

Global Diaphragm Flexible Coupling Market Growth 2026-2032

<https://marketpublishers.com/r/G73249D8B6BCEN.html>

Date: May 2026

Pages: 165

Price: US\$ 3,660.00 (Single User License)

ID: G73249D8B6BCEN

Abstracts

The global Diaphragm Flexible Coupling market size is predicted to grow from US\$ 692 million in 2025 to US\$ 938 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Diaphragm flexible couplings use one or more sets of stainless steel/alloy steel diaphragm discs as elastic elements. The elastic deformation of the diaphragms compensates for angular, radial, and axial displacements while transmitting torque. Their typical advantages include: zero lubrication, high temperature resistance, corrosion resistance, zero backlash (suitable for high-precision control), good high-speed stability, and the ability to absorb alignment errors and reduce additional loads on the shaft system within a certain range.

In 2025, the global unit price of diaphragm flexible couplings was \$2,573, with annual sales of approximately 275,000 units and a global annual production capacity of 300,000 units. The industry profit margin was 30%.

Global Regional Market Landscape

North America: Many oil and gas, chemical, and process industry plants; strong demand for high-end compressors/pumps; emphasis on reliability and API compatibility.

Europe: Strong in high-end equipment and precision manufacturing; emphasis on low vibration, energy efficiency, and quality systems; applications lean towards higher speeds and high-end units.

Asia Pacific: Fastest growth; China is expanding rapidly driven by upgrades in

petrochemicals, coal chemicals, air separation, natural gas, and general industrial sectors; competition focuses on 'delivery time + cost-effectiveness + on-site service.'

Middle East and Latin America: Driven by oil and gas and mining projects; greater focus on corrosion resistance, spare parts availability, and rapid on-site repair capabilities.

Upstream and Downstream Industry Chain

Upstream: Stainless steel/alloy steel sheet and heat treatment, precision stamping/laser cutting, bolts and fasteners, high-precision machining and concentricity control, dynamic balancing and speed testing, non-destructive testing (cracks/fatigue), and surface anti-corrosion and anti-loosening processes. Typical downstream customers include: centrifugal compressors, reciprocating compressors, gas turbines and steam turbines, generator sets, air separation units, petrochemical pump sets, refrigeration compressors, high-speed transmission lines in paper and steel industries, and high-precision test benches.

Real Procurement Logic

The most common pain points on-site include: increased vibration and bearing temperature rise due to alignment deviations; unplanned downtime caused by diaphragm fatigue cracks; alignment drift caused by thermal expansion and foundation settlement; resonance caused by insufficient dynamic balance in high-speed sections; and safety risks due to loose bolts. Therefore, the focus of procurement evaluation shifts from nominal torque to: allowable displacement compensation range, diaphragm fatigue life, torsional stiffness and critical speed, dynamic balance grade, corrosion resistance and temperature resistance, and assembly and alignment guidance. Suppliers who can provide 'shaft system calculations + alignment solutions + vibration diagnosis + spare parts strategies' are more likely to be included in the long-term procurement list.

Technological Trends and Innovations

1) Higher Speeds and Lower Vibrations: Improving critical speeds and fatigue life through diaphragm geometry optimization, material and heat treatment upgrades; 2) Modularization and Maintainability: Standardized spacers, quick-release structures, and universal spare parts shorten maintenance time; 3) Condition Monitoring and Predictive Maintenance: Integrating with vibration, temperature, and displacement monitoring

shifts shaft system issues from 'post-incident downtime' to 'trend warning,' improving equipment availability.

Standards and Compliance

Diaphragm couplings are commonly used in critical rotating equipment and must meet industry standards and customer specifications (such as API-related requirements common in process industries), dynamic balancing and material traceability, non-destructive testing, and change management. The more advanced the unit, the more emphasis is placed on third-party verification, life data packages, and consistency control.

Future Outlook

As process industries and high-end manufacturing increasingly pursue 'long-term stable operation,' the value of diaphragm flexible couplings will continue to rise: they determine how alignment errors are absorbed, vibrations are suppressed, and fatigue risks are managed proactively. The winners of the future will often not be the ones who make the cheapest couplings, but rather the supply chain that can integrate materials, structure, dynamic balancing, life verification, and on-site service, enabling customers to experience less vibration, less downtime, and stable operation.

