

Global Dialysis Patient Chair Market Growth 2026-2032

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Abstracts

The global Dialysis Patient Chair market size is predicted to grow from US\$ 2305 million in 2025 to US\$ 3731 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global sales of dialysis patient chairs reached 620,000 units, with an average selling price of US\$3,800 per unit. Dialysis patient chairs are multifunctional medical devices specifically designed for hemodialysis and related treatments. They integrate ergonomic structure, electric adjustment systems, and safety features, allowing for multi-angle adjustments to the back, legs, and overall posture to meet the comfort needs of patients during long dialysis sessions and the convenience of medical staff operations. They are widely used in hospital hemodialysis centers, independent dialysis facilities, and home dialysis settings. Upstream raw materials mainly include steel or aluminum alloy structural components, motor drive systems, controllers, medical-grade leather, and high-density foam. Downstream supply mainly consists of medical institutions, dialysis chain centers, and medical equipment distributors. In the future, with the increase in the number of chronic kidney disease patients and the promotion of home dialysis models, products will develop towards intelligence, lightweight design, and remote monitoring. The industry's total production capacity is approximately 850,000 units per year, with a gross profit margin of approximately 42%. Downstream consumption is mainly driven by centralized hospital procurement, followed by private dialysis centers and the home healthcare market; upstream material consumption includes a high proportion of metal structural components and electric actuators. On the demand side, the accelerating global aging population and the widespread adoption of dialysis treatment are driving the continued expansion of the market. At the same time, the accelerated construction of medical infrastructure in emerging markets is bringing new demand, coupled with the shortening equipment replacement cycle, providing the industry with stable growth and diversified business opportunities.

The dialysis patient chair market is showing steady growth, driven primarily by the increasing number of end-stage renal disease patients and the growing demand for hemodialysis treatment. With the accelerating global aging trend and rising incidence of chronic diseases such as diabetes and hypertension, the dialysis patient population is expanding, directly driving demand for dialysis equipment. Simultaneously, medical institutions are demanding higher levels of patient comfort and treatment efficiency, leading to the gradual replacement of traditional equipment with high-end patient chairs featuring electric adjustment, multi-position support, and ergonomically optimized designs, thus promoting product structure upgrades.

Regionally, the North American and European markets are primarily driven by equipment upgrades and high-end demand, while emerging markets in Asia and Latin America rely more on new medical infrastructure construction and the expansion of dialysis centers, showing greater growth potential. Furthermore, the rapid development of chain dialysis centers has led to a clear trend towards centralized procurement and standardized configurations, benefiting leading manufacturers in the industry by expanding their market share.

However, the market also faces certain challenges, including limited medical equipment procurement budgets, intensified competition from product homogeneity, and rising price pressures. Additionally, significant differences in medical regulatory standards across different countries place higher demands on companies' certification capabilities and channel layout. In the future, with the development of home dialysis and smart healthcare, dialysis patient chairs are expected to evolve towards intelligent monitoring, data linkage, and remote nursing support, further expanding application scenarios and increasing added value. The overall market still has good growth potential.

LP Information, Inc. (LPI) ' newest research report, the "Dialysis Patient Chair Industry Forecast" looks at past sales and reviews total world Dialysis Patient Chair sales in 2025, providing a comprehensive analysis by region and market sector of projected Dialysis Patient Chair sales for 2026 through 2032. With Dialysis Patient Chair sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dialysis Patient Chair industry.

This Insight Report provides a comprehensive analysis of the global Dialysis Patient Chair landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dialysis Patient Chair portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms? unique position in an accelerating global Dialysis Patient Chair market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dialysis Patient Chair and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dialysis Patient Chair.

