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Global DFB Chips Market Growth 2025-2031

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Abstracts

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The global Automotive Active Grille Shutters market size is predicted to grow from US$ 1755 million in 2025 to US$ 2722 million in 2031; it is expected to grow at a CAGR of 7.6% from 2025 to 2031.

Automotive active grille shutters are a system of automatically controlled louvers or vanes positioned in front of a vehicle's radiator. These shutters open and close to regulate airflow to the engine compartment. When cooling is needed, the shutters open to allow air to flow through the radiator. When cooling is not required, such as during warm-up or highway cruising, the shutters close to improve aerodynamics, reducing drag and improving fuel efficiency.

The trend in active grille shutter technology is focused on improving performance, expanding functionality, and reducing complexity. Key trends include: enhanced control algorithms that consider a wider range of parameters, such as engine temperature, vehicle speed, ambient temperature, and even driving style, for more precise airflow management; improved actuator designs for faster opening and closing times, as well as increased durability and reliability in harsh environments; integration with other vehicle systems, such as the climate control system and engine management system, for optimized overall vehicle performance; the use of lighter-weight materials, such as plastics and composites, to reduce weight and improve fuel efficiency; and the development of more compact designs to allow for greater styling flexibility. Furthermore, there's a growing emphasis on predictive control strategies that anticipate cooling needs based on navigation data or traffic conditions, enabling proactive shutter adjustments. The trend is also towards more sophisticated diagnostic capabilities, allowing for early detection of potential issues. This aligns with the automotive industry's focus on improving fuel economy, reducing emissions, and enhancing vehicle

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performance and aerodynamics.

The Automotive Active Grille Shutters (AGS) market is part of the larger trend toward increasing vehicle fuel efficiency, aerodynamics, and reducing emissions. Active grille shutters are a key component in improving the overall performance and efficiency of modern vehicles by optimizing airflow to the engine and cooling systems. These shutters adjust automatically depending on driving conditions, contributing to better fuel economy and reduced environmental impact. As the automotive industry focuses on innovation, fuel efficiency, and emission standards, the active grille shutters market is witnessing significant growth.

Fuel efficiency and CO2 emission reduction are among the top priorities for automakers due to stringent government regulations, especially in regions like the European Union, North America, and China.

Active grille shutters improve aerodynamics by controlling airflow to the engine and cooling systems, reducing drag and fuel consumption, particularly at high speeds. By optimizing airflow, they enhance vehicle performance and contribute to meeting emission reduction standards.

Regulatory frameworks such as Euro 6, CAFE (Corporate Average Fuel Economy) standards, and fuel economy regulations in various countries continue to encourage the adoption of AGS to improve vehicle efficiency.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Active Grille Shutters Industry Forecast” looks at past sales and reviews total world Automotive Active Grille Shutters sales in 2024, providing a comprehensive analysis by region and market sector of projected Automotive Active Grille Shutters sales for 2025 through 2031. With Automotive Active Grille Shutters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Active Grille Shutters industry.

This Insight Report provides a comprehensive analysis of the global Automotive Active Grille Shutters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Active Grille Shutters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automotive Active Grille Shutters market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Active Grille Shutters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Active Grille Shutters.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Active Grille Shutters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Visible Type

Non-Visible Type

Segmentation by Application:

Commercial Vehicle

Passenger Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rochling

Valeo

Magna International

Wirthwein

SRG Global

Batz

HBPO GmbH

Techniplas

Brose Fahrzeugteile

STARLITE

Mirror Controls International

Huatong Automotive Molding

Tong Yang Group

Sonceboz

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Active Grille Shutters market?

What factors are driving Automotive Active Grille Shutters market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Automotive Active Grille Shutters market opportunities vary by end market size?

How does Automotive Active Grille Shutters break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global DFB Chips Annual Sales 2020-2031
  2.1.2 World Current & Future Analysis for DFB Chips by Geographic Region, 2020, 2024 & 2031
  2.1.3 World Current & Future Analysis for DFB Chips by Country/Region, 2020, 2024 & 2031
2.2 DFB Chips Segment by Type
  2.2.1 Short-Wavelength DFB Chips
  2.2.2 Long-Wavelength DFB Chips
2.3 DFB Chips Sales by Type
  2.3.1 Global DFB Chips Sales Market Share by Type (2020-2025)
  2.3.2 Global DFB Chips Revenue and Market Share by Type (2020-2025)
  2.3.3 Global DFB Chips Sale Price by Type (2020-2025)
2.4 DFB Chips Segment by Application
  2.4.1 Telecommunications
  2.4.2 Data Center Interconnection (DCI Network)
2.5 DFB Chips Sales by Application
  2.5.1 Global DFB Chips Sale Market Share by Application (2020-2025)
  2.5.2 Global DFB Chips Revenue and Market Share by Application (2020-2025)
  2.5.3 Global DFB Chips Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global DFB Chips Breakdown Data by Company