LP Information, Inc. (LPI) ' newest research report, the "Diaphragm Flexible Coupling Industry Forecast" looks at past sales and reviews total world Diaphragm Flexible Coupling sales in 2025, providing a comprehensive analysis by region and market sector of projected Diaphragm Flexible Coupling sales for 2026 through 2032. With Diaphragm Flexible Coupling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diaphragm Flexible Coupling industry.

This Insight Report provides a comprehensive analysis of the global Diaphragm Flexible Coupling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diaphragm Flexible Coupling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Diaphragm Flexible Coupling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Diaphragm Flexible Coupling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diaphragm Flexible Coupling.

This report presents a comprehensive overview, market shares, and growth opportunities of Diaphragm Flexible Coupling market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Connecting Diaphragm Disc Couplings

Welded Diaphragm Disc Couplings

Segmentation by Diaphragm Disc Structure And Quantity:

Single Diaphragm Disc Couplings

Double Diaphragm Disc Couplings

Multiple Diaphragm Disc Couplings

Segmentation by Compensation Capacity:

Axial Compensation Type

Angular Compensation Type

Radial Compensation Type

Combined Compensation Type

Segmentation by Application:

Turbo-Machinery

Compressors

Generators

Pumps

Marine/Offshore Platform

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

John Crane

Rexnord

Lovejoy

Altra Industrial Motion

SKF

Voith

Flender

RENK

KTR

Mayr

Tsubaki

Nabtesco

Miki Pulley

NBK

Regal Rexnord

Cross & Morse

Elecon

Fenner India

Nanjing High Accurate Gear

CITIC Heavy Industries

Trumy

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diaphragm Flexible Coupling market?

What factors are driving Diaphragm Flexible Coupling market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diaphragm Flexible Coupling market opportunities vary by end market size?

How does Diaphragm Flexible Coupling break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Diaphragm Flexible Coupling Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Diaphragm Flexible Coupling by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Diaphragm Flexible Coupling by Country/Region, 2021, 2025 & 2032

2.2 Diaphragm Flexible Coupling Segment by Type

2.2.1 Connecting Diaphragm Disc Couplings

2.2.2 Welded Diaphragm Disc Couplings

2.2.3 Diaphragm Flexible Coupling Sales by Type

2.2.3.1 Global Diaphragm Flexible Coupling Sales Market Share by Type (2021-2026)

2.2.3.2 Global Diaphragm Flexible Coupling Revenue and Market Share by Type (2021-2026)

2.2.3.3 Global Diaphragm Flexible Coupling Sale Price by Type (2021-2026)

2.3 Diaphragm Flexible Coupling Segment by Diaphragm Disc Structure And Quantity

2.3.1 Single Diaphragm Disc Couplings

2.3.2 Double Diaphragm Disc Couplings

2.3.3 Multiple Diaphragm Disc Couplings

2.3.4 Diaphragm Flexible Coupling Sales by Diaphragm Disc Structure And Quantity

2.3.4.1 Global Diaphragm Flexible Coupling Sales Market Share by Diaphragm Disc Structure And Quantity (2021-2026)

2.3.4.2 Global Diaphragm Flexible Coupling Revenue and Market Share by Diaphragm Disc Structure And Quantity (2021-2026)

2.3.4.3 Global Diaphragm Flexible Coupling Sale Price by Diaphragm Disc Structure And Quantity (2021-2026)

2.4 Diaphragm Flexible Coupling Segment by Compensation Capacity

2.4.1 Axial Compensation Type

2.4.2 Angular Compensation Type

2.4.3 Radial Compensation Type

2.4.4 Combined Compensation Type

2.4.5 Diaphragm Flexible Coupling Sales by Compensation Capacity

2.4.5.1 Global Diaphragm Flexible Coupling Sales Market Share by Compensation Capacity (2021-2026)

2.4.5.2 Global Diaphragm Flexible Coupling Revenue and Market Share by Compensation Capacity (2021-2026)

2.4.5.3 Global Diaphragm Flexible Coupling Sale Price by Compensation Capacity (2021-2026)

2.5 Diaphragm Flexible Coupling Segment by Application

2.5.1 Turbo-Machinery

2.5.2 Compressors

2.5.3 Generators

2.5.4 Pumps

2.5.5 Marine/Offshore Platform

2.5.6 Others

2.5.7 Diaphragm Flexible Coupling Sales by Application

2.5.7.1 Global Diaphragm Flexible Coupling Sale Market Share by Application (2021-2026)

2.5.7.2 Global Diaphragm Flexible Coupling Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Diaphragm Flexible Coupling Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Diaphragm Flexible Coupling Breakdown Data by Company

