)
- Figure 71. Europe Diazolidinyl Urea Sales Market Share by Application (2021-2026)
- Figure 72. Germany Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 73. France Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 74. UK Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Italy Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Russia Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Middle East & Africa Diazolidinyl Urea Sales Market Share by Country (2021-2026)
- Figure 78. Middle East & Africa Diazolidinyl Urea Sales Market Share by Type (2021-2026)
- Figure 79. Middle East & Africa Diazolidinyl Urea Sales Market Share by Application (2021-2026)
- Figure 80. Egypt Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 81. South Africa Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Israel Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Turkey Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 84. GCC Countries Diazolidinyl Urea Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Manufacturing Cost Structure Analysis of Diazolidinyl Urea in 2026
- Figure 86. Manufacturing Process Analysis of Diazolidinyl Urea
- Figure 87. Industry Chain Structure of Diazolidinyl Urea
- Figure 88. Channels of Distribution
- Figure 89. Global Diazolidinyl Urea Sales Market Forecast by Region (2027-2032)
- Figure 90. Global Diazolidinyl Urea Revenue Market Share Forecast by Region (2027-2032)
- Figure 91. Global Diazolidinyl Urea Sales Market Share Forecast by Type (2027-2032)
- Figure 92. Global Diazolidinyl Urea Revenue Market Share Forecast by Type (2027-2032)
- Figure 93. Global Diazolidinyl Urea Sales Market Share Forecast by Application (2027-2032)
- Figure 94. Global Diazolidinyl Urea Revenue Market Share Forecast by Application (2027-2032)

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