

Global DFIR Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global DFIR Services market size is predicted to grow from US\$ 612 million in 2025 to US\$ 1517 million in 2032; it is expected to grow at a CAGR of 13.9% from 2026 to 2032.

DFIR services are technical investigation, evidence processing, and incident handling services provided by professional cybersecurity investigation and response teams to organizations that have experienced or are suspected of experiencing cyberattacks. At its core, it combines digital forensics methods with incident response processes to identify, collect, preserve, analyze, and correlate digital traces from endpoints, servers, network devices, cloud platforms, SaaS systems, identity directories, emails, mobile devices, and industrial control environments. This reconstructs attack timelines and attack paths, determines the root cause of the incident, attacker behavior, affected assets and data scope, and supports clients in implementing containment, eradication, recovery, and subsequent security improvements. The main service models include incident response retention services, emergency on-site or remote response, ransomware and data breach investigations, host and network forensics, cloud and identity forensics, malware analysis, compromise assessment, threat hunting, chain of custody management, regulatory reporting support, post-incident debriefing and remediation verification. These services are primarily used by organizations in finance, government, energy, telecommunications, healthcare, manufacturing, technology, retail, professional services, and other sectors highly reliant on digital systems.

United States market for DFIR Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for DFIR Services is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for DFIR Services is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key DFIR Services players cover LevelBlue, LLC, Google LLC, CrowdStrike Holdings, Inc., Palo Alto Networks, Inc., Kroll, LLC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'DFIR Services Industry Forecast' looks at past sales and reviews total world DFIR Services sales in 2025, providing a comprehensive analysis by region and market sector of projected DFIR Services sales for 2026 through 2032. With DFIR Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world DFIR Services industry.

This Insight Report provides a comprehensive analysis of the global DFIR Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on DFIR Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global DFIR Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for DFIR Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global DFIR Services.

This report presents a comprehensive overview, market shares, and growth opportunities of DFIR Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

On-site Response

Remote Response

Hybrid Mode

Segmentation by Affected Endpoints:

500

Segmentation by Forensic Data Source:

Endpoint Forensics

Network Forensics

Segmentation by Application:

Financial Industry

Internet

Healthcare

Manufacturing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

LevelBlue, LLC

Google LLC

CrowdStrike Holdings, Inc.

Palo Alto Networks, Inc.

Kroll, LLC

Accenture plc

Deloitte Touche Tohmatsu Limited

PwC International Limited

EY Global Limited

IBM Corporation

Microsoft Corporation

Sophos Limited

NCC Group plc

Orange S.A.

Thales S.A.

NTT DATA Group Corporation

Cisco Systems, Inc.

Kyndryl, Inc.

FTI Consulting, Inc.

GuidePoint Security LLC

eSentire, Inc.

CyberCX Pty Ltd

KDDI Corporation

Qi An Xin Technology Group Inc.

WithSecure Oyj

Truesec Group AB

Ensign InfoSecurity Pte. Ltd.

360 Security Technology Inc.

Wavestone SA

Venustech Group Inc.

NSFOCUS Technologies Group

Blackpanda Pte. Ltd.

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