3.1.1 Global Diaphragm Flexible Coupling Annual Sales by Company (2021-2026)

3.1.2 Global Diaphragm Flexible Coupling Sales Market Share by Company (2021-2026)

3.2 Global Diaphragm Flexible Coupling Annual Revenue by Company (2021-2026)

3.2.1 Global Diaphragm Flexible Coupling Revenue by Company (2021-2026)

3.2.2 Global Diaphragm Flexible Coupling Revenue Market Share by Company (2021-2026)

3.3 Global Diaphragm Flexible Coupling Sale Price by Company

3.4 Key Manufacturers Diaphragm Flexible Coupling Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Diaphragm Flexible Coupling Product Location Distribution

3.4.2 Players Diaphragm Flexible Coupling Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DIAPHRAGM FLEXIBLE COUPLING BY GEOGRAPHIC REGION

4.1 World Historic Diaphragm Flexible Coupling Market Size by Geographic Region (2021-2026)

4.1.1 Global Diaphragm Flexible Coupling Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Diaphragm Flexible Coupling Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Diaphragm Flexible Coupling Market Size by Country/Region (2021-2026)

4.2.1 Global Diaphragm Flexible Coupling Annual Sales by Country/Region (2021-2026)

4.2.2 Global Diaphragm Flexible Coupling Annual Revenue by Country/Region (2021-2026)

4.3 Americas Diaphragm Flexible Coupling Sales Growth

4.4 APAC Diaphragm Flexible Coupling Sales Growth

4.5 Europe Diaphragm Flexible Coupling Sales Growth

4.6 Middle East & Africa Diaphragm Flexible Coupling Sales Growth

5 AMERICAS

5.1 Americas Diaphragm Flexible Coupling Sales by Country

5.1.1 Americas Diaphragm Flexible Coupling Sales by Country (2021-2026)

5.1.2 Americas Diaphragm Flexible Coupling Revenue by Country (2021-2026)

5.2 Americas Diaphragm Flexible Coupling Sales by Type (2021-2026)

5.3 Americas Diaphragm Flexible Coupling Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Diaphragm Flexible Coupling Sales by Region

6.1.1 APAC Diaphragm Flexible Coupling Sales by Region (2021-2026)

6.1.2 APAC Diaphragm Flexible Coupling Revenue by Region (2021-2026)

6.2 APAC Diaphragm Flexible Coupling Sales by Type (2021-2026)

6.3 APAC Diaphragm Flexible Coupling Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Diaphragm Flexible Coupling by Country

7.1.1 Europe Diaphragm Flexible Coupling Sales by Country (2021-2026)

7.1.2 Europe Diaphragm Flexible Coupling Revenue by Country (2021-2026)

7.2 Europe Diaphragm Flexible Coupling Sales by Type (2021-2026)

7.3 Europe Diaphragm Flexible Coupling Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Diaphragm Flexible Coupling by Country

8.1.1 Middle East & Africa Diaphragm Flexible Coupling Sales by Country (2021-2026)

8.1.2 Middle East & Africa Diaphragm Flexible Coupling Revenue by Country
(2021-2026)

8.2 Middle East & Africa Diaphragm Flexible Coupling Sales by Type (2021-2026)

8.3 Middle East & Africa Diaphragm Flexible Coupling Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Diaphragm Flexible Coupling
- 10.3 Manufacturing Process Analysis of Diaphragm Flexible Coupling
- 10.4 Industry Chain Structure of Diaphragm Flexible Coupling

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Diaphragm Flexible Coupling Distributors
- 11.3 Diaphragm Flexible Coupling Customer

12 WORLD FORECAST REVIEW FOR DIAPHRAGM FLEXIBLE COUPLING BY GEOGRAPHIC REGION

- 12.1 Global Diaphragm Flexible Coupling Market Size Forecast by Region
 - 12.1.1 Global Diaphragm Flexible Coupling Forecast by Region (2027-2032)
 - 12.1.2 Global Diaphragm Flexible Coupling Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Diaphragm Flexible Coupling Forecast by Type (2027-2032)

