

Global Dexterous Robotic Hand Modules Market Growth 2026-2032

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Abstracts

The global Dexterous Robotic Hand Modules market size is predicted to grow from US\$ 934 million in 2025 to US\$ 5370 million in 2032; it is expected to grow at a CAGR of 28.5% from 2026 to 2032.

Dexterous Robotic Hand Modules refer to highly articulated robotic end-effector systems designed to replicate the structure and functionality of the human hand. These modules typically include multiple independently actuated fingers, joints, sensors, and control systems, enabling precise manipulation, grasping, and in-hand object control. They are widely used in humanoid robots, advanced prosthetics, industrial automation, and research robotics where fine motor skills are required. In 2025, global dexterous robotic hand module production reached approximately 76,350 units, with an average global market price of around US\$ 12,500 per unit. Annual production capacity is 95,000 units. Gross Profit Margin: 48.9%. The dexterous robotic hand module industry chain is highly integrated across precision manufacturing, advanced materials, and intelligent control systems. Upstream includes high-precision components such as servo motors, harmonic reducers, tendon cables, sensors (force, torque, tactile), and lightweight structural materials like aluminum alloys and carbon fiber. Midstream players are specialized robotic hand manufacturers that design and assemble anthropomorphic systems, integrating mechanical structure with embedded control electronics and software. Downstream demand comes primarily from humanoid robotics companies, industrial automation integrators, and research institutions, where these modules serve as the key end-effector enabling fine manipulation and human-like dexterity. Dexterous robotic hand modules represent one of the most technically constrained yet strategically important components in robotics. While humanoid robots often receive the most attention, the true bottleneck lies in achieving reliable, scalable, and cost-effective hand dexterity. This segment sits at the intersection of mechanical engineering, AI-driven

control, and human biomimicry, making it both capital-intensive and innovation-driven. In the next decade, companies that successfully standardize dexterous hand architectures are likely to define the pace of humanoid robot commercialization, as manipulation capability will ultimately determine real-world usability.

United States market for Dexterous Robotic Hand Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Dexterous Robotic Hand Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Dexterous Robotic Hand Modules is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Dexterous Robotic Hand Modules players cover Shadow Robot, Robotiq, Linkerbot, Schunk, Festo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Dexterous Robotic Hand Modules Industry Forecast" looks at past sales and reviews total world Dexterous Robotic Hand Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected Dexterous Robotic Hand Modules sales for 2026 through 2032. With Dexterous Robotic Hand Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dexterous Robotic Hand Modules industry.

This Insight Report provides a comprehensive analysis of the global Dexterous Robotic Hand Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dexterous Robotic Hand Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dexterous Robotic Hand Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dexterous Robotic Hand Modules and breaks down the forecast by Structural Architecture, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dexterous Robotic Hand Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Dexterous Robotic Hand Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Structural Architecture:

- Anthropomorphic Hand Modules

- Multi-Finger Gripper Modules

- Hybrid Manipulation Hands

Segmentation by Degrees of Freedom (DOF):

- Low DOF Hands: 3-5 DOF

- Medium DOF Hands: 6-12 DOF

- High DOF Hands: 13-20+ DOF

Segmentation by Actuation Method:

- Tendon-Driven Systems

- Gear/Servo Direct Drive Systems

- Pneumatic Systems

- Hydraulic Systems

- Hybrid Systems

Segmentation by Application:

Research

Industrial

Commercial

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shadow Robot

Robotiq

Linkerbot

Schunk

Festo

Smc Corporation

Tesla Inc.

Agibot

Inspire-Robots

Wonik Robotics

Dexcel Robotics

DLR

Tesollo

Fourier Intelligence

Unitree Robotics

UBTECH Robotics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dexterous Robotic Hand Modules market?

What factors are driving Dexterous Robotic Hand Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dexterous Robotic Hand Modules market opportunities vary by end market size?