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3.1.1 Global DFB Chips Annual Sales by Company (2020-2025)
3.1.2 Global DFB Chips Sales Market Share by Company (2020-2025)
3.2 Global DFB Chips Annual Revenue by Company (2020-2025)
3.2.1 Global DFB Chips Revenue by Company (2020-2025)
3.2.2 Global DFB Chips Revenue Market Share by Company (2020-2025)
3.3 Global DFB Chips Sale Price by Company
3.4 Key Manufacturers DFB Chips Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers DFB Chips Product Location Distribution
3.4.2 Players DFB Chips Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DFB CHIPS BY GEOGRAPHIC REGION

4.1 World Historic DFB Chips Market Size by Geographic Region (2020-2025)
4.1.1 Global DFB Chips Annual Sales by Geographic Region (2020-2025)
4.1.2 Global DFB Chips Annual Revenue by Geographic Region (2020-2025)
4.2 World Historic DFB Chips Market Size by Country/Region (2020-2025)
4.2.1 Global DFB Chips Annual Sales by Country/Region (2020-2025)
4.2.2 Global DFB Chips Annual Revenue by Country/Region (2020-2025)
4.3 Americas DFB Chips Sales Growth
4.4 APAC DFB Chips Sales Growth
4.5 Europe DFB Chips Sales Growth
4.6 Middle East & Africa DFB Chips Sales Growth

5 AMERICAS

5.1 Americas DFB Chips Sales by Country
5.1.1 Americas DFB Chips Sales by Country (2020-2025)
5.1.2 Americas DFB Chips Revenue by Country (2020-2025)
5.2 Americas DFB Chips Sales by Type (2020-2025)
5.3 Americas DFB Chips Sales by Application (2020-2025)
5.4 United States
5.5 Canada
5.6 Mexico

+357 96 030922
info@marketpublishers.com

5.7 Brazil

6 APAC

6.1 APAC DFB Chips Sales by Region
  6.1.1 APAC DFB Chips Sales by Region (2020-2025)
  6.1.2 APAC DFB Chips Revenue by Region (2020-2025)
6.2 APAC DFB Chips Sales by Type (2020-2025)
6.3 APAC DFB Chips Sales by Application (2020-2025)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe DFB Chips by Country
  7.1.1 Europe DFB Chips Sales by Country (2020-2025)
  7.1.2 Europe DFB Chips Revenue by Country (2020-2025)
7.2 Europe DFB Chips Sales by Type (2020-2025)
7.3 Europe DFB Chips Sales by Application (2020-2025)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa DFB Chips by Country
  8.1.1 Middle East & Africa DFB Chips Sales by Country (2020-2025)
  8.1.2 Middle East & Africa DFB Chips Revenue by Country (2020-2025)
8.2 Middle East & Africa DFB Chips Sales by Type (2020-2025)
8.3 Middle East & Africa DFB Chips Sales by Application (2020-2025)
8.4 Egypt
8.5 South Africa

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8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of DFB Chips
10.3 Manufacturing Process Analysis of DFB Chips
10.4 Industry Chain Structure of DFB Chips

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 DFB Chips Distributors
11.3 DFB Chips Customer

12 WORLD FORECAST REVIEW FOR DFB CHIPS BY GEOGRAPHIC REGION

12.1 Global DFB Chips Market Size Forecast by Region
  12.1.1 Global DFB Chips Forecast by Region (2026-2031)
  12.1.2 Global DFB Chips Annual Revenue Forecast by Region (2026-2031)
12.2 Americas Forecast by Country (2026-2031)
12.3 APAC Forecast by Region (2026-2031)
12.4 Europe Forecast by Country (2026-2031)
12.5 Middle East & Africa Forecast by Country (2026-2031)
12.6 Global DFB Chips Forecast by Type (2026-2031)
12.7 Global DFB Chips Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