12.7 Global Diaphragm Flexible Coupling Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 John Crane

13.1.1 John Crane Company Information

13.1.2 John Crane Diaphragm Flexible Coupling Product Portfolios and Specifications

13.1.3 John Crane Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 John Crane Main Business Overview

13.1.5 John Crane Latest Developments

13.2 Rexnord

13.2.1 Rexnord Company Information

13.2.2 Rexnord Diaphragm Flexible Coupling Product Portfolios and Specifications

13.2.3 Rexnord Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Rexnord Main Business Overview

13.2.5 Rexnord Latest Developments

13.3 Lovejoy

13.3.1 Lovejoy Company Information

13.3.2 Lovejoy Diaphragm Flexible Coupling Product Portfolios and Specifications

13.3.3 Lovejoy Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Lovejoy Main Business Overview

13.3.5 Lovejoy Latest Developments

13.4 Altra Industrial Motion

13.4.1 Altra Industrial Motion Company Information

13.4.2 Altra Industrial Motion Diaphragm Flexible Coupling Product Portfolios and Specifications

13.4.3 Altra Industrial Motion Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Altra Industrial Motion Main Business Overview

13.4.5 Altra Industrial Motion Latest Developments

13.5 SKF

13.5.1 SKF Company Information

13.5.2 SKF Diaphragm Flexible Coupling Product Portfolios and Specifications

13.5.3 SKF Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 SKF Main Business Overview

- 13.5.5 SKF Latest Developments
- 13.6 Voith
 - 13.6.1 Voith Company Information
 - 13.6.2 Voith Diaphragm Flexible Coupling Product Portfolios and Specifications
 - 13.6.3 Voith Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Voith Main Business Overview
 - 13.6.5 Voith Latest Developments
- 13.7 Flender
 - 13.7.1 Flender Company Information
 - 13.7.2 Flender Diaphragm Flexible Coupling Product Portfolios and Specifications
 - 13.7.3 Flender Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Flender Main Business Overview
 - 13.7.5 Flender Latest Developments
- 13.8 RENK
 - 13.8.1 RENK Company Information
 - 13.8.2 RENK Diaphragm Flexible Coupling Product Portfolios and Specifications
 - 13.8.3 RENK Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 RENK Main Business Overview
 - 13.8.5 RENK Latest Developments
- 13.9 KTR
 - 13.9.1 KTR Company Information
 - 13.9.2 KTR Diaphragm Flexible Coupling Product Portfolios and Specifications
 - 13.9.3 KTR Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 KTR Main Business Overview
 - 13.9.5 KTR Latest Developments
- 13.10 Mayr
 - 13.10.1 Mayr Company Information
 - 13.10.2 Mayr Diaphragm Flexible Coupling Product Portfolios and Specifications
 - 13.10.3 Mayr Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Mayr Main Business Overview
 - 13.10.5 Mayr Latest Developments
- 13.11 Tsubaki
 - 13.11.1 Tsubaki Company Information
 - 13.11.2 Tsubaki Diaphragm Flexible Coupling Product Portfolios and Specifications