How does Dexterous Robotic Hand Modules break out by Structural Architecture, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Dexterous Robotic Hand Modules Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Dexterous Robotic Hand Modules by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Dexterous Robotic Hand Modules by Country/Region, 2021, 2025 & 2032
- 2.2 Dexterous Robotic Hand Modules Segment by Structural Architecture
 - 2.2.1 Anthropomorphic Hand Modules
 - 2.2.2 Multi-Finger Gripper Modules
 - 2.2.3 Hybrid Manipulation Hands
 - 2.2.4 Dexterous Robotic Hand Modules Sales by Structural Architecture
 - 2.2.4.1 Global Dexterous Robotic Hand Modules Sales Market Share by Structural Architecture (2021-2026)
 - 2.2.4.2 Global Dexterous Robotic Hand Modules Revenue and Market Share by Structural Architecture (2021-2026)
 - 2.2.4.3 Global Dexterous Robotic Hand Modules Sale Price by Structural Architecture (2021-2026)
- 2.3 Dexterous Robotic Hand Modules Segment by Degrees of Freedom (DOF)
 - 2.3.1 Low DOF Hands:3?5 DOF
 - 2.3.2 Medium DOF Hands:6?12 DOF
 - 2.3.3 High DOF Hands:13?20+ DOF
 - 2.3.4 Dexterous Robotic Hand Modules Sales by Degrees of Freedom (DOF)
 - 2.3.4.1 Global Dexterous Robotic Hand Modules Sales Market Share by Degrees of Freedom (DOF) (2021-2026)

2.3.4.2 Global Dexterous Robotic Hand Modules Revenue and Market Share by Degrees of Freedom (DOF) (2021-2026)

2.3.4.3 Global Dexterous Robotic Hand Modules Sale Price by Degrees of Freedom (DOF) (2021-2026)

2.4 Dexterous Robotic Hand Modules Segment by Actuation Method

2.4.1 Tendon-Driven Systems

2.4.2 Gear/Servo Direct Drive Systems

2.4.3 Pneumatic Systems

2.4.4 Hydraulic Systems

2.4.5 Hybrid Systems

2.4.6 Dexterous Robotic Hand Modules Sales by Actuation Method

2.4.6.1 Global Dexterous Robotic Hand Modules Sales Market Share by Actuation Method (2021-2026)

2.4.6.2 Global Dexterous Robotic Hand Modules Revenue and Market Share by Actuation Method (2021-2026)

2.4.6.3 Global Dexterous Robotic Hand Modules Sale Price by Actuation Method (2021-2026)

2.5 Dexterous Robotic Hand Modules Segment by Application

2.5.1 Research

2.5.2 Industrial

2.5.3 Commercial

2.5.4 Medical

2.5.5 Others

2.5.6 Dexterous Robotic Hand Modules Sales by Application

2.5.6.1 Global Dexterous Robotic Hand Modules Sale Market Share by Application (2021-2026)

2.5.6.2 Global Dexterous Robotic Hand Modules Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Dexterous Robotic Hand Modules Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Dexterous Robotic Hand Modules Breakdown Data by Company

3.1.1 Global Dexterous Robotic Hand Modules Annual Sales by Company (2021-2026)

3.1.2 Global Dexterous Robotic Hand Modules Sales Market Share by Company (2021-2026)

3.2 Global Dexterous Robotic Hand Modules Annual Revenue by Company (2021-2026)

- 3.2.1 Global Dexterous Robotic Hand Modules Revenue by Company (2021-2026)
- 3.2.2 Global Dexterous Robotic Hand Modules Revenue Market Share by Company (2021-2026)
- 3.3 Global Dexterous Robotic Hand Modules Sale Price by Company
- 3.4 Key Manufacturers Dexterous Robotic Hand Modules Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Dexterous Robotic Hand Modules Product Location Distribution
 - 3.4.2 Players Dexterous Robotic Hand Modules Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR DEXTEROUS ROBOTIC HAND MODULES BY GEOGRAPHIC REGION