+357 96 030922
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13.1 Lumentum
13.1.1 Lumentum Company Information
13.1.2 Lumentum DFB Chips Product Portfolios and Specifications
13.1.3 Lumentum DFB Chips Sales, Revenue, Price and Gross Margin (2020-2025)
13.1.4 Lumentum Main Business Overview
13.1.5 Lumentum Latest Developments
13.2 Coherent (II-VI)
13.2.1 Coherent (II-VI) Company Information
13.2.2 Coherent (II-VI) DFB Chips Product Portfolios and Specifications
13.2.3 Coherent (II-VI) DFB Chips Sales, Revenue, Price and Gross Margin (2020-2025)
13.2.4 Coherent (II-VI) Main Business Overview
13.2.5 Coherent (II-VI) Latest Developments
13.3 Mitsubishi Electric
13.3.1 Mitsubishi Electric Company Information
13.3.2 Mitsubishi Electric DFB Chips Product Portfolios and Specifications
13.3.3 Mitsubishi Electric DFB Chips Sales, Revenue, Price and Gross Margin (2020-2025)
13.3.4 Mitsubishi Electric Main Business Overview
13.3.5 Mitsubishi Electric Latest Developments
13.4 Source Photonics
13.4.1 Source Photonics Company Information
13.4.2 Source Photonics DFB Chips Product Portfolios and Specifications
13.4.3 Source Photonics DFB Chips Sales, Revenue, Price and Gross Margin (2020-2025)
13.4.4 Source Photonics Main Business Overview
13.4.5 Source Photonics Latest Developments
13.5 Broadcom
13.5.1 Broadcom Company Information
13.5.2 Broadcom DFB Chips Product Portfolios and Specifications
13.5.3 Broadcom DFB Chips Sales, Revenue, Price and Gross Margin (2020-2025)
13.5.4 Broadcom Main Business Overview
13.5.5 Broadcom Latest Developments
13.6 Sumitomo
13.6.1 Sumitomo Company Information
13.6.2 Sumitomo DFB Chips Product Portfolios and Specifications
13.6.3 Sumitomo DFB Chips Sales, Revenue, Price and Gross Margin (2020-2025)
13.6.4 Sumitomo Main Business Overview
13.6.5 Sumitomo Latest Developments