13.11.3 Tsubaki Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Tsubaki Main Business Overview

13.11.5 Tsubaki Latest Developments

13.12 Nabtesco

13.12.1 Nabtesco Company Information

13.12.2 Nabtesco Diaphragm Flexible Coupling Product Portfolios and Specifications

13.12.3 Nabtesco Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Nabtesco Main Business Overview

13.12.5 Nabtesco Latest Developments

13.13 Miki Pulley

13.13.1 Miki Pulley Company Information

13.13.2 Miki Pulley Diaphragm Flexible Coupling Product Portfolios and Specifications

13.13.3 Miki Pulley Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Miki Pulley Main Business Overview

13.13.5 Miki Pulley Latest Developments

13.14 NBK

13.14.1 NBK Company Information

13.14.2 NBK Diaphragm Flexible Coupling Product Portfolios and Specifications

13.14.3 NBK Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 NBK Main Business Overview

13.14.5 NBK Latest Developments

13.15 Regal Rexnord

13.15.1 Regal Rexnord Company Information

13.15.2 Regal Rexnord Diaphragm Flexible Coupling Product Portfolios and Specifications

13.15.3 Regal Rexnord Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Regal Rexnord Main Business Overview

13.15.5 Regal Rexnord Latest Developments

13.16 Cross & Morse

13.16.1 Cross & Morse Company Information

13.16.2 Cross & Morse Diaphragm Flexible Coupling Product Portfolios and Specifications

13.16.3 Cross & Morse Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.16.4 Cross & Morse Main Business Overview
- 13.16.5 Cross & Morse Latest Developments
- 13.17 Elecon
 - 13.17.1 Elecon Company Information
 - 13.17.2 Elecon Diaphragm Flexible Coupling Product Portfolios and Specifications
 - 13.17.3 Elecon Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Elecon Main Business Overview
 - 13.17.5 Elecon Latest Developments
- 13.18 Fenner India
 - 13.18.1 Fenner India Company Information
 - 13.18.2 Fenner India Diaphragm Flexible Coupling Product Portfolios and Specifications
 - 13.18.3 Fenner India Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Fenner India Main Business Overview
 - 13.18.5 Fenner India Latest Developments
- 13.19 Nanjing High Accurate Gear
 - 13.19.1 Nanjing High Accurate Gear Company Information
 - 13.19.2 Nanjing High Accurate Gear Diaphragm Flexible Coupling Product Portfolios and Specifications
 - 13.19.3 Nanjing High Accurate Gear Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Nanjing High Accurate Gear Main Business Overview
 - 13.19.5 Nanjing High Accurate Gear Latest Developments
- 13.20 CITIC Heavy Industries
 - 13.20.1 CITIC Heavy Industries Company Information
 - 13.20.2 CITIC Heavy Industries Diaphragm Flexible Coupling Product Portfolios and Specifications
 - 13.20.3 CITIC Heavy Industries Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 CITIC Heavy Industries Main Business Overview
 - 13.20.5 CITIC Heavy Industries Latest Developments
- 13.21 Trumy
 - 13.21.1 Trumy Company Information
 - 13.21.2 Trumy Diaphragm Flexible Coupling Product Portfolios and Specifications
 - 13.21.3 Trumy Diaphragm Flexible Coupling Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Trumy Main Business Overview

13.21.5 Trumy Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Diaphragm Flexible Coupling Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Diaphragm Flexible Coupling Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Connecting Diaphragm Disc Couplings

Table 4. Major Players of Welded Diaphragm Disc Couplings

Table 5. Global Diaphragm Flexible Coupling Sales by Type (2021-2026) & (K Units)

Table 6. Global Diaphragm Flexible Coupling Sales Market Share by Type (2021-2026)

Table 7. Global Diaphragm Flexible Coupling Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Diaphragm Flexible Coupling Revenue Market Share by Type (2021-2026)

Table 9. Global Diaphragm Flexible Coupling Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Single Diaphragm Disc Couplings

Table 11. Major Players of Double Diaphragm Disc Couplings

Table 12. Major Players of Multiple Diaphragm Disc Couplings

Table 13. Global Diaphragm Flexible Coupling Sales by Diaphragm Disc Structure And Quantity (2021-2026) & (K Units)

Table 14. Global Diaphragm Flexible Coupling Sales Market Share by Diaphragm Disc Structure And Quantity (2021-2026)

Table 15. Global Diaphragm Flexible Coupling Revenue by Diaphragm Disc Structure And Quantity (2021-2026) & (\$ million)

Table 16. Global Diaphragm Flexible Coupling Revenue Market Share by Diaphragm Disc Structure And Quantity (2021-2026)

Table 17. Global Diaphragm Flexible Coupling Sale Price by Diaphragm Disc Structure And Quantity (2021-2026) & (US\$/Unit)

Table 18. Major Players of Axial Compensation Type

Table 19. Major Players of Angular Compensation Type

Table 20. Major Players of Radial Compensation Type

Table 21. Major Players of Combined Compensation Type

Table 22. Global Diaphragm Flexible Coupling Sales by Compensation Capacity (2021-2026) & (K Units)

Table 23. Global Diaphragm Flexible Coupling Sales Market Share by Compensation Capacity (2021-2026)

Table 24. Global Diaphragm Flexible Coupling Revenue by Compensation Capacity (2021-2026) & (\$ million)

Table 25. Global Diaphragm Flexible Coupling Revenue Market Share by Compensation Capacity (2021-2026)

Table 26. Global Diaphragm Flexible Coupling Sale Price by Compensation Capacity (2021-2026) & (US\$/Unit)

Table 27. Global Diaphragm Flexible Coupling Sale by Application (2021-2026) & (K Units)

Table 28. Global Diaphragm Flexible Coupling Sale Market Share by Application (2021-2026)

Table 29. Global Diaphragm Flexible Coupling Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Diaphragm Flexible Coupling Revenue Market Share by Application (2021-2026)

Table 31. Global Diaphragm Flexible Coupling Sale Price by Application (2021-2026) & (US\$/Unit)

Table 32. Global Diaphragm Flexible Coupling Sales by Company (2021-2026) & (K Units)

Table 33. Global Diaphragm Flexible Coupling Sales Market Share by Company (2021-2026)

Table 34. Global Diaphragm Flexible Coupling Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Diaphragm Flexible Coupling Revenue Market Share by Company (2021-2026)