- 4.1 World Historic Dexterous Robotic Hand Modules Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Dexterous Robotic Hand Modules Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Dexterous Robotic Hand Modules Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Dexterous Robotic Hand Modules Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Dexterous Robotic Hand Modules Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Dexterous Robotic Hand Modules Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Dexterous Robotic Hand Modules Sales Growth
- 4.4 APAC Dexterous Robotic Hand Modules Sales Growth
- 4.5 Europe Dexterous Robotic Hand Modules Sales Growth
- 4.6 Middle East & Africa Dexterous Robotic Hand Modules Sales Growth

5 AMERICAS

- 5.1 Americas Dexterous Robotic Hand Modules Sales by Country
 - 5.1.1 Americas Dexterous Robotic Hand Modules Sales by Country (2021-2026)

- 5.1.2 Americas Dexterous Robotic Hand Modules Revenue by Country (2021-2026)
- 5.2 Americas Dexterous Robotic Hand Modules Sales by Structural Architecture (2021-2026)
- 5.3 Americas Dexterous Robotic Hand Modules Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Dexterous Robotic Hand Modules Sales by Region
 - 6.1.1 APAC Dexterous Robotic Hand Modules Sales by Region (2021-2026)
 - 6.1.2 APAC Dexterous Robotic Hand Modules Revenue by Region (2021-2026)
- 6.2 APAC Dexterous Robotic Hand Modules Sales by Structural Architecture (2021-2026)
- 6.3 APAC Dexterous Robotic Hand Modules Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Dexterous Robotic Hand Modules by Country
 - 7.1.1 Europe Dexterous Robotic Hand Modules Sales by Country (2021-2026)
 - 7.1.2 Europe Dexterous Robotic Hand Modules Revenue by Country (2021-2026)
- 7.2 Europe Dexterous Robotic Hand Modules Sales by Structural Architecture (2021-2026)
- 7.3 Europe Dexterous Robotic Hand Modules Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Dexterous Robotic Hand Modules by Country

8.1.1 Middle East & Africa Dexterous Robotic Hand Modules Sales by Country (2021-2026)

8.1.2 Middle East & Africa Dexterous Robotic Hand Modules Revenue by Country (2021-2026)

8.2 Middle East & Africa Dexterous Robotic Hand Modules Sales by Structural Architecture (2021-2026)

8.3 Middle East & Africa Dexterous Robotic Hand Modules Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Dexterous Robotic Hand Modules

10.3 Manufacturing Process Analysis of Dexterous Robotic Hand Modules

10.4 Industry Chain Structure of Dexterous Robotic Hand Modules

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Dexterous Robotic Hand Modules Distributors

11.3 Dexterous Robotic Hand Modules Customer

12 WORLD FORECAST REVIEW FOR DEXTEROUS ROBOTIC HAND MODULES

BY GEOGRAPHIC REGION

12.1 Global Dexterous Robotic Hand Modules Market Size Forecast by Region

12.1.1 Global Dexterous Robotic Hand Modules Forecast by Region (2027-2032)

12.1.2 Global Dexterous Robotic Hand Modules Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Dexterous Robotic Hand Modules Forecast by Structural Architecture (2027-2032)

12.7 Global Dexterous Robotic Hand Modules Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Shadow Robot

13.1.1 Shadow Robot Company Information

13.1.2 Shadow Robot Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.1.3 Shadow Robot Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Shadow Robot Main Business Overview

13.1.5 Shadow Robot Latest Developments

13.2 Robotiq

13.2.1 Robotiq Company Information

13.2.2 Robotiq Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.2.3 Robotiq Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Robotiq Main Business Overview

13.2.5 Robotiq Latest Developments

13.3 Linkerbot

13.3.1 Linkerbot Company Information

13.3.2 Linkerbot Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.3.3 Linkerbot Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Linkerbot Main Business Overview