This report presents a comprehensive overview, market shares, and growth opportunities of Dialysis Patient Chair market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Medical PU Leather

PVC/Leather

Segmentation by Driving Method:

Manual Mechanical Type

Electro-hydraulic Type

Intelligent Programmable Type

Segmentation by Load Capacity:

Load Capacity: 135-160 kg

Load Capacity: 200-250 kg

Others

Segmentation by Application:

Hemodialysis

Peritoneal Dialysis

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Digiterm

GREINER

Lemi MD Brusafferri & C. srl

Likamed

Ekklesia 7

Advin Urology

Medik Medical

Technomed

Meditek Engineers

LINAK

DSX International Limited

NephroCan

Aemepl

JDmeditech

MeCan Medical

GreatMicroCare

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dialysis Patient Chair market?

What factors are driving Dialysis Patient Chair market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dialysis Patient Chair market opportunities vary by end market size?

How does Dialysis Patient Chair break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Dialysis Patient Chair Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Dialysis Patient Chair by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Dialysis Patient Chair by Country/Region, 2021, 2025 & 2032
- 2.2 Dialysis Patient Chair Segment by Type
 - 2.2.1 Medical PU Leather
 - 2.2.2 PVC/Leather
 - 2.2.3 Dialysis Patient Chair Sales by Type
 - 2.2.3.1 Global Dialysis Patient Chair Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Dialysis Patient Chair Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Dialysis Patient Chair Sale Price by Type (2021-2026)
- 2.3 Dialysis Patient Chair Segment by Driving Method
 - 2.3.1 Manual Mechanical Type
 - 2.3.2 Electro-hydraulic Type
 - 2.3.3 Intelligent Programmable Type
 - 2.3.4 Dialysis Patient Chair Sales by Driving Method
 - 2.3.4.1 Global Dialysis Patient Chair Sales Market Share by Driving Method (2021-2026)
 - 2.3.4.2 Global Dialysis Patient Chair Revenue and Market Share by Driving Method (2021-2026)
 - 2.3.4.3 Global Dialysis Patient Chair Sale Price by Driving Method (2021-2026)

2.4 Dialysis Patient Chair Segment by Load Capacity

2.4.1 Load Capacity: 135-160 kg

2.4.2 Load Capacity: 200-250 kg

2.4.3 Others

2.4.4 Dialysis Patient Chair Sales by Load Capacity

2.4.4.1 Global Dialysis Patient Chair Sales Market Share by Load Capacity
(2021-2026)

2.4.4.2 Global Dialysis Patient Chair Revenue and Market Share by Load Capacity
(2021-2026)

2.4.4.3 Global Dialysis Patient Chair Sale Price by Load Capacity (2021-2026)

2.5 Dialysis Patient Chair Segment by Application

2.5.1 Hemodialysis

2.5.2 Peritoneal Dialysis

2.5.3 Others

2.5.4 Dialysis Patient Chair Sales by Application

2.5.4.1 Global Dialysis Patient Chair Sale Market Share by Application (2021-2026)

2.5.4.2 Global Dialysis Patient Chair Revenue and Market Share by Application
(2021-2026)

2.5.4.3 Global Dialysis Patient Chair Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Dialysis Patient Chair Breakdown Data by Company

3.1.1 Global Dialysis Patient Chair Annual Sales by Company (2021-2026)

3.1.2 Global Dialysis Patient Chair Sales Market Share by Company (2021-2026)

3.2 Global Dialysis Patient Chair Annual Revenue by Company (2021-2026)

3.2.1 Global Dialysis Patient Chair Revenue by Company (2021-2026)

3.2.2 Global Dialysis Patient Chair Revenue Market Share by Company (2021-2026)

3.3 Global Dialysis Patient Chair Sale Price by Company

3.4 Key Manufacturers Dialysis Patient Chair Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Dialysis Patient Chair Product Location Distribution

3.4.2 Players Dialysis Patient Chair Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DIALYSIS PATIENT CHAIR BY GEOGRAPHIC REGION

4.1 World Historic Dialysis Patient Chair Market Size by Geographic Region (2021-2026)

4.1.1 Global Dialysis Patient Chair Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Dialysis Patient Chair Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Dialysis Patient Chair Market Size by Country/Region (2021-2026)