Table 36. Global Diaphragm Flexible Coupling Sale Price by Company (2021-2026) & (US\$/Unit)

Table 37. Key Manufacturers Diaphragm Flexible Coupling Producing Area Distribution and Sales Area

Table 38. Players Diaphragm Flexible Coupling Products Offered

Table 39. Diaphragm Flexible Coupling Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Diaphragm Flexible Coupling Sales by Geographic Region (2021-2026) & (K Units)

Table 43. Global Diaphragm Flexible Coupling Sales Market Share Geographic Region (2021-2026)

Table 44. Global Diaphragm Flexible Coupling Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Diaphragm Flexible Coupling Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Diaphragm Flexible Coupling Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global Diaphragm Flexible Coupling Sales Market Share by Country/Region (2021-2026)

Table 48. Global Diaphragm Flexible Coupling Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Diaphragm Flexible Coupling Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Diaphragm Flexible Coupling Sales by Country (2021-2026) & (K Units)

Table 51. Americas Diaphragm Flexible Coupling Sales Market Share by Country (2021-2026)

Table 52. Americas Diaphragm Flexible Coupling Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Diaphragm Flexible Coupling Sales by Type (2021-2026) & (K Units)

Table 54. Americas Diaphragm Flexible Coupling Sales by Application (2021-2026) & (K Units)

Table 55. APAC Diaphragm Flexible Coupling Sales by Region (2021-2026) & (K Units)

Table 56. APAC Diaphragm Flexible Coupling Sales Market Share by Region (2021-2026)

Table 57. APAC Diaphragm Flexible Coupling Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Diaphragm Flexible Coupling Sales by Type (2021-2026) & (K Units)

Table 59. APAC Diaphragm Flexible Coupling Sales by Application (2021-2026) & (K Units)

Table 60. Europe Diaphragm Flexible Coupling Sales by Country (2021-2026) & (K Units)

Table 61. Europe Diaphragm Flexible Coupling Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Diaphragm Flexible Coupling Sales by Type (2021-2026) & (K Units)

Table 63. Europe Diaphragm Flexible Coupling Sales by Application (2021-2026) & (K Units)

Table 64. Middle East & Africa Diaphragm Flexible Coupling Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa Diaphragm Flexible Coupling Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Diaphragm Flexible Coupling Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa Diaphragm Flexible Coupling Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of Diaphragm Flexible Coupling

Table 69. Key Market Challenges & Risks of Diaphragm Flexible Coupling

Table 70. Key Industry Trends of Diaphragm Flexible Coupling

Table 71. Diaphragm Flexible Coupling Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Diaphragm Flexible Coupling Distributors List

Table 74. Diaphragm Flexible Coupling Customer List

Table 75. Global Diaphragm Flexible Coupling Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global Diaphragm Flexible Coupling Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Diaphragm Flexible Coupling Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas Diaphragm Flexible Coupling Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Diaphragm Flexible Coupling Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC Diaphragm Flexible Coupling Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Diaphragm Flexible Coupling Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe Diaphragm Flexible Coupling Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Diaphragm Flexible Coupling Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa Diaphragm Flexible Coupling Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Diaphragm Flexible Coupling Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global Diaphragm Flexible Coupling Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Diaphragm Flexible Coupling Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global Diaphragm Flexible Coupling Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. John Crane Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 90. John Crane Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 91. John Crane Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. John Crane Main Business

Table 93. John Crane Latest Developments

Table 94. Rexnord Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 95. Rexnord Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 96. Rexnord Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Rexnord Main Business

Table 98. Rexnord Latest Developments

Table 99. Lovejoy Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 100. Lovejoy Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 101. Lovejoy Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Lovejoy Main Business

Table 103. Lovejoy Latest Developments

Table 104. Altra Industrial Motion Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 105. Altra Industrial Motion Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 106. Altra Industrial Motion Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Altra Industrial Motion Main Business

Table 108. Altra Industrial Motion Latest Developments

Table 109. SKF Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 110. SKF Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 111. SKF Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. SKF Main Business

Table 113. SKF Latest Developments

Table 114. Voith Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 115. Voith Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 116. Voith Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Voith Main Business

Table 118. Voith Latest Developments

Table 119. Flender Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 120. Flender Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 121. Flender Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Flender Main Business

Table 123. Flender Latest Developments

Table 124. RENK Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 125. RENK Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 126. RENK Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. RENK Main Business

Table 128. RENK Latest Developments

Table 129. KTR Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 130. KTR Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 131. KTR Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. KTR Main Business

Table 133. KTR Latest Developments

Table 134. Mayr Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 135. Mayr Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 136. Mayr Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Mayr Main Business