13.3.5 Linkerbot Latest Developments

13.4 Schunk

13.4.1 Schunk Company Information

13.4.2 Schunk Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.4.3 Schunk Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Schunk Main Business Overview

13.4.5 Schunk Latest Developments

13.5 Festo

13.5.1 Festo Company Information

13.5.2 Festo Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.5.3 Festo Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Festo Main Business Overview

13.5.5 Festo Latest Developments

13.6 Smc Corporation

13.6.1 Smc Corporation Company Information

13.6.2 Smc Corporation Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.6.3 Smc Corporation Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Smc Corporation Main Business Overview

13.6.5 Smc Corporation Latest Developments

13.7 Tesla Inc.

13.7.1 Tesla Inc. Company Information

13.7.2 Tesla Inc. Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.7.3 Tesla Inc. Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Tesla Inc. Main Business Overview

13.7.5 Tesla Inc. Latest Developments

13.8 Agibot

13.8.1 Agibot Company Information

13.8.2 Agibot Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.8.3 Agibot Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Agibot Main Business Overview

13.8.5 Agibot Latest Developments

13.9 Inspire-Robots

13.9.1 Inspire-Robots Company Information

13.9.2 Inspire-Robots Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.9.3 Inspire-Robots Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Inspire-Robots Main Business Overview

13.9.5 Inspire-Robots Latest Developments

13.10 Wonik Robotics

13.10.1 Wonik Robotics Company Information

13.10.2 Wonik Robotics Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.10.3 Wonik Robotics Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Wonik Robotics Main Business Overview

13.10.5 Wonik Robotics Latest Developments

13.11 Dexcel Robotics

13.11.1 Dexcel Robotics Company Information

13.11.2 Dexcel Robotics Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.11.3 Dexcel Robotics Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Dexcel Robotics Main Business Overview

13.11.5 Dexcel Robotics Latest Developments

13.12 DLR

13.12.1 DLR Company Information

13.12.2 DLR Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.12.3 DLR Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 DLR Main Business Overview

13.12.5 DLR Latest Developments

13.13 Tesollo

13.13.1 Tesollo Company Information

13.13.2 Tesollo Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.13.3 Tesollo Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Tesollo Main Business Overview

13.13.5 Tesollo Latest Developments

13.14 Fourier Intelligence

13.14.1 Fourier Intelligence Company Information

13.14.2 Fourier Intelligence Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.14.3 Fourier Intelligence Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Fourier Intelligence Main Business Overview

13.14.5 Fourier Intelligence Latest Developments

13.15 Unitree Robotics

13.15.1 Unitree Robotics Company Information

13.15.2 Unitree Robotics Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.15.3 Unitree Robotics Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Unitree Robotics Main Business Overview

13.15.5 Unitree Robotics Latest Developments

13.16 UBTECH Robotics

13.16.1 UBTECH Robotics Company Information

13.16.2 UBTECH Robotics Dexterous Robotic Hand Modules Product Portfolios and Specifications

13.16.3 UBTECH Robotics Dexterous Robotic Hand Modules Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 UBTECH Robotics Main Business Overview

