

Global Diamond Grinding Wheels for Semiconductors Market Growth 2026-2032

<https://marketpublishers.com/r/GCD92309CB30EN.html>

Date: July 2026

Pages: 145

Price: US\$ 3,660.00 (Single User License)

ID: GCD92309CB30EN

Abstracts

The global Diamond Grinding Wheels for Semiconductors market size is predicted to grow from US\$ 343 million in 2025 to US\$ 434 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, global production of diamond grinding wheels for the semiconductor industry reached 5.3952 million units, with an average selling price of \$65 per unit. The global annual production capacity stands at approximately 8 million units, and the gross profit margin is around 28.2%. These grinding wheels are specifically designed to process high-hardness materials used in semiconductor manufacturing; they utilize diamond (monocrystalline or polycrystalline) abrasive grains to achieve efficient, high-precision cutting, planarization, and polishing. Common applications involve hard, brittle materials such as silicon wafers, silicon carbide, and alumina ceramics encountered during semiconductor device fabrication, as well as processes like wafer surface polishing, planarization, beveling, and grinding. The upstream sector comprises diamond grains, bonding materials, and materials for grain processing and surface modification. The midstream consists of manufacturers of diamond grinding wheels for semiconductors, while the downstream sector primarily includes semiconductor equipment manufacturers and wafer manufacturers.

The current market for diamond grinding wheels for semiconductors is at a critical stage where technological upgrading and localization are advancing in parallel. As a key consumable in semiconductor wafer processing (such as backside grinding, dicing, and post-CMP conditioning), market demand is strongly driven by global chip manufacturing, advanced packaging, and the growth of the third-generation semiconductor industry. With increasing wafer sizes, more complex device structures, and the widespread adoption of hard and brittle materials like silicon carbide and gallium nitride, the

downstream industry demands far higher levels of cutting precision, edge chipping control, processing consistency, and tool life than traditional processing can offer. While the high-end segment remains dominated by well-established technologies, the overall market is rapidly evolving toward high precision, low damage, high efficiency, and intelligent adaptability. Meanwhile, growing awareness of supply chain security is accelerating regionalization and self-sufficiency efforts. Overall, this market is characterized by technological intensity and long customer validation cycles, representing a high-value segment within semiconductor manufacturing materials.

LP Information, Inc. (LPI) ' newest research report, the "Diamond Grinding Wheels for Semiconductors Industry Forecast" looks at past sales and reviews total world Diamond Grinding Wheels for Semiconductors sales in 2025, providing a comprehensive analysis by region and market sector of projected Diamond Grinding Wheels for Semiconductors sales for 2026 through 2032. With Diamond Grinding Wheels for Semiconductors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Diamond Grinding Wheels for Semiconductors industry.

This Insight Report provides a comprehensive analysis of the global Diamond Grinding Wheels for Semiconductors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Diamond Grinding Wheels for Semiconductors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Diamond Grinding Wheels for Semiconductors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Diamond Grinding Wheels for Semiconductors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Diamond Grinding Wheels for Semiconductors.

This report presents a comprehensive overview, market shares, and growth opportunities of Diamond Grinding Wheels for Semiconductors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sintered Type

Electroplated Diamond Grinding Wheel

Brambled Diamond Grinding Wheel

Segmentation by Bond Type:

Resin Bond

Ceramic Bond

Metal Bond

Electroplating Bond

Segmentation by Grinding Method:

Wafer Thinning Wheel

Wafer Chamfering Wheel

Others

Segmentation by Appearance Shape:

60?100 Mesh

120?200 Mesh

240?600 Mesh and Higher

Segmentation by Application:

Semiconductor Equipment Manufacturers

Wafer Manufacturing Manufacturers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Saint

Disco

Noritake

ASAHI

EHWA

SHINHAN DIAMOND

ADVANCED TECHNOLOGY & MATERIALS

Taiwan Asahi Diamond Industrial

Hunan Xingda New Material

JR(GUANGDONG) NEW MATERIAL

DIASC

Zhengzhou Santai Diamond Grinding Wheel

SHENZHEN HENGRUI DIAMOND GRINDING WHEEL TECHNOLOGY

Suzhou Far East Grinding Wheel

SF DIAMOND

FSK

Genentech

SINOMACH-DIA

Tokyo Diamond Tools Mfg

Key Questions Addressed in this Report

What is the 10-year outlook for the global Diamond Grinding Wheels for Semiconductors market?

What factors are driving Diamond Grinding Wheels for Semiconductors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Diamond Grinding Wheels for Semiconductors market opportunities vary by end market size?

How does Diamond Grinding Wheels for Semiconductors break out by Type, by Application?

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