

Global Dewormer for Cats Market Growth 2026-2032

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Abstracts

The global Dewormer for Cats market size is predicted to grow from US\$ 1088 million in 2025 to US\$ 1771 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Dewormer for Cats refers to veterinary anthelmintic products specifically formulated and approved for the prevention, treatment or control of internal helminth infections in domestic cats. These products act against common feline parasites including roundworms, hookworms, tapeworms and, depending on the active ingredient combination, certain heartworm or other nematode stages. Major active ingredients include praziquantel, pyrantel, milbemycin oxime, emodepside, fenbendazole and moxidectin, used alone or in combination. Commercial dosage forms include tablets, chewable tablets, oral pastes or suspensions and topical spot-on solutions, with dosing commonly determined by body weight and age. Key product attributes include parasite spectrum, efficacy, safety, palatability, dosing convenience, duration of protection and prescription status. The research scope covers cat-labelled anthelmintic medicines and multi-parasite veterinary products where treatment or control of feline internal worms is an approved indication. Products such as Elanco Profender and Drontal, Virbac Milpro, KRKA Milprazon and Ceva Cestacat illustrate the principal formulations used in this market.

Key Findings

Global 2025 sales volume is estimated at approximately 218 million doses.

Global 2025 blended average selling price is estimated at approximately US\$5.10 per dose.

Global 2025 manufacturer gross margin is estimated at approximately 40%–55%.

Praziquantel-based combinations, milbemycin oxime combinations and other broad-spectrum antiparasitic formulations represent the major product categories in the global cat dewormer market.

Increasing pet cat populations, rising pet healthcare expenditure and growing awareness of preventive parasite control continue to support market growth.

Market Trends

The cat dewormer market is gradually shifting from single-parasite treatment products toward broad-spectrum combination formulations. Traditional single-ingredient products mainly target specific parasite species, while combination products can provide coverage against multiple common feline intestinal parasites, including roundworms, hookworms and tapeworms, improving treatment convenience and market acceptance.

Product development is also moving toward more convenient administration methods. Compared with traditional oral tablets, palatable tablets and topical spot-on formulations help reduce administration difficulties caused by cats refusing medication, improving compliance among pet owners.

The integration of internal and external parasite control is becoming an important development direction. Some advanced formulations combine internal worm control with broader parasite prevention functions, allowing pet owners to manage multiple parasite risks through simplified treatment schedules.

Market Dynamics

Drivers

Growth in global pet cat populations is one of the fundamental factors supporting the expansion of the cat dewormer market. As cats become increasingly important companion animals, pet owners are paying more attention to preventive healthcare, making regular deworming an essential part of routine pet care.

Rising pet healthcare expenditure is also driving demand for premium deworming products. Compared with traditional low-cost products, formulations offering broader parasite coverage, improved safety, better palatability and easier administration methods are gaining stronger acceptance among consumers and veterinary channels.

The development of veterinary healthcare systems further supports standardized parasite management. Veterinary clinics and hospitals not only provide product sales channels but also promote preventive deworming programs through health examinations and parasite diagnosis.

Restraints

Demand for cat dewormers varies significantly depending on geographic region, lifestyle, outdoor exposure and household conditions. Indoor cats, outdoor cats and multi-pet households may face different parasite risks, resulting in differences in treatment frequency and product selection.

Some active ingredients have been commercially available for many years, leading to strong generic competition and price pressure. In addition, limited consumer awareness regarding preventive parasite control may restrict the adoption of higher-value products in certain markets.

Opportunities

Broad-spectrum combination products provide significant growth opportunities. Products capable of controlling multiple parasite species through a single administration can improve convenience and compliance, making them attractive to both consumers and veterinary professionals.

Alternative dosage forms, including topical solutions and palatable oral formulations, are expected to gain further adoption. As pet owners increasingly value ease of use, product convenience is becoming an important competitive factor.

Emerging markets, particularly in Asia Pacific and Latin America, offer additional growth potential as pet ownership increases and companion animal healthcare awareness improves.

Challenges

Cat dewormer manufacturers need to balance efficacy, safety and suitability across different cat populations. Young cats, senior cats and animals with specific health conditions require products with appropriate safety profiles and dosage considerations.

Regulatory requirements for veterinary medicines differ among countries, including

product registration, prescription status and distribution rules. Companies must invest significant resources to achieve market access and maintain compliance.

Industry Chain Analysis

The upstream segment mainly includes veterinary active pharmaceutical ingredients such as praziquantel, pyrantel, milbemycin oxime, emodepside, fenbendazole and moxidectin, as well as excipients, flavoring materials, coating materials, solvents, packaging materials and topical applicators.

The midstream segment includes formulation development, dosage form design, efficacy evaluation, safety testing, regulatory registration, large-scale manufacturing, packaging and quality control. Core competitiveness is mainly reflected in active ingredient combinations, parasite coverage, safety performance, palatability, manufacturing capability and brand recognition.

The downstream segment includes veterinary hospitals, veterinary clinics, pet pharmaceutical retailers, online pet healthcare platforms, animal shelters, breeding facilities and household cat owners.

Segment Insights

By active ingredient system, praziquantel and pyrantel combination products represent one of the most established categories in the cat dewormer market. Praziquantel primarily targets tapeworms, while pyrantel provides activity against common intestinal nematodes such as roundworms and hookworms. The combination improves parasite coverage through a single treatment and remains widely used for routine intestinal parasite control.