+357 96 030922
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13.7 Applied Optoelectronics
13.7.1 Applied Optoelectronics Company Information
13.7.2 Applied Optoelectronics DFB Chips Product Portfolios and Specifications
13.7.3 Applied Optoelectronics DFB Chips Sales, Revenue, Price and Gross Margin (2020-2025)
13.7.4 Applied Optoelectronics Main Business Overview
13.7.5 Applied Optoelectronics Latest Developments
13.8 NTT Electronics
13.8.1 NTT Electronics Company Information
13.8.2 NTT Electronics DFB Chips Product Portfolios and Specifications
13.8.3 NTT Electronics DFB Chips Sales, Revenue, Price and Gross Margin (2020-2025)
13.8.4 NTT Electronics Main Business Overview
13.8.5 NTT Electronics Latest Developments
13.9 Furukawa Electric
13.9.1 Furukawa Electric Company Information
13.9.2 Furukawa Electric DFB Chips Product Portfolios and Specifications
13.9.3 Furukawa Electric DFB Chips Sales, Revenue, Price and Gross Margin (2020-2025)
13.9.4 Furukawa Electric Main Business Overview
13.9.5 Furukawa Electric Latest Developments
13.10 Macom
13.10.1 Macom Company Information
13.10.2 Macom DFB Chips Product Portfolios and Specifications
13.10.3 Macom DFB Chips Sales, Revenue, Price and Gross Margin (2020-2025)
13.10.4 Macom Main Business Overview
13.10.5 Macom Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. DFB Chips Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & ($ millions)
Table 2. DFB Chips Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & ($ millions)
Table 3. Major Players of Short-Wavelength DFB Chips
Table 4. Major Players of Long-Wavelength DFB Chips
Table 5. Global DFB Chips Sales by Type (2020-2025) & (K Units)
Table 6. Global DFB Chips Sales Market Share by Type (2020-2025)
Table 7. Global DFB Chips Revenue by Type (2020-2025) & ($ million)
Table 8. Global DFB Chips Revenue Market Share by Type (2020-2025)
Table 9. Global DFB Chips Sale Price by Type (2020-2025) & (US$/Unit)
Table 10. Global DFB Chips Sale by Application (2020-2025) & (K Units)
Table 11. Global DFB Chips Sale Market Share by Application (2020-2025)
Table 12. Global DFB Chips Revenue by Application (2020-2025) & ($ million)
Table 13. Global DFB Chips Revenue Market Share by Application (2020-2025)
Table 14. Global DFB Chips Sale Price by Application (2020-2025) & (US$/Unit)
Table 15. Global DFB Chips Sales by Company (2020-2025) & (K Units)
Table 16. Global DFB Chips Sales Market Share by Company (2020-2025)
Table 17. Global DFB Chips Revenue by Company (2020-2025) & ($ millions)
Table 18. Global DFB Chips Revenue Market Share by Company (2020-2025)
Table 19. Global DFB Chips Sale Price by Company (2020-2025) & (US$/Unit)
Table 20. Key Manufacturers DFB Chips Producing Area Distribution and Sales Area
Table 21. Players DFB Chips Products Offered
Table 22. DFB Chips Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
Table 23. New Products and Potential Entrants
Table 24. Market M&A Activity & Strategy
Table 25. Global DFB Chips Sales by Geographic Region (2020-2025) & (K Units)
Table 26. Global DFB Chips Sales Market Share Geographic Region (2020-2025)
Table 27. Global DFB Chips Revenue by Geographic Region (2020-2025) & ($ millions)
Table 28. Global DFB Chips Revenue Market Share by Geographic Region (2020-2025)
Table 29. Global DFB Chips Sales by Country/Region (2020-2025) & (K Units)
Table 30. Global DFB Chips Sales Market Share by Country/Region (2020-2025)
Table 31. Global DFB Chips Revenue by Country/Region (2020-2025) & ($ millions)
Table 32. Global DFB Chips Revenue Market Share by Country/Region (2020-2025)
Table 33. Americas DFB Chips Sales by Country (2020-2025) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 34. Americas DFB Chips Sales Market Share by Country (2020-2025)
Table 35. Americas DFB Chips Revenue by Country (2020-2025) & ($ millions)
Table 36. Americas DFB Chips Sales by Type (2020-2025) & (K Units)
Table 37. Americas DFB Chips Sales by Application (2020-2025) & (K Units)
Table 38. APAC DFB Chips Sales by Region (2020-2025) & (K Units)
