

Global DHA Powder from Algae Market Growth 2026-2032

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Abstracts

The global DHA Powder from Algae market size is predicted to grow from US\$ 200 million in 2025 to US\$ 336 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

In 2025, global DHA Powder from Algae sales reached approximately 6,597 Tons with an average global market price of around 30.98 USD per Kg.

DHA Powder from Algae is a powdered Omega-3 nutritional ingredient produced from DHA-rich algal oil through emulsification, homogenization, encapsulation, spray drying, oxidation-stability treatment, and powder post-processing. Compared with liquid DHA algal oil, DHA powder from algae uses microencapsulation or powder-conversion technology to embed oxidation-sensitive oil into wall-material systems such as starch, protein, gum arabic, dietary fiber, or other encapsulation matrices. This improves oxidative stability, reduces off-odor, enhances dispersibility, increases processing compatibility, and enables easier use in milk powder, nutrition powders, solid beverages, tablets, granules, baked goods, and functional foods. The product retains the advantages of algal DHA, including non-fish origin, traceability, vegan suitability, lower contaminant risk, and sustainable supply, while addressing the challenges of adding liquid oil into powder-based food systems, controlling flavor, and managing shelf life. As demand rises for stable, low-odor, and easy-to-process DHA ingredients in infant formula, maternal nutrition, children's nutrition, adult dietary supplements, and functional foods, DHA Powder from Algae has become one of the most versatile and widely applicable product forms in the algal Omega-3 industry.

DHA Powder from Algae is a further-processed form of DHA algal oil, adding emulsification, encapsulation, spray drying, powder stabilization, and application

adaptation steps beyond ordinary oil products. As a result, it generally carries higher technical value and stronger customer stickiness. Based on corporate annual reports, investor communication materials, and brokerage research, the gross margin of human-nutrition-grade DHA powder from algae can be broadly estimated at around 45%-60%. Infant-formula-grade and high-stability microencapsulated powders usually sit at the higher end due to long customer qualification cycles, strict quality requirements, and complex application validation. Ordinary food-grade powders, functional-food powders, and cost-sensitive applications generally have relatively lower margins. The upstream value chain includes high-yield DHA microalgae strains, carbon sources, nitrogen sources, fermentation auxiliaries, antioxidants, encapsulation wall materials, emulsifiers, fermentation equipment, refining equipment, and spray-drying equipment. The midstream covers strain preservation, industrial fermentation, oil extraction, refining and deodorization, emulsification and homogenization, microencapsulation, spray drying, powder sieving, oxidative stability testing, and quality control. Downstream customers include infant formula manufacturers, maternal nutrition brands, children's nutrition companies, solid beverage producers, health food companies, functional food manufacturers, and OEM/ODM companies. The core barriers lie in high-quality DHA oil bases, encapsulation-system design, oxidation control, powder flowability, dispersibility, regulatory documentation, and formulation collaboration with customers.

Market Development Opportunities & Main Driving Factors

The market opportunity for DHA Powder from Algae comes from the expansion of DHA applications from oils and softgels into milk powder, solid beverages, nutrition powders, and functional foods. Infant formula, maternal nutrition powders, children's growing-up milk powder, and adult nutrition powders all show increasing demand for DHA, but these powder-based or reconstituted products require stronger stability, lower odor, better dispersibility, and stronger processing compatibility. This is driving microencapsulated DHA powder from algae to become a more commercially valuable product form. Compared with fish-oil-based powders, algal DHA offers non-fish origin, lower contaminant risk, traceability, and sustainable supply advantages, making it better suited to premium maternal and infant products, plant-based nutrition, and clean-label positioning. In China, the clarification of DHA algal oil in the health food filing system provides a clearer regulatory pathway for solid beverages, nutrient supplements, and compound nutrition products. For ingredient suppliers, powder products can expand application coverage, strengthen customer formulation stickiness, and upgrade the business from single oil supply to nutrition solution delivery.

Market Challenges, Risks, & Restraints

The main challenges for DHA Powder from Algae lie in encapsulation stability, cost control, and application compatibility. DHA is highly unsaturated. Although powder conversion improves processing convenience, the product still faces risks such as oxidation, odor release, moisture absorption, caking, uneven dispersion during reconstitution, and shelf-life degradation. Wall materials, emulsification systems, spray-drying temperature, particle structure, and antioxidant systems all affect product quality and end-use performance. For infant formula and premium nutrition customers, suppliers must meet requirements for contaminants, microbiology, peroxide value, acid value, powder flowability, solubility and dispersibility, formulation compatibility, and long-term batch traceability, which leads to long qualification cycles. On the cost side, DHA oil base cost, wall materials, energy use, spray-drying yield, and capacity utilization all influence margin performance. As domestic and global producers expand capacity and introduce more powder specifications, mid- and low-end products may face price competition. However, companies with high stability, low odor, good dispersibility, and infant-formula-grade customer qualification capabilities still have strong competitive barriers.

Downstream Demand Trends

Future demand for DHA Powder from Algae is expected to show a pattern of stable infant formula demand, growing maternal and children's nutrition, and expanding functional food applications. Infant formula will remain the core application, with milk powder companies continuing to focus on DHA source, oxidative stability, powder compatibility, and formula registration compliance. High-stability microencapsulated powder is expected to maintain strong demand. Maternal nutrition powders, children's growing-up milk powder, nutrition sachets, and solid beverages will become incremental growth areas, with products placing greater emphasis on low odor, easy reconstitution, precise dosage, and compound nutrition synergy. In adult nutrition, older consumers, vegetarians, knowledge workers, and consumers focused on eye health will support the use of DHA powder from algae in tablets, granules, instant powders, functional beverages, and healthy snacks. Over the long term, DHA Powder from Algae will be more than a powdered form of DHA oil; it will become a key carrier connecting algal Omega-3, food industrial applications, and brand nutrition upgrades.

LP Information, Inc. (LPI) ' newest research report, the 'DHA Powder from Algae Industry Forecast' looks at past sales and reviews total world DHA Powder from Algae sales in 2025, providing a comprehensive analysis by region and market sector of

projected DHA Powder from Algae sales for 2026 through 2032. With DHA Powder from Algae sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DHA Powder from Algae industry.

This Insight Report provides a comprehensive analysis of the global DHA Powder from Algae landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DHA Powder from Algae portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DHA Powder from Algae market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DHA Powder from Algae and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DHA Powder from Algae.

This report presents a comprehensive overview, market shares, and growth opportunities of DHA Powder from Algae market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DHA Content:

DHA Content: 10% ? 20%

DHA Content: 20% ? 30%

DHA Content: > 30%

Segmentation by Source:

Schizochytrium

Crypthecodinium Cohnii

Others

Segmentation by Process:

Traditional Solvent Extraction

Enzymatic Extraction

Supercritical CO2 Extraction

Segmentation by Application:

Infant Formula

Nutritional Supplements

Food & Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DSM-Firmenich

Roquette

Corbion

Huison

Runke

ADM

Mara Renewables

Cabio

Solutex

Kingdomway

Fermentalg

JC Biotech

Keyuan

Bioplus Life Sciences

Fuxing

ATK Biotech

Xinhe Biotech

Progress Biotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global DHA Powder from Algae market?

What factors are driving DHA Powder from Algae market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DHA Powder from Algae market opportunities vary by end market size?

How does DHA Powder from Algae break out by Type, by Application?

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