

Global Diamond Powder for Polishing Compound Market Growth 2026-2032

<https://marketpublishers.com/r/GEA1A090BD45EN.html>

Date: September 2026

Pages: 117

Price: US\$ 3,660.00 (Single User License)

ID: GEA1A090BD45EN

Abstracts

The global Diamond Powder for Polishing Compound market size is predicted to grow from US\$ 74.35 million in 2025 to US\$ 115 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Diamond Powder for Polishing Compound is a fine synthetic diamond material engineered specifically for formulating polishing compounds and slurries, providing extremely high hardness, controllable particle size distribution and excellent surface finishing capability for precision processes. Its key advantages include much higher cutting and polishing efficiency than conventional abrasives, long service life in continuous operations and the ability to deliver uniform, scratch-free surfaces required in consumer electronics, semiconductor wafers and high-precision mechanical parts. In 2024, production was approximately 959 tons and the average price was USD 73,000 per ton. The industry's capacity utilization rate in 2024 was about 60% and the average gross margin was around 35%. In the upstream segment, critical inputs include high-purity graphite and jet milling equipment, with representative suppliers such as GrafTech and Hosokawa providing carbon materials and fine grinding systems that determine base quality and cost. The midstream stage focuses on synthetic diamond synthesis or selection, crushing and jet milling, precision classification, particle shaping and surface treatment, followed by formulation into polishing compounds tailored to different substrates and roughness targets. Downstream, diamond powder for polishing compound is widely used in consumer electronics, semiconductor and mechanical processing, with companies such as Apple, Samsung, Intel, TSMC and Bosch.

The market outlook for diamond powder for polishing compounds is highly positive as precision manufacturing industries continue to demand superior surface quality, tighter tolerances and higher production efficiency. The rise of advanced semiconductor nodes,

increasingly compact consumer electronics and high-performance mechanical systems requires polishing materials capable of delivering nanometer-level finishes with minimal defects. Diamond powder offers unmatched hardness, thermal stability and abrasiveness, enabling faster removal rates and more consistent surface results than any conventional abrasive. As device architectures become more complex and materials such as sapphire, ceramic substrates and wide-bandgap semiconductors gain wider adoption, the reliance on high-purity diamond polishing compounds will intensify. With ongoing improvements in particle classification, shaping and surface modification technologies, diamond powder is expected to maintain strong long-term growth and become an even more critical enabler of next-generation electronic and optical manufacturing.

LP Information, Inc. (LPI) ' newest research report, the "Diamond Powder for Polishing Compound Industry Forecast" looks at past sales and reviews total world Diamond Powder for Polishing Compound sales in 2025, providing a comprehensive analysis by region and market sector of projected Diamond Powder for Polishing Compound sales for 2026 through 2032. With Diamond Powder for Polishing Compound sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diamond Powder for Polishing Compound industry.

This Insight Report provides a comprehensive analysis of the global Diamond Powder for Polishing Compound landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diamond Powder for Polishing Compound portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Diamond Powder for Polishing Compound market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diamond Powder for Polishing Compound and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diamond Powder for Polishing Compound.

This report presents a comprehensive overview, market shares, and growth opportunities of Diamond Powder for Polishing Compound market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Polycrystalline Diamond Powder

Monocrystalline Diamond Powder

Segmentation by Particle Size:

W10

W14

W20

W28

W40

W60

Others

Segmentation by Shape:

Blocky

Angular

Others

Segmentation by Application:

Consumer Electronics

Machine

Semiconductor Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huifeng Diamond

HENAN HUANGHE WHIRLWIND

ILJIN Diamond

Asahi Diamond

Pureon

Advanced Abrasives Corporation

Tomei Diamond Corporation

Saint-Gobain

Engis

Van Moppes

Tianjian

Sino-Crystal Diamond

Henan Yalong

Hyperion

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diamond Powder for Polishing Compound market?

What factors are driving Diamond Powder for Polishing Compound market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diamond Powder for Polishing Compound market opportunities vary by end market size?

How does Diamond Powder for Polishing Compound break out by Type, by Application?

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