13.16.5 UBTECH Robotics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Dexterous Robotic Hand Modules Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Dexterous Robotic Hand Modules Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Anthropomorphic Hand Modules
- Table 4. Major Players of Multi-Finger Gripper Modules
- Table 5. Major Players of Hybrid Manipulation Hands
- Table 6. Global Dexterous Robotic Hand Modules Sales by Structural Architecture (2021-2026) & (Units)
- Table 7. Global Dexterous Robotic Hand Modules Sales Market Share by Structural Architecture (2021-2026)
- Table 8. Global Dexterous Robotic Hand Modules Revenue by Structural Architecture (2021-2026) & (\$ million)
- Table 9. Global Dexterous Robotic Hand Modules Revenue Market Share by Structural Architecture (2021-2026)
- Table 10. Global Dexterous Robotic Hand Modules Sale Price by Structural Architecture (2021-2026) & (K US\$/Unit)
- Table 11. Major Players of Low DOF Hands:3?5 DOF
- Table 12. Major Players of Medium DOF Hands:6?12 DOF
- Table 13. Major Players of High DOF Hands:13?20+ DOF
- Table 14. Global Dexterous Robotic Hand Modules Sales by Degrees of Freedom (DOF) (2021-2026) & (Units)
- Table 15. Global Dexterous Robotic Hand Modules Sales Market Share by Degrees of Freedom (DOF) (2021-2026)
- Table 16. Global Dexterous Robotic Hand Modules Revenue by Degrees of Freedom (DOF) (2021-2026) & (\$ million)
- Table 17. Global Dexterous Robotic Hand Modules Revenue Market Share by Degrees of Freedom (DOF) (2021-2026)
- Table 18. Global Dexterous Robotic Hand Modules Sale Price by Degrees of Freedom (DOF) (2021-2026) & (K US\$/Unit)
- Table 19. Major Players of Tendon-Driven Systems
- Table 20. Major Players of Gear/Servo Direct Drive Systems
- Table 21. Major Players of Pneumatic Systems
- Table 22. Major Players of Hydraulic Systems
- Table 23. Major Players of Hybrid Systems

Table 24. Global Dexterous Robotic Hand Modules Sales by Actuation Method (2021-2026) & (Units)

Table 25. Global Dexterous Robotic Hand Modules Sales Market Share by Actuation Method (2021-2026)

Table 26. Global Dexterous Robotic Hand Modules Revenue by Actuation Method (2021-2026) & (\$ million)

Table 27. Global Dexterous Robotic Hand Modules Revenue Market Share by Actuation Method (2021-2026)

Table 28. Global Dexterous Robotic Hand Modules Sale Price by Actuation Method (2021-2026) & (K US\$/Unit)

Table 29. Global Dexterous Robotic Hand Modules Sale by Application (2021-2026) & (Units)

Table 30. Global Dexterous Robotic Hand Modules Sale Market Share by Application (2021-2026)

Table 31. Global Dexterous Robotic Hand Modules Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Dexterous Robotic Hand Modules Revenue Market Share by Application (2021-2026)

Table 33. Global Dexterous Robotic Hand Modules Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 34. Global Dexterous Robotic Hand Modules Sales by Company (2021-2026) & (Units)

Table 35. Global Dexterous Robotic Hand Modules Sales Market Share by Company (2021-2026)

Table 36. Global Dexterous Robotic Hand Modules Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Dexterous Robotic Hand Modules Revenue Market Share by Company (2021-2026)

Table 38. Global Dexterous Robotic Hand Modules Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 39. Key Manufacturers Dexterous Robotic Hand Modules Producing Area Distribution and Sales Area

Table 40. Players Dexterous Robotic Hand Modules Products Offered

Table 41. Dexterous Robotic Hand Modules Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Dexterous Robotic Hand Modules Sales by Geographic Region (2021-2026) & (Units)

Table 45. Global Dexterous Robotic Hand Modules Sales Market Share Geographic Region (2021-2026)

Table 46. Global Dexterous Robotic Hand Modules Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Dexterous Robotic Hand Modules Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Dexterous Robotic Hand Modules Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Dexterous Robotic Hand Modules Sales Market Share by Country/Region (2021-2026)

Table 50. Global Dexterous Robotic Hand Modules Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Dexterous Robotic Hand Modules Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Dexterous Robotic Hand Modules Sales by Country (2021-2026) & (Units)

Table 53. Americas Dexterous Robotic Hand Modules Sales Market Share by Country (2021-2026)

Table 54. Americas Dexterous Robotic Hand Modules Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Dexterous Robotic Hand Modules Sales by Structural Architecture (2021-2026) & (Units)

Table 56. Americas Dexterous Robotic Hand Modules Sales by Application (2021-2026) & (Units)

