

Global DHA Oil from Algae Market Growth 2026-2032

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Abstracts

The global DHA Oil from Algae market size is predicted to grow from US\$ 461 million in 2025 to US\$ 1317 million in 2032; it is expected to grow at a CAGR of 15.5% from 2026 to 2032.

In 2025, global DHA Oil from Algae sales reached approximately 8,277.90 Tons with an average global market price of around 56.94 USD per Kg.

DHA Oil from Algae is a high-value Omega-3 nutritional oil produced from DHA-rich microalgae through strain selection, fermentation, cell disruption, oil extraction, refining, deodorization, oxidation-stability control, and, when required, microencapsulation. Compared with traditional fish-oil-derived DHA, algal DHA is sourced directly from primary producers in the marine food chain and does not depend on deep-sea fish resources. It offers stronger traceability, vegan suitability, more controllable odor, lower exposure to heavy metals and marine contaminants, and more stable quality. The product is typically supplied as refined oil, microencapsulated powder, algal biomass powder, or finished dosage forms such as softgels and drops. It is widely used in infant formula, maternal nutrition, children's brain and vision development products, adult dietary supplements, functional foods, pet nutrition, and aquafeed. As consumers pay increasing attention to brain health, eye health, clean labels, and sustainable nutrition, DHA Oil from Algae has become an important functional ingredient in the global nutrition and wellness industry, combining scientific recognition, regulatory support, and brand premium potential.

DHA Oil from Algae is a premium fermentation-based nutritional ingredient with the combined attributes of bio-manufacturing, food nutrition, and functional lipids. Its profitability is generally higher than that of ordinary vegetable oils, fish oils, and basic food additives. Based on listed-company annual reports and brokerage research, the gross margin of human-nutrition-grade algal DHA oil can be broadly estimated at

around 40%–55%. Applications in infant formula, maternal nutrition, and premium dietary supplements usually enjoy higher margins due to long customer qualification cycles, strict quality standards, and relatively stable orders. Pet nutrition and aquafeed are more price-sensitive and typically carry lower margins. The upstream value chain includes algae strains, carbon sources such as glucose, nitrogen sources, fermentation auxiliaries, antioxidants, encapsulation materials, fermenters, and refining equipment. The midstream covers strain preservation, seed expansion, industrial fermentation, harvesting, cell disruption, extraction, refining, deodorization, microencapsulation, and quality testing. Downstream customers include infant formula producers, dietary supplement companies, food and beverage manufacturers, pet food producers, and aquafeed companies. The industry barrier is not simply the ability to produce DHA, but the capability to maintain high-yield stable strains, control fermentation costs at scale, manage oxidation stability, secure regulatory approvals, pass customer qualification, and deliver through a reliable global supply chain.

Market Development Opportunities & Main Driving Factors

DHA Oil from Algae is evolving from a nutrient fortifier for infant formula into a high-value Omega-3 platform ingredient for full-lifecycle health management. Rising consumer awareness of brain health, eye health, maternal nutrition, child development, healthy aging, and cardiovascular wellness is expanding DHA demand from infant formula into dietary supplements, functional foods, medical nutrition, pet nutrition, and aquafeed. At the same time, fish oil faces constraints related to marine resources, contaminant control, odor stability, and sustainable sourcing, encouraging food and nutrition brands to seek more stable, cleaner, and more differentiated alternatives. Algal DHA, produced through controlled industrial fermentation, offers vegan, traceable, and non-fish-source advantages, making it an increasingly important option for global nutrition brands seeking product upgrades and differentiated positioning. In China, the inclusion of DHA algal oil in the health food filing system further strengthens regulatory certainty and improves commercialization efficiency in the domestic market.

Market Challenges, Risks, & Restraints

The key challenges in the DHA Oil from Algae industry lie in cost control, quality stability, and market competition. Microalgae fermentation requires significant equipment investment and strong process-control capabilities. Carbon sources, energy consumption, fermentation efficiency, oil extraction yield, refining losses, and capacity utilization all directly affect unit costs. DHA is a highly unsaturated fatty acid and is highly prone to oxidation, so odor, peroxide value, acid value, color, microencapsulation

efficiency, and shelf life must be tightly controlled. For infant formula and premium nutrition customers, supplier qualification cycles are long and quality audits are strict. Any batch inconsistency or flavor instability may directly affect customer partnerships and brand trust. As Chinese capacity expands and international patent barriers weaken, price competition may intensify. Companies that rely only on capacity expansion and low-price orders may face profit volatility. Future competition will shift from production capacity to cost efficiency, quality consistency, regulatory access, customer structure, and application innovation.

Downstream Demand Trends

Future downstream demand for DHA Oil from Algae is expected to show structural growth characterized by stable infant formula demand, adult nutrition expansion, and increasing animal nutrition applications. Infant formula will remain the most important and stable application, while updated standards, formula upgrades, and premiumization will continue to drive brand owners to focus on DHA source, stability, traceability, and regulatory compliance. Adult nutrition offers broader category extension potential. Pregnant women, children and teenagers, older adults, vegetarians, and knowledge workers will support innovation in softgels, drops, powders, gummies, and functional beverages. Pet nutrition and aquafeed will provide new scale-up opportunities. Premium pet food brands are increasingly focusing on coat health, immunity, and cognitive support, while aquafeed producers are using algal DHA for fish-oil replacement and Omega-3 enrichment in seafood products. Overall, DHA Oil from Algae is moving beyond a single nutrition fortifier and becoming a key functional ingredient that connects health value, sustainability value, and premium brand positioning.

LP Information, Inc. (LPI) ' newest research report, the "DHA Oil from Algae Industry Forecast" looks at past sales and reviews total world DHA Oil from Algae sales in 2025, providing a comprehensive analysis by region and market sector of projected DHA Oil from Algae sales for 2026 through 2032. With DHA Oil from Algae sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DHA Oil from Algae industry.

This Insight Report provides a comprehensive analysis of the global DHA Oil from Algae landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on DHA Oil from Algae portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global DHA Oil from Algae market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DHA Oil from Algae and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DHA Oil from Algae.

This report presents a comprehensive overview, market shares, and growth opportunities of DHA Oil from Algae market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DHA Content: 50%

Segmentation by Source:

Schizochytrium

Crypthecodinium Cohnii

Others

Segmentation by Process:

Traditional Solvent Extraction

Enzymatic Extraction

Supercritical CO2 Extraction

Segmentation by Application:

Infant Formula

Nutritional Supplements

Food & Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DSM-Firmenich

Roquette

Corbion

Huison

Runke

ADM

Mara Renewables

Cabio

Solutex

Kingdomway

Fermentalg

JC Biotech

Keyuan

Bioplus Life Sciences

Fuxing

ATK Biotech

Xinhe Biotech

Progress Biotech

Key Questions Addressed in this Report

What is the 10-year outlook for the global DHA Oil from Algae market?

What factors are driving DHA Oil from Algae market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do DHA Oil from Algae market opportunities vary by end market size?

How does DHA Oil from Algae break out by Type, by Application?

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