Milbemycin oxime and praziquantel combination products represent another important broad-spectrum segment. Milbemycin oxime provides activity against certain nematodes, while praziquantel targets cestodes, allowing the formulation to address multiple parasite types. These products are commonly positioned for preventive deworming programs requiring wider parasite coverage.

Emodepside and praziquantel combination products are mainly developed as topical formulations. These products provide an alternative for cats that are difficult to medicate orally and improve administration convenience through skin application. Their advantages in ease of use support adoption in premium pet healthcare markets.

Other active ingredient systems, including products based on fenbendazole, moxidectin and other anthelmintic compounds, are developed according to parasite targets, regulatory requirements and regional market needs.

By parasite coverage, nematode dewormers mainly target common intestinal worms such as roundworms and hookworms. These products generally have simpler formulations and face stronger price competition due to the availability of established active ingredients.

Cestode dewormers mainly focus on tapeworm control, with praziquantel being one of the most widely used active ingredients for feline tapeworm treatment.

Combined nematode and cestode dewormers represent a major market segment because they provide broader parasite coverage and reduce the need for multiple treatments.

Multi-parasite antiparasitic products further expand coverage by combining internal parasite control with additional parasite prevention functions, mainly targeting higher-value companion animal healthcare applications.

By dosage form, tablets remain one of the most widely used product formats due to their accurate dosing, convenient storage and relatively mature manufacturing processes.

Palatable or chewable tablets improve acceptance by reducing difficulties associated with forced administration, making them suitable for household preventive care.

Spot-on solutions are gaining adoption because they avoid oral administration challenges and provide greater convenience, particularly for cats that are difficult to medicate.

Oral pastes and suspensions provide flexible dosing options and are mainly used for specific age groups or situations requiring customized administration.

By administration route, oral administration remains the dominant method due to mature product availability, relatively low cost and suitability for most household applications.

Topical administration is growing rapidly because it improves user convenience and

eliminates the need for direct oral medication, making it particularly suitable for cats with poor medication acceptance.

Downstream Market Opportunities

Household cat owners represent the largest recurring demand segment for cat dewormers. As preventive healthcare awareness increases, deworming is gradually shifting from treatment-oriented use toward routine preventive care, creating stable repeat purchase demand.

Veterinary hospitals and clinics remain important distribution channels, particularly for prescription products and professional parasite management programs. Veterinary recommendations based on health examinations and parasite diagnosis can increase adoption of higher-value products.

Online pet healthcare and e-commerce channels are becoming increasingly important sales platforms. Younger pet owners are more likely to purchase pet healthcare products online, encouraging companies to strengthen digital sales and service capabilities.

Regional Insights

North America and Europe represent mature cat dewormer markets supported by high pet healthcare expenditure, established veterinary systems and developed pet pharmaceutical distribution channels.

Asia Pacific is expected to experience strong growth potential due to increasing pet ownership, rising disposable income and improving awareness of companion animal healthcare. China, Japan and South Korea are expanding their pet healthcare markets, supporting demand for cat deworming products.

Latin America and other emerging markets may also provide additional growth opportunities as urbanization, pet ownership and veterinary service availability continue to improve.

Competitive Landscape Analysis

The global cat dewormer market consists of multinational animal health companies, regional veterinary pharmaceutical manufacturers and generic drug suppliers.

International companies generally compete through broad product portfolios, clinical validation, veterinary relationships and brand recognition.

Competition is increasingly shifting from basic parasite elimination toward comprehensive product value, including parasite coverage, safety, palatability, administration convenience and customer support.

Future market development will focus on broad-spectrum formulations, convenient dosage forms, integrated parasite management solutions and diversified sales channels combining veterinary networks with digital platforms.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Dewormer for Cats Industry Forecast” looks at past sales and reviews total world Dewormer for Cats sales in 2025, providing a comprehensive analysis by region and market sector of projected Dewormer for Cats sales for 2026 through 2032. With Dewormer for Cats sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Dewormer for Cats industry.

This Insight Report provides a comprehensive analysis of the global Dewormer for Cats landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Dewormer for Cats portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Dewormer for Cats market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Dewormer for Cats and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Dewormer for Cats.

This report presents a comprehensive overview, market shares, and growth opportunities of Dewormer for Cats market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Praziquantel + Pyrantel

Milbemycin Oxime + Praziquantel

Emodepside + Praziquantel

Other Anthelmintic Systems

Segmentation by Dosage Form:

Tablets

Palatable or Chewable Tablets

Spot-On Solutions

Oral Paste or Suspension

Segmentation by Administration Route:

Oral Administration

Topical Administration

Segmentation by Application:

Household Cat Owners

Veterinary Institutions

Animal Shelters and Rescue Organizations

Breeders and Catteries

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Elanco Animal Health Incorporated

Boehringer Ingelheim Animal Health

Zoetis Inc.

Virbac S.A.

KRKA, d.d., Novo mesto

Ceva Santé Animale

Chanelle Pharma

Beaphar B.V.

Norbrook Laboratories Limited

MSD Animal Health

Zhejiang Hisun Animal Health Co., Ltd.

Ringpu Bio-Technology Co., Ltd.

Hebei Teamtop Pharmaceutical Co., Ltd.

Edmund Optics Inc.

POMEAS

Canrill Optics

Navitar, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Dewormer for Cats market?

What factors are driving Dewormer for Cats market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Dewormer for Cats market opportunities vary by end market size?

How does Dewormer for Cats break out by Type, by Application?

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