Table 57. APAC Dexterous Robotic Hand Modules Sales by Region (2021-2026) & (Units)

Table 58. APAC Dexterous Robotic Hand Modules Sales Market Share by Region (2021-2026)

Table 59. APAC Dexterous Robotic Hand Modules Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Dexterous Robotic Hand Modules Sales by Structural Architecture (2021-2026) & (Units)

Table 61. APAC Dexterous Robotic Hand Modules Sales by Application (2021-2026) & (Units)

Table 62. Europe Dexterous Robotic Hand Modules Sales by Country (2021-2026) & (Units)

Table 63. Europe Dexterous Robotic Hand Modules Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Dexterous Robotic Hand Modules Sales by Structural Architecture

(2021-2026) & (Units)

Table 65. Europe Dexterous Robotic Hand Modules Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Dexterous Robotic Hand Modules Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Dexterous Robotic Hand Modules Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Dexterous Robotic Hand Modules Sales by Structural Architecture (2021-2026) & (Units)

Table 69. Middle East & Africa Dexterous Robotic Hand Modules Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Dexterous Robotic Hand Modules

Table 71. Key Market Challenges & Risks of Dexterous Robotic Hand Modules

Table 72. Key Industry Trends of Dexterous Robotic Hand Modules

Table 73. Dexterous Robotic Hand Modules Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Dexterous Robotic Hand Modules Distributors List

Table 76. Dexterous Robotic Hand Modules Customer List

Table 77. Global Dexterous Robotic Hand Modules Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Dexterous Robotic Hand Modules Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Dexterous Robotic Hand Modules Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Dexterous Robotic Hand Modules Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Dexterous Robotic Hand Modules Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Dexterous Robotic Hand Modules Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Dexterous Robotic Hand Modules Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Dexterous Robotic Hand Modules Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Dexterous Robotic Hand Modules Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Dexterous Robotic Hand Modules Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Dexterous Robotic Hand Modules Sales Forecast by Structural Architecture (2027-2032) & (Units)

Table 88. Global Dexterous Robotic Hand Modules Revenue Forecast by Structural Architecture (2027-2032) & (\$ millions)

Table 89. Global Dexterous Robotic Hand Modules Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Dexterous Robotic Hand Modules Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Shadow Robot Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 92. Shadow Robot Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 93. Shadow Robot Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Shadow Robot Main Business

Table 95. Shadow Robot Latest Developments

Table 96. Robotiq Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 97. Robotiq Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 98. Robotiq Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Robotiq Main Business

Table 100. Robotiq Latest Developments

Table 101. Linkerbot Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 102. Linkerbot Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 103. Linkerbot Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Linkerbot Main Business

Table 105. Linkerbot Latest Developments

Table 106. Schunk Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 107. Schunk Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 108. Schunk Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Schunk Main Business

Table 110. Schunk Latest Developments

Table 111. Festo Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 112. Festo Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 113. Festo Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Festo Main Business

Table 115. Festo Latest Developments

Table 116. Smc Corporation Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 117. Smc Corporation Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 118. Smc Corporation Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. Smc Corporation Main Business

Table 120. Smc Corporation Latest Developments

Table 121. Tesla Inc. Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 122. Tesla Inc. Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 123. Tesla Inc. Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. Tesla Inc. Main Business

Table 125. Tesla Inc. Latest Developments

Table 126. Agibot Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 127. Agibot Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 128. Agibot Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Agibot Main Business

Table 130. Agibot Latest Developments

Table 131. Inspire-Robots Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 132. Inspire-Robots Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 133. Inspire-Robots Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. Inspire-Robots Main Business

Table 135. Inspire-Robots Latest Developments

Table 136. Wonik Robotics Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 137. Wonik Robotics Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 138. Wonik Robotics Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. Wonik Robotics Main Business

Table 140. Wonik Robotics Latest Developments

Table 141. Dexcel Robotics Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 142. Dexcel Robotics Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 143. Dexcel Robotics Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. Dexcel Robotics Main Business