Table 138. Mayr Latest Developments

Table 139. Tsubaki Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 140. Tsubaki Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 141. Tsubaki Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Tsubaki Main Business

Table 143. Tsubaki Latest Developments

Table 144. Nabtesco Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 145. Nabtesco Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 146. Nabtesco Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Nabtesco Main Business

Table 148. Nabtesco Latest Developments

Table 149. Miki Pulley Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 150. Miki Pulley Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 151. Miki Pulley Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Miki Pulley Main Business

Table 153. Miki Pulley Latest Developments

Table 154. NBK Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 155. NBK Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 156. NBK Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. NBK Main Business

Table 158. NBK Latest Developments

Table 159. Regal Rexnord Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 160. Regal Rexnord Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 161. Regal Rexnord Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Regal Rexnord Main Business

Table 163. Regal Rexnord Latest Developments

Table 164. Cross & Morse Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors

Table 165. Cross & Morse Diaphragm Flexible Coupling Product Portfolios and Specifications

Table 166. Cross & Morse Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Cross & Morse Main Business

Table 168. Cross & Morse Latest Developments

- Table 169. Elecon Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors
- Table 170. Elecon Diaphragm Flexible Coupling Product Portfolios and Specifications
- Table 171. Elecon Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 172. Elecon Main Business
- Table 173. Elecon Latest Developments
- Table 174. Fenner India Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors
- Table 175. Fenner India Diaphragm Flexible Coupling Product Portfolios and Specifications
- Table 176. Fenner India Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 177. Fenner India Main Business
- Table 178. Fenner India Latest Developments
- Table 179. Nanjing High Accurate Gear Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors
- Table 180. Nanjing High Accurate Gear Diaphragm Flexible Coupling Product Portfolios and Specifications
- Table 181. Nanjing High Accurate Gear Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 182. Nanjing High Accurate Gear Main Business
- Table 183. Nanjing High Accurate Gear Latest Developments
- Table 184. CITIC Heavy Industries Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors
- Table 185. CITIC Heavy Industries Diaphragm Flexible Coupling Product Portfolios and Specifications
- Table 186. CITIC Heavy Industries Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 187. CITIC Heavy Industries Main Business
- Table 188. CITIC Heavy Industries Latest Developments
- Table 189. Trumy Basic Information, Diaphragm Flexible Coupling Manufacturing Base, Sales Area and Its Competitors
- Table 190. Trumy Diaphragm Flexible Coupling Product Portfolios and Specifications
- Table 191. Trumy Diaphragm Flexible Coupling Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 192. Trumy Main Business
- Table 193. Trumy Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Diaphragm Flexible Coupling
- Figure 2. Diaphragm Flexible Coupling Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Diaphragm Flexible Coupling Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Diaphragm Flexible Coupling Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Diaphragm Flexible Coupling Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Diaphragm Flexible Coupling Sales Market Share by Country/Region (2025)
- Figure 10. Diaphragm Flexible Coupling Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Connecting Diaphragm Disc Couplings
- Figure 12. Product Picture of Welded Diaphragm Disc Couplings
- Figure 13. Global Diaphragm Flexible Coupling Sales Market Share by Type in 2026
- Figure 14. Global Diaphragm Flexible Coupling Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Single Diaphragm Disc Couplings
- Figure 16. Product Picture of Double Diaphragm Disc Couplings
- Figure 17. Product Picture of Multiple Diaphragm Disc Couplings
- Figure 18. Global Diaphragm Flexible Coupling Sales Market Share by Diaphragm Disc Structure And Quantity in 2026
- Figure 19. Global Diaphragm Flexible Coupling Revenue Market Share by Diaphragm Disc Structure And Quantity (2021-2026)
- Figure 20. Product Picture of Axial Compensation Type
- Figure 21. Product Picture of Angular Compensation Type
- Figure 22. Product Picture of Radial Compensation Type
- Figure 23. Product Picture of Combined Compensation Type
- Figure 24. Global Diaphragm Flexible Coupling Sales Market Share by Compensation Capacity in 2026
- Figure 25. Global Diaphragm Flexible Coupling Revenue Market Share by Compensation Capacity (2021-2026)
- Figure 26. Diaphragm Flexible Coupling Consumed in Turbo-Machinery
- Figure 27. Global Diaphragm Flexible Coupling Market: Turbo-Machinery (2021-2026) &

(K Units)

Figure 28. Diaphragm Flexible Coupling Consumed in Compressors

Figure 29. Global Diaphragm Flexible Coupling Market: Compressors (2021-2026) & (K Units)