4.2.1 Global Dialysis Patient Chair Annual Sales by Country/Region (2021-2026)

4.2.2 Global Dialysis Patient Chair Annual Revenue by Country/Region (2021-2026)

4.3 Americas Dialysis Patient Chair Sales Growth

4.4 APAC Dialysis Patient Chair Sales Growth

4.5 Europe Dialysis Patient Chair Sales Growth

4.6 Middle East & Africa Dialysis Patient Chair Sales Growth

5 AMERICAS

5.1 Americas Dialysis Patient Chair Sales by Country

5.1.1 Americas Dialysis Patient Chair Sales by Country (2021-2026)

5.1.2 Americas Dialysis Patient Chair Revenue by Country (2021-2026)

5.2 Americas Dialysis Patient Chair Sales by Type (2021-2026)

5.3 Americas Dialysis Patient Chair Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Dialysis Patient Chair Sales by Region

6.1.1 APAC Dialysis Patient Chair Sales by Region (2021-2026)

6.1.2 APAC Dialysis Patient Chair Revenue by Region (2021-2026)

6.2 APAC Dialysis Patient Chair Sales by Type (2021-2026)

6.3 APAC Dialysis Patient Chair Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Dialysis Patient Chair by Country
 - 7.1.1 Europe Dialysis Patient Chair Sales by Country (2021-2026)
 - 7.1.2 Europe Dialysis Patient Chair Revenue by Country (2021-2026)
- 7.2 Europe Dialysis Patient Chair Sales by Type (2021-2026)
- 7.3 Europe Dialysis Patient Chair Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Dialysis Patient Chair by Country
 - 8.1.1 Middle East & Africa Dialysis Patient Chair Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Dialysis Patient Chair Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Dialysis Patient Chair Sales by Type (2021-2026)
- 8.3 Middle East & Africa Dialysis Patient Chair Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Dialysis Patient Chair

10.3 Manufacturing Process Analysis of Dialysis Patient Chair

10.4 Industry Chain Structure of Dialysis Patient Chair

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Dialysis Patient Chair Distributors

11.3 Dialysis Patient Chair Customer

12 WORLD FORECAST REVIEW FOR DIALYSIS PATIENT CHAIR BY GEOGRAPHIC REGION

12.1 Global Dialysis Patient Chair Market Size Forecast by Region

12.1.1 Global Dialysis Patient Chair Forecast by Region (2027-2032)

12.1.2 Global Dialysis Patient Chair Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Dialysis Patient Chair Forecast by Type (2027-2032)

12.7 Global Dialysis Patient Chair Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Digiterm

13.1.1 Digiterm Company Information

13.1.2 Digiterm Dialysis Patient Chair Product Portfolios and Specifications

13.1.3 Digiterm Dialysis Patient Chair Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 Digiterm Main Business Overview