Table 145. Dexcel Robotics Latest Developments

Table 146. DLR Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 147. DLR Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 148. DLR Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. DLR Main Business

Table 150. DLR Latest Developments

Table 151. Tesollo Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 152. Tesollo Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 153. Tesollo Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 154. Tesollo Main Business

Table 155. Tesollo Latest Developments

Table 156. Fourier Intelligence Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 157. Fourier Intelligence Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 158. Fourier Intelligence Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 159. Fourier Intelligence Main Business

Table 160. Fourier Intelligence Latest Developments

Table 161. Unitree Robotics Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 162. Unitree Robotics Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 163. Unitree Robotics Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 164. Unitree Robotics Main Business

Table 165. Unitree Robotics Latest Developments

Table 166. UBTECH Robotics Basic Information, Dexterous Robotic Hand Modules Manufacturing Base, Sales Area and Its Competitors

Table 167. UBTECH Robotics Dexterous Robotic Hand Modules Product Portfolios and Specifications

Table 168. UBTECH Robotics Dexterous Robotic Hand Modules Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 169. UBTECH Robotics Main Business

Table 170. UBTECH Robotics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Dexterous Robotic Hand Modules
- Figure 2. Dexterous Robotic Hand Modules Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Dexterous Robotic Hand Modules Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Dexterous Robotic Hand Modules Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Dexterous Robotic Hand Modules Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Dexterous Robotic Hand Modules Sales Market Share by Country/Region (2025)
- Figure 10. Dexterous Robotic Hand Modules Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Anthropomorphic Hand Modules
- Figure 12. Product Picture of Multi-Finger Gripper Modules
- Figure 13. Product Picture of Hybrid Manipulation Hands
- Figure 14. Global Dexterous Robotic Hand Modules Sales Market Share by Structural Architecture in 2026
- Figure 15. Global Dexterous Robotic Hand Modules Revenue Market Share by Structural Architecture (2021-2026)
- Figure 16. Product Picture of Low DOF Hands:3?5 DOF
- Figure 17. Product Picture of Medium DOF Hands:6?12 DOF
- Figure 18. Product Picture of High DOF Hands:13?20+ DOF
- Figure 19. Global Dexterous Robotic Hand Modules Sales Market Share by Degrees of Freedom (DOF) in 2026
- Figure 20. Global Dexterous Robotic Hand Modules Revenue Market Share by Degrees of Freedom (DOF) (2021-2026)
- Figure 21. Product Picture of Tendon-Driven Systems
- Figure 22. Product Picture of Gear/Servo Direct Drive Systems
- Figure 23. Product Picture of Pneumatic Systems
- Figure 24. Product Picture of Hydraulic Systems
- Figure 25. Product Picture of Hybrid Systems
- Figure 26. Global Dexterous Robotic Hand Modules Sales Market Share by Actuation

Method in 2026

Figure 27. Global Dexterous Robotic Hand Modules Revenue Market Share by Actuation Method (2021-2026)

Figure 28. Dexterous Robotic Hand Modules Consumed in Research

Figure 29. Global Dexterous Robotic Hand Modules Market: Research (2021-2026) & (Units)

Figure 30. Dexterous Robotic Hand Modules Consumed in Industrial

Figure 31. Global Dexterous Robotic Hand Modules Market: Industrial (2021-2026) & (Units)

Figure 32. Dexterous Robotic Hand Modules Consumed in Commercial

Figure 33. Global Dexterous Robotic Hand Modules Market: Commercial (2021-2026) & (Units)

Figure 34. Dexterous Robotic Hand Modules Consumed in Medical

Figure 35. Global Dexterous Robotic Hand Modules Market: Medical (2021-2026) & (Units)

Figure 36. Dexterous Robotic Hand Modules Consumed in Others

Figure 37. Global Dexterous Robotic Hand Modules Market: Others (2021-2026) & (Units)