Table 39. APAC DFB Chips Sales Market Share by Region (2020-2025)
Table 40. APAC DFB Chips Revenue by Region (2020-2025) & ($ millions)
Table 41. APAC DFB Chips Sales by Type (2020-2025) & (K Units)
Table 42. APAC DFB Chips Sales by Application (2020-2025) & (K Units)
Table 43. Europe DFB Chips Sales by Country (2020-2025) & (K Units)
Table 44. Europe DFB Chips Revenue by Country (2020-2025) & ($ millions)
Table 45. Europe DFB Chips Sales by Type (2020-2025) & (K Units)
Table 46. Europe DFB Chips Sales by Application (2020-2025) & (K Units)
Table 47. Middle East & Africa DFB Chips Sales by Country (2020-2025) & (K Units)
Table 48. Middle East & Africa DFB Chips Revenue Market Share by Country (2020-2025)
Table 49. Middle East & Africa DFB Chips Sales by Type (2020-2025) & (K Units)
Table 50. Middle East & Africa DFB Chips Sales by Application (2020-2025) & (K Units)
Table 51. Key Market Drivers & Growth Opportunities of DFB Chips
Table 52. Key Market Challenges & Risks of DFB Chips
Table 53. Key Industry Trends of DFB Chips
Table 54. DFB Chips Raw Material
Table 55. Key Suppliers of Raw Materials
Table 56. DFB Chips Distributors List
Table 57. DFB Chips Customer List
Table 58. Global DFB Chips Sales Forecast by Region (2026-2031) & (K Units)
Table 59. Global DFB Chips Revenue Forecast by Region (2026-2031) & ($ millions)
Table 60. Americas DFB Chips Sales Forecast by Country (2026-2031) & (K Units)
Table 61. Americas DFB Chips Annual Revenue Forecast by Country (2026-2031) & ($ millions)
Table 62. APAC DFB Chips Sales Forecast by Region (2026-2031) & (K Units)
Table 63. APAC DFB Chips Annual Revenue Forecast by Region (2026-2031) & ($ millions)
Table 64. Europe DFB Chips Sales Forecast by Country (2026-2031) & (K Units)
Table 65. Europe DFB Chips Revenue Forecast by Country (2026-2031) & ($ millions)
Table 66. Middle East & Africa DFB Chips Sales Forecast by Country (2026-2031) & (K Units)
Table 67. Middle East & Africa DFB Chips Revenue Forecast by Country (2026-2031) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 68. Global DFB Chips Sales Forecast by Type (2026-2031) & (K Units)
Table 69. Global DFB Chips Revenue Forecast by Type (2026-2031) & ($ millions)
Table 70. Global DFB Chips Sales Forecast by Application (2026-2031) & (K Units)
Table 71. Global DFB Chips Revenue Forecast by Application (2026-2031) & ($ millions)
Table 72. Lumentum Basic Information, DFB Chips Manufacturing Base, Sales Area and Its Competitors
Table 73. Lumentum DFB Chips Product Portfolios and Specifications
Table 74. Lumentum DFB Chips Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 75. Lumentum Main Business
Table 76. Lumentum Latest Developments
Table 77. Coherent (II-VI) Basic Information, DFB Chips Manufacturing Base, Sales Area and Its Competitors
Table 78. Coherent (II-VI) DFB Chips Product Portfolios and Specifications
Table 79. Coherent (II-VI) DFB Chips Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 80. Coherent (II-VI) Main Business
Table 81. Coherent (II-VI) Latest Developments
Table 82. Mitsubishi Electric Basic Information, DFB Chips Manufacturing Base, Sales Area and Its Competitors
Table 83. Mitsubishi Electric DFB Chips Product Portfolios and Specifications
Table 84. Mitsubishi Electric DFB Chips Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 85. Mitsubishi Electric Main Business
Table 86. Mitsubishi Electric Latest Developments
Table 87. Source Photonics Basic Information, DFB Chips Manufacturing Base, Sales Area and Its Competitors
Table 88. Source Photonics DFB Chips Product Portfolios and Specifications
Table 89. Source Photonics DFB Chips Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 90. Source Photonics Main Business
Table 91. Source Photonics Latest Developments
Table 92. Broadcom Basic Information, DFB Chips Manufacturing Base, Sales Area and Its Competitors
Table 93. Broadcom DFB Chips Product Portfolios and Specifications
Table 94. Broadcom DFB Chips Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 95. Broadcom Main Business