13.1.5 Digiterm Latest Developments

13.2 GREINER

13.2.1 GREINER Company Information

13.2.2 GREINER Dialysis Patient Chair Product Portfolios and Specifications

13.2.3 GREINER Dialysis Patient Chair Sales, Revenue, Price and Gross Margin
(2021-2026)

- 13.2.4 GREINER Main Business Overview
- 13.2.5 GREINER Latest Developments
- 13.3 Lemi MD Brusaferri & C. srl
 - 13.3.1 Lemi MD Brusaferri & C. srl Company Information
 - 13.3.2 Lemi MD Brusaferri & C. srl Dialysis Patient Chair Product Portfolios and Specifications
 - 13.3.3 Lemi MD Brusaferri & C. srl Dialysis Patient Chair Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Lemi MD Brusaferri & C. srl Main Business Overview
 - 13.3.5 Lemi MD Brusaferri & C. srl Latest Developments
- 13.4 Likamed
 - 13.4.1 Likamed Company Information
 - 13.4.2 Likamed Dialysis Patient Chair Product Portfolios and Specifications
 - 13.4.3 Likamed Dialysis Patient Chair Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Likamed Main Business Overview
 - 13.4.5 Likamed Latest Developments
- 13.5 Ekklesia 7
 - 13.5.1 Ekklesia 7 Company Information
 - 13.5.2 Ekklesia 7 Dialysis Patient Chair Product Portfolios and Specifications
 - 13.5.3 Ekklesia 7 Dialysis Patient Chair Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Ekklesia 7 Main Business Overview
 - 13.5.5 Ekklesia 7 Latest Developments
- 13.6 Advin Urology
 - 13.6.1 Advin Urology Company Information
 - 13.6.2 Advin Urology Dialysis Patient Chair Product Portfolios and Specifications
 - 13.6.3 Advin Urology Dialysis Patient Chair Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Advin Urology Main Business Overview
 - 13.6.5 Advin Urology Latest Developments
- 13.7 Medik Medical
 - 13.7.1 Medik Medical Company Information
 - 13.7.2 Medik Medical Dialysis Patient Chair Product Portfolios and Specifications
 - 13.7.3 Medik Medical Dialysis Patient Chair Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Medik Medical Main Business Overview
 - 13.7.5 Medik Medical Latest Developments
- 13.8 Technomed

- 13.8.1 Technomed Company Information
- 13.8.2 Technomed Dialysis Patient Chair Product Portfolios and Specifications
- 13.8.3 Technomed Dialysis Patient Chair Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Technomed Main Business Overview
- 13.8.5 Technomed Latest Developments
- 13.9 Meditek Engineers
 - 13.9.1 Meditek Engineers Company Information
 - 13.9.2 Meditek Engineers Dialysis Patient Chair Product Portfolios and Specifications
 - 13.9.3 Meditek Engineers Dialysis Patient Chair Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Meditek Engineers Main Business Overview
 - 13.9.5 Meditek Engineers Latest Developments
- 13.10 LINAK
 - 13.10.1 LINAK Company Information
 - 13.10.2 LINAK Dialysis Patient Chair Product Portfolios and Specifications
 - 13.10.3 LINAK Dialysis Patient Chair Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 LINAK Main Business Overview
 - 13.10.5 LINAK Latest Developments
- 13.11 DSX International Limited
 - 13.11.1 DSX International Limited Company Information
 - 13.11.2 DSX International Limited Dialysis Patient Chair Product Portfolios and Specifications
 - 13.11.3 DSX International Limited Dialysis Patient Chair Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 DSX International Limited Main Business Overview
 - 13.11.5 DSX International Limited Latest Developments
- 13.12 NephroCan
 - 13.12.1 NephroCan Company Information
 - 13.12.2 NephroCan Dialysis Patient Chair Product Portfolios and Specifications
 - 13.12.3 NephroCan Dialysis Patient Chair Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 NephroCan Main Business Overview
 - 13.12.5 NephroCan Latest Developments
- 13.13 Aemepl
 - 13.13.1 Aemepl Company Information
 - 13.13.2 Aemepl Dialysis Patient Chair Product Portfolios and Specifications
 - 13.13.3 Aemepl Dialysis Patient Chair Sales, Revenue, Price and Gross Margin

(2021-2026)

13.13.4 Aemepl Main Business Overview

13.13.5 Aemepl Latest Developments

13.14 JDmeditech

13.14.1 JDmeditech Company Information

13.14.2 JDmeditech Dialysis Patient Chair Product Portfolios and Specifications

13.14.3 JDmeditech Dialysis Patient Chair Sales, Revenue, Price and Gross Margin

(2021-2026)

13.14.4 JDmeditech Main Business Overview

13.14.5 JDmeditech Latest Developments

13.15 MeCan Medical

13.15.1 MeCan Medical Company Information

13.15.2 MeCan Medical Dialysis Patient Chair Product Portfolios and Specifications

13.15.3 MeCan Medical Dialysis Patient Chair Sales, Revenue, Price and Gross

Margin (2021-2026)