Figure 38. Global Dexterous Robotic Hand Modules Sale Market Share by Application (2025)

Figure 39. Global Dexterous Robotic Hand Modules Revenue Market Share by Application in 2025

Figure 40. Dexterous Robotic Hand Modules Sales by Company in 2025 (Units)

Figure 41. Global Dexterous Robotic Hand Modules Sales Market Share by Company in 2025

Figure 42. Dexterous Robotic Hand Modules Revenue by Company in 2025 (\$ millions)

Figure 43. Global Dexterous Robotic Hand Modules Revenue Market Share by Company in 2025

Figure 44. Global Dexterous Robotic Hand Modules Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Dexterous Robotic Hand Modules Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Dexterous Robotic Hand Modules Sales 2021-2026 (Units)

Figure 47. Americas Dexterous Robotic Hand Modules Revenue 2021-2026 (\$ millions)

Figure 48. APAC Dexterous Robotic Hand Modules Sales 2021-2026 (Units)

Figure 49. APAC Dexterous Robotic Hand Modules Revenue 2021-2026 (\$ millions)

Figure 50. Europe Dexterous Robotic Hand Modules Sales 2021-2026 (Units)

Figure 51. Europe Dexterous Robotic Hand Modules Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Dexterous Robotic Hand Modules Sales 2021-2026

(Units)

Figure 53. Middle East & Africa Dexterous Robotic Hand Modules Revenue 2021-2026 (\$ millions)

Figure 54. Americas Dexterous Robotic Hand Modules Sales Market Share by Country in 2025

Figure 55. Americas Dexterous Robotic Hand Modules Revenue Market Share by Country (2021-2026)

Figure 56. Americas Dexterous Robotic Hand Modules Sales Market Share by Structural Architecture (2021-2026)

Figure 57. Americas Dexterous Robotic Hand Modules Sales Market Share by Application (2021-2026)

Figure 58. United States Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Dexterous Robotic Hand Modules Sales Market Share by Region in 2025

Figure 63. APAC Dexterous Robotic Hand Modules Revenue Market Share by Region (2021-2026)

Figure 64. APAC Dexterous Robotic Hand Modules Sales Market Share by Structural Architecture (2021-2026)

Figure 65. APAC Dexterous Robotic Hand Modules Sales Market Share by Application (2021-2026)

Figure 66. China Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Dexterous Robotic Hand Modules Sales Market Share by Country in 2025

Figure 74. Europe Dexterous Robotic Hand Modules Revenue Market Share by Country (2021-2026)

Figure 75. Europe Dexterous Robotic Hand Modules Sales Market Share by Structural Architecture (2021-2026)

Figure 76. Europe Dexterous Robotic Hand Modules Sales Market Share by Application (2021-2026)

Figure 77. Germany Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Dexterous Robotic Hand Modules Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Dexterous Robotic Hand Modules Sales Market Share by Structural Architecture (2021-2026)

Figure 84. Middle East & Africa Dexterous Robotic Hand Modules Sales Market Share by Application (2021-2026)

Figure 85. Egypt Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Dexterous Robotic Hand Modules Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Dexterous Robotic Hand Modules in 2026

Figure 91. Manufacturing Process Analysis of Dexterous Robotic Hand Modules

Figure 92. Industry Chain Structure of Dexterous Robotic Hand Modules

Figure 93. Channels of Distribution

Figure 94. Global Dexterous Robotic Hand Modules Sales Market Forecast by Region (2027-2032)

Figure 95. Global Dexterous Robotic Hand Modules Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Dexterous Robotic Hand Modules Sales Market Share Forecast by Structural Architecture (2027-2032)

Figure 97. Global Dexterous Robotic Hand Modules Revenue Market Share Forecast by Structural Architecture (2027-2032)

Figure 98. Global Dexterous Robotic Hand Modules Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Dexterous Robotic Hand Modules Revenue Market Share Forecast by Application (2027-2032)

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