+357 96 030922
info@marketpublishers.com

Table 96. Broadcom Latest Developments
Table 97. Sumitomo Basic Information, DFB Chips Manufacturing Base, Sales Area and Its Competitors
Table 98. Sumitomo DFB Chips Product Portfolios and Specifications
Table 99. Sumitomo DFB Chips Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 100. Sumitomo Main Business
Table 101. Sumitomo Latest Developments
Table 102. Applied Optoelectronics Basic Information, DFB Chips Manufacturing Base, Sales Area and Its Competitors
Table 103. Applied Optoelectronics DFB Chips Product Portfolios and Specifications
Table 104. Applied Optoelectronics DFB Chips Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 105. Applied Optoelectronics Main Business
Table 106. Applied Optoelectronics Latest Developments
Table 107. NTT Electronics Basic Information, DFB Chips Manufacturing Base, Sales Area and Its Competitors
Table 108. NTT Electronics DFB Chips Product Portfolios and Specifications
Table 109. NTT Electronics DFB Chips Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 110. NTT Electronics Main Business
Table 111. NTT Electronics Latest Developments
Table 112. Furukawa Electric Basic Information, DFB Chips Manufacturing Base, Sales Area and Its Competitors
Table 113. Furukawa Electric DFB Chips Product Portfolios and Specifications
Table 114. Furukawa Electric DFB Chips Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 115. Furukawa Electric Main Business
Table 116. Furukawa Electric Latest Developments
Table 117. Macom Basic Information, DFB Chips Manufacturing Base, Sales Area and Its Competitors
Table 118. Macom DFB Chips Product Portfolios and Specifications
Table 119. Macom DFB Chips Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2020-2025)
Table 120. Macom Main Business
Table 121. Macom Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of DFB Chips
Figure 2. DFB Chips Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global DFB Chips Sales Growth Rate 2020-2031 (K Units)
Figure 7. Global DFB Chips Revenue Growth Rate 2020-2031 ($ millions)
Figure 8. DFB Chips Sales by Geographic Region (2020, 2024 & 2031) & ($ millions)
Figure 9. DFB Chips Sales Market Share by Country/Region (2024)
Figure 10. DFB Chips Sales Market Share by Country/Region (2020, 2024 & 2031)
Figure 11. Product Picture of Short-Wavelength DFB Chips
Figure 12. Product Picture of Long-Wavelength DFB Chips
Figure 13. Global DFB Chips Sales Market Share by Type in 2025
Figure 14. Global DFB Chips Revenue Market Share by Type (2020-2025)
Figure 15. DFB Chips Consumed in Telecommunications
Figure 16. Global DFB Chips Market: Telecommunications (2020-2025) & (K Units)
Figure 17. DFB Chips Consumed in Data Center Interconnection (DCI Network)
Figure 18. Global DFB Chips Market: Data Center Interconnection (DCI Network) (2020-2025) & (K Units)
Figure 19. Global DFB Chips Sale Market Share by Application (2024)
Figure 20. Global DFB Chips Revenue Market Share by Application in 2025
Figure 21. DFB Chips Sales by Company in 2025 (K Units)
Figure 22. Global DFB Chips Sales Market Share by Company in 2025
Figure 23. DFB Chips Revenue by Company in 2025 ($ millions)
Figure 24. Global DFB Chips Revenue Market Share by Company in 2025
Figure 25. Global DFB Chips Sales Market Share by Geographic Region (2020-2025)
Figure 26. Global DFB Chips Revenue Market Share by Geographic Region in 2025
Figure 27. Americas DFB Chips Sales 2020-2025 (K Units)
Figure 28. Americas DFB Chips Revenue 2020-2025 ($ millions)
Figure 29. APAC DFB Chips Sales 2020-2025 (K Units)
Figure 30. APAC DFB Chips Revenue 2020-2025 ($ millions)
Figure 31. Europe DFB Chips Sales 2020-2025 (K Units)
Figure 32. Europe DFB Chips Revenue 2020-2025 ($ millions)
Figure 33. Middle East & Africa DFB Chips Sales 2020-2025 (K Units)
Figure 34. Middle East & Africa DFB Chips Revenue 2020-2025 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 35. Americas DFB Chips Sales Market Share by Country in 2025
Figure 36. Americas DFB Chips Revenue Market Share by Country (2020-2025)
Figure 37. Americas DFB Chips Sales Market Share by Type (2020-2025)
Figure 38. Americas DFB Chips Sales Market Share by Application (2020-2025)
Figure 39. United States DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 40. Canada DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 41. Mexico DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 42. Brazil DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 43. APAC DFB Chips Sales Market Share by Region in 2025
Figure 44. APAC DFB Chips Revenue Market Share by Region (2020-2025)
Figure 45. APAC DFB Chips Sales Market Share by Type (2020-2025)
Figure 46. APAC DFB Chips Sales Market Share by Application (2020-2025)
Figure 47. China DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 48. Japan DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 49. South Korea DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 50. Southeast Asia DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 51. India DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 52. Australia DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 53. China Taiwan DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 54. Europe DFB Chips Sales Market Share by Country in 2025
Figure 55. Europe DFB Chips Revenue Market Share by Country (2020-2025)
Figure 56. Europe DFB Chips Sales Market Share by Type (2020-2025)
Figure 57. Europe DFB Chips Sales Market Share by Application (2020-2025)
Figure 58. Germany DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 59. France DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 60. UK DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 61. Italy DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 62. Russia DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 63. Middle East & Africa DFB Chips Sales Market Share by Country (2020-2025)
Figure 64. Middle East & Africa DFB Chips Sales Market Share by Type (2020-2025)
Figure 65. Middle East & Africa DFB Chips Sales Market Share by Application (2020-2025)
Figure 66. Egypt DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 67. South Africa DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 68. Israel DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 69. Turkey DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 70. GCC Countries DFB Chips Revenue Growth 2020-2025 ($ millions)
Figure 71. Manufacturing Cost Structure Analysis of DFB Chips in 2025
Figure 72. Manufacturing Process Analysis of DFB Chips

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Figure 73. Industry Chain Structure of DFB Chips
Figure 74. Channels of Distribution
Figure 75. Global DFB Chips Sales Market Forecast by Region (2026-2031)
Figure 76. Global DFB Chips Revenue Market Share Forecast by Region (2026-2031)
Figure 77. Global DFB Chips Sales Market Share Forecast by Type (2026-2031)
Figure 78. Global DFB Chips Revenue Market Share Forecast by Type (2026-2031)
Figure 79. Global DFB Chips Sales Market Share Forecast by Application (2026-2031)
Figure 80. Global DFB Chips Revenue Market Share Forecast by Application (2026-2031)

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