

Global Diamond Powder for Diamond Wire Saw Market Growth 2026-2032

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Abstracts

The global Diamond Powder for Diamond Wire Saw market size is predicted to grow from US\$ 31.3 million in 2025 to US\$ 49.01 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Diamond powder for diamond wire saw is a specialized synthetic diamond microgrit designed for embedding onto electroplated or resin-bonded diamond wires, providing extremely high hardness, sharp cutting ability and durability required for slicing silicon, sapphire and other advanced materials. Its advantages include high cutting efficiency, stable particle strength, uniform morphology and excellent retention on the wire surface, which help improve kerf width control, reduce material loss and enhance throughput in photovoltaic and semiconductor production. In 2024, production was approximately 429 tons, and the average price was USD 70,000 per ton. The industry's capacity utilization rate in 2024 was about 60%, and the average gross margin was roughly 33%.

Upstream inputs mainly include high-purity graphite and jet milling equipment, with representative suppliers such as GrafTech and Hosokawa. The midstream segment focuses on synthetic diamond synthesis or selection, crushing, jet milling, precision classification, shaping and surface treatment to obtain microgrits with consistent cutting performance for different wire-saw processes. Downstream, this material is widely used in electroplated and resin-bonded diamond wire saws, with companies such as Asahi Diamond, Meyer Burger, Meichuang Co., Ltd., and JA Solar adopting it for high-precision slicing of photovoltaic silicon wafers and other hard and brittle materials.

The market outlook for diamond powder used in diamond wire saws is increasingly strong as photovoltaic, semiconductor and advanced materials industries continue to scale production and pursue higher precision cutting. Diamond wire sawing has become the dominant slicing technology for silicon wafers in solar manufacturing due to its ability

to deliver thinner kerf width, higher yield and lower material loss compared with traditional slurry-based cutting. As wafer sizes increase and manufacturers seek greater throughput, the demand for high-strength, uniformly shaped diamond particles grows accordingly. In semiconductor and advanced ceramics processing, the shift toward harder and more brittle materials reinforces the necessity of premium diamond microgrits capable of maintaining cutting efficiency and wire stability under high stress. With ongoing improvements in particle classification, surface treatment and bonding technologies, diamond powder for wire saws is positioned for sustained growth and will remain a critical enabler for cost reduction and efficiency enhancement across multiple high-tech industries.

LP Information, Inc. (LPI) ' newest research report, the "Diamond Powder for Diamond Wire Saw Industry Forecast" looks at past sales and reviews total world Diamond Powder for Diamond Wire Saw sales in 2025, providing a comprehensive analysis by region and market sector of projected Diamond Powder for Diamond Wire Saw sales for 2026 through 2032. With Diamond Powder for Diamond Wire Saw sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diamond Powder for Diamond Wire Saw industry.

This Insight Report provides a comprehensive analysis of the global Diamond Powder for Diamond Wire Saw landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diamond Powder for Diamond Wire Saw portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Diamond Powder for Diamond Wire Saw market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diamond Powder for Diamond Wire Saw and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diamond Powder for Diamond Wire Saw.

This report presents a comprehensive overview, market shares, and growth opportunities of Diamond Powder for Diamond Wire Saw market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polycrystalline Diamond Powder

Monocrystalline Diamond Powder

Segmentation by Particle Size:

W10

W14

W20

W28

W40

W60

Others

Segmentation by Shape:

Blocky

Angular

Others

Segmentation by Application:

Electroplated Diamond Wire

Resin-based Diamond Wire

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huifeng Diamond

HENAN HUANGHE WHIRLWIND

ILJIN Diamond

Asahi Diamond

Pureon

Advanced Abrasives Corporation

Tomei Diamond Corporation

Saint-Gobain

Engis

Van Moppes

Tianjian

Sino-Crystal Diamond

Henan Yalong

Hyperion

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diamond Powder for Diamond Wire Saw market?

What factors are driving Diamond Powder for Diamond Wire Saw market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diamond Powder for Diamond Wire Saw market opportunities vary by end market size?

How does Diamond Powder for Diamond Wire Saw break out by Type, by Application?

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