

Global Diamond Picks Market Growth 2026-2032

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Abstracts

The global Diamond Picks market size is predicted to grow from US\$ 146 million in 2025 to US\$ 202 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Diamond pick is a rock cutting tool inlaid with diamond particles on the working surface. Diamond picks are made by adding a layer of diamond layer on the basis of the original cemented carbide, and through special processing, so that they have higher performance, including strong cutting ability, good wear resistance, high hardness, high temperature and impact resistance Good toughness and other advantages. Diamond cutting picks perform well in a variety of complex situations, especially in coal mining.

Upstream raw materials primarily include polycrystalline diamond compacts (PDC) or PCD cutting tips, tungsten carbide substrates, hard alloy binders (such as cobalt powder), alloy steel body materials (e.g., 42CrMo), brazing alloys, wear-resistant hardfacing materials, and surface coating materials. Among these components, the PDC or PCD cutting tip determines the wear resistance and cutting stability; the hard alloy substrate provides impact resistance and structural support; and the alloy steel body dictates the mounting strength, bending strength, and fatigue life. Downstream applications are primarily directed toward coal shearers, roadheaders, continuous miners, road milling machines, tunnel boring equipment, and various types of rock-breaking machinery used in civil engineering.

In 2025, global sales volume for diamond cutting picks is projected to reach approximately 1.3 million units, with an average global market price of approximately \$115 per unit; the gross profit margins for major manufacturers in the industry are expected to range between 32% and 48%.

The diamond cutter pick industry remains in a phase characterized by high unit prices,

low market penetration, and a gradual substitution of standard cemented carbide picks based on total lifecycle costs. Demand growth is driven primarily by increasingly stringent requirements?particularly in highly abrasive operating environments?regarding wear resistance, cutting stability, pick replacement frequency, equipment downtime, and construction quality. The core value proposition of this product lies not in a low unit purchase price, but rather in reducing overall construction costs through extended service life and enhanced cutting stability. However, the product's volume growth is constrained by factors such as high initial acquisition costs, the demanding requirements for adaptability across diverse geological strata and operational parameters, and the lengthy customer validation cycles involved. In scenarios characterized by low abrasiveness, short project durations, or high cost sensitivity, standard cemented carbide picks are expected to remain the dominant choice for the foreseeable future; conversely, in scenarios involving high abrasiveness, continuous operations, or stringent surface finish requirements, the market penetration of diamond cutter picks is projected to continue its upward trajectory.

LP Information, Inc. (LPI) ' newest research report, the ?Diamond Picks Industry Forecast? looks at past sales and reviews total world Diamond Picks sales in 2025, providing a comprehensive analysis by region and market sector of projected Diamond Picks sales for 2026 through 2032. With Diamond Picks sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diamond Picks industry.

This Insight Report provides a comprehensive analysis of the global Diamond Picks landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diamond Picks portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Diamond Picks market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diamond Picks and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diamond Picks.

This report presents a comprehensive overview, market shares, and growth

opportunities of Diamond Picks market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Outer Diameter

Medium Outer Diameter

Large Outer Diameter

Segmentation by Applicable Strata:

Soft Rock

Medium-Soft

Medium-Hard

Hard Rock

Segmentation by Structure:

Pick Type Picks

Blade Type Picks

Segmentation by Application:

Coal Mining

Non-coal Mining

Tunnels and Underground Engineering

Road and Municipal Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kennametal

SLB

BETEK

Element Six

Haimingrun Superhard Materials

Guilin Star Diamond Superhard Material

Wuhan Reetec Diamond

GuangKai Machinery Technology

Xi'an Jingwei Drilling Tools

Henan Huanghe Whirlwind

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diamond Picks market?

What factors are driving Diamond Picks market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diamond Picks market opportunities vary by end market size?

How does Diamond Picks break out by Type, by Application?

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