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Global Diamond-reinforced Aluminum Matrix Composite Market Growth 2026-2032

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Abstracts

The global Diamond-reinforced Aluminum Matrix Composite market size is predicted to grow from US$ 124 million in 2025 to US$ 171 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

The global production of Diamond-reinforced Aluminum Matrix Composites reached 1,059,600 pieces in 2025, with an average selling price of USD 120 per piece. The global annual production capacity for diamond-reinforced aluminum matrix composites is approximately 1.5 million pieces, with a gross margin of about 31.2%. Diamond-reinforced aluminum matrix composites are a new type of thermal management material, composed of high-thermal-conductivity diamond particles (natural or synthetic) as the reinforcement phase and aluminum metal or its alloys as the matrix, fabricated through specific composite processes. Their core advantage lies in combining the extremely high thermal conductivity of diamond with the lightweight nature, ease of processing, and low cost of the aluminum matrix, thereby obtaining a composite material that possesses both high thermal conductivity and good mechanical properties. The preparation processes primarily include powder metallurgy, pressure infiltration, spark plasma sintering, and other methods, by which the thermal conductivity and thermal expansion performance are optimized through controlling the particle size, volume fraction, and interfacial bonding state of the diamond particles. This material is mainly applied in fields such as electronic packaging, heat dissipation substrates for high-power semiconductor devices, and aerospace thermal control systems, where extremely high heat dissipation and thermal stability are required, making it one of the key materials for addressing the heat dissipation challenges of high-heat-flux electronic devices. The upstream supply chain of diamond-reinforced aluminum matrix composites includes raw materials such as diamond material forms, aluminum and aluminum alloy materials, etc.; the midstream consists of manufacturers of diamond-reinforced

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aluminum matrix composites; and the downstream primary industries are electronics, aerospace, and automotive.

The market for diamond-reinforced aluminum matrix composites is currently in a phase of rapid growth, driven primarily by the continuous increase in power density of electronic devices, the pursuit of ultimate heat dissipation efficiency in 5G communications and high-performance computing, and the urgent demand for lightweight yet highly thermally conductive materials in aerospace and other sectors. As the integration level of high-power semiconductors, lasers, radar, and other devices continues to rise, conventional thermal management materials are approaching their limits in terms of thermal conductivity and thermal matching performance, which has accelerated the transition of diamond-reinforced aluminum matrix composites—with their superior comprehensive thermophysical properties—from laboratory research to engineering applications. Driven by market forces, material preparation technologies are becoming increasingly mature and product consistency is steadily improving, with application scenarios gradually expanding from high-end aerospace and military fields to commercial markets such as high-performance servers and power modules in new energy vehicles. At the same time, upstream and downstream industry collaboration is growing closer, the raw material supply system is continuously improving, and the overall industry is transitioning from the technology verification stage to the scale-up application stage, with market awareness and acceptance rising steadily.

LP Information, Inc. (LPI) ' newest research report, the “Diamond-reinforced Aluminum Matrix Composite Industry Forecast” looks at past sales and reviews total world Diamond-reinforced Aluminum Matrix Composite sales in 2025, providing a comprehensive analysis by region and market sector of projected Diamond-reinforced Aluminum Matrix Composite sales for 2026 through 2032. With Diamond-reinforced Aluminum Matrix Composite sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Diamond-reinforced Aluminum Matrix Composite industry.

This Insight Report provides a comprehensive analysis of the global Diamond-reinforced Aluminum Matrix Composite landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diamond-reinforced Aluminum Matrix Composite portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Diamond-reinforced Aluminum Matrix Composite market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diamond-reinforced Aluminum Matrix Composite and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diamond-reinforced Aluminum Matrix Composite.

This report presents a comprehensive overview, market shares, and growth opportunities of Diamond-reinforced Aluminum Matrix Composite market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder Metallurgy Diamond Aluminum

Melt Infiltration Diamond Aluminum

Spark Plasma Sintering (SPS) Diamond Aluminum

Segmentation by Reinforcement Morphology:

Particle-Reinforced

Fiber/Whisker-Reinforced

Laminated/Hybrid-Reinforced

Segmentation by Thermal Conductivity Grade:

Thermal Conductivity 400 W/(m·k)

Thermal Conductivity 450 W/(m·k)

Thermal Conductivity ?500 W/(m·k)

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Segmentation by Application:

- Electronics
- Aerospace
- Automotive
- Energy
- Medical

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Denka

Nano Materials International Corporation

THERMAL

Harbin Yisheng New Materials Technology

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Grinm Metal Composites (Beijing) Technology

Guoji Diamond

Heatsink New Material Technology

Changzhou Tiger Electronic Technology

Xi'an Chuangzheng New Materials

Changsha Saneway Electronic Materials

ANHUI SHANGXINJINGGONG NEW MATERIAL TECHNOLOGY

Hunan Core Synergy Technology

Jiangsu Jingkun Technology

Nanjing Realway New Material Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diamond-reinforced Aluminum Matrix Composite market?

What factors are driving Diamond-reinforced Aluminum Matrix Composite market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diamond-reinforced Aluminum Matrix Composite market opportunities vary by end market size?

How does Diamond-reinforced Aluminum Matrix Composite break out by Type, by Application?

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