Figure 30. Diaphragm Flexible Coupling Consumed in Generators

Figure 31. Global Diaphragm Flexible Coupling Market: Generators (2021-2026) & (K Units)

Figure 32. Diaphragm Flexible Coupling Consumed in Pumps

Figure 33. Global Diaphragm Flexible Coupling Market: Pumps (2021-2026) & (K Units)

Figure 34. Diaphragm Flexible Coupling Consumed in Marine/Offshore Platform

Figure 35. Global Diaphragm Flexible Coupling Market: Marine/Offshore Platform (2021-2026) & (K Units)

Figure 36. Diaphragm Flexible Coupling Consumed in Others

Figure 37. Global Diaphragm Flexible Coupling Market: Others (2021-2026) & (K Units)

Figure 38. Global Diaphragm Flexible Coupling Sale Market Share by Application (2025)

Figure 39. Global Diaphragm Flexible Coupling Revenue Market Share by Application in 2026

Figure 40. Diaphragm Flexible Coupling Sales by Company in 2026 (K Units)

Figure 41. Global Diaphragm Flexible Coupling Sales Market Share by Company in 2026

Figure 42. Diaphragm Flexible Coupling Revenue by Company in 2026 (\$ millions)

Figure 43. Global Diaphragm Flexible Coupling Revenue Market Share by Company in 2026

Figure 44. Global Diaphragm Flexible Coupling Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Diaphragm Flexible Coupling Revenue Market Share by Geographic Region in 2026

Figure 46. Americas Diaphragm Flexible Coupling Sales 2021-2026 (K Units)

Figure 47. Americas Diaphragm Flexible Coupling Revenue 2021-2026 (\$ millions)

Figure 48. APAC Diaphragm Flexible Coupling Sales 2021-2026 (K Units)

Figure 49. APAC Diaphragm Flexible Coupling Revenue 2021-2026 (\$ millions)

Figure 50. Europe Diaphragm Flexible Coupling Sales 2021-2026 (K Units)

Figure 51. Europe Diaphragm Flexible Coupling Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Diaphragm Flexible Coupling Sales 2021-2026 (K Units)

Figure 53. Middle East & Africa Diaphragm Flexible Coupling Revenue 2021-2026 (\$ millions)

Figure 54. Americas Diaphragm Flexible Coupling Sales Market Share by Country in 2026

Figure 55. Americas Diaphragm Flexible Coupling Revenue Market Share by Country (2021-2026)

Figure 56. Americas Diaphragm Flexible Coupling Sales Market Share by Type (2021-2026)

Figure 57. Americas Diaphragm Flexible Coupling Sales Market Share by Application (2021-2026)

Figure 58. United States Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Diaphragm Flexible Coupling Sales Market Share by Region in 2026

Figure 63. APAC Diaphragm Flexible Coupling Revenue Market Share by Region (2021-2026)

Figure 64. APAC Diaphragm Flexible Coupling Sales Market Share by Type (2021-2026)

Figure 65. APAC Diaphragm Flexible Coupling Sales Market Share by Application (2021-2026)

Figure 66. China Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Diaphragm Flexible Coupling Sales Market Share by Country in 2026

Figure 74. Europe Diaphragm Flexible Coupling Revenue Market Share by Country (2021-2026)

Figure 75. Europe Diaphragm Flexible Coupling Sales Market Share by Type (2021-2026)

Figure 76. Europe Diaphragm Flexible Coupling Sales Market Share by Application (2021-2026)

Figure 77. Germany Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$

millions)

Figure 78. France Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Diaphragm Flexible Coupling Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Diaphragm Flexible Coupling Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Diaphragm Flexible Coupling Sales Market Share by Application (2021-2026)

Figure 85. Egypt Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Diaphragm Flexible Coupling Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Diaphragm Flexible Coupling in 2026

Figure 91. Manufacturing Process Analysis of Diaphragm Flexible Coupling

Figure 92. Industry Chain Structure of Diaphragm Flexible Coupling

Figure 93. Channels of Distribution

Figure 94. Global Diaphragm Flexible Coupling Sales Market Forecast by Region (2027-2032)

Figure 95. Global Diaphragm Flexible Coupling Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Diaphragm Flexible Coupling Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Diaphragm Flexible Coupling Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Diaphragm Flexible Coupling Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Diaphragm Flexible Coupling Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Diaphragm Flexible Coupling Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G73249D8B6BCEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G73249D8B6BCEN.html>