13.15.4 MeCan Medical Main Business Overview

13.15.5 MeCan Medical Latest Developments

13.16 GreatMicroCare

13.16.1 GreatMicroCare Company Information

13.16.2 GreatMicroCare Dialysis Patient Chair Product Portfolios and Specifications

13.16.3 GreatMicroCare Dialysis Patient Chair Sales, Revenue, Price and Gross

Margin (2021-2026)

13.16.4 GreatMicroCare Main Business Overview

13.16.5 GreatMicroCare Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Dialysis Patient Chair Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Dialysis Patient Chair Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Medical PU Leather
- Table 4. Major Players of PVC/Leather
- Table 5. Global Dialysis Patient Chair Sales by Type (2021-2026) & (K Units)
- Table 6. Global Dialysis Patient Chair Sales Market Share by Type (2021-2026)
- Table 7. Global Dialysis Patient Chair Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Dialysis Patient Chair Revenue Market Share by Type (2021-2026)
- Table 9. Global Dialysis Patient Chair Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Manual Mechanical Type
- Table 11. Major Players of Electro-hydraulic Type
- Table 12. Major Players of Intelligent Programmable Type
- Table 13. Global Dialysis Patient Chair Sales by Driving Method (2021-2026) & (K Units)
- Table 14. Global Dialysis Patient Chair Sales Market Share by Driving Method (2021-2026)
- Table 15. Global Dialysis Patient Chair Revenue by Driving Method (2021-2026) & (\$ million)
- Table 16. Global Dialysis Patient Chair Revenue Market Share by Driving Method (2021-2026)
- Table 17. Global Dialysis Patient Chair Sale Price by Driving Method (2021-2026) & (US\$/Unit)
- Table 18. Major Players of Load Capacity: 135-160 kg
- Table 19. Major Players of Load Capacity: 200-250 kg
- Table 20. Major Players of Others
- Table 21. Global Dialysis Patient Chair Sales by Load Capacity (2021-2026) & (K Units)
- Table 22. Global Dialysis Patient Chair Sales Market Share by Load Capacity (2021-2026)
- Table 23. Global Dialysis Patient Chair Revenue by Load Capacity (2021-2026) & (\$ million)
- Table 24. Global Dialysis Patient Chair Revenue Market Share by Load Capacity (2021-2026)
- Table 25. Global Dialysis Patient Chair Sale Price by Load Capacity (2021-2026) &

(US\$/Unit)

Table 26. Global Dialysis Patient Chair Sale by Application (2021-2026) & (K Units)

Table 27. Global Dialysis Patient Chair Sale Market Share by Application (2021-2026)

Table 28. Global Dialysis Patient Chair Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Dialysis Patient Chair Revenue Market Share by Application (2021-2026)

Table 30. Global Dialysis Patient Chair Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Dialysis Patient Chair Sales by Company (2021-2026) & (K Units)

Table 32. Global Dialysis Patient Chair Sales Market Share by Company (2021-2026)

Table 33. Global Dialysis Patient Chair Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Dialysis Patient Chair Revenue Market Share by Company (2021-2026)

Table 35. Global Dialysis Patient Chair Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Dialysis Patient Chair Producing Area Distribution and Sales Area

Table 37. Players Dialysis Patient Chair Products Offered

Table 38. Dialysis Patient Chair Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Dialysis Patient Chair Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Dialysis Patient Chair Sales Market Share Geographic Region (2021-2026)

Table 43. Global Dialysis Patient Chair Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Dialysis Patient Chair Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Dialysis Patient Chair Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Dialysis Patient Chair Sales Market Share by Country/Region (2021-2026)

Table 47. Global Dialysis Patient Chair Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Dialysis Patient Chair Revenue Market Share by Country/Region

(2021-2026)

Table 49. Americas Dialysis Patient Chair Sales by Country (2021-2026) & (K Units)

Table 50. Americas Dialysis Patient Chair Sales Market Share by Country (2021-2026)

