

Global Diatomaceous Earth Market Growth 2026-2032

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Abstracts

The global Diatomaceous Earth market size is predicted to grow from US\$ 1223 million in 2025 to US\$ 1672 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Diatomaceous Earth, also known as Diatomite, is a naturally occurring biogenic siliceous sedimentary mineral formed from the accumulated fossilized cell walls of ancient diatoms. It is mainly composed of amorphous hydrated silica and is commercially supplied as white, off-white, light yellow, or light gray powders, granules, or processed mineral products. Industrial diatomaceous earth is produced through mining, drying, crushing, milling, classification, calcination, and flux calcination to obtain specific grades with different permeability, particle size, brightness, and purity. The material is characterized by high porosity, low density, strong absorbency, chemical inertness, low thermal conductivity, and strong filtration performance. Major producing countries include the United States, Denmark, France, Argentina, China, Turkey, Japan, Spain, Mexico, and Peru. Its main applications include filtration and clarification of beer, wine, edible oils, sugar liquids, water, chemical liquids, and bioprocess fluids, as well as industrial absorbents, pet litter, pesticide carriers, animal feed anticaking agents, functional fillers, lightweight construction materials, insulation materials, cosmetic absorbent powders, and specialty high-purity filtration media.

In 2025, global diatomaceous earth production reached approximately 2.5 million metric tons, broadly stable compared with approximately 2.53 million metric tons in 2024. On a commercial product basis, global f.o.b. plant prices for diatomaceous earth generally ranged from approximately USD 180 to USD 650 per metric ton, with lower values for absorbent, filler, and construction-grade products, typical filtration-grade products close to USD 500 to USD 650 per metric ton, and high-purity or specialty grades materially above standard industrial grades.

The global diatomaceous earth market is supported by opportunities in filtration efficiency, food safety, environmental treatment, and functional mineral upgrading. Food and beverage processing remains the most stable demand base, as beer, wine, juice, edible oil, and sugar producers continue to require reliable clarification, impurity control, and process stability. At the same time, demand from municipal water systems, industrial wastewater treatment, specialty chemicals, biopharmaceutical processing, and laboratory separation is driving the market toward higher-purity products with lower impurities, controlled particle size, and stable permeability. Agricultural and consumer applications are also expanding, with diatomaceous earth used as an inert pesticide carrier, animal feed anticaking agent, pet litter absorbent, and natural mineral filler, benefiting from trends toward environmentally acceptable formulations, lower-toxicity carriers, and functional consumer products.

The main industry challenges are resource geography, freight economics, substitute materials, and health and safety compliance. Diatomaceous earth is a resource-based industrial mineral, so deposit quality, mining conditions, processing capability, and customer distance directly affect cost competitiveness, especially for lower-value products. In filtration, the material competes with expanded perlite, cellulose filter media, ceramic membranes, polymeric membranes, and carbon membranes, while filler and insulation applications also face substitution from clays, limestone, talc, perlite, vermiculite, mineral wool, and other materials. Some forms of diatomaceous earth may involve crystalline silica dust exposure during processing and use, requiring producers to strengthen occupational health controls, safety labeling, dust management, and customer compliance support. Overall, diatomaceous earth is not a high-growth bulk mineral driven only by volume expansion, but a resilient functional mineral market supported by filtration-grade upgrading, specialty high-purity applications, regional supply stability, and downstream process qualification.

LP Information, Inc. (LPI) ' newest research report, the "Diatomaceous Earth Industry Forecast" looks at past sales and reviews total world Diatomaceous Earth sales in 2025, providing a comprehensive analysis by region and market sector of projected Diatomaceous Earth sales for 2026 through 2032. With Diatomaceous Earth sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diatomaceous Earth industry.

This Insight Report provides a comprehensive analysis of the global Diatomaceous Earth landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diatomaceous

Earth portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Diatomaceous Earth market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diatomaceous Earth and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diatomaceous Earth.

This report presents a comprehensive overview, market shares, and growth opportunities of Diatomaceous Earth market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Filter Grade

Absorbent Grade

Filler Grade

Others

Segmentation by Processing Method:

Calcined Diatomite

Flux Calcined Diatomite

Natural Diatomite

Others

Segmentation by Physical Form:

Powder

Granules

Lumps and Blocks

Others

Segmentation by Permeability Grade:

Medium Permeability Grade

High Permeability Grade

Others

Segmentation by Application:

Food and Beverage

Industrial Processing

Agriculture and Animal Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Imerys S.A.

U.S. Silica Holdings, Inc.

Dicalite Management Group, LLC

Showa Chemical Industry Co., Ltd.

Hayashi Kasei Co., Ltd.

Skamol A/S

Compañía Española de Kieselguhr S.L.

Diatomit SP CJSC

PERO Mineral Kimya Proses Teknolojileri Ltd. ?ti.

Jilin Yuantong Mineral Co., Ltd.

Qingdao Chuanyi Diatomite Co., Ltd.

Qingdao Best Diatomite Co., Ltd.

Shengzhou Huali Diatomite Products Co., Ltd.

Linjiang Changbai Mountain Filter Aid Co., Ltd.

Shengzhou Xinglong Products of Diatomite Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diatomaceous Earth market?

What factors are driving Diatomaceous Earth market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diatomaceous Earth market opportunities vary by end market size?

How does Diatomaceous Earth break out by Type, by Application?

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