Table 51. Americas Dialysis Patient Chair Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Dialysis Patient Chair Sales by Type (2021-2026) & (K Units)

Table 53. Americas Dialysis Patient Chair Sales by Application (2021-2026) & (K Units)

Table 54. APAC Dialysis Patient Chair Sales by Region (2021-2026) & (K Units)

Table 55. APAC Dialysis Patient Chair Sales Market Share by Region (2021-2026)

Table 56. APAC Dialysis Patient Chair Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Dialysis Patient Chair Sales by Type (2021-2026) & (K Units)

Table 58. APAC Dialysis Patient Chair Sales by Application (2021-2026) & (K Units)

Table 59. Europe Dialysis Patient Chair Sales by Country (2021-2026) & (K Units)

Table 60. Europe Dialysis Patient Chair Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Dialysis Patient Chair Sales by Type (2021-2026) & (K Units)

Table 62. Europe Dialysis Patient Chair Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Dialysis Patient Chair Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Dialysis Patient Chair Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Dialysis Patient Chair Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Dialysis Patient Chair Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Dialysis Patient Chair

Table 68. Key Market Challenges & Risks of Dialysis Patient Chair

Table 69. Key Industry Trends of Dialysis Patient Chair

Table 70. Dialysis Patient Chair Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Dialysis Patient Chair Distributors List

Table 73. Dialysis Patient Chair Customer List

Table 74. Global Dialysis Patient Chair Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Dialysis Patient Chair Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Dialysis Patient Chair Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Dialysis Patient Chair Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Dialysis Patient Chair Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Dialysis Patient Chair Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Dialysis Patient Chair Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Dialysis Patient Chair Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Dialysis Patient Chair Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Dialysis Patient Chair Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Dialysis Patient Chair Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Dialysis Patient Chair Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Dialysis Patient Chair Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Dialysis Patient Chair Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Digiterm Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors

Table 89. Digiterm Dialysis Patient Chair Product Portfolios and Specifications

Table 90. Digiterm Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Digiterm Main Business

Table 92. Digiterm Latest Developments

Table 93. GREINER Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors

Table 94. GREINER Dialysis Patient Chair Product Portfolios and Specifications

Table 95. GREINER Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. GREINER Main Business

Table 97. GREINER Latest Developments

Table 98. Lemi MD Brusaferri & C. srl Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors

Table 99. Lemi MD Brusaferri & C. srl Dialysis Patient Chair Product Portfolios and Specifications

Table 100. Lemi MD Brusaferri & C. srl Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Lemi MD Brusafferri & C. srl Main Business
Table 102. Lemi MD Brusafferri & C. srl Latest Developments
Table 103. Likamed Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors
Table 104. Likamed Dialysis Patient Chair Product Portfolios and Specifications
Table 105. Likamed Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 106. Likamed Main Business
Table 107. Likamed Latest Developments
Table 108. Ekklesia 7 Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors
Table 109. Ekklesia 7 Dialysis Patient Chair Product Portfolios and Specifications
Table 110. Ekklesia 7 Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 111. Ekklesia 7 Main Business
Table 112. Ekklesia 7 Latest Developments
Table 113. Advin Urology Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors
Table 114. Advin Urology Dialysis Patient Chair Product Portfolios and Specifications
Table 115. Advin Urology Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 116. Advin Urology Main Business
Table 117. Advin Urology Latest Developments
Table 118. Medik Medical Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors
Table 119. Medik Medical Dialysis Patient Chair Product Portfolios and Specifications
Table 120. Medik Medical Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 121. Medik Medical Main Business
Table 122. Medik Medical Latest Developments
Table 123. Technomed Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors
Table 124. Technomed Dialysis Patient Chair Product Portfolios and Specifications
Table 125. Technomed Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 126. Technomed Main Business
Table 127. Technomed Latest Developments
Table 128. Meditek Engineers Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors

Table 129. Meditek Engineers Dialysis Patient Chair Product Portfolios and Specifications
Table 130. Meditek Engineers Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 131. Meditek Engineers Main Business
Table 132. Meditek Engineers Latest Developments
Table 133. LINAK Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors
Table 134. LINAK Dialysis Patient Chair Product Portfolios and Specifications
Table 135. LINAK Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 136. LINAK Main Business
Table 137. LINAK Latest Developments
Table 138. DSX International Limited Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors
Table 139. DSX International Limited Dialysis Patient Chair Product Portfolios and Specifications
Table 140. DSX International Limited Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 141. DSX International Limited Main Business
Table 142. DSX International Limited Latest Developments
Table 143. NephroCan Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors
Table 144. NephroCan Dialysis Patient Chair Product Portfolios and Specifications
Table 145. NephroCan Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 146. NephroCan Main Business
Table 147. NephroCan Latest Developments
Table 148. Aemepl Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors
Table 149. Aemepl Dialysis Patient Chair Product Portfolios and Specifications
Table 150. Aemepl Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 151. Aemepl Main Business
Table 152. Aemepl Latest Developments
Table 153. JDmeditech Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors
Table 154. JDmeditech Dialysis Patient Chair Product Portfolios and Specifications
Table 155. JDmeditech Dialysis Patient Chair Sales (K Units), Revenue (\$ Million),

Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. JDmeditech Main Business

Table 157. JDmeditech Latest Developments

Table 158. MeCan Medical Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors

Table 159. MeCan Medical Dialysis Patient Chair Product Portfolios and Specifications

Table 160. MeCan Medical Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. MeCan Medical Main Business

Table 162. MeCan Medical Latest Developments

Table 163. GreatMicroCare Basic Information, Dialysis Patient Chair Manufacturing Base, Sales Area and Its Competitors

Table 164. GreatMicroCare Dialysis Patient Chair Product Portfolios and Specifications

Table 165. GreatMicroCare Dialysis Patient Chair Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. GreatMicroCare Main Business

Table 167. GreatMicroCare Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Dialysis Patient Chair
- Figure 2. Dialysis Patient Chair Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Dialysis Patient Chair Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Dialysis Patient Chair Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Dialysis Patient Chair Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Dialysis Patient Chair Sales Market Share by Country/Region (2025)
- Figure 10. Dialysis Patient Chair Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Medical PU Leather
- Figure 12. Product Picture of PVC/Leather
- Figure 13. Global Dialysis Patient Chair Sales Market Share by Type in 2026
- Figure 14. Global Dialysis Patient Chair Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Manual Mechanical Type
- Figure 16. Product Picture of Electro-hydraulic Type
- Figure 17. Product Picture of Intelligent Programmable Type
- Figure 18. Global Dialysis Patient Chair Sales Market Share by Driving Method in 2026
- Figure 19. Global Dialysis Patient Chair Revenue Market Share by Driving Method (2021-2026)
- Figure 20. Product Picture of Load Capacity: 135-160 kg
- Figure 21. Product Picture of Load Capacity: 200-250 kg
- Figure 22. Product Picture of Others
- Figure 23. Global Dialysis Patient Chair Sales Market Share by Load Capacity in 2026
- Figure 24. Global Dialysis Patient Chair Revenue Market Share by Load Capacity (2021-2026)
- Figure 25. Dialysis Patient Chair Consumed in Hemodialysis
- Figure 26. Global Dialysis Patient Chair Market: Hemodialysis (2021-2026) & (K Units)
- Figure 27. Dialysis Patient Chair Consumed in Peritoneal Dialysis
- Figure 28. Global Dialysis Patient Chair Market: Peritoneal Dialysis (2021-2026) & (K Units)
- Figure 29. Dialysis Patient Chair Consumed in Others
- Figure 30. Global Dialysis Patient Chair Market: Others (2021-2026) & (K Units)

- Figure 31. Global Dialysis Patient Chair Sale Market Share by Application (2025)
- Figure 32. Global Dialysis Patient Chair Revenue Market Share by Application in 2025
- Figure 33. Dialysis Patient Chair Sales by Company in 2025 (K Units)
- Figure 34. Global Dialysis Patient Chair Sales Market Share by Company in 2025
- Figure 35. Dialysis Patient Chair Revenue by Company in 2025 (\$ millions)
- Figure 36. Global Dialysis Patient Chair Revenue Market Share by Company in 2025
- Figure 37. Global Dialysis Patient Chair Sales Market Share by Geographic Region (2021-2026)
- Figure 38. Global Dialysis Patient Chair Revenue Market Share by Geographic Region in 2025
- Figure 39. Americas Dialysis Patient Chair Sales 2021-2026 (K Units)
- Figure 40. Americas Dialysis Patient Chair Revenue 2021-2026 (\$ millions)
- Figure 41. APAC Dialysis Patient Chair Sales 2021-2026 (K Units)
- Figure 42. APAC Dialysis Patient Chair Revenue 2021-2026 (\$ millions)
- Figure 43. Europe Dialysis Patient Chair Sales 2021-2026 (K Units)
- Figure 44. Europe Dialysis Patient Chair Revenue 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa Dialysis Patient Chair Sales 2021-2026 (K Units)
- Figure 46. Middle East & Africa Dialysis Patient Chair Revenue 2021-2026 (\$ millions)
- Figure 47. Americas Dialysis Patient Chair Sales Market Share by Country in 2025
- Figure 48. Americas Dialysis Patient Chair Revenue Market Share by Country (2021-2026)
- Figure 49. Americas Dialysis Patient Chair Sales Market Share by Type (2021-2026)
- Figure 50. Americas Dialysis Patient Chair Sales Market Share by Application (2021-2026)
- Figure 51. United States Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Canada Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)
- Figure 53. Mexico Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Brazil Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)
- Figure 55. APAC Dialysis Patient Chair Sales Market Share by Region in 2025
- Figure 56. APAC Dialysis Patient Chair Revenue Market Share by Region (2021-2026)
- Figure 57. APAC Dialysis Patient Chair Sales Market Share by Type (2021-2026)
- Figure 58. APAC Dialysis Patient Chair Sales Market Share by Application (2021-2026)
- Figure 59. China Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Japan Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)
- Figure 61. South Korea Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Southeast Asia Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)
- Figure 63. India Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Australia Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Dialysis Patient Chair Sales Market Share by Country in 2025

Figure 67. Europe Dialysis Patient Chair Revenue Market Share by Country
(2021-2026)

Figure 68. Europe Dialysis Patient Chair Sales Market Share by Type (2021-2026)

Figure 69. Europe Dialysis Patient Chair Sales Market Share by Application
(2021-2026)

Figure 70. Germany Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Dialysis Patient Chair Sales Market Share by Country
(2021-2026)

Figure 76. Middle East & Africa Dialysis Patient Chair Sales Market Share by Type
(2021-2026)

Figure 77. Middle East & Africa Dialysis Patient Chair Sales Market Share by
Application (2021-2026)

Figure 78. Egypt Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Dialysis Patient Chair Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Dialysis Patient Chair Revenue Growth 2021-2026 (\$
millions)

Figure 83. Manufacturing Cost Structure Analysis of Dialysis Patient Chair in 2026

Figure 84. Manufacturing Process Analysis of Dialysis Patient Chair

Figure 85. Industry Chain Structure of Dialysis Patient Chair

Figure 86. Channels of Distribution

Figure 87. Global Dialysis Patient Chair Sales Market Forecast by Region (2027-2032)

Figure 88. Global Dialysis Patient Chair Revenue Market Share Forecast by Region
(2027-2032)

Figure 89. Global Dialysis Patient Chair Sales Market Share Forecast by Type
(2027-2032)

Figure 90. Global Dialysis Patient Chair Revenue Market Share Forecast by Type
(2027-2032)

Figure 91. Global Dialysis Patient Chair Sales Market Share Forecast by Application
(2027-2032)

Figure 92. Global Dialysis Patient Chair Revenue Market Share Forecast by Application
(